

July 22, 2022

The Secretary BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001	The Secretary National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Mumbai – 400051
Scrip Code : 539844	Symbol : EQUITAS

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 - Order dated July 22, 2022 passed by the Hon'ble National Company Law Tribunal, Division Bench II, Chennai ('NCLT') for convening meetings of the Equity shareholders and Unsecured creditors of the Company.

Further to our letter dated June 20, 2022, we wish to inform that based on the Joint Application filed by the "Equitas Holdings Limited" (EHL) and "Equitas Small Finance Bank Limited" (ESFB) under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 in the matter of Scheme of Amalgamation of EHL and ESFB, the Company has today i.e. July 22, 2022 received the copy of the Order dated July 22, 2022, passed by the Hon'ble National Company Law Tribunal ('NCLT'), Division Bench II, Chennai, pursuant to which the Company has been directed to convene the following meetings as detailed below for consideration and approval of the proposed Scheme of Amalgamation.

Type of Meeting	Date, place & Time of Meeting
Unsecured Creditors meeting	September 06, 2022 at 02.00 PM, Tuesday at registered office or through video conferencing
Equity Shareholders meeting	September 06, 2022 at 03.30 PM, Tuesday at registered office or through video conferencing

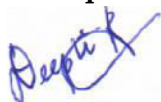
The Notice of the aforesaid meetings along with the relevant explanatory statements would be sent in due course.

This is for your information and records.

Thanking You,

Yours sincerely,

For Equitas Holdings Limited



Deepti R
Company Secretary



EQUITAS HOLDINGS LIMITED

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