June 1, 2020

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **533261**

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051
Scrip Code: **EROSMEDIA**

Sub: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Dear Sir/ Madam,

Please find enclosed herewith the yearly disclosure under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended, received from Promoters of the Company for the year ended on March 31, 2020 for your kind perusal.

You are requested to kindly take the information on record.

Thanking you

Yours faithfully,
For Eros International Media Limited

EROS INTERNATIONAL MEDIA LIMITED MUMBAI

Vijay Thaker
VP- Company Secretary & Compliance Officer

June 1, 2020

The Secretary
BSE Limited
Pheeroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001
Scrip Code: **533261**

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex, Bandra (East)
Mumbai-400051
Scrip Code: **EROSMEDIA**

Sub: Disclosure under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended) in respect of Eros International Media Limited

Dear Sir/ Madam,

In terms of Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as amended, we, Eros Worldwide FZ LLC, being the "Promoter" of Eros International Media Limited **(EIML),** hereby declare that we held 3,78,77,302 shares of EIML as on March 31, 2020 (of which encumbered shares were 3,67,21,169) and we have not made any encumbrance of shares, directly or indirectly, other than those already disclosed during the financial year ended on March 31, 2020.

Kindly note and take the above on record.

Thanking you

Yours faithfully,
For Eros Worldwide FZ-LLC

Sd/-
Surender Sadhwani
Director

CC: The Company Secretary,
Eros International Media Limited
901/902, Supreme Chambers,
Off. Veera Desai Road,
Andheri (W), Mumbai - 400 053

Note**:** *Due to ongoing COVID - 19 pandemic outbreak and consequent lockdown, this intimation is being submitted without signature of the authorised person in SDF mode.*