EXTRAORDINARY PACKAGING

September 1, 2016

Corporate Service Department **BSE Limited** 25th Floor, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	The Listing Department **National Stock Exchange of India Ltd** Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai 400 051
corp.relations@bseindia.com	cmlist@nse.co.in
Scrip: Equity 500135. NCDs 951429 & 951430	**Trading Symbol:** ESSELPACK

Dear Sirs,

Sub: Scheme of Amalgamation and Arrangement of Whitehills Advisory Services Private Limited with Essel Propack Limited and their respective Shareholders

This is to inform you that Hon'ble High Court of Judicature at Bombay has approved the Scheme of Amalgamation and Arrangement of Whitehills Advisory Services Private Limited (Transferor Company) with Essel Propack Limited (Transferee Company) and their respective Shareholders ('Scheme') on 01st September, 2016.

The Company is awaiting the receipt of the certified copy of the order from the Hon'ble High Court of Judicature at Bombay. The Scheme will come into effect upon filling certified true copy of order with the Registrar of Companies at Mumbai, Maharashtra.

This intimation is for your information and record. Kindly acknowledge the receipt of the same.

Thanking You'

Yours faithfully,
For **Essel Propack Limited**

Suresh Savaliya
Head - Legal & Company Secretary

Filed online

ESSEL GROUP

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