TECHNOLOGIES LIMITED

PRESS/MEDIA RELEASE

ESCONET TECHNOLOGIES LIMITED ANNOUNCES FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED JUNE 30, 2026

₹61.08 Crore Revenue from Operations | ₹9.36 Crore PBT | ₹6.83 Crore PAT | 15.39% EBITDA Margin

Strong Business Momentum Across HexaData Enterprise Technology, Cloud and virtualization

New Delhi | Wednesday, August 12, 2026

Esconet Technologies Limited (“**Esconet**” or the “**Company**”), a leading enterprise technology, cloud, cybersecurity and digital infrastructure solutions provider, today announced its **Unaudited Standalone & Consolidated Financial Results for the quarter ended June 30, 2026 (Q1 FY2026–27)**.

The quarter represents an important milestone for the Company as it voluntarily discloses its quarterly standalone financial results with a view to enhancing **transparency, investor communication and stakeholder information**.

Esconet commenced FY2026–27 on a strong note, recording **Revenue from Operations of ₹61.08 crore**, **Total Income of ₹62.98 crore, EBITDA of ₹9.69 crore**, **Profit Before Tax of ₹9.36 crore** and **Profit After Tax of ₹6.83 crore** during the quarter.

The Company's **EBITDA Margin stood at 15.39%**, while **PBT Margin and PAT Margin stood at 14.86% and 10.86%, respectively**, reflecting the Company's continued focus on disciplined execution, operational efficiency and profitable growth.

The quarter also witnessed sustained business activity across Esconet's diversified technology portfolio, with continued demand across **Hexadata AI ML Servers**, **enterprise IT infrastructure, cloud infrastructure, networking, virtualization, managed services, cybersecurity and other ancillary activities**.

FINANCIAL PERFORMANCE HIGHLIGHTS

STANDALONE FINANCIAL RESULTS

PARTICULARS	Q1 FY2026–27
Revenue from Operations	₹6,107.71 Lakhs
Other Income	₹190.04 Lakhs
Total Income	₹6,297.75 Lakhs
Total Expenses	₹5,362.08 Lakhs
EBITDA	₹968.93 Lakhs
EBITDA Margin	15.39%
Profit Before Tax	₹935.67 Lakhs
PBT Margin	14.86%
Profit After Tax	₹683.80 Lakhs
PAT Margin	10.86%
Earnings Per Share	5.18

HexaData

Key Standalone Financial Highlights:

- **Revenue from Operations** stood at **₹6,107.71 Lakhs (₹61.08 crore)**.
- **Total Income** stood at **₹6,297.75 Lakhs (₹62.98 crore)**.
- **EBITDA** stood at **₹968.93 Lakhs (₹9.69 crore)**, translating into an **EBITDA Margin of 15.39%**.
- **Profit Before Tax** stood at **₹935.67 Lakhs (₹9.36 crore)**, representing a **PBT Margin of 14.86%**.
- **Profit After Tax** stood at **₹683.80 Lakhs (₹6.83 crore)**, representing a **PAT Margin of 10.88%**.
- **Basic and Diluted EPS** stood at **₹5.18 per equity share**.
- The financial performance during the quarter demonstrates Esconet's continued emphasis on **operational discipline, efficient execution, prudent cost management and sustainable profitability**.

***Note**: Q1 FY2026–27 represents the Company's first quarterly financial reporting period voluntarily disclosed for enhanced transparency and investor information. Accordingly, quarterly comparative financial information for the corresponding period of the previous financial year has not been presented.*

CONSOLIDATED FINANCIAL RESULTS

Esconet's consolidated financial performance for the quarter ended June 30, 2026 reflects continued business activity across the Company's integrated technology and digital infrastructure ecosystem, including its subsidiaries.

PARTICULARS	Q1 FY2026–27
Revenue from Operations	₹11,632.69 Lakhs
Other Income	₹193.21 Lakhs
Total Income	₹11,825.90 Lakhs
Total Expenses	₹10,926.63 Lakhs
EBITDA	₹1,011.16 Lakhs
EBITDA Margin	8.55%
Profit Before Tax	₹899.07 Lakhs
PBT Margin	7.60%
Profit After Tax	₹649.53 Lakhs
PAT Margin	5.49%
EPS	4.98

Consolidated Financial Highlights:

- **Consolidated Revenue from Operations** stood at **₹11,632.69 Lakhs (₹116.32 crore)** during Q1 FY2026–27.
- **Consolidated Total Income** stood at **₹11,825.90 Lakhs (₹118.26 crore)**, reflecting the contribution of the Company's consolidated business operations.
- **Consolidated EBITDA** stood at **₹1,011.16 Lakhs (₹10.11 crore)**, translating into an **EBITDA Margin of 8.55%** of Total Income.
- **Consolidated Profit Before Tax (PBT)** stood at **₹899.07 Lakhs (₹8.99 crore)**, representing a **PBT Margin of 7.60%**.
- **Consolidated Profit After Tax** stood at **₹649.53 Lakhs (₹6.50 crore)**, representing a **PAT Margin of 5.49%**.

- There were **no exceptional or extraordinary items** reported during the quarter.
- The consolidated results reflect the Company's broader operating platform and the contribution of its subsidiaries across complementary technology and service verticals.

BUSINESS HIGHLIGHTS:

The first quarter witnessed encouraging business momentum across Esconet's key solution areas, supported by continued enterprise investments in digital infrastructure and technology modernization.

