EPACK PREFAB TECHNOLOGIES LIMITED

(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)

RAPID CONSTRUCTION · EXCEEDING EXPECTATIONS

ISO 9001 & ISO 14001 Certified

8th Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305

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CIN : L74999UP1999PLC116066

November 03, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051

NSE Scrip Symbol: EPACKPEB
ISIN: INE0MLS01022

BSE Limited
Listing Department
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400001
BSE Scrip Code: 544540
ISIN: INE0MLS01022

Sub: Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026

Dear Sir/ Madam,

In terms of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), please find enclosed the Press Release on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026.

Pursuant to Regulation 46 of SEBI Listing Regulations, the Press Release will also be made available on the Company's website at https://epackprefab.com/investor-relations.

Kindly take the same on record.

Thanking You,
For **EPACK Prefab Technologies Limited**

Sanjay Singhania
Digitally signed by Sanjay Singhania
Date: 2026.11.03 16:00:38 +05'30'

Sanjay Singhania
Managing Director and CEO

Encl.: as above

PRESS RELEASE

EPACK Prefab Technologies Limited announces Q2 & H1 FY27 results

H1 Revenue from Operations up 18.9% YoY to Rs. 8,670 Mn; Highest-ever Quarterly Revenue of Rs. 5,011 Mn in Q2; H1 PAT up 5.0% YoY to Rs. 478 Mn

Noida, November 02, 2026: EPACK Prefab Technologies Limited ("EPACK Prefab" or "the Company"), one of India's integrated prefab solutions platforms, announced its Unaudited financial results for the Quarter and Half Year ended September 30, 2026.

Epack Prefab Technologies Ltd was incorporated in 1999 and has two business verticals - Prefab Business, wherein it provides complete solutions to customers on turnkey basis, which includes designing, manufacturing, installation and erection of pre-engineered steel buildings, pre-fabricated structures and its components in India and overseas, (Pre-Fab Business), and manufacturing of expanded polystyrene sheets and blocks (also referred as EPS Block Molded products and EPS Shape Molded products) for various industries such as construction, packaging, and consumer goods in India (EPS Packaging Business).

Financial Highlights – Q2 FY27 & H1 FY27 (Consolidated)

Particulars (Rs. Mn)	Q2 FY27	Q2 FY26	YoY Change	H1 FY27	H1 FY26	YoY Change
Revenue from Operations	**5,011**	**4,339**	**15.5%**	**8,670**	**7,293**	**18.9%**
Total Income	5,047	4,367	15.6%	8,743	7,346	19.0%
EBITDA	**506**	**500**	**1.2%**	**851**	**809**	**5.1%**
EBITDA Margin	10.1%	11.5%	(143 bps)	9.8%	11.1%	(128 bps)
Profit Before Tax	**387**	**391**	**(0.8%)**	**629**	**604**	**4.2%**
Profit After Tax	**296**	**295**	**0.4%**	**478**	**455**	**5.0%**
PAT Margin	5.9%	6.8%	(89 bps)	5.5%	6.2%	(73 bps)

Note: Figures are rounded to the nearest Rs. million; unaudited financial results are in Rs. lakhs. EBITDA excludes other income.

Key Business Highlights

- Record quarter: Q2 FY27 revenue from operations was Rs. 5,011 Mn, the highest in the Company's history, up 15.5% YoY and 37% QoQ. H1 FY27 revenue grew 18.9% YoY to Rs. 8,670 Mn, led by the Prefab business (up 18.8% YoY to Rs. 7,745 Mn); EPS Packaging revenue grew 19.1% YoY.
- Absolute EBITDA for H1 FY27 grew 5.1% YoY to Rs. 851 Mn and PAT grew 5.0% YoY to Rs. 478 Mn. Q2 FY27 PAT stood at Rs. 296 Mn against Rs. 295 Mn in Q2 FY26.
- EBITDA margin for H1 FY27 was 9.8% (H1 FY26: 11.1%) as gross margins were impacted by steel price volatility and higher input costs in the EPS business, which rose faster than could be passed through on orders already under execution. Operating leverage helped, with other expenses falling to 12.1% of revenue from 13.1%. Price revisions on new orders and long-term sourcing arrangements are being implemented, and we expect margins to recover over the coming quarters.
- Pending order book stood at Rs. 14,625 Mn as on September 30, 2026, up 59% YoY, providing strong revenue visibility. Order inflow in H1 FY27 was Rs. 11,243 Mn, up 71% over H1 FY26, with major orders from Emmvee, HEC, SAEL and United Breweries Limited.
- Working capital increased during the half as the Company executed large renewable and industrial projects with milestone-based billing, a significant part of which is backed by Letters of Credit. Realisation of these receivables is expected in the coming months, and bringing net working capital back to around 40 days is a key priority for H2 FY27.
- The Company continues to be net cash positive, with net cash of approximately Rs. 254 Mn as on September 30, 2026, after funding capacity expansion and higher working capital.
- The Company's credit rating continues at ICRA A+ (Stable) for long-term instruments and ICRA A1 for short-term instruments.

