ESSAR SHIPPING LIMITED

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Head Office: Essar House, 11, Keshavrao Khadye Marg, Mahalaxmi, Mumbai 400 034

Unaudited consolidated segment wise revenue, Results and Capital employed for the quarter ended 30th June, 2019

₹ in crore

Particulars	Quarter ended			Year ended
	30.06.2019 (Unaudited)	31.03.2019 (Unreviewed)	30.06.2018 (Unreviewed)	31.03.2019 (Audited)
Segment Revenue				
Operating Income				
Fleet operating and chartering	275.13	221.02	275.47	979.76
Rig operating and chartering	88.47	119.11	99.59	442.14
Total	**363.60**	**340.12**	**375.06**	**1,421.90**
Less: Inter segment revenue	(18.78)	(24.65)	(26.69)	(112.72)
Total Income from operations	**344.82**	**315.48**	**348.37**	**1,309.18**
Other income unallocated	5.40	18.30	11.16	57.30
Total Income	**350.22**	**333.78**	**359.53**	**1,366.48**
Segment Results				
Fleet operating and chartering	45.63	74.72	-12.10	113.22
Rig operating and chartering	17.18	(37.53)	3.09	(6.64)
Total	**62.81**	**37.19**	**(9.00)**	**106.58**
Less: Unallocated interest and finance costs	(88.21)	(138.08)	(93.54)	(395.74)
Loss before tax	**(25.40)**	**(100.89)**	**(102.55)**	**(289.16)**
Exceptional items	-	(3,486.97)	-	(3,486.97)
Loss for the period / year after exceptional items	**(25.40)**	**(3,587.85)**	**(102.55)**	**(3776.13)**
Less: Tax expense	(0.30)	(0.25)	(0.55)	(1.45)
Loss for the period / year before share of profit of associate	**(25.70)**	**(3,588.10)**	**(103.10)**	**(3,777.58)**
Share of profit / (loss) of associate	4.78	6.21	-	**6.21**
Loss for the period / year after share of profit / (Loss) of associate	**(20.92)**	**(3,581.89)**	**(103.10)**	**(3771.37)**
Capital employed (segment assets-segment liabilities)				
Fleet operating and chartering	**(666.86)**	**(686.60)**	**(1,559.28)**	**(686.60)**
- Assets	1,053.64	1,076.69	1,158.81	1,076.69
- Liabilities	(1,720.50)	(1,763.29)	(2,718.09)	(1,763.29)
Oilfields services	**1,046.38**	**772.45**	**3,260.11**	**772.45**
- Assets	2,819.85	2,542.69	5,052.82	2,542.69
- Liabilities	(1,773.47)	(1,770.24)	(1,792.72)	(1,770.24)
Unallocated	**24.06**	**170.61**	**1,815.51**	**170.61**
- Assets	840.61	943.21	2,567.59	943.21
- Liabilities	(816.55)	(772.60)	(752.08)	(772.60)
Total	**403.58**	**256.46**	**3,516.34**	**256.46**

For and on behalf of the Board

Ranjit singh
Executive Director
and Chief Executive Officer

Place: Mumbai
Date: 14th August, 2019

CNK & ASSOCIATES LLP CHARTERED ACCOUNTANTS CNK MUMBAI