Key business highlights during the quarter and ongoing include:

- Continued traction in **enterprise IT infrastructure and digital infrastructure solutions**.
- Healthy activity across **enterprise networking and digital workplace modernization**.
- Continued execution of technology infrastructure projects across **enterprise and government sectors**.
- Strengthening of relationships with **leading global technology OEMs and strategic partners**.
- Expansion of **managed services and recurring-revenue opportunities**.
- Continued investments in **technical capabilities, delivery infrastructure and execution excellence**.
- Strengthening of capabilities to undertake **larger and more complex technology engagements**.
- Sustained demand for **cloud infrastructure, virtualization and hybrid-cloud environments**.
- Continued expansion of **cybersecurity consulting and managed security capabilities**.

These initiatives are aligned with Esconet's strategy of building an integrated, scalable and technology-led platform capable of addressing the increasingly complex requirements of enterprise customers.

Strong Balance Sheet & Financial Discipline

Esconet continued to maintain a prudent and disciplined financial approach while pursuing long-term growth opportunities and strategic business expansion.

The Company remained focused on strengthening its financial position through:

- Controlled working capital management and improved receivables efficiency
- Strengthening operational cash flows and liquidity position
- Disciplined deployment of capital expenditure
- Continued investments in scalable infrastructure and technology capabilities
- Focus on sustainable and profitable long-term growth
- Maintaining operational and financial flexibility to capitalize on emerging opportunities

The Company’s disciplined financial management, combined with strategic investments in high-growth technology segments, positions Esconet favourably to support future expansion and enhance long-term stakeholder value creation.

MANAGEMENT COMMENTARY

Commenting on the Company’s performance, **Santosh Kumar Agrawal**, **Chairman & Managing Director**, said:

“We are pleased to commence FY2026–27 on a positive note, with Revenue from Operations of ₹61.08 crore and Profit After Tax of ₹6.83 crore during the first quarter. The performance reflects continued business momentum across our core technology solution areas and our disciplined approach towards execution and financial management.

The technology landscape in India is undergoing a significant transformation, with enterprises, institutions and government organizations increasing their investments in cloud infrastructure, cybersecurity, enterprise

networking, data centre infrastructure and digital transformation. We believe these structural developments provide a favourable environment for technology solution providers with strong execution capabilities and a diversified portfolio.

During the quarter, we remained focused on strengthening our technology capabilities, expanding customer relationships, enhancing delivery excellence and deepening our partnerships with leading global technology providers. Our objective is to build an increasingly comprehensive technology solutions platform capable of addressing the evolving requirements of our customers.

We continue to see meaningful opportunities across enterprise technology, cloud infrastructure, cybersecurity, managed services and digital transformation. Our integrated capabilities and technology partnerships position us to participate in these opportunities while maintaining our focus on disciplined and sustainable growth.

Looking ahead, our priorities remain clear: strengthening our core businesses, expanding our technology capabilities, improving operational efficiency, developing recurring-revenue opportunities and delivering sustainable value for our customers, shareholders and other stakeholders. We remain confident in the long-term potential of Esconet and the opportunities available in India's rapidly expanding digital economy."

OUTLOOK

Management remains optimistic about the Company's growth prospects for the remainder of FY2026–27. India continues to witness significant investments in enterprise digital transformation, cloud computing, cybersecurity, artificial intelligence, data centre infrastructure and next-generation networking technologies. These structural trends are expected to create substantial opportunities for technology solution providers with proven execution capabilities and strong domain expertise.

Esconet is well positioned to capitalize on these opportunities through its diversified technology portfolio, strong OEM partnerships, expanding customer base and integrated service delivery capabilities.

The Company will continue to focus on:

- Scaling enterprise technology and digital infrastructure businesses.
- Expanding recurring and managed services revenues.
- Strengthening cybersecurity and cloud capabilities.
- Enhancing operational efficiencies and execution excellence.
- Investing in people, technology and innovation.
- Delivering sustainable and profitable long-term growth.

With a healthy project pipeline, strong customer engagement and a resilient business model, the Company remains confident of maintaining positive business momentum throughout FY2026–27 while continuing to create long-term value for its shareholders.

ABOUT ESCONET TECHNOLOGIES LIMITED

Esconet Technologies Limited, incorporated in 2012, is an Indian enterprise technology solutions and system integration company providing integrated solutions across **HexaData AI ML Servers, IT infrastructure, cloud computing, cybersecurity, managed services, networking, virtualization, data protection and digital transformation**.

The Company serves a diversified customer base comprising enterprises, institutions and government organizations across India. Esconet works with leading global technology OEMs and partners to deliver scalable, secure and future-ready technology solutions aligned with evolving customer requirements. The Company's integrated capabilities span technology infrastructure, cloud and cybersecurity solutions, networking, managed services and digital transformation, enabling customers to modernize and strengthen their technology environments.

Esconet is certified under **ISO 9001, ISO 27001, ISO 20000-1 and ISO 14001** standards. The Company is listed on the **SME Platform of the National Stock Exchange of India Limited (NSE)**.

INVESTOR RELATIONS:

CS Rajnish Pandey
Company Secretary & Compliance Officer
Esconet Technologies Limited
Address: *D – 147, Okhla Industrial Area*
Phase – 1, New Delhi - 110020
Email: *cs@esc.co.in*
Website: *www.esc.co.in*

Keshav Pareek
Chief financial Officer
Esconet Technologies Limited
Address: *D – 147, Okhla Industrial Area*
Phase – 1, New Delhi - 110020
Email: *cfo@esc.co.in*
Website: *www.esc.co.in*

SAFE HARBOR STATEMENT: