

Ref No: 04/SE/CS/APR/2024-25

Date: April 04, 2024

To,

Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra, PIN – 400 001	Listing and Compliance Department National Stock Exchange of India Limited Exchange Plaza, 05th Floor, Plot No. C/1, “G” Block Bandra-Kurla Complex, Bandra (E), Mumbai, Maharashtra, PIN – 400 051
BSE Scrip Code: 544020	NSE Symbol: ESAFSFB

Dear Sir/ Madam,

Subject: Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the Financial Year ended on March 31, 2024

In compliance with the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SAST Regulations'), we hereby submit the annual disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, of the Bank, for the Financial Year ended on March 31, 2024.

The above announcements are also being made available on the website of the bank at www.esafbank.com.

Requesting you to take the same into your records.

Thank you.

Yours Faithfully,

For ESAF Small Finance Bank Limited

Ranjith Raj P
Company Secretary and Compliance Officer

ESAF SMALL FINANCE BANK LIMITED

RBI License No.: MUM 124, CIN: U65990KL2016PLC045669

Registered & Corporate Office: ESAF Small Finance Bank Limited, Building No. VII/83/8, ESAF Bhavan, Mannuthy, Thrissur - Palakkad National Highway, Thrissur - 680 651, Kerala.

Ph. No: 0487 7123456, 123457, Email: customercare@esafbank.com www.esafbank.com

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the Financial Year ended on March 31, 2024

Date: April 04, 2024

To,

Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra, PIN – 400 001	Listing and Compliance Department National Stock Exchange of India Limited Exchange Plaza, 05th Floor, Plot No. C/1, “G” Block Bandra-Kurla Complex, Bandra (E), Mumbai, Maharashtra, PIN – 400 051	The Chairman Audit Committee of the Board, ESAF Small Finance Bank Limited Building No. VII/83/8, ESAF Bhavan, Thrissur – Palakkad National Highway, Mannuthy, Thrissur, Kerala, PIN – 680 651
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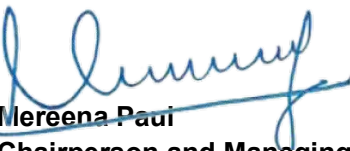
Dear Sir/ Madam,

In compliance with the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (**‘SAST Regulations’**), we, ESAF Financial Holdings Private Limited [holding 27,25,48,396 equity shares (52.94%)], for ourselves and on behalf of the promoter group of ESAF Small Finance Bank Limited (**‘the Bank’**) hereby confirm and declare that, we, the Promoters along with PAC (Persons Acting in Concert), have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2024 on the shares held by us in the bank.

We further confirm that, as on March 31, 2024, no shares of the bank are encumbered or pledged by us.

Kindly take the same on record.

For ESAF Financial Holdings Private Limited



Mereena Pauli
Chairperson and Managing Director
(For and on behalf of the Promoter Group)



ESAF FINANCIAL HOLDINGS (P) LTD

Formerly known as ESAF Microfinance and Investments (P) Ltd.

(NBFC Regd. No.: B-16-00218) CIN: U65910KL1996PTC077288

Registered Office & Corporate Office: No.X/109/M4, Second Floor, Hephzibah Complex, Mannuthy P.O, Thrissur, Kerala - 680651
Tel: 0487 2375777 | Email: ro@esafholdings.com | www.esafholdings.com

Disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, for the Financial Year ended on March 31, 2024

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Listing Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai, Maharashtra, PIN – 400 001	Listing and Compliance Department National Stock Exchange of India Limited Exchange Plaza, 05th Floor, Plot No. C/1, “G” Block Bandra-Kurla Complex, Bandra (E), Mumbai, Maharashtra, PIN – 400 051	The Chairman Audit Committee of the Board, ESAF Small Finance Bank Limited Building No. VII/83/8, ESAF Bhavan, Thrissur – Palakkad National Highway, Mannuthy, Thrissur, Kerala, PIN – 680 651
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Dear Sir/ Madam,

In compliance with the provisions of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (**‘SAST Regulations’**), I, Kadambelil Paul Thomas, [holding 3,11,86,785 equity shares (6.06%)], for myself and on behalf of the promoter group of ESAF Small Finance Bank Limited (‘the Bank’) hereby confirm and declare that we, the Promoters along with PAC (Persons Acting in Concert), have not made any encumbrance, directly or indirectly, during the financial year ended March 31, 2024 on the shares held by us in the bank.

We further confirm that, as on March 31, 2024, no shares of the bank are encumbered or pledged by us.

Kindly take the same on record.



Kadambelil Paul Thomas

(For and on behalf of the Promoter Group)