

BSE Limited Phiroze Jeejeebhoy Towers 25 th Floor, Dalal Street, Mumbai-400001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra(East), Mumbai-51
Era Infra Engineering Limited	1107, Indraprakash Building, 21, Barakhamba Road, New Delhi-110001

Dear Sir,

Sub: DISCLOSURE under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011.

Pursuant to Regulation 29 (2) which necessitates the Promoters & PACs of every Target Company to submit the disclosure to the stock exchanges where the shares of the company are listed, find enclosed the applicable disclosure.

Yours truly,

**For and on behalf of Promoters &
Persons acting in Concert with Promoters
Of Era Infra Engineering Limited**


Authorized Signatory

Date: 12/01/2015

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Era Infra Engineering Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Adel Landmarks Limited Desert Moon Realtors Private Limited Other PACs Dheeraj Singh H.S. Bharana H.S. Bharana(HUF) Kamlesh Bharana Rashmi Bharana Rekha Bharana Vaibhav Bharana XEMA Infrastructure Private Limited Goglet Infotech Private Limited Xebec Hospitality Private Limited Era Housing & Developers (I) Limited Hi-Point Investment & Finance Pvt. Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd.		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of : a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	71,430,626	39.28	39.28
e) Total (a+b+c+d)	71,430,626	39.28	39.28
Details of acquisition/sale a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer.	17,972,616 Zero Coupon Compulsory Convertible Debentures (ZCCDs) of face value of Rs. 100/- per ZCCD to Adel Landmarks Limited and Desert Moon Realtors Private Limited. The quantum of equity shares to be allotted upon conversion of Debentures could not be determined. As the conversion price for the Zero Coupon Convertible Debentures (ZCCDs) is to be ascertained as per the provisions of ICDR Regulations and will thus be ascertained only at a date which is 30 (thirty) days prior to the date on which the		
e) Total (a+b+c+/-d)			

[Signature]

After the acquisition/sale, holding of:		holders of the Zero Coupon Convertible Debentures (ZCCDs) becomes entitled to apply for the Equity Shares of the Company, it would presently not be possible to calculate the post issue shareholding pattern of the Company.
a) Shares carrying voting rights		
b) Shares encumbered with the acquirer		
c) VRs otherwise than by equity shares		
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition		
e) Total (a+b+c+d)		
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment of Zero Coupon Compulsory Convertible Debentures.	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.01.2015 (Being the date of Allotment of Zero Coupon Compulsory Convertible Debentures)	
Equity share capital / total voting capital of the TC before the said acquisition/sale	181827640	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	181827640	
Total diluted share/voting capital of the TC after the said acquisition/sale	181827640	

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / seller / Authorised Signatory

Place: Noida

Date: 12/01/2015