

14th February, 2013

To,

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001.
Script code : 532787

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
Script code : ESSDEE

Dear Sir,

Sub: Intimation of outcome of Board Meeting held on 14th February, 2013

This is to inform you that the Board of Directors at its meeting held on Thursday, 14th February, 2013 amongst the other business has *inter alia*

- 1) approved the Unaudited Financial Results of the Company for the quarter and nine months ended **31st December, 2012**, pursuant to Clause 41 of the Listing Agreement.
- 2) taken on record the Limited Review Report of our Auditors, M/s. M. P Chitale & Co., in respect of the said Results.
- 3) Co-opted Mr. Ashis Bhattacharya and Mrs. Vinaya Desai as Whole Time Director on the Board of the Company w.e.f. 14th February, 2013.

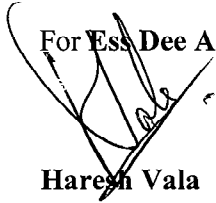
Forwarding herewith the copy of the Unaudited Financial Results of the Company and the Limited Review Report of our Auditors, M/s. M. P Chitale & Co., for the quarter and half year ended **31st December, 2012**.

This is for your information and record.

Thanking you,

Yours faithfully,

For **Ess Dee Aluminium Limited**



Hareesh Vala
Company Secretary

Encl: a/a

ESS DEE ALUMINIUM LIMITED

ESS DEE HOUSE, Akurli Road, Kandivali (East), Mumbai - 400 101. INDIA
Tel. : +91-22-6690 8200 • Fax : +91-22-6690 8395 / 96 • Web : www.essdee.in

Registered Office : 1, Sagore Dutta Ghat Road, Kamarhati, Kolkata - 700 058. West Bengal

ESS DEE ALUMINIUM LIMITED

Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 058

Unaudited Financial Results for the Quarter and Nine months ended 31st December 2012 (Pursant to Clause 41 of the Listing Agreement)

(₹. in Lacs)

No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Part I							
1	Net Sales/ Income from operations	17,572.76	17,396.29	14,942.26	49,466.67	47,154.95	63,373.60
2	Expenditure						
a)	(Increase) /decrease in stock in trade	1,414.65	(4,280.61)	842.31	(3,072.74)	(1,345.71)	(1,934.93)
b)	Consumption of Raw Materials	10,620.74	16,061.12	9,104.79	36,887.12	33,061.44	45,487.45
c)	Employees Cost	719.38	759.77	695.26	2,201.80	2,050.32	2,658.58
d)	Depreciation	850.32	859.58	854.57	2,555.89	2,550.34	3,390.37
e)	Other Expenditure	1,004.12	1,403.59	956.47	3,575.17	2,386.32	3,798.88
	Total	14,609.21	14,803.45	12,453.40	42,147.24	38,702.71	53,400.35
3	Profit from operations before other income, interest and exceptional items(1-2)	2,963.55	2,592.84	2,488.86	7,319.43	8,452.24	9,973.25
4	Other Income	371.24	464.16	382.01	1,192.16	1,324.32	2,352.72
5	Profit before Interest and Exceptional Items (3+4)	3,334.79	3,057.00	2,870.87	8,511.59	9,776.56	12,325.97
6	Finance Cost	969.00	1,063.14	846.50	2,996.81	2,364.14	3,382.43
7	Profit after Interest but before Exceptional Items (5-6)	2,365.79	1,993.86	2,024.37	5,514.78	7,412.42	8,943.54
8	Exceptional items						
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,365.79	1,993.86	2,024.37	5,514.78	7,412.42	8,943.54
10	Tax expenses						
a)	Current	522.70	307.00	402.25	1,070.00	1,492.25	1,909.42
b)	Deferred	136.75	157.56	133.28	408.44	957.13	1,010.68
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,706.34	1,529.30	1,488.84	4,036.34	4,963.04	6,023.44
12	Extraordinary Item (net of tax expense)						
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,706.34	1,529.30	1,488.84	4,036.34	4,963.04	6,023.44
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						64,524.54
16	Earnings per Share (Not annualized) In Rs						
a	Basic and Diluted EPS (Before and After Extra ordinary items)	5.32	4.77	4.65	12.59	15.49	18.80

Part II

A PARTICULARS OF SHAREHOLDING							
17	Public Shareholding						
	- Number of Shares	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944
	- Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	435,000	435,000	435,000	435,000	435,000	435,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
	Percentage of shares (as a % of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
b)	Non-encumbered						
	- Number of shares	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
	Percentage of shares (as a % of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14
B INVESTOR COMPLAINTS		3 Months ended 31.12.2012					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	6					
	Disposed of during the quarter	6					
	Remaining unresolved at the end of the quarter	Nil					

For Ess Dee Aluminium Limited

Sudip Dutta
Chairman

Date : 14th February 2013

Place : Mumbai

ESS DEE ALUMINIUM LIMITED

Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 058

Consolidated Unaudited Financial Results for the Quarter and Nine month ended 31st December 2012 (Pursant to Clause 41 of the Listing Agreement)

(₹. in Lacs)

No.	Particulars	Quarter ended			Nine Months ended		Year ended
		31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Part I							
1	Net Sales/ Income from operations	18,448.11	17,986.43	15,787.45	52,007.64	49,283.15	65,913.32
2	Expenditure						
a)	(Increase) /decrease in stock in trade	1,426.72	(4,573.74)	853.29	(3,491.38)	(1,537.55)	(1,223.81)
b)	Consumption of Raw Materials	10,714.93	16,333.61	9,379.75	37,794.67	33,759.93	45,095.32
c)	Employees Cost	1,031.93	1,057.78	823.62	3,258.50	2,419.67	3,198.87
d)	Depreciation	906.43	910.25	891.42	2,711.63	2,664.22	3,562.17
e)	Other Expenditure	1,136.12	1,540.64	1,058.78	3,956.51	2,617.93	4,136.14
	Total	15,216.13	15,268.54	13,006.86	44,229.93	39,924.20	54,768.69
3	Profit from operations before other income, interest and exceptional items(1-2)	3,231.98	2,717.89	2,780.59	7,777.71	9,358.95	11,144.63
4	Other Income	387.89	498.77	392.14	1,258.68	1,348.37	2,395.79
5	Profit before Interest and Exceptional Items (3+4)	3,619.87	3,216.66	3,172.73	9,036.39	10,707.32	13,540.42
6	Finance Cost	1,114.40	1,171.25	915.52	3,353.56	2,476.08	3,575.70
7	Profit after Interest but before Exceptional Items (5-6)	2,505.47	2,045.41	2,257.21	5,682.83	8,231.24	9,964.72
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,505.47	2,045.41	2,257.21	5,682.83	8,231.24	9,964.72
10	Tax expenses						
a)	Current	587.15	340.39	448.69	1,224.45	1,655.30	2,127.18
b)	Deferred	154.32	191.15	135.42	461.78	960.42	1,033.37
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,764.00	1,513.87	1,673.10	3,996.60	5,615.52	6,804.17
12	Extraordinary Item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,764.00	1,513.87	1,673.10	3,996.60	5,615.52	6,804.17
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						71,756.76
16	Earnings per Share (Not annualized) In Rs						
a	Basic and Diluted EPS (Before and After Extra ordinary items)	5.50	4.72	5.22	12.47	17.52	21.25

PART II							
A PARTICULARS OF SHAREHOLDING							
17	Public Shareholding						
	- Number of Shares	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944
	- Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
	- Number of shares	435,000	435,000	435,000	435,000	435,000	435,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
	Percentage of shares (as a% of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
b)	Non-encumbered						
	- Number of shares	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
	Percentage of shares (as a% of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14
B		3 Months ended 31.12.2012					
	Pending at the beginning of the quarter	Nil					
	Received during the quarter	6					
	Disposed of during the quarter	6					
	Remaining unresolved at the end of the quarter	Nil					

For Ess Dee Aluminium Limited

Sudip Dutta
Chairman

Date : 14th February 2013
Place : Mumbai

Stand - Alone Information

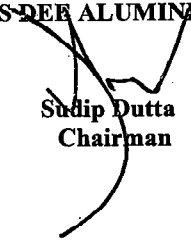
(₹. in Lacs)

Particulars	Quarter ended			Nine Months ended		Year ended
	31.12.2012	30.09.2012	31.12.2011	31.12.2012	31.12.2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue	17,572.76	17,396.29	14,942.26	49,466.67	47,154.95	63,373.60
Profit before tax and exceptional item	2,365.79	1,993.86	2,024.37	5,514.78	7,412.42	8,943.54
Profit after tax before exceptional item	1,706.34	1,529.30	1,488.84	4,036.34	4,963.04	6,023.44
Profit after tax and exceptional item	1,706.34	1,529.30	1,488.84	4,036.34	4,963.04	6,023.44

Notes

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14th February 2013 and have been subjected to a limited review by the Statutory Auditors.
2. The Company has consolidated the financial results of its subsidiaries Flex Art Foil Limited and Ess Dee Aluminium PTE Limited in accordance with accounting standard 21.
3. The main business of the Company and its subsidiaries is advanced packaging solutions. All other activities of the company revolve around the main business. As such there are no separate reportable segments for the company in accordance with AS-17.
4. Previous periods figures have been regrouped/ rearranged/ reworked wherever necessary
5. The results can be viewed on the Company's website: www.essdee.in or BSE website: www.bseindia.com or NSE website: www.nseindia.com.

For ESS-DEE ALUMINIUM LIMITED



Sudip Dutta

Chairman
Date: 14th February 2013

Place: Mumbai