September 3, 2019

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001
Scrip Code: 533261

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra East
Mumbai-400051
Scrip Code: EROSMEDIA

SUB: Newspaper advertisement of 25th Annual General Meeting

Dear Sir/Madam

In terms of Regulation 47 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, please find enclosed herewith the clipping of the notice of 25th Annual General Meeting of the Company scheduled to be held on September 25, 2019 at 2.00 p.m., in the English and Marathi newspapers namely in "The Financial Express" and "Navshakti" dated September 2, 2019.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

for **Eros International Media Limited**

Vijay Thaker
Vice President - Company Secretary & Compliance Officer

Encl: As above

EROS INTERNATIONAL

EROS INTERNATIONAL MEDIA LIMITED

CIN: L99999MH1994PLC080502
Registered Office: 201, Kailash Plaza, Opposite Laxmi Industrial Estate, Off Andheri Link Road, Andheri West, Mumbai - 400 053, Maharashtra, India
Corporate Office: 901/902, Supreme Chambers, Off. Veera Desai Road, Andheri West, Mumbai- 400 053, Maharashtra, India
Phone: +91-22-6602 1500, Fax: +91-22-6602 1540
Email: compliance.officer@erosintl.com | Website: www.erosplc.com

NOTICE OF THE 25TH ANNUAL GENERAL MEETING, BOOK CLOSURE AND E-VOTING

NOTICE is hereby given that the 25th Annual General Meeting ("AGM") of the Company will be held on Wednesday, September 25, 2019 at 2.00 p.m. at "The Classic Club", New Link Road, Behind Infinity Mall, Andheri West, Mumbai – 400 053, to transact the business, as set out in the Notice of AGM which has been dispatched to the Members. The said Notice along with Annual Report of the Company for the year 2018-19 has also been emailed to all the members whose email addresses are registered with the Company's Depositories. A copy of the notice for the 25th Annual General Meeting and the Annual Report of the company for the year 2018-19 are also available on the website of the Company at www.erosplc.com and on the website of Central Depository Services (India) Limited (CDSL) at www.evotingindia.com.

In terms of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 as amended by the Companies (Management and Administration) Amendment Rules, 2015 and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Members are provided with the facility to cast their votes on all resolutions set forth in the Notice of AGM using electronic voting system from a place other than the venue of the AGM ('remote e-voting'), provided by Central Depository Services (India) Limited (CDSL) and the business may be transacted through such voting. In order to enable the Members who do not have access to e-voting facility, to send their assent or dissent in writing in respect of the resolutions as set out in the Notice of the AGM, the Company has also enclosed a ballot paper with the Notice of AGM.

Members can opt for only one mode of voting, i.e. remote e-voting or ballot form. In case, if Members cast their vote through both the modes, voting done by remote e-voting shall prevail and votes cast through ballot paper shall be treated as invalid.

The remote e-voting period commences on Saturday, September 21, 2019 (9:00 A.M.) and ends on Tuesday, September 24, 2019 (5:00 P.M.). During this period, Members may cast their vote electronically. The e-voting module shall be disabled by CDSL thereafter.

The voting rights of members shall be in proportion to the equity shares held by them in the Paid-up Equity Share Capital of the Company on Wednesday, September 18, 2019 ("cut-off date"). Any person, who is a Member of the Company as on the cut-off date is eligible to cast the vote on all resolutions set forth in the Notice of AGM using remote e-voting or ballot paper.

A person who has acquired shares of the Company after the dispatch of notice of AGM but who is holding shares as on cut-off date, may obtain the login Id and password by sending a request at helpdesk.evoting@cdslindia.com. The detailed procedure of obtaining User ID and password is also provided in the Notice of AGM which is also available on the Company's website or CDSL's website. However, if the person is already registered with CDSL for remote e-voting then the existing user ID and password can be used for casting vote.

In case a Member is desirous of obtaining a duplicate ballot paper, he may request for the same from the Registrar and Transfer Agent of the Company, Link Intime India Private Limited, C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai-400083 or can download the same from the website of the Company at www.erosplc.com. However, the duly completed Ballot paper should reach the Scrutinizer, Mr. Suhas Ganpule, Practicing Company Secretary, not later than Tuesday, September 24, 2019 (5:00 p.m.). Ballot papers received after this date will be treated as invalid.

The facility for voting through ballot shall be made available at the AGM and Members who have not cast their vote by remote e-voting or ballot paper shall be able to exercise their right at the AGM. The Members who have cast their vote by remote e-voting or ballot paper prior to the AGM may also attend the AGM but shall not be entitled to cast their vote again.

In case of any queries relating to voting by electronic means, please refer to the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com, under help section or write an email to helpdesk.evoting@cdslindia.com or contact Mr. Rakesh Dalvi, Manager, Central Depository Services (India) Limited (CDSL) at A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (E), Mumbai - 400013., Email id: helpdesk.evoting@cdslindia.com Helpdesk Phone number: 1800225533.

Pursuant to Section 91 of the Companies Act, 2013 (as amended), the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, September 18, 2019 till Wednesday, September 25, 2019 (both days inclusive) for the purpose of Annual General Meeting. Persons entitled to attend and vote at the meeting, may vote in person or by proxy/through authorized representative, provided that all proxies in the prescribed form/authorization duly signed by the person entitled to attend and vote at the meeting are deposited at the Corporate Office of the Company, not later than 48 hours before the Meeting.

For Eros International Media Limited
Sd/-
Vijay Thaker
VP – Company Secretary & Compliance Officer

Place: Mumbai
Date: 31.08.2019

EROS INTERNATIONAL

EROS INTERNATIONAL MEDIA LIMITED

CIN: L99999MH1994PLC080502
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For Eros International Media Limited
Sd/-
Vijay Thaker
VP – Company Secretary & Compliance Officer

Place: Mumbai
Date: 31.08.2019