

## ANNEXURE - 1

### Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

#### Part-A- Details of the Acquisition

|                                                                                                                                                                          |                                                   |                                                            |                                                            |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------|------------------------------------------------------------|------------------------------------------------------------|
| Name of the Target Company (TC)                                                                                                                                          | Equitas Small Finance Bank Ltd.                   |                                                            |                                                            |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer                                                                                            | Mirae Asset Mutual Fund                           |                                                            |                                                            |
| Whether the acquirer belongs to Promoter/Promoter group                                                                                                                  | No                                                |                                                            |                                                            |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed                                                                                                       | National Stock Exchange of India Ltd.<br>BSE Ltd. |                                                            |                                                            |
| Details of the acquisition as follows                                                                                                                                    | Number                                            | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| <b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>                                                                               |                                                   |                                                            |                                                            |
| a) Shares carrying voting rights                                                                                                                                         | 55988735                                          | 4.905                                                      | 4.905                                                      |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                  |                                                   |                                                            |                                                            |
| c) Voting rights (VR) otherwise than by equity shares                                                                                                                    |                                                   |                                                            |                                                            |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |                                                   |                                                            |                                                            |
| e) Total (a+b+c+d)                                                                                                                                                       | 55988735                                          | 4.905                                                      | 4.905                                                      |
| <b>Details of acquisition</b>                                                                                                                                            |                                                   |                                                            |                                                            |
| a) Shares carrying voting rights acquired                                                                                                                                | 9718905                                           | 0.851                                                      | 0.851                                                      |
| b) VRs acquired otherwise than by equity shares                                                                                                                          |                                                   |                                                            |                                                            |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying                                                            |                                                   |                                                            |                                                            |

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|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------|-------|-------|
| category) acquired                                                                                                                                                                              |             |       |       |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         |             |       |       |
| e) Total (a+b+c+/-d)                                                                                                                                                                            | 9718905     | 0.851 | 0.851 |
| <b>After the acquisition, holding of acquirer along with PACs of:</b>                                                                                                                           |             |       |       |
| a) Shares carrying voting rights                                                                                                                                                                | 65707640    | 5.756 | 5.756 |
| b) VRs otherwise than by equity shares                                                                                                                                                          |             |       |       |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition      |             |       |       |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)                                                                                                         |             |       |       |
| e) Total (a+b+c+d)                                                                                                                                                                              | 65707640    | 5.756 | 5.756 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)                                                             | Open Market |       |       |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.                                                         | NA          |       |       |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 04/06/2026  |       |       |
| Equity share capital / total voting capital of the TC before the said acquisition                                                                                                               | 1141572977  |       |       |
| Equity share capital/ total voting capital of the TC after the said acquisition                                                                                                                 | 1141572977  |       |       |
| Total diluted share/voting capital of the TC after the said acquisition                                                                                                                         | 1141572977  |       |       |

*R Jain*

**Part-B\*\*\***

**Name of the Target Company:**

| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Whether the acquirer belongs to Promoter/ Promoter group | PAN of the acquirer and/ or PACs |
|-------------------------------------------------------------------------------|----------------------------------------------------------|----------------------------------|
| Mirae Asset Mutual Fund                                                       | No                                                       |                                  |



Signature of the acquirer/ Authorised Signatory

Place: Mumbai

Date: 05/06/2026

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.