

(Formerly known as Eppeltone Engineers Pvt. Ltd.)
Registered Address: A57, Defence Colony, New Delhi -110024

May 30, 2026

To,
THE MANAGER,
Listing and Compliance Department
NSE Emerge
NSE LIMITED
Exchange Plaza, Plot No. C-1, G Block, Bandra
Kurla Complex, Bandra East, Mumbai –
400051

Symbol Name: EEPL
ISIN: INE11HF01010

Subject: Disclosure under Regulations 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)

Dear Sir/ Madam,

As per the requirements of Regulation 30 of the Listing Regulations, as amended, from time to time, enclosing herewith a copy of Press Release issued by the Company, in connection with the Audited Standalone Financial Results of the Company for the half year and Financial Year ended March 31, 2026, the content of which is self-explanatory.

In compliance with the Regulation 46 of the Listing Regulations, the above disclosure will also be hosted on the website of the Company and same can be accessed at www.eppeltone.in.

This is for your records and information.

Thanking You

Yours Faithfully

For and on behalf of Eppeltone Engineers Limited

(Rohit Chowdhary)
Managing Director
DIN No. 01995105
Add: A-57, Defence Colony
New Delhi-110024

■ Meter Boxes ■ Smart Metering (Electricity/Water/Gas) ■ Power Conditioning Devices ■ Energy Measurement ■ LEDs ■ Metering Kits ■ Solar Equipment

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Eppeltone Engineers Ltd

Press Release FY26

We are pleased to announce the financial highlights for the financial year 2025-26.

Financial Highlights (FY26)

(Rs. Mn.)

Particulars	FY26	FY25	YoY%
Revenue from Operation	1,347.4	1,243.4	8.4%
Gross Profit (Ex. Other Income)	470.2	413.5	13.7%
<i>Gross Profit Margin (%)</i>	<i>34.9%</i>	<i>33.3%</i>	<i>+164 bps</i>
EBITDA (Ex. Other Income)	194.1	177.8	9.1%
<i>EBITDA Margin (%)</i>	<i>14.4%</i>	<i>14.3%</i>	<i>+10 bps</i>
Net Profit	123.8	109.6	12.9%
<i>Net Profit Margin (%)</i>	<i>9.2%</i>	<i>8.8%</i>	<i>+37 bps</i>
Reported EPS (in Rs.)	10.18	11.68	

Highlights:

- **Revenue from Operations** stood at **Rs. 1,347.4 Mn** in FY26, reflecting **8.4% YoY growth**. Following a subdued first half the Company executed a **robust turnaround in H2FY26**, supported by **strong project execution and operational efficiencies**, underscoring the resilience of its business model.
- **Gross Profit** increased **13.7% YoY to Rs. 470.2 Mn** in FY26, with **Gross Margins expanding by 164 bps to 34.9%**. Despite the impact of higher dollar exchange rates over the past six months, the Company **delivered margin expansion through improved operational efficiencies** and a **favourable shift in product mix towards higher-realizations smart meters**.
- **EBITDA** grew **9.1% YoY to Rs. 194.1 Mn** in FY26, with **margins expanding by 10 bps to 14.4%**, reflecting the Company's continued focus on operational excellence. During the year, the Company undertook an irrecoverable Bad debts write-off amounting to Rs. 62.4 Mn (i.e. 4.6% of FY26 Revenue) towards certain receivables. **Excluding these write off, the companys profitability and operational performance demonstrated a notable improvement over the previous year.**
- **Net Profit** increased to **Rs. 123.8 Mn** in FY26, delivering a **12.9% YoY growth**, despite an irrecoverable Bad debts write-off of Rs. 62.4 Mn during the year. **Net Profit Margin improved by 37 bps**, highlighting the Company's ability to translate revenue growth into higher profitability.
- Company reported an **EPS of Rs. 10.18** for FY26. While the IPO-led increase in equity shares had a moderating effect on per-share earnings, otherwise the Company's **strong earnings performance**

enabled it to deliver a higher EPS than the previous year, demonstrating sustained value creation for shareholders.

- As of 31 March 2026, the company's **order book stood at Rs. 3,439 Mn** (excluding GST), providing **revenue visibility for the next 18–24 months**. Additionally, the company has secured and disclosed **confirmed order wins worth Rs. 316 Mn** (excluding GST) **post FY26**. These new orders further strengthen revenue visibility and reflect the continued demand for the company's products and services for FY27.
- The **new 60,000 sq. ft. manufacturing facility** is currently **under construction** and is expected to **commence operations by Q3 FY27**. Upon completion, the facility will **enhance capacity of smart meters including gas and water meters** to support future growth and increasing demand.

Commenting on the FY26 Performance, Mr. Deven Chowdhary, Whole-Time Director, said, "FY26 was a year of resilient performance for the Company. Despite a slower first half, strong execution in H2FY26 enabled us to deliver healthy growth in revenue, profitability, and margins. Backed by a strong order book, continued demand for smart energy meters, and upcoming capacity expansion, we remain well positioned to drive sustainable growth and create long-term value for our stakeholders."

About the Company

Eppeltone Engineers Ltd., established in 1977, is one of India's most trusted metering technology manufacturers, having entered the energy meter segment in 1999 and steadily built a strong industry presence. Today, Eppeltone operates a 36,000 sq. ft. advanced facility in Greater Noida equipped with modern machinery and a NABL-approved R&D testing lab. The company holds CMMI Level III, ISO 9001, ISO 14001, ISO 27001, and the 'S' Mark safety certification (under ambit Ministry of Electronics and Information Technology, GOI), along with DSIR certification (under ambit of Ministry of Science & Technology, GOI), and the product is TEC certified (under ambit Ministry of Communications, GOI) and is empanelled with more than 36 DISCOMs, CPSUs, and major turnkey contractors across India. With a focus on high-quality and cost-effective metering solutions, Eppeltone supports utilities in reducing AT&C losses along with energy measurement.

Note: All information in the business update is provisional and unaudited

For further information, please contact



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