

Ref. No.: Ethos/Secretarial/2026-27/25

Dated: June 05, 2026

Corporate Service Department  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers,**  
**Dalal Street,**  
**Mumbai – 400001**

Listing Department  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block G,**  
**Bandra Kurla Complex, Bandra,**  
**Mumbai - 400051**

**Scrip Code: 543532**  
**ISIN: INE04TZ01018**

**Trading Symbol: ETHOSLTD**

**Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

Pursuant to Regulation 30 read with Para 20 of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular for compliance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Company has received Order dated May 29, 2026 through email dated June 04, 2026 from the Commissioner (Appeals-III), CGST & Central Excise, Mumbai, whereby the appeals filed by the Company have been dismissed and penalties aggregating to ₹2,15,78,391 imposed under Section 122(1)(ii) of the Central Goods and Services Tax Act, 2017 have been upheld.

The Company is evaluating the order and the appropriate legal remedies available to it, including a further appeal before the competent appellate authority, and believes that it has adequate grounds to contest the matter. The said order does not have any material impact on the operations of the Company.

The information as required to be disclosed under Regulation 30 of the SEBI Listing Regulations read with Master Circular dated January 30, 2026 issued by SEBI is enclosed herewith as **Annexure A**.

The disclosure as required under Regulation 30(13) of the SEBI Listing Regulations read with Circular dated February 25, 2025, on Industry Standards Note on Regulation 30 of the SEBI Listing is enclosed herewith in Form A, as **Annexure B**.

We hereby state and confirm that the information and details provided in Annexure B, in compliance with the Regulation 30(13) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is true, correct and complete to the best of our knowledge and belief.

**For Ethos Limited**

**Munish Gupta**  
**Chief Financial Officer**

— ETHOS LIMITED —

Registered Office:  
Plot No. 3, Sector III, Parwanoo,  
Himachal Pradesh - 173220, India

Corporate Office:  
Kamla Centre, S.C.O. 88-89, Sector 8-C,  
Chandigarh - 160009, India

Head Office:  
Global Gateway Towers A, 1st Floor, MG Road,  
Sector 26, Gurugram, Haryana - 122002, India

**Annexure-A**

<b>Particulars</b>	<b>Details</b>
The details of any change in the status and / or any development in relation to such proceedings	The appeal filed by the Company have been dismissed by the Commissioner of CGST & Central Excise (Appeals-III), Mumbai, and penalties aggregating to ₹2,15,78,391/- imposed under Section 122(1)(ii) of the Central Goods and Services Tax Act, 2017 have been upheld. The Company is evaluating further legal remedies available under applicable law.
In the case of litigation against key management personnel or its promoter or ultimate person in control, regularly provide details of any change in the status and / or any development in relation to such proceedings	Not Applicable
In the event of settlement of the proceedings, details of such settlement including - terms of the settlement, compensation/penalty paid (if any) and impact of such settlement on the financial position of the listed entity	Not Applicable

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**Disclosure by Ethos Limited regarding receipt of communication from regulatory, statutory, enforcement or judicial authority under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**Regulation 30(13) – Disclosure of communication from regulatory, statutory, enforcement or judicial Authority**

Sr. No.	Particulars	Details
1.	Name of the listed company	Ethos Limited
2.	Type of communication received	Order received on email
3.	Date of receipt of communication	June 04, 2026
4.	Authority from whom communication received	Commissioner (Appeals-III), CGST & Central Excise, Mumbai
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	The Company has received an Order dated May 29, 2026 disposing of the appeals filed by the Company and upholding penalties aggregating to ₹2,15,78,391 imposed under Section 122(1)(ii) of the Central Goods and Services Tax Act, 2017.
6.	Period for which communication would be applicable, if stated	Not applicable.
7.	Expected financial implications on the listed company, if any	There is no immediate financial implication on the Company. The amount involved under the said order is ₹2,15,78,391, being the penalty upheld therein, which shall be subject to the outcome of legal remedies available to the Company. The Company is reviewing the order in consultation with its legal advisors and evaluating appropriate legal recourse.
8.	Details of any aberrations/non compliances identified by the authority in the communication	The penalties pertain to an alleged contravention of Section 122(1)(ii) of the Central Goods and Services Tax Act, 2017. The Company disputes the allegation and is contesting the matter through the appellate remedies available to it.
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Penalties aggregating to ₹2,15,78,391 under Section 122(1)(ii) of the Central Goods and Services Tax Act, 2017 have been upheld. No restriction or other sanction has been imposed on the Company.
10.	Action(s) taken by listed company with respect to the communication	The Company is examining the order and proposes to file a further appeal before the competent appellate authority.
11.	Any other relevant information	The Company believes that it has adequate grounds to contest the matter and does not expect any material impact on its operations arising from the said order.

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