

(Formerly known as Eppeltone Engineers Pvt. Ltd.)
Registered Address: A57, Defence Colony, New Delhi -110024

December 03, 2025

To,
THE MANAGER,
Listing and Compliance Department
NSE Emerge
NSE LIMITED
Exchange Plaza, Plot No. C-1, G Block,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051

Symbol Name: EEPL
ISIN: INE11HF01010

Sub.: Outcome of the Board Meeting of Eppeltone Engineers Limited (“Company”)

Ref: Regulation 30 and Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) & Our Prior Intimation of Board Meeting dated November 28, 2025 under Regulation 29(1) SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”).

Dear Sir/Madam,

In accordance with Regulation 30 of the SEBI Listing Regulations read with Schedule - III thereto, we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., Wednesday, December 03, 2025 at 05:00 p.m. inter-alia has considered and approved the following:

- a. To increase the Authorised Share Capital of the Company from present ₹ 14,00,00,000/- (Rupees Fourteen Crore Only) divided into 1,40,00,000 (One Crore Forty Lakh) Equity Shares of ₹ 10/- each to ₹ 20,00,00,000 /- (Rupees Twenty Crore only) divided into 2,00,00,000 (Two Crore) Equity Shares of ₹ 10/- each by creating additional no(s) 60,00,000 (Sixty Lakh) Equity Shares of ₹ 10/- each, subject to the subject to the necessary approvals including approval of the shareholders in the ensuing Extra Ordinary General Meeting (“EGM”) of the Company.
- b. Issue of not exceeding 15,00,000 (Fifteen Lakh) convertible warrants at a price of ₹ 196/- (Rupees One Hundred Ninety-Six only) each to the Promoter and certain identified non-promoter persons / entities of the Company by way of preferential allotment, subject to the approval of the shareholders in the ensuing EGM of the Company.
- c. Issue of not exceeding 3,00,000 (Three Lakh) Equity Shares at a price of ₹ 196/- (Rupees One Hundred Ninety-Six only) each to certain identified non-promoter persons / entities by way of preferential allotment, subject to the approval of the shareholders in the ensuing EGM of the Company.
- d. Considered and approved the proposal of raising of funds through issue of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹10,000 for an amount of 50 Thousand (“NCDs”) (“Base Issue Size”), with an option to retain oversubscription up to 50 Thousand (“Green



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- Shoe Option"), aggregating up to 1.00 lakhs NCDs for an aggregate amount of up to 100 Crores (the "Issue").
- e. Constituted a "Non-Convertible Debenture Committee" to decide the terms of issue inter-alia coupon rate, security details, tenure etc., to finalize and approve the required Documents take all steps which are incidental and ancillary in this connection, including in relation to utilization of the issue proceeds.
 - f. Convene an Extra-Ordinary General Meeting on Monday, the 29th day of December, 2025 at 02:00 p.m. through Video Conferencing / other Audio Visual means to discuss the matters mentioned in the Notice of said EGM to seek approval of the shareholders for all the above proposals.

The Details as required under Regulation 30 of the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023, will be provided as and when the same are decided by the Non-Convertible Debenture Committee.

A detailed disclosure in adherence to SEBI Listing Regulations read with the SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 issued by Securities and Exchange Board of India is disclosed in *Annexure-A*.

The Meeting of the Board of Directors, which commenced at 05:00 p.m. concluded at 06:10 p.m. Please take a note of the same and oblige.

Thanking You
Yours Faithfully

For and on behalf of Eppeltone Engineers Limited

Rohit Chowdhary
Managing Director
DIN No. 01995105
Add: A-57, Defence Colony
New Delhi-110024



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Annexure A

Disclosure Pursuant to SEBI LODR Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

