



14th February, 2012

To,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.
Script code : 532787

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai-400 051
Script code : ESSDEE

Dear Sir,

Sub: Intimation of outcome of Board Meeting held on 14th February, 2012

This is to inform you that the Board of Directors at its meeting held on Tuesday, 14th February, 2012 amongst the other business has *inter alia*

- 1) approved the Unaudited Financial Results of the Company for the quarter and nine months ended **31st December, 2011**, pursuant to Clause 41 of the Listing Agreement;
- 2) taken on record the Limited Review Report of our Auditors, M/s. M. P Chitale & Co., in respect of the said Results;
- 3) approved and resolved to maintain the Books of accounts at the corporate office of the Company at Mumbai.

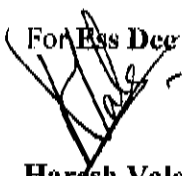
Forwarding herewith the copy of the Unaudited Financial Results of the Company and the Limited Review Report of our Auditors, M/s. M. P Chitale & Co., for the quarter and nine months ended **31st December, 2011**.

This is for your information and record.

Thanking you,

Yours faithfully,

(For **Ess Dee Aluminium Limited**


Harsh Vala
Company Secretary



Encl: a/a

ESS DEE ALUMINIUM LIMITED

ESS DEE HOUSE, Akurli Road, Kandivali (East), Mumbai - 400 101. INDIA.
Tel. : +91-22-6690 8200 • Fax : +91-22-6690 8395 / 96 • Web : www.essdee.in

Registered Office : 1, Sagore Dutta Ghat Road, Kamarhati, Kolkata - 700 058, West Bengal

ESS DEE ALUMINIUM LIMITED**Regd. Office : 1 Sagore Dutta Ghat Road, Kamarhati Kolkata 700 068****Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2011 (Pursant to Clause 41 of the Listing Agreement)****(₹. in Lacs)**

No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/ Income from operations	14,942.26	15,901.50	17,765.09	47,154.95	47,826.85	64,655.80
2	Expenditure						
a)	(Increase)/decrease in stock in trade	842.31	(501.25)	188.56	(1,345.71)	(258.21)	9.50
b)	Consumption of Raw Materials	9,104.79	11,168.60	11,749.68	33,081.44	31,888.30	44,599.49
c)	Employees Cost	895.28	716.87	574.76	2,050.32	1,680.86	2,283.42
d)	Depreciation	854.57	1,054.03	473.81	2,550.34	1,390.71	1,943.57
e)	Other Expenditure	956.47	884.10	559.03	2,386.32	1,698.36	2,483.68
	Total	12,453.40	13,322.15	13,545.62	38,702.71	36,501.02	51,319.66
3	Profit from operations before other income, interest and exceptional items (1-2)	2,488.86	2,579.35	4,219.47	8,452.24	11,325.83	13,336.14
4	a) Other Income	382.01	460.97	441.96	1,324.32	1,089.28	1,555.68
	b) Reversal of Impairment of Assets	-	-	-	-	1,032.26	1,032.26
5	Profit before Interest and Exceptional Items (3+4)	2,870.87	3,040.32	4,661.43	9,776.56	13,447.37	15,924.08
6	Interest	846.50	805.27	524.13	2,364.14	1,493.51	1,854.85
7	Profit after Interest but before Exceptional Items (5-6)	2,024.37	2,235.05	4,137.30	7,412.42	11,953.86	14,069.23
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,024.37	2,235.05	4,137.30	7,412.42	11,953.86	14,069.23
10	Tax expenses						
a)	Current	402.25	473.95	779.11	1,492.25	2,144.11	2,917.90
b)	Deferred	133.28	96.37	47.09	957.13	155.60	395.34
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99
12	Extraordinary item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						59,246.02
16	Basic and Diluted Earnings per Share (EPS) in Rs (Non - annualised)						
a	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.65	5.19	10.33	15.49	30.69	34.03
b	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	4.65	5.19	10.33	15.49	30.69	34.03
17	Public Shareholding						
-	Number of Shares	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944
-	Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	435,000	435,000	435,000	435,000	435,000	435,000
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
-	Percentage of shares (as a % of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
b)	Non-encumbered						
-	Number of shares	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
-	Percentage of shares (as a % of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14

