January 23, 2013

The DCS–CRD,
Bombay Stock Exchange Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

The DCS–CRD,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No- 'C' Block, G Block
Bandra-Kurla Complex
Mumbai-400051

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

Dear Sir,

Sub: Disclosure in terms of Clause 36 regarding revision in ratings assigned by CARE and CRISIL

With respect to Clause 36 of the Listing Agreement, it may please be noted that the Company has been assigned ratings from CARE and CRISIL as follows:

Sr No.	facilities	Rating Agency	Ratings	Amount	Rating Indication
1	Commercial Paper	CRISIL	CRISIL A1+	Rs.150 cr	Rating is considered to have strong degree of safety regarding timely servicing of financial obligations.
2	Credit rating for short term bank facilities	CARE	CARE A1+	Rs. 1 cr	
3	Non Convertible Debenture issue	CARE	CARE A+	Rs.200 cr	Rating is considered to have adequate degree of safety regarding timely servicing of financial obligations.
4	Credit rating for long term bank facilities	CARE	CARE A+	Rs. 339.33 cr	

Request you to kindly take the above information on your record.

Thanking you

Yours Faithfully,
For Eros International Media Limited

Dimple Mehta
Company Secretary & Compliance Officer

EROS INTERNATIONAL MEDIA LIMITED
Corporate Office: 901/902, Supreme Chambers, Off Veera Desai Road, Andheri (W), Mumbai - 400 053.
Tel.: +91-22-6602 1500 Fax: +91-22-6602 1540 E-mail: eros@erosintl.com • www.erosintl.com
Regd. Office: 201, Kailash Plaza, Plot No. A-12, Opp. Laxmi Ind. Estate, Link Road, Andheri (W), Mumbai - 400 053.