

(Formerly known as Eppeltone Engineers Pvt. Ltd.)
Registered Address: A57, Defence Colony, New Delhi -110024

Date: January 31, 2026

To,
THE MANAGER,
Listing and Compliance Department
NSE Emerge
NSE LIMITED
*Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051*

Symbol Name: EEPL

ISIN: INE11HF01010

Sub: Outcome of Board Meeting and other disclosures under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Withdrawal Letter of Proposed Preferential Issue of up to 15,00,000 Warrants and upto 3,00,000 Equity Shares of Eppeltone Engineers Limited (the “Company” or the “EEPL”)

Dear Sir,

This is to inform you under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 that a meeting of the Board of Directors of the Company was held on January 31, 2026 and the said meeting commenced at 02:00 p.m. and concluded at 02:27 p.m. In that meeting the Board considered and approved inter alia the following agenda items:

1. Withdrawal of Preferential issue of upto 15,00,000 (Fifteen Lakh) convertible warrants each to the Promoter and certain identified non-promoter persons / entities.
2. Withdrawal of Preferential issue of upto 3,00,000 (Three Lakh) Equity Shares each to certain identified non-promoter persons / entities.

The Board of Directors of the Company at their meeting held on December 03, 2025 had considered the Preferential Issue of upto 15,00,000 warrants convertible into equity shares to the promoter category and certain identified non-promoter persons / entities and Preferential Issue of upto 3,00,000 equity shares to certain identified non-promoter persons / entities, on preferential basis and the said Preferential Issue was also approved by the shareholders of the Company at their Extra- Ordinary General Meeting held on December 29, 2025.

The Company made its application for an “In-principal Approval” for the proposed issue with the National Stock Exchange of India Limited (“NSE”) which is in process of approval.

■ Meter Boxes ■ Smart Metering ■ Power Conditioning ■ Energy Measurement ■ LEDs ■ Metering Kits ■ Solar Equipment
(Electricity/Water/Gas) Devices

Works Address 1 G-91, U.P.S.I.D.C. Industrial Area, Site - V, Surajpur Kasna Road, Greater Noida - 201306, Uttar Pradesh, India

Works Address 2 G-98, U.P.S.I.D.C. Industrial Area, Site - V, Surajpur Kasna Road, Greater Noida - 201306, Uttar Pradesh, India

Corporate Address C-327, Technopark, Sector 127, Noida-201313, Uttar Pradesh, India

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The management has decided to withdraw the current preferential issue with a view to restructuring the same.

The Company recognizes the importance of maintaining transparency with its stakeholders and hereby clarifies that the withdrawal of the preferential issue shall not have any adverse impact on the financial position, operations, or growth prospects of the Company.

Please take note of the above-mentioned information for your reference.

Thanking you,

Yours faithfully,

For and on behalf of Eppeltone Engineers Limited

(Rohit Chowdhary)
Managing Director
DIN No. 01995105
Add: A-57, Defence Colony
New Delhi-110024

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