Equitas Small Finance Bank

September 16, 2026

National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Mumbai – 400051	BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001
Symbol : EQUITASBNK	Scrip Code : 543243,976218 and 976979

Dear Sir

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of Board meeting held on September 16, 2026

In continuation to our intimation letter dated September 09, 2026 and pursuant to Regulation 30 (read with Part A of Schedule III) & other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform that the Board of Directors of the Bank ("the Board") at its meeting held today i.e., September 16, 2026 has inter-alia transacted the following item of business:

Raising of capital through issuance of Non-Convertible debentures

The Board has approved the issuance of up to 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid Up, Lower Tier II Non-Convertible Debentures having a face value of Rs.1,00,000/- (Rupees One Lakh only) each, of the aggregate nominal value of up to Rs.500,00,00,000/- (Rupees Five Hundred Crores only) in a single series, to be categorized as Lower Tier II Capital (in compliance with Basel II framework on Capital Adequacy) ("Bonds"/ "NCDs"/ "Debentures") in dematerialized form on a private placement basis.

The details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure.**

The Meeting of the Board of Directors of the Bank commenced at 11:00 hours and concluded at 11:45 hours.

Kindly take the above information on record, which will also be available on the Bank's website at www.equitas.bank.in

Thanking you,
Yours faithfully,
For **Equitas Small Finance Bank Limited**

NATARAJAN RAMANATHAN

Digitally signed by NATARAJAN RAMANATHAN
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Date: 2026.09.16 11:52:06 +05'30'

N Ramanathan
Company Secretary
Encl: a/a

Annexure

Details as required under Regulation 30 read with Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Issuance of Rated, Listed, Unsecured, Subordinated, Transferable, Redeemable, Fully Paid Up, Lower Tier II Non-Convertible Debentures in a single series, to be categorized as Lower Tier II Capital (in compliance with Basel II framework on Capital Adequacy) ("Bonds"/ "NCDs"/ "Debentures") on a private placement basis in dematerialized form
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Issuance on private placement basis to one or more prospective eligible investors
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to Rs. 500,00,00,000/- (Rupees Five Hundred Crores only)
4	Size of the issue	
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, the Non-Convertible Debentures are proposed to be listed on BSE Limited
6	Tenure of the instrument - date of allotment and date of maturity	As may be approved by the Board of Directors
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	As may be approved by the Board of Directors
8	Charge/security, if any, created over the assets	Not applicable as the proposed issuance is unsecured
9	Special right/interest/privileges attached to the instrument and changes thereof	There are no special rights/interest/ privileges attached to the instrument

Equitas Small Finance Bank Limited
(Previously known as Equitas Finance Limited)
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T: +91 44 4299 5000 | F: +91 44 4299 5050 | corporate@equitas.in | www.equitas.bank.in | Toll Free: 1800 103 1222 | CIN No: L65191TN1993PLC025280

10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

For **Equitas Small Finance Bank Limited**

NATARAJAN RAMANATHAN

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N Ramanathan
Company Secretary