April 3, 2018

To,
The Listing Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 400 051
NSE Scrip Code: EROSMEDIA

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of Eros International Media Limited

Dear Sir,

In terms of Regulation 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we, Eros Worldwide FZ LLC, being the "Promoter" of Eros International Media Limited (**EIML**), disclose our shareholding in aggregate alongwith the shareholding of the member forming part of the Promoter Group, in EIML as of March 31, 2018 in compliance of Regulation 30(1) and 30(2) ibid, in the prescribed format.

Kindly note and take the above on record.

Thanking you

Yours faithfully,

For **Eros Worldwide FZ-LLC**

529, BLDG No: 8
P.O. Box: 502121
DUBAI - U.A.E.
EROS WORLDWIDE FZ LLC

Authorised Signatory

EROS WORLDWIDE FZ - L.L.C.
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Part A- Details of Shareholding

1. Name of the Target Company (TC)	Eros International Media Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. The National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Eros Worldwide FZ LLC 2. Eros Digital Private Limited 3. Mr. Arjan Lulla 4. Mrs. Meena Arjan Lulla 5. Mr. Sunil Arjan Lulla 6. Mrs. Krishika Sunil Lulla		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of Shares**	**% w.r.t. total share/ voting capital**	**% of total diluted share/voting capital of TC (*)**
As of **March 31st of 2018**, holding of:			
a) Shares	3,54,09,440	37.28%	37.28%
i. Eros World Wide FZ LLC	2,17,00,000	22.85%	22.85%
ii. Eros Digital Private Ltd	1,400	0.00%	0.00%
iii. Mr. Arjan Lulla	2,800	0.00%	0.00%
iv. Mrs. Meena Arjan Lulla	1,400	0.00%	0.00%
v. Mr. Sunil Arjan Lulla	1,400	0.00%	0.00%
vi. Mrs. Krishika Sunil Lulla			
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	-	-	-
Total	**5,71,16,440**	**60.14**	**60.14**

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