ESCONET TECHNOLOGIES LIMITED
Formerly Esconet Technologies Private Limited
Reg. Off. D – 147, Okhla Industrial Area, Phase – I, New Delhi, India – 110020
Phone: +91.11.42299700 | E-mail: cs@esc.co.in
Web: www.esc.co.in
CIN: L62099DL2012PLC233739

Thursday, 24th October 2024

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051

Symbol: ESCONET

Sub.: Outcome of the Resolution Passed by Circulation on 24th October 2024 for Allotment of Equity Shares and Convertible Warrants to the Persons belonging to Non-Promoter Public Category

Dear Sir/ Ma'am,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), this is to inform that the Board of Directors of the Company though Resolution Passed by Circulation on today i.e. **October 24, 2024**, inter-alia, has considered and approved the following:

1. Allotment of **2,13,600** (*Two Lakh Thirteen Thousand Six Hundred*) Fully Convertible Warrants ("**Warrants**") by way of preferential allotment on private placement basis to the Allottees belonging to **non-promoter category**, at an Issue Price of ₹ 345 per Warrant (including a premium of Rs. 335.00/- each), in accordance with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**").

   The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular") are enclosed as **Annexure – 1**.

2. Allotment of **7,34,000** *(Seven Lakhs Thirty-Four Thousand) Equity Shares* ("**Equity Shares**") by way of preferential allotment on private placement basis to the Allottees belonging to **non-promoter category**, at an Issue Price of **₹ 345 per Share**(including a premium of Rs. 335.00/- each), in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**ICDR Regulations**").

   Pursuant to the above allotment, there has been an increase in the issued, subscribed and paid- up share capital of the Company as tabled below:

Particulars	Before Allotment of Equity Shares		After Allotment of Equity Shares	
	No. of Shares	Value	No. of Shares	Value
Authorised Share Capital	1,50,00,000	15,00,00,000	1,50,00,000	15,00,00,000
Issued Capital	1,23,60,000	12,36,00,000	1,30,94,000	13,09,40,000
Subscribed and Paid-up Shares Capital	1,23,60,000	12,36,00,000	1,30,94,000	13,09,40,000

   The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects.

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The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 ("SEBI Circular") are enclosed as **Annexure – 2**.

We request you to kindly take the above intimation on your records and treat this as compliance with Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

For Esconet Technologies Limited

Rajnish Pandey
Digitally signed by Rajnish Pandey
Date: 2024.10.24 16:03:28 +05'30'

ESCONET TECHNOLOGIES LIMITED

Rajnish Pandey
Company Secretary & Compliance Officer
ICSI Membership No. – ACS-67445

Date: 24.10.2024
Place: New Delhi

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Annexure - 1

Information as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Detail
1.	Type of securities proposed to be issued	Warrants, Convertible into equal number of equity shares
2.	Type of Issuance	Preferential issue to persons belongs to non-promoter group
3.	Total Number of Securities Allotted ~~to be issued or the total amount for which the securities will be issued (approximately)~~	2,13,600 (Two lakhs Thirteen Thousand Six Hundred) Convertible Warrants, at an exercise price of Rs. 345/- per underlying equity share of the face value of Rs. 10/- each (including a premium of Rs. 335/- per equity Share) determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (Non-promoter category), on preferential issue basis.
4.	Name of the Investors to whom the securities are allotted	1. Mr. Samir Satish Goenka 2. Mr. A. Gotham Chand 3. Wichita Enterprises Private Limited 4. Top Filings India Private Limited 5. Ms. Aahana Bhatia
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	Allotted 2,13,600 warrants, convertible into equal no. of equity shares as per the approval of members in extraordinary general meeting held on 13th October 2024 at price of Rs. 345/- (including premium of Rs.335/-) No. of Investors: 5
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	The warrants shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.

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Annexure - 2
Information as required under Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Sr. No.	Particulars	Detail
1.	Type of securities proposed to be issued	Equity Shares
2.	Type of Issuance	Preferential issue to persons belongs to non-promoter group
3.	Total Number of Securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 7,34,000 (Seven lakhs Thirty-Four Thousand) equity shares, at an exercise price of Rs. 345/- per equity share of the face value of Rs. 10/- each (including a premium of Rs. 335/- per equity Share) determined as per the SEBI (ICDR) Regulations, 2018, to the following persons (non-promoter category), on preferential issue basis.
4.	Name of the Investors	1. Mrs. Shalu Aggarwal 2. Mr. Samir Satish Goenka 3. Mr. Jinendra G 4. Bear Bulls Distributors Pvt. Ltd. 5. AARSON Investments 6. Mr. Dipak Raheja 7. Ten Eighty Investments 8. WOW Investments 9. Ms. P ANITHA 10. Ms. Rekha Gunavant Kumar 11. Amit Chordia HUF 12. Mr. Tushar Aggarwal 13. Ms. Riya Garg 14. Innovest Ventures 15. Caprize Global Story LLP 16. Ms. Kavita Jain 17. Iserve Solutions & Services Pvt. Ltd. 18. Mr. Ramanlal Bhanwarlal Golecha 19. Ms. D Prakash Devi 20. Mr. Mohammad Husain Dariawala 21. VM Finsereve and Asset Management 22. Shreem Advisors 23. Mr. Santosh Kumar Pandey 24. Ms. Sarla Devi Dogra 25. Shagun Capital Ventures 26. Ms. Poonamchand Divya 27. Ms. Khushbu Soni 28. Ms. Rekha Ramesh Gupta 29. Ms. Deepali Aggarwal 30. Ms. Isha Kishor Kumar Sonekar 31. Mr. Gautam Tarachnad Sanghavi
5.	Post-allotment of securities: Outcome of the subscription Issue Price/ Allotted Price (in case of convertible) No. of investors	Allotted 7,34,000 equity shares as per the approval of members in extraordinary general meeting held on 13th October 2024 at a price of Rs.345/- (including Rs.335/- premium) No. of Investors: 31
6.	In case of convertibles, Intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable