EPACK PREFAB
RAPID CONSTRUCTION·EXCEEDING EXPECTATIONS
ISO 9001 & ISO 14001 Certified

EPACK PREFAB TECHNOLOGIES LIMITED
(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)
8th Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305
+91-81304 44466 info@epack.in www.epackprefab.com
CIN No.: L74999UP1999PLC116066

November 02, 2026

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051

NSE Scrip Symbol: EPACKPEB
ISIN: INE0MLS01022

BSE Limited
Listing Department
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai - 400 001
BSE Scrip Code:544540
ISIN: INE0MLS01022

Sub: Outcome of Board Meeting- Monday, November 02, 2026

Dear Sir/ Madam,

Pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the EPACK Prefab Technologies Limited ("the Company"), at its meeting held today i.e. Monday, November 02, 2026, has, inter alia, considered and approved the followings matters:-

1. Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and half year ended September 30, 2026. A copy of the said results, together with the Limited Review Reports issued thereon by the Statutory Auditors of the Company are enclosed as Annexure A.

2. Appointment of Ms. Khushboo Mishra as Company Secretary and Compliance Officer of the Company, Disclosure required under Regulation 30 read with Para A of Part A of Schedule III of SEBI Listing Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure B.

The meeting of the Board commenced at 17:37 hrs (IST) and concluded at 18:52 hrs (IST).

The above information will also be hosted on the website of the Company at https://epackprefab.com/investor-relations/

Kindly take the same on record.

Thanking You,

For **EPACK Prefab Technologies Limited**
(Formerly known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)

Sanjay Singhania
Digitally signed by Sanjay Singhania
Date: 2026.11.02 20:22:54 +05'30'

Sanjay Singhania
Managing Director and CEO

Encl.: as above

Limited Review Report on unaudited standalone financial results of EPACK PREFAB TECHNOLOGIES LIMITED for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
Board of Directors of
EPACK PREFAB TECHNOLOGIES LIMITED
Greater Noida.

1) We have reviewed the accompanying statement of Unaudited Standalone Financial Results of M/s. EPACK PREFAB TECHNOLOGIES LIMITED (the "Company") for the quarter and half year ended September 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2) The Statement which is the responsibility of the company's management and approved by the Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind-AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India. Our responsibility is to issue a report on the Statement based on our review.

3) We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

TALATI & TALATI LLP VADODARA Chartered Accountants

1111, 1B, 73 East Avenue, Sarabhai Campus, Near Genda Circle, Vadodara - 390 023.
Phone : 0265-2355053/73, 99249 35053 E-mail : baroda@talatiandtalati.com Web : www.talatiandtalati.com
Also at : AHMEDABAD (079) 27544571/72 • SURAT (0261) 2361236 • MUMBAI : (022) 26833041
DELHI : (011) 41824199 • KOCHI : +91 99954 27866

4) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention of the results that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Talati & Talati LLP
Chartered Accountants
FRN No. 110758W/W100377

CA Hetang R. Pandya
Partner
M. No. 158392

TALATI & TALATI LLP • VADODARA • Chartered Accountants

Place: Vadodara
Date: November 02, 2026

UDIN: 26158392YEHWDH8177

EPACK PREFAB TECHNOLOGIES LIMITED

REGD OFFICE: 61-B, Udyog Vihar, Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India

CIN: L74999UP1999PLC116066

Statement Of Unaudited Standalone Financial Results For The Quarter & Half Year Ended September 30, 2026

(₹ in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
Income						
Revenue from Operations	50,101.15	36,566.36	43,393.74	86,667.50	72,927.57	1,52,531.68
Other Income	355.71	376.29	278.71	732.00	529.29	1,718.11
Total Income	**50,456.86**	**36,942.65**	**43,672.45**	**87,399.50**	**73,456.86**	**1,54,249.79**
Expenses						
Cost of Materials Consumed Incl. Erection charges and Job Work Charges	33,548.93	28,459.02	27,235.35	62,007.95	48,884.25	1,04,931.34
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	734.15	(3,761.12)	1,309.90	(3,026.97)	(999.82)	(3,364.35)
Employee Benefits Expense	4,541.38	4,138.43	4,040.28	8,679.81	7,421.32	15,030.33
Finance Costs	871.82	767.16	804.73	1,638.98	1,504.14	3,141.54
Depreciation and Amortization Expense	665.90	639.76	566.58	1,305.66	1,077.92	2,293.50
Other Expenses	6,229.86	4,299.45	5,813.54	10,529.31	9,538.48	19,982.15
Total Expenses	**46,592.04**	**34,542.71**	**39,770.39**	**81,134.74**	**67,426.28**	**1,42,014.50**
Profit before Tax	**3,864.82**	**2,399.94**	**3,902.06**	**6,264.76**	**6,030.58**	**12,235.29**
Tax Expenses						
Current Tax	822.05	534.47	982.07	1,356.51	1,517.78	2,814.34
Deferred Tax	91.53	60.84	(24.48)	152.37	(32.03)	256.13
Tax reversals in respect of earlier years						(92.03)
Total Tax Expenses	**913.58**	**595.30**	**957.59**	**1,508.88**	**1,485.75**	**2,978.44**
Profit for the period	**2,951.24**	**1,804.64**	**2,944.47**	**4,755.88**	**4,544.83**	**9,256.85**
Other Comprehensive Income:						
Items will not reclassified to P/L:						
Remeasurements of net defined benefit plans	61.09	(7.55)	12.00	53.54	29.69	(9.63)
Income tax relating to above itemsIncome Tax for above	(12.99)	1.68	(3.02)	(11.31)	(7.47)	2.42
Other Comprehensive Income/Loss (net of tax)	**48.10**	**(5.87)**	**8.98**	**42.23**	**22.21**	**(7.20)**
Total Comprehensive Income/Loss for the Period/Year	**2,999.34**	**1,798.77**	**2,953.45**	**4,798.11**	**4,567.04**	**9,249.64**
Paid-up equity share capital (FV Rs 2/- per share)	2,012.62	2,012.58	2,009.04	2,012.62	2,009.04	2,009.04
EPS (FV Rs 2/-per share) (Not annualised for Quarters)*						
Basic	2.93	1.79	3.43	4.73	5.29	9.94
Diluted	2.92	1.79	3.43	4.71	5.29	9.94

Notes

1. Statement of Assets & Liabilities as at 30th September 2026

(₹ in lakhs)

	Particulars	As at 30th Sept, 2026	As at 31st March, 2026
I	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	34,504.14	30,730.09
	(b) Capital work - in - progress	5,702.78	6,035.08
	(c) Other Intangible assets	100.38	104.63
	(d) Right of Use Assets	4,203.45	4,378.39
	(e) Financial assets		
	(i) Investments	688.90	678.90
	(ii) Loans	-	450.90
	(iii) Others financial assets	3.75	11.29
	(f) Other non - current assets	2,998.85	1,383.82
	Total Non-current assets	**48,202.25**	**43,773.10**
2	**Current assets**		
	(a) Inventories	36,233.75	26,574.96
	(b) Financial assets		
	(i) Investments	1,230.44	2,329.44
	(ii) Trade receivables	45,280.13	30,875.22
	(iii) Cash and cash equivalents	2,655.09	6,665.65
	(iv) Bank Balances other than (iii) above	12,359.87	21,875.25
	(v) Loans	649.03	690.65
	(vi) Other financial assets	1,356.70	1,196.34
	(c) Current Tax Assets(Net)	-	394.23
	(d) Other current assets	8,518.18	8,443.01
	Total Current assets	**1,08,283.19**	**99,044.75**
TOTAL ASSETS		**1,56,485.44**	**1,42,817.85**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	a) Equity share capital	2,012.62	2,009.04
	b) Instruments entirely Equity in Nature	-	
	b) Other equity	76,370.72	71,508.57
	Total Equity	**78,383.34**	**73,517.61**

Notes

1. Statement of Assets & Liabilities as at 30th September 2026

(₹ in lakhs)

	Particulars	As at 30th Sept, 2026	As at 31st March, 2026
2	**Liabilities**		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	3,976.79	3,240.17
	(ii) Lease Liabilities	263.34	357.38
	(iii) Other financial liabilities	2,297.16	2,288.41
	(b) Provisions	697.83	509.16
	(c) Deferred Tax liabilities	1,297.89	1,134.21
	Total Non- current liabilities	**8,533.01**	**7,529.33**
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	9,776.62	7,566.62
	(ii) Lease Liabilities	230.73	260.06
	(iii) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	5,198.50	3,021.61
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	41,259.71	36,871.42
	(iv) Other Financial Liabilities	1,776.71	1,389.74
	(b) Provisions	171.73	229.89
	(c) Current Tax Liability(Net)	255.59	-
	(d) Other current liabilities	10,899.50	12,431.59
	Total Current Liabilities	**69,569.09**	**61,770.91**
TOTAL EQUITY AND LIABILITIES		**1,56,485.44**	**1,42,817.85**

Notes :

2 Statement of Cash flows for the period ended september 30, 2026

(₹ in lakhs)

Particulars	Half Year ended 30th Sept, 2026	Half Year ended 30th Sept, 2025
A. Cash Flow from Operating Activities		
Profit before tax:	6,264.76	6,030.58
Adjustments for:		
Depreciation and amortization expenses	1,305.66	1,077.92
Finance cost on borrowings and lease liability	1,638.98	1,504.14
Share of loss in Associate		
Interest income	(599.10)	(517.33)
Fair Valuation of Investments through Profit and Loss		
Fair Valuation of Investments through Profit and Loss	(0.55)	(0.83)
(Gain)/loss on termination of lease	9.32	-
Share based payment to employees	50.30	53.50
Remeasurements of net defined benefit plans	53.54	29.69
Operating profit before working capital changes	**8,722.91**	**8,177.67**
Adjustments for working capital		
(Increase)/decrease in Trade Receivables	(14,404.91)	(5,937.20)
(Increase)/decrease in Inventories	(9,658.79)	(3,260.50)
(Increase)/decrease in Other Financial Assets	(160.36)	(893.75)
(Increase)/decrease in Other Current Assets	(75.17)	(2,383.76)
Increase/(decrease) in Long Term Provisions	188.67	223.83
Increase/(decrease) in Trade & other payables	6,565.18	11,397.66
Increase/(decrease) in Short Term Provisions	(58.16)	2,654.14
Increase/(decrease) in Other Current Liabilities	(1,532.09)	(610.38)
Increase/(decrease) in Other Financial Liabilities	386.98	543.48
Increase/(decrease) in Other Long Term Financial Liabilities	8.75	(125.62)
	(10,016.99)	**9,785.57**
Less: Direct taxes paid (net of refunds)	(706.69)	(522.80)
	(10,723.68)	**9,262.77**
Net cash (used in) / generated from operating activities	**(10,723.68)**	**9,262.77**
B. Cash Flow from Investing Activities		
Inflows		
Interest received	599.10	517.33
Realisation of Maturity Proceeds in Fixed Deposits having maturity of more than 12 months	7.54	4,140.50
Realisation of Investment Proceeds (G Sec)	1,099.56	
Outflows		
Purchase of property, plant and equipment/ intangible assets	(4,577.54)	(2,122.00)

Additions of Right of Use Assets	0.00	(95.99)
Investment in Subsidiary (Epack Data Centre Solutions Pvt Ltd)	(10.00)	
Other Advances given for property plant & equipments	(1,615.03)	(36.70)
Loan(Given)/Recovered to related parties(Net)	450.90	(17.07)
Realisation/(Investment) in Fixed Deposits (having original maturity of more than three months upto12 Months)(Net)	9,515.37	
Loan to employees given	41.62	(984.92)
Net cash (used in) / generated from investing activities (B)	**5,511.52**	**1,401.16**
C. Cash Flow from Financing Activities		
Inflows		
Proceeds from issue of Shares (net of offer expenses)	17.32	28,992.39
Proceeds from Long term borrowings	1,406.05	-
Proceeds from Short term borrowings	2,210.00	2,388.85
Increase/ Decrease in Lease Liability	(123.37)	31.62
Outflows		
Long term borrowings - (Repaid)	(669.43)	(1,735.49)
Finance Cost on Lease Liability	(11.86)	(21.91)
Finance Cost on Borrowing	(1,627.12)	(1,482.23)
Net cash (used in) / generated from financing activities (C)	**1,201.59**	**28,173.24**
Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)	**(4,010.56)**	**38,837.17**
Add : Cash and cash equivalent at beginning of the year	6,665.65	7,926.48
Cash and cash equivalent at end of the year	**2,655.09**	**46,763.66**
Cash and Cash equivalent as per above comprises of the following		
Cash and Cash Equivalents	**2,655.09**	**46,763.66**

