May 5, 2020

To,
The Listing Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No – C Block, G Block
Bandra Kurla Complex
Mumbai 400 051
NSE Scrip Code: EROSMEDIA

Sub: Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 in respect of Eros International Media Limited

Dear Sir,

In terms of Regulation 30(3) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we, Eros Worldwide FZ LLC, being the "Promoter" of Eros International Media Limited (**EIML**), disclose our shareholding in aggregate alongwith the shareholding of the member forming part of the Promoter Group, in EIML as of March 31, 2020 in compliance of Regulation 30(1) and 30(2), in the prescribed format.

Kindly note and take the above on record.

Thanking you

Yours faithfully,

For **Eros Worldwide FZ-LLC**

Surender Sadhwani
Director

Encl : As above

Eros Worldwide FZ LLC
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Email: surender.sadhwani@erosintl.com; website: www.erosplc.com

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Part A- Details of Shareholding

1. Name of the Target Company (TC)	Eros International Media Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. BSE Limited 2. The National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	1. Eros Worldwide FZ LLC 2. Eros Digital Private Limited 3. Heir of Late Mr. Arjan Gobindram Lulla 4. Mrs. Meena Arjan Lulla 5. Mr. Sunil Arjan Lulla 6. Mrs. Krishika Sunil Lulla		
4. Particulars of the shareholding of person(s) mentioned at (3) above	**Number of Shares**	**% w.r.t. total share/ voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
As of **March 31st of 2020**, holding of:			
a) Shares			
i. Eros World Wide FZ LLC	3,78,77,302	39.61%	39.61%
ii. Eros Digital Private Ltd	2,17,00,000	22.69%	22.69%
iii. Heir of Late Mr. Arjan Gobindram Lulla	1,400	0.00%	0.00%
iv. Mrs. Meena Arjan Lulla	2,800	0.00%	0.00%
v. Mr. Sunil Arjan Lulla	1,400	0.00%	0.00%
vi. Mrs. Krishika Sunil Lulla	1,400	0.00%	0.00%
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	**5,95,84,302**	**62.31**	**62.31**

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Part - B **

Name of the Target Company: **Eros International Media Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	**Whether the Person belongs to Promoter/ Promoter group**
Eros Worldwide FZ LLC	Promoter
Eros Digital Private Limited	Promoter
Heir of Late Mr. Arjan Gobindram Lulla	Promoter
Mrs. Meena Arjan Lulla	Promoter
Mr. Sunil Arjan Lulla	Promoter
Mrs. Krishika Sunil Lulla	Promoter



Signature of the Authorized Signatory

Date: May 5, 2020

Place: Mumbai

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