Sr. No.	Particulars	Information
a)	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares and convertible Warrants carrying a right to subscribe 1 (one) equity share per warrant upon conversion
b)	Type of issuance (further public offering, rights issue, Depository receipts (ADR/GDR), qualified Institutions placement, preferential allotment etc.)	Preferential Allotment
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<p>(i) Equity Shares – 3,00,000; and (ii) Warrants – 15,00,000 (each convertible into, or exchangeable for 1 (one) fully paid-up equity share of the Company having face value of ₹ 10/- each)</p> <p>at a price of ₹ 196/- (Rupees One Hundred Ninety-Six only) aggregating to ₹ 35,28,00,000/- (Rupees Thirty-Five Crore Twenty-Eight Lakh only).</p> <p>For Warrants an amount equivalent to 25% (Twenty-Five percent) of the per warrant price shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per warrant price shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.</p>
d)	Additional details to the stock exchange(s):	
	i) Names of the investors	Kindly refer Annexure I
	ii) Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors;	<p>➤ Number of Investor(s): 15 ➤ Percentage of post allotment shareholding: Annexure I ➤ Issue price: ₹ 196/- per Equity Share and Warrant</p> <p>Further, an amount equivalent to 25% (Twenty-Five percent) of the per Warrant shall be payable to the Company at the time of allotment of the Warrants, and the balance 75% (Seventy-Five percent) of the per Warrant shall be payable to the Company at the time of issue and allotment of the equity shares upon exercise of the option attached to the relevant Warrant. The Warrants are exercisable, in 1 (One) or more tranches only within a period of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised.</p>
	iii) In case of convertibles -	The proposed Warrants are liable to be converted into equal number of Equity Shares of Face Value of ₹ 10/- each, at an issue price of ₹

■ Meter Boxes ■ Smart Metering (Electricity/Water/Gas) ■ Power Conditioning Devices ■ Energy Measurement ■ LEDs ■ Metering Kits ■ Solar Equipment

Works Address 1 G-91, U.P.S.I.D.C. Industrial Area, Site - V, Surajpur Kasna Road, Greater Noida - 201306, Uttar Pradesh, India

Works Address 2 G-98, U.P.S.I.D.C. Industrial Area, Site - V, Surajpur Kasna Road, Greater Noida - 201306, Uttar Pradesh, India

Corporate Address C-327, Technopark, Sector 127, Noida-201313, Uttar Pradesh, India

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	intimation on conversion of securities or on lapse of the tenure of the instrument;	196/- per warrant on or before 18 (Eighteen) months from the date of allotment of Warrants, failing which the amount paid on such Warrants along with the non-converted Warrants stands forfeited.
	iv) Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

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Annexure I

Name of the Proposed Allottees	Pre-Issue Holding		Maximum No. of Equity Share to be Allotted	Maximum No. of Warrants to be Allotted	Post-Issue Holding^	
	No.	%			No.	%
A. Promoter and Promoter Group						
Rohit Chowdhary	51,47,540	39.72	-	2,00,000	53,47,540	36.23
Deven Chowdhary	28,04,000	21.64	-	8,00,000	36,04,000	24.42
Reshu Chowdhary	19,930	0.15	-	50,000	69,930	0.47
Divya Chowdhary	19,930	0.15	-	50,000	69,930	0.47
Total (A)	79,91,400	61.67	-	11,00,000	90,91,400	61.60
B. Non-Promoters						
Rashmi Agarwal	-	-	2,50,000	-	2,50,000	1.69
Lakhdatar Finvest	-	-	25,000	-	25,000	0.17
Meenakshi	-	-	15,000	-	15,000	0.10
Raghu Dangayach	-	-	10,000	-	10,000	0.07
RNR Wealth Management Private Limited	-	-	-	1,00,000	1,00,000	0.68
Anju Jain	-	-	-	1,00,000	1,00,000	0.68
Manoj Agarwal (HUF)	-	-	-	70,000	70,000	0.47
Vansha Wealth Management Private Limited	-	-	-	50,000	50,000	0.34
Santosh Rani	-	-	-	50,000	50,000	0.34
Ram Swaroop Bansal HUF	-	-	-	20,000	20,000	0.14
Vinod Somani	-	-	-	10,000	10,000	0.07
Total (B)	-	-	3,00,000	4,00,000	7,00,000	4.74
Total (A+B)	79,91,400	61.67	3,00,000	15,00,000	97,91,400	66.34

[^]assuming that all the Warrants proposed to be issued are subscribed and converted into equity shares.

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