For Ess Dee Aluminium Limited

Sugil Dutta
ChairmanDate : 14th February 2012
Place : Mumbai

ESS DEE ALUMINIUM LIMITED**Regd. Office : 1 Sagoro Dutta Ghat Road, Kamarhati Kolkata 700 058****Consolidated Unaudited Financial Results for the Quarter and Nine Months ended 31st December 2011 (Pursant to Clause 41 of the Listing Agreement)****(₹, in Lacs)**

No.	Particulars	Quarter ended			Nine Months Ended		Year ended
		31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Net Sales/ Income from operations	15,787.45	16,011.62	18,690.35	49,283.15	50,218.00	68,067.88
2	Expenditure						
a)	(Increase)/decrease in stock in trade	853.28	(542.03)	56.34	(1,537.55)	(579.23)	242.77
b)	Consumption of Raw Materials	9,379.75	10,784.20	11,948.40	33,759.93	32,751.83	45,263.98
c)	Employees Cost	823.82	844.26	682.16	2,419.67	1,986.15	2,700.20
d)	Depreciation	891.42	1,081.84	495.14	2,664.22	1,453.10	2,028.14
e)	Other Expenditure	1,058.78	955.88	609.42	2,617.93	1,912.76	2,804.97
	Total	13,006.86	13,134.15	13,791.46	39,924.20	37,524.41	53,040.06
3	Profit from operations before other income, interest and exceptional items (1-2)	2,780.59	2,877.47	4,898.89	9,358.95	12,693.59	15,027.82
4	a) Other Income	392.14	465.61	445.31	1,348.37	1,093.42	1,566.52
	b) Reversal of Impairment of Assets	-	-	-	-	1,032.26	1,032.26
5	Profit before Interest and Exceptional Items (3+4)	3,172.73	3,343.08	5,344.20	10,707.32	14,819.27	17,626.60
6	Interest	915.52	827.25	610.36	2,476.08	1,750.96	2,207.00
7	Profit after Interest but before Exceptional Items (5-6)	2,257.21	2,515.83	4,733.84	8,231.24	13,068.31	15,419.60
8	Exceptional items	-	-	-	-	-	-
9	Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	2,257.21	2,515.83	4,733.84	8,231.24	13,068.31	15,419.60
10	Tax expenses						
a)	Current	448.69	529.91	875.31	1,655.30	2,344.31	3,182.23
b)	Deferred	135.42	98.15	54.23	960.42	175.91	436.10
11	Net Profit (+)/ Loss (-) from ordinary activities after tax (9-10)	1,673.10	1,887.77	3,804.30	5,615.52	10,548.09	11,801.27
12	Extraordinary item (net of tax expense)	-	-	-	-	-	-
13	Net Profit(+)/ Loss(-) for the period (11-12)	1,673.10	1,887.77	3,804.30	5,615.52	10,548.09	11,801.27
14	Paid up Equity Share Capital (Face Value Rs 10 per share)	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78	3,204.78
15	Reserves (excluding Revaluation Reserves)						65,707.40
16	Basic and Diluted Earnings per Share (EPS) in Rs (Non - annualised)						
a)	Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.22	5.89	11.87	17.52	33.53	37.34
b)	Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	5.22	5.89	11.87	17.52	33.53	37.34
17	Public Shareholding						
-	Number of Shares	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944	12,978,944
-	Percentage of Shareholding	40.50	40.50	40.50	40.50	40.50	40.50
18	Promoters & Promoter Group Shareholding						
a)	Pledged/Encumbered						
-	Number of shares	435,000	435,000	435,000	435,000	435,000	435,000
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	2.28	2.28	2.28	2.28	2.28	2.28
-	Percentage of shares (as a % of the total share capital of the Co.)	1.36	1.36	1.36	1.36	1.36	1.36
b)	Non-encumbered						
-	Number of shares	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867	18,633,867
-	Percentage of shares (as a % of the total shareholding of promoter and promoter group)	97.72	97.72	97.72	97.72	97.72	97.72
-	Percentage of shares (as a % of the total share capital of the Co.)	58.14	58.14	58.14	58.14	58.14	58.14

