

To:

Corporate Service Department, BSE Limited 25 th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 corp.relations@bseindia.com	The Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Plot no. C/1, G BKC, Bandra (E), Mumbai – 400051 takeover@nse.co.in	Audit Committee, EPL Limited, P.O. Vasind Taluka, Shahpur, Thane, Maharashtra – 421604 suresh.savaliya@eplglobal.com	Company Secretary, EPL Limited, P.O. Vasind Taluka, Shahpur, Thane, Maharashtra – 421604 suresh.savaliya@eplglobal.com
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Dear Sir/Ma'am,

Company: EPL Limited (BSE: 500135. NSE: EPL)

Subject: Disclosures under Regulations 30(2) and 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please see enclosed the (i) disclosure of shareholding as on 31 March, 2021, under Regulation 30(2), and (ii) declaration required to be made under Regulation 31(4), of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as Annexure A and Annexure B to this letter, respectively.

Sincerely,

For Epsilon Bidco Pte. Ltd.



Authorized Signatory: William Nicholson

Place: Singapore

Date: 5 April, 2021

ANNEXURE A

Part A

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	EPL Limited (Formerly known as Essel Propack Limited)		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited, & National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	b. Epsilon Bidco Pte. Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	a) 16,39,73,866 b) to e) - Nil	51.96%	51.96%
Total	16,39,73,866	51.96%	51.96%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

Signature of the Authorized Signatory: William Nicholson

A handwritten signature in blue ink, appearing to read 'W Nicholson', with a stylized, cursive script.

Place: Singapore

Date: 5 April, 2021

Part B**

NAME OF THE TARGET COMPANY: **EPL Limited**

Name(s) of the person and Persons Acting in Concert (PAC) with the person	Whether the person belongs to Promoter/ Promoter group	PAN of the person and PACs
Epsilon Bidco Pte. Ltd.	Promoter	

Note: (**) – Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

For Epsilon Bidco Pte. Ltd.

Signature of the Authorized Signatory: William Nicholson

Place: Singapore

Date: 5 April, 2021



ANNEXURE B

Declaration under Regulation 31(4) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to Regulation 31(4) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Epsilon Bidco Pte. Ltd. hereby declares and confirms that it, along with persons acting in concert, has not made any encumbrance, directly or indirectly, over its shares in EPL Limited in addition to those already disclosed to the National Stock Exchange and BSE during the financial year 2020-2021.

As disclosed earlier, on 16 August, 2019, Epsilon PledgeCo Pte. Ltd. created a pledge and also issued a non-disposal undertaking on its entire shareholding in Epsilon Bidco Pte. Ltd., in favour of DB International Trust (Singapore) Limited (being the security agent), as security with respect to an offshore facility availed by Epsilon Bidco Pte. Ltd.

For Epsilon Bidco Pte. Ltd.

Signature of the Authorized Signatory: William Nicholson

Place: Singapore

Date: 5 April, 2021

