

May 23, 2017

The Secretary,
Listing Department,
BSE Limited,
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001
Script Code: 540065

The Manager,
Listing Department,
The National Stock Exchange Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai -400051
Script Name: RBLBANK

Sub: Intimation about the allotment of shares pursuant to exercise of stock options

Dear Sir/Madam,

We hereby inform that the Bank has allotted 330,720 (Three Lac Thirty Thousand Seven Hundred & Twenty) equity shares of face value Rs. 10 each on May 23, 2017 under the ESOP Schemes of the Bank.

Consequent to the above allotment, the paid up share capital of the Bank has increased from 375,832,303 equity shares of Rs. 10 each aggregating Rs. 3,758,323,030 to 376,163,023 equity shares of Rs. 10 each aggregating Rs. 3,761,630,230.

Kindly take this on record and oblige.

Thank you.

Yours faithfully,
For **RBL Bank Limited**


Vinay Tripathi
Company Secretary

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RBL Bank Limited