- Capacity utilisation remained strong, with the built-up PEB capacity fully utilised across units. The Ghiloth (Rajasthan) sandwich panel line has been commissioned with commercial production from November 2026, taking total sandwich panel capacity to 2.1 Mn sq. m. Gujarat Phase 1 is progressing on track and is expected to commence by January/February 2027.
- Of the Rs. 3,000 Mn IPO proceeds, Rs. 2,085 Mn had been utilised as on September 30, 2026 towards the stated objects, including repayment of Rs. 700 Mn of borrowings and capex at Ghiloth and Mambattu; the unutilised amount is held in fixed deposits with scheduled commercial banks and the monitoring account.

Management Commentary

Commenting on the performance, Mr. Sanjay Singhania, Managing Director & CEO, EPACK Prefab Technologies Limited, said:

"H1 FY27 has been a period of strong execution for EPACK Prefab. We delivered our highest-ever quarterly revenue in Q2 and grew H1 revenue by 18.9%, with absolute EBITDA and PAT both ahead of last year. Our pending order book of Rs. 14,625 Mn, up 59% year-on-year, gives us strong visibility for the rest of the year.

Margins were affected by steel price volatility and higher input costs, particularly in EPS. We have revised pricing on new orders and put long-term sourcing arrangements in place, and we expect gross margins to recover as these orders are executed. Converting our receivables into cash and bringing working capital back to normal levels are key priorities for the second half.

Our PEB capacity is fully utilised, which gives us confidence in our regional strategy. With the Ghiloth sandwich panel line now commissioned and Gujarat Phase 1 progressing, we are building capacity ahead of demand in the North and West. Prefab is becoming a bottleneck solution for India's construction needs in renewables, data centres, semiconductors, power, logistics and industrial infrastructure, and we remain committed to disciplined, profitable growth."

Outlook

With a strong pending order book, expanding manufacturing footprint and growing presence in sectors where construction speed and execution certainty are critical, EPACK Prefab remains focused on profitable growth, timely project delivery and capital-efficient expansion. The Company maintains its FY27 outlook of revenue of Rs. 1,900–1,950 Crore, EBITDA margin of about 10.5%, PAT margin of 6.0–6.5%, capex of approximately Rs. 150 Crore and net working capital of around 40 days. Strategic priorities include capacity expansion at Mambattu and Gujarat, strengthening presence in West India, increasing customer wallet share, enhancing technology and design capabilities, and expanding green construction solutions.

About EPACK Prefab Technologies Limited

EPACK Prefab Technologies Limited is an integrated prefab solutions company with end-to-end capabilities across design, engineering, manufacturing, transportation, installation and erection. Its product portfolio includes pre-engineered steel buildings, prefabricated structures, sandwich insulated panels, light gauge steel frames, standard modular solutions, metal doors, aluminium windows and EPS packaging products. The Company serves customers across industrial, infrastructure, renewable energy, logistics, warehousing, cold chain, data centre and other commercial sectors.

Investor Relations Contact

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Disclaimer

Certain statements in this press release may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties including changes in economic conditions in India and overseas, tax laws, inflation, project execution, competition, regulatory changes, litigation and other factors. Actual results may differ materially from those expressed or implied. EPACK Prefab Technologies Limited undertakes no obligation to publicly update these forward-looking statements except as required by applicable law.