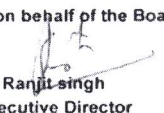
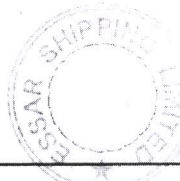


ESSAR SHIPPING LIMITED				
Regd. Office: EBTSL Premises, ER-2 Building (Admin Building) Salaya, 44 KM, P.O. Box No. 7 Taluka Khambhatia, Devbhumi Dwarka, Gujarat – 361305 email: esl.secretarial@essar.com, website: www.essar.com, CIN: L61200GJ2010PLC060285				
Head Office: Essar House, 11, Keshavrao Khadye Marg, Mahalaxmi, Mumbai 400 034				
Unaudited consolidated segment wise revenue, Results and Capital employed for the quarter ended 30th June, 2019				
₹ in crore				
Particulars	Quarter ended			Year ended
	30.06.2019 (Unaudited)	31.03.2019 (Unreviewed)	30.06.2018 (Unreviewed)	31.03.2019 (Audited)
Segment Revenue				
Operating Income				
Fleet operating and chartering	275.13	221.02	275.47	979.76
Rig operating and chartering	88.47	119.11	99.59	442.14
Total	363.60	340.12	375.06	1,421.90
Less: Inter segment revenue	(18.78)	(24.65)	(26.69)	(112.72)
Total Income from operations	344.82	315.48	348.37	1,309.18
Other income unallocated	5.40	18.30	11.16	57.30
Total Income	350.22	333.78	359.53	1,366.48
Segment Results				
Fleet operating and chartering	45.63	74.72	-12.10	113.22
Rig operating and chartering	17.18	(37.53)	3.09	(6.64)
Total	62.81	37.19	(9.00)	106.58
Less: Unallocated interest and finance costs	(88.21)	(138.08)	(93.54)	(395.74)
Loss before tax	(25.40)	(100.89)	(102.55)	(289.16)
Exceptional items	-	(3,486.97)	-	(3,486.97)
Loss for the period / year after exceptional items	(25.40)	(3,587.85)	(102.55)	(3,776.13)
Less: Tax expense	(0.30)	(0.25)	(0.55)	(1.45)
Loss for the period / year before share of profit of associate	(25.70)	(3,588.10)	(103.10)	(3,777.58)
Share of profit / (loss) of associate	4.78	6.21	-	6.21
Loss for the period / year after share of profit / (Loss) of associate	(20.92)	(3,581.89)	(103.10)	(3,771.37)
Capital employed (segment assets-segment liabilities)				
Fleet operating and chartering	(666.86)	(686.60)	(1,559.28)	(686.60)
- Assets	1,053.64	1,076.69	1,158.81	1,076.69
- Liabilities	(1,720.50)	(1,763.29)	(2,718.09)	(1,763.29)
Oilfields services	1,046.38	772.45	3,260.11	772.45
- Assets	2,819.85	2,542.69	5,052.82	2,542.69
- Liabilities	(1,773.47)	(1,770.24)	(1,792.72)	(1,770.24)
Unallocated	24.06	170.61	1,815.51	170.61
- Assets	840.61	943.21	2,567.59	943.21
- Liabilities	(816.55)	(772.60)	(752.08)	(772.60)
Total	403.58	256.46	3,516.34	256.46
For and on behalf of the Board <div style="display: flex; justify-content: space-between;"> <div> Place: Mumbai Date: 14th August, 2019 </div> <div>  Ranjit Singh Executive Director and Chief Executive Officer </div> <div>  </div> </div>				

