ESDS SOFTWARE SOLUTION LIMITED

Registered Office: Plot No. B-24 &25, NICE Industrial Area,
Satpur MIDC Road, Nashik, Maharashtra - 422 007.
Toll Free: 1800 209 3006 | **Website:** www.esds.co.in | **Email:** getintouch@esds.co.in

Ref. No. ESDS / 2026-27 / 21

Date: November 02, 2026

To
Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai, MH – 400001
Scrip Code: 544898

To
Listing Department
National Stock Exchange of India Limited
C-1, G-Block, Bandra-Kurla Complex
Bandra (E), Mumbai, MH – 400051
Scrip Symbol: ESDS

Sub: Statement of Deviations and Variations under Regulation 32(1) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 32(1)(a) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed a statement confirming no deviation or variation in utilization of funds raised through IPO during the quarter ended September 30, 2026.

Kindly take the same on your record.

Thanking you

For **ESDS Software Solution Limited**

PRASAD DEOCHAND DEOKAR
Digitally signed by PRASAD DEOCHAND DEOKAR
Date: 2026.11.02 23:45:51 +05'30'

(Prasad Deochand Deokar)
Company Secretary & Compliance Officer
M. No. A34350

ESDS Software Solution Limited

Statement of Deviation or Variation in utilisation of funds raised through Public Issue for the Quarter and Financial Year ended March 31, 2026

[Pursuant to Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular for compliance with the provisions of the LODR Regulations]

Name of listed entity	ESDS Software Solution Limited
Mode of fund raising	Public Issue (Initial Public Offer)
Date of raising funds	September 02, 2026
Amount raised	₹ 7200 million (fresh issue; net proceeds ₹ 6,670.48 million)
Report filed for quarter ended	September 30, 2026
Monitoring Agency	Applicable
Monitoring Agency name, if applicable	CRISIL Ratings Limited
Is there a deviation / variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If yes, date of shareholder approval	Not applicable
Explanation for the deviation / variation	Not applicable
Comments of the Audit Committee after review	No deviation / variation observed. The Audit Committee reviewed the statement at its meeting held on November 02, 2026.
Comments of the auditors, if any	Nil

Objects for which funds have been raised and where there has been a deviation / variation, in the following table:

Original Object	Modified Object, if any	Original Allocation (₹ million)	Modified Allocation, if any (₹ million)	Funds Utilised (₹ million)	Amount of Deviation / Variation for the quarter according to applicable object (₹ million)	Remarks, if any
Purchase and installation of cloud computing and other equipment and infrastructure for our Relevant Data Centres	Not applicable	5,760.00	Not applicable	Nil	Nil	To be deployed as per Schedule in offer document
General Corporate Purposes	Not applicable	910.48	Not applicable	87.46	Nil	To be deployed as per Schedule in offer document
Issue Expenses	Not applicable	529.52	Not applicable	381.67	Nil	To be deployed as per Schedule in offer document
Total	-	**7,200.00**	-	**469.13**	**Nil**	-

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised;
(b) Deviation in the amount of funds actually utilised as against what was originally disclosed; or
(c) Change in terms of a contract referred to in the fund-raising document, i.e. prospectus, letter of offer, etc.

For ESDS Software Solution Limited

PRASAD DEOCHAND DEOKAR

Digitally signed by PRASAD DEOCHAND DEOKAR
Date: 2026.11.02 23:46:22 +05'30'

(Prasad Deochand Deokar)
Company Secretary & Compliance Officer

Place: Nashik
Date: 02.11.2026