STANDALONE SEGMENT INFORMATION FOR THE QUARTER & HALF YEAR ENDED 30.09.2026

(₹ in lakhs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
1	**Segment Revenue**						
	(a) Contracts of Prefabricated Buildings & Building Material	45,990.22	31,426.62	40,456.86	77,416.83	65,163.51	1,38,233.94
	(b) EPS Beads	4,110.93	5,139.74	2,936.88	9,250.67	7,764.05	14,297.74
	Revenue from Operations	**50,101.15**	**36,566.36**	**43,393.74**	**86,667.50**	**72,927.57**	**1,52,531.68**
2	**Segment Results**						
	(a) Contracts of Prefabricated Buildings & Building Material	3,770.63	2,042.30	3,811.50	5,812.92	5,391.97	11,125.79
	(b) EPS Beads	94.19	357.65	90.56	451.84	638.61	1,109.50
	Profit before tax	**3,864.82**	**2,399.94**	**3,902.06**	**6,264.76**	**6,030.58**	**12,235.29**
3	**Segment Assets**						
	(a) Contracts of Prefabricated Buildings & Building Material	1,42,103.94	1,30,287.03	1,29,978.55	1,42,103.94	1,29,978.55	1,30,204.22
	(b) EPS Beads	14,381.50	14,979.54	10,842.20	14,381.50	10,842.20	12,613.63
	Total	**1,56,485.44**	**1,45,266.57**	**1,40,820.75**	**1,56,485.44**	**1,40,820.75**	**1,42,817.85**
4	**Segment Liabilties**						
	(a) Contracts of Prefabricated Buildings & Building Material	75,613.86	67,153.10	68,675.03	75,613.86	68,675.03	67,069.47
	(b) EPS Beads	2,488.25	2,755.46	2,987.60	2,488.25	2,987.60	2,230.77
	Total	**78,102.11**	**69,908.55**	**71,662.64**	**78,102.11**	**71,662.64**	**69,300.24**

Explanatory notes to the Statement of Unaudited Standalone Financial Results for the Quarter Ended September 30, 2026:

1 The above Unaudited Standalone financial results of the Company for the Quarter & Half Year ended September 30, 2026 have been reviewed by the Audit Committee at their meeting held on November 2, 2026 and approved by the Board of Directors at their meeting held on November 2, 2026. The statutory auditors have carried out limited review of above financial results of the Company.

2 The above unaudited Standalone financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

3 The Company has formulated an employee stock option scheme namely the EPACK Prefab Employee Stock Option Scheme 2024 pursuant to resolutions passed by the Board on December 18, 2024 and the Shareholders on December 18, 2024, with a maximum options pool of 16,91,464 options. The said options shall be vest in the four year period with a maximum of 25% in each year from the grant date. As of Sept 30th 2026, total outstanding options with the employees are 9,28,005(Net of First Tranche exercised and forfeited).

4 During the Previous Year Ended FY 2026 , the company has completed its initial public offer('IPO") of 2,47,05,882 equity Share of face value of Rs 2 each at an issue price of 204 per share comprising fresh issue of 1,47,05,882 equity shares aggregating to 59.52% of Rs 30,000 lakhs and offer for sale of 1,00,00,000 equity shares by selling aggregating to 40.48% of Rs 20,400 lakhs, resulting in equity shares of the company being listed on NSE and BSE on October 1st, 2025. Accordingly, The paid up share capital of the company increased from INR 1,550 lakhs to INR 2,009 lakhs , consisting of 10,04,51,997 equity shares of face value of INR 2 per share. As of 30th Sept 2026 No of Shares Outstanding were 10,06,31,006 post issuance of ESOPs.

5 Total IPO expenses of Company's Portion incurred in relation to the IPO are approximately to Rs 1,601 lakhs , (excl. GST). As of Sept 30th 2026, Out of the Total IPO Proceeds received by the company, It has repaid term loans to the tune of INR 7,000 lakhs as one of the object of the IPO, Company has Started a Part of Commercial Production of Mambatu