

To:

<b>Corporate Service Department, BSE Limited</b> 25 <sup>th</sup> Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai– 400001  corp.relations@bseindia.com	<b>The Listing Department, National Stock Exchange of India Limited,</b> Exchange Plaza, Plot no. C/1, G BKC, Bandra (E), Mumbai – 400051  <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a>	<b>Audit Committee, EPL Limited,</b> P.O. Vasind Taluka, Shahpur, Thane, Maharashtra – 421604  <a href="mailto:onkar.ghangurde@epglobal.com">onkar.ghangurde@epglobal.com</a>	<b>Company Secretary, EPL Limited,</b> P.O. Vasind Taluka, Shahpur, Thane, Maharashtra – 421604  <a href="mailto:onkar.ghangurde@epglobal.com">onkar.ghangurde@epglobal.com</a>
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Dear Sir/Ma'am,

**Company: EPL Limited** (BSE: 500135. NSE: EPL)

**Subject: Disclosures under Regulations 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Please see enclosed the declaration required to be made under Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as Annexure A to this letter.

Sincerely,

**For Epsilon Bidco Pte. Ltd.**



Peng Wei Tan

Authorized Signatory:

Place: Singapore

Date: 9 April 2024

**ANNEXURE A**

**Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Epsilon Bidco Pte. Ltd. hereby declares and confirms that it, along with persons acting in concert, has not made any encumbrance, directly or indirectly, over its shares in EPL Limited in addition to those already disclosed to the National Stock Exchange and BSE during the financial year 2023-2024.

As disclosed earlier, on 1 December 2022, Epsilon PledgeCo Pte. Ltd. (**Parent**) and Epsilon Bidco Pte. Ltd. (**Epsilon Bidco**) agreed to certain covenants that are in the nature of encumbrance in relation to an offshore facility availed by Epsilon Bidco for refinancing an existing facility. Parent, from the date such existing facility was refinanced, created a pledge on its entire shareholding in Epsilon Bidco. Parent does not directly hold any equity shares in EPL Limited. To clarify, Epsilon Bidco has not created any pledge on the equity shares of the EPL Limited.

**For Epsilon Bidco Pte. Ltd.**



Peng Wei Tan

Signature of the Authorized Signatory:

Place: Singapore

Date: 9 April 2024