إروس ووورلـــدو ايـــد – م ح – ذ م م
EROS WORLDWIDE FZ - L.L.C.
529, Building No. 8, Dubai Media City, P.O. Box No.: 502121, Dubai, U.A.E.
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December 21, 2012

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Sub.: Submission of disclosure under disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find enclosed herewith disclosure under disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, stating details of change in shareholding in the Target Company viz Eros International Media Limited bearing scrip code : BSE: 533261; NSE: EROSMEDIA.

You are requested to please consider and take on record the above said disclosure under the above said regulations.

Thanking you

For Eros Worldwide FZ LLC

Authorised Signatory

EROS WORLDWIDE FZ-L.L.C. P.O.Box 502121 DUBAI - U.A.E.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Eros International Media Limited		
2. Name(s) of the Seller ~~/ acquirer and Persons Acting in Concert (PAC) with the acquirer~~	Eros Worldwide FZ LLC		
3. Whether the Seller / ~~acquirer~~ belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")		
5. Details of the ~~acquisition /~~ disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the ~~acquisition~~/disposal under consideration, holding of:			
a) Shares carrying voting rights	497,00,000	54.15%	54.15%
b) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	497,00,000	54.15%	54.15%
Details of ~~acquisition~~/sale			
a) Shares carrying voting rights ~~acquired~~/sold	25,73,710	2.8%	2.8%
b) VRs ~~acquired~~ /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument	Nil	Nil	Nil

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that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	25,73,710	2.8%	2.8%
After the ~~acquisition~~/sale, holding of: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	471,26,290	51.35%	51.35%
Total (a+b+c)	471,26,290	51.35%	51.35%
6. Mode of ~~acquisition /~~ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	"Offer for sale by Promoters by Stock Exchange Mechanism" as per SEBI Circular dated July 18, 2012		
7. Date of ~~acquisition~~ / sale of shares / ~~VR or date of receipt of intimation of allotment of shares, whichever is applicable~~	December 20, 2012		
8. Equity share capital / total voting capital of the TC before the said ~~acquisition~~ / sale	Number of Shares: 91777720 Amount (In Rs.): 91,77,77,200 (Face value of Rs. 10 per share)		
9. Equity share capital/ total voting capital of the TC after the said ~~acquisition~~ / sale	Number of Shares: 91777720 Amount (In Rs.): 91,77,77,200 (Face value of Rs. 10 per share)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	Number of Shares: 91777720 Amount (In Rs.): 91,77,77,200 (Face value of Rs. 10 per share)		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For EROS WORLDWIDE FZ LLC

SURENDER SADHWANI
Director

Signature of the acquirer / seller / Authorised Signatory

Place: Mumbai

Date: December 21, 2012

EROS WORLDWIDE FZ-L.L.C. P.O.Box 502121 DUBAI - U.A.E.

December 21, 2012

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The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Sub.: Submission of disclosure under Regulation 13(4), 13(4A) and 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992.

Dear Sir,

Please find enclosed herewith disclosure in Form D as per provisions contained in Regulations 13(4), 13(4A) and 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992, received from one of the promotor group Company, stating details of change in its shareholding in the Company, due to Offer for Sale by Stock Exchange Mechanism for achieving the Minimum Public Shareholding as stipulated by SEBI.

You are requested to please consider and take on record the above said disclosure under the above said regulations.

Thanking you
For Eros International Media Limited

Dimple Mehta

Company Secretary & Compliance Officer

EROS INTERNATIONAL MEDIA LIMITED (MUMBAI)

FROM :EROS INTL FAX NO. :02266021540 21 Dec. 2012 04:08PM P 5

FORM D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), 13(4A) and 13(6)]

Details of change in shareholding or voting rights held by Director or Officer and his dependants or Promoter or Person who is part of Promoter Group of a listed company

Name, PAN No. & Address of Promoter/ Person who is part of Promoter Group/ Director/ Officer.	*No. & % of shares/ voting rights held by the Promoter/Person who is part of Promoter Group/ Director/Officer*	*Date of receipt of allotment advice/ acquisition / sale of shares/ voting rights*	*Date of intimation to company*	*Mode of acquisition (market purchase/ public/rights/ preferential offer, etc.) /sale*	*No. & % of shares/ voting rights post acquisition/ sale*	*Trading Member through whom the trade was executed with SEBI Registration No. of the TM*	*Exchnge on which the trade was execuuted*	*Buy quantity*	*Buy value*	*Sell quantity*	*Sell value*
Eros Worldwide FZ LLC	4,97,00,000	December 20, 2012	December 21, 2012	Sale	25,73,710 shares (2.8%)	Kotak Securities Limited	BSE and NSE	-	-	25,73,710	Rs. 52,17,92,943

For Eros Worldwide FZ LLC

Authorised Signatory / Director

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P.O.Box 502121
DUBAI - U.A.E.
EROS WORLDWIDE FZ L.L.C.