For Ess Dee Aluminium Limited

Sudip Dutta
ChairmanDate : 14th February 2012
Place : Mumbai

Stand - Alone Information (Unaudited)**(₹ in Laacs)**

Particulars	Quarter ended			Nine Months ended		Year ended
	31.12.2011	30.09.2011	31.12.2010	31.12.2011	31.12.2010	31.03.2011
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Revenue	14,942.26	15,901.50	17,765.09	47,154.95	47,826.85	64,655.80
Profit before tax and exceptional item	2,024.37	2,235.05	4,137.30	7,412.42	11,953.86	14,069.23
Profit after tax before exceptional item	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99
Profit after tax and exceptional item	1,488.84	1,664.73	3,311.10	4,963.04	9,654.15	10,755.99

Notes

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on 14th February 2012 and have been subjected to a limited review by the statutory auditors.
2. The Company has consolidated the financial results of its subsidiaries Flex Art Foil Private Limited (FAFPL) and Ess Dee Aluminium PTE Limited a newly incorporated overseas subsidiary.
3. The main business of the Company and its subsidiaries is advanced packaging solutions. All other activities of the company revolve around the main business. As such there are no separate reportable segments for the company in accordance with AS-17.
4. Status of investor complaints/queries during the quarter ended December 31, 2011: Pending at the beginning- Nil; Received – 5 ; Disposed off – 5 ; Pending at the end - Nil.
5. Previous periods figures have been regrouped/ rearranged/ reworked wherever necessary
6. The results can be viewed on the Company's website: www.essdee.in or BSE website: www.bseindia.com or NSE website: www.nseindia.com.

For ESS DEE ALUMINIUM LIMITED


Sudip Dutta
Chairman

Date: 14th February 2012
Place: Mumbai

M. P. Chitale & Co.**Chartered Accountants**

Humam House, Ambalal Doshi Marg, Fort, Mumbai - 400 001 • Tel : 2265 1186, 2265 3023 / 3024 • Fax : 2265 5334 • E-mail : ashu01@mpchitale.com

REPORT ON LIMITED REVIEW OF UNAUDITED FINANCIAL RESULTS TO THE BOARD OF DIRECTORS OF ESS DEE ALUMINIUM LIMITED

We have reviewed the accompanying statement of unaudited stand alone financial results of Ess Dee Aluminium Limited for the quarter and nine month period ended December 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the Management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with stock exchanges including the manner in which it is to be disclosed or that it contains any material misstatement.

for M.P. Chitale & Co.
Chartered Accountants
Firm Regn. No. 101851W



Ashutosh Pednekar
Partner
ICAI M No. : 41037

Place : Mumbai
Date : February 14, 2012

M. P. Chitale & Co.**Chartered Accountants**

Humam House, Ambalal Doshi Marg, Fort, Mumbai - 400 001 • Tel: 2265 1186, 2265 3023 / 3024 • Fax: 2265 5334 • E-mail: ashu01@mpchitale.com

REPORT ON LIMITED REVIEW OF UNAUDITED FINANCIAL RESULTS TO THE BOARD OF DIRECTORS OF ESS DEE ALUMINIUM LIMITED

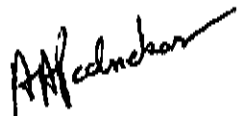
We have reviewed the accompanying statement of unaudited consolidated financial results of Ess Dee Aluminium Limited for the quarter and nine month period ended December 31, 2011 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosure made by the Management and have not been audited by us. The consolidated financial results incorporate the results of the two subsidiaries Flex Art Foil Pvt. Ltd and Ess Dee Aluminium Pte Ltd. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial results based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatements.

A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with the accounting standards notified pursuant to the Companies (Accounting Standards) Rules, 2006 and/or Accounting Standards issued by Institute of Chartered Accountants of India and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with stock exchanges including the manner in which it is to be disclosed or that it contains any material misstatement.

for M.P. Chitale & Co.
Chartered Accountants
Firm Regn. No. 101851W



Ashutosh Pednekar
Partner
ICAI M. No. : 41037
Place: Mumbai
Date: February 14, 2012