10th August, 2012

The DCS-CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001

The DCS-CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Sub: Outcome of Board Meeting held on August 10, 2012

Dear Sir,

We are pleased to inform the Exchange that, at the Board meeting held on 10th August, 2012, the Board had approved the Un-audited Financial Results (consolidated and standalone) of the Company for the quarter ended June 30, 2012.

Please find enclosed copies of the approved un-audited Financial Results (Consolidated and Standalone) of the Company for the quarter ended June 30, 2012 for your record and reference.

The Board has considered appointment of new Company Secretary and Compliance Officer of the Company shall inform the exchange(s) about the same once the new appointee joins the organization and till that time the existing Company Secretary and Compliance Officer, Mr. Rajesh Bhatia shall assume that position.

FOR EROS INTERNATIONAL MEDIA LIMITED

EROS INTERNATIONAL MEDIA LIMITED MUMBAI

Company Secretary and Compliance Officer

Encl:- As stated above

Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

(Rs. in lacs, except per share data)

	Particulars	Quarter ended 30 June 2012 (Unaudited)	Quarter ended 31 March 2012 (Unaudited)	Quarter ended 30 June 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
1	**Income from operations**				
	Net sales/Income from operations	25,022	14,615	13,949	80,200
	Total income from operations (Net)	**25,022**	**14,615**	**13,949**	**80,200**
2	**Expenses**				
a)	Purchases/Operating expenses	17,881	11,611	10,400	58,442
b)	Changes in inventories of finished goods	(393)	(428)	(45)	(318)
c)	Employee benefits expense	432	460	358	1,482
d)	Depreciation expense	140	123	97	423
e)	Other expenses	1,140	1,626	582	3,608
	Total expenses	**19,200**	**13,392**	**11,392**	**63,637**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	**5,822**	**1,223**	**2,557**	**16,563**
4	Other income	217	1,016	843	1,932
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**6,039**	**2,239**	**3,400**	**18,495**
6	Finance costs (Net)	209	260	284	1,237
7	**Profit from ordinary activities after finance cost but before exceptional items (5-6)**	5,830	1,979	3,116	17,258
8	Exceptional items	-	-	-	-
9	**Profit from ordinary activities before tax (7-8)**	**5,830**	**1,979**	**3,116**	**17,258**
10	Tax expense	2,136	823	1,050	6,279
11	**Profit from ordinary activities after tax (9-10)**	**3,694**	**1,156**	**2,066**	**10,979**
12	Extraordinary items	-	-	-	-
13	**Net profit for the period (11-12)**	**3,694**	**1,156**	**2,066**	**10,979**
14	Paid up equity share capital (Face value of Rs. 10 each)	9,177	9,174	9,141	9,174
15	Reserves excluding revaluation reserve				57,808
16.i	Earnings per share (EPS)(before extraordinary items) (of Rs 10 each) (not annualised)				
	Basic	4.03	1.26	2.26	12.00
	Diluted	4.02	1.26	2.26	12.00
16.ii	Earnings per share (EPS)(after extraordinary items) (of Rs 10 each) (not annualised)				
	Basic	4.03	1.26	2.26	12.00
	Diluted	4.02	1.26	2.26	12.00
17	Public shareholding				
	Number of shares	20,370,720	20,329,857	20,000,000	20,329,857
	Percentage of shareholding	22.20%	22.16%	21.88%	22.16%
18	Promoters and promoter group shareholding				
	a) Pledged / encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of shares	71,407,000	71,407,000	71,407,000	71,407,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	77.80%	77.98%	78.12%	77.84%

Notes :

1 The Company operates in the business of film production and exploitation.The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Company operates are similar in nature.

2 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.

3 Information on investor complaints pursuant to clause 41 of the Listing agreement for the quarter ended 30 June 2012 : Opening : Nil, Received : 5, Disposed off: 5, Pending : Nil.

4 The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10 August 2012

5 Previous period/year figures have been reclassified/ regrouped wherever necessary

Place: Mumbai
Date: 10 August 2012

For and on behalf of Board of Directors

Mr Sunil Lulla
Executive Vice Chairman and Managing Director

Eros International Media Limited

Regd. Office : 201 Kailash Plaza, Plot No A-12, Opp Laxmi Industrial Estate, Link Road, Andheri (W), Mumbai 400053

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30 JUNE 2012

(Rs. in lacs, except per share data)

	Particulars	Quarter ended 30 June 2012 (Unaudited)	Quarter ended 31 March 2012 (Unaudited)	Quarter ended 30 June 2011 (Unaudited)	Year ended 31 March 2012 (Audited)
1	**Income from operations**				
	Net sales/Income from operations	25,703	20,684	15,381	94,388
	Total income from operations (Net)	**25,703**	**20,684**	**15,381**	**94,388**
2	**Expenses**				
a)	Purchases/Operating expenses	18,865	14,958	11,165	66,545
b)	Changes in inventories of finished goods	(448)	(336)	(100)	(292)
c)	Employee benefits expense	611	642	551	2,255
d)	Depreciation expense	168	169	139	600
e)	Other expenses	1,504	1,997	777	4,641
	Total expenses	**20,700**	**17,430**	**12,532**	**73,749**
3	**Profit from operations before other income, finance costs and exceptional items (1-2)**	5,003	3,254	2,849	20,639
4	Other income	222	1,280	843	1,930
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**5,225**	**4,534**	**3,692**	**22,569**
6	Finance costs (Net)	210	247	313	1,344
7	**Profit from ordinary activities after finance costs but costs but before exceptional items (5-6)**	5,015	4,287	3,379	21,225
8	Exceptional items	-	-		-
9	**Profit from ordinary activities before tax (7-8)**	**5,015**	**4,287**	**3,379**	**21,225**
10	Tax expense	2,049	886	1,046	6,314
11	**Profit from ordinary activities after tax (9-10)**	**2,966**	**3,401**	**2,333**	**14,911**
12	Extraordinary items	-	-	-	-
13	**Net profit for the period (11-12)**	**2,966**	**3,401**	**2,333**	**14,911**
14	Share of profit / (loss) of associates	-	-	-	-
15	Minority interest	(175)	430	165	127
16	**Net profit after taxes, minority interest and share of profit / (loss) of associates**	**3,141**	**2,971**	**2,168**	**14,784**
17	Paid up equity share capital (Face value of Rs. 10 each)	9,177	9,174	9,141	9,174
18	Reserves excluding revaluation reserve				74,287
19.i	Earnings per share (EPS) (before extraordinary items) (of Rs. 10 each) (not annualized)				
	Basic	3.42	3.25	2.37	16.16
	Diluted	3.42	3.25	2.37	16.16
19.ii	Earnings per share (EPS) (after extraordinary items) (of Rs. 10 each) (not annualised)				
	Basic	3.42	3.25	2.37	16.16
	Diluted	3.42	3.25	2.37	16.16
20	Public shareholding				
	Number of shares	20,370,720	20,329,857	20,000,000	20,329,857
	Percentage of shareholding	22.20%	22.16%	21.88%	22.16%
21	Promoters and promoter group shareholding				
	a) Pledged / encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non-encumbered				
	- Number of shares	71,407,000	71,407,000	71,407,000	71,407,000
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100.00%	100.00%	100.00%	100.00%
	- Percentage of shares (as a % of the total share capital of the company)	77.80%	77.84%	78.12%	77.84%

Notes :

1 The Consolidated Financial Results of Eros International Media Limited ('the Company' or 'the Group') are compiled from the Consolidated Financial Statements prepared in accordance with the principles and procedures for the preparation and presentation of Consolidated Accounts as set out in the Accounting Standard 21 on 'Consolidation of Financial Statements' as notified under the Companies Act, 1956.

2 The Group operates in the business of film production and exploitation.The entire operations are governed by the same set of risks and returns and hence, have been considered as representing a single primary segment. Further, the risks and rewards under various geographies where the Group operates are similar in nature.

3 Operating expenses include all direct costs such as film rights related costs, print and publicity costs, marketing and other costs.

4 Information on investor complaints pursuant to clause 41 of the Listing agreement for the quarter ended 30 June 2012 : Opening : Nil, Received : 5, Disposed off: 5, Pending : Nil.

5 The above financial results, which have been subjected to Limited Review by the Statutory Auditors, have also been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 10 August 2012

6 Previous period figures have been reclassified/ regrouped wherever necessary

For and on behalf of Board of Directors

Place: Mumbai
Date: 10 August 2012

Mr Sunil Lulla
Executive Vice Chairman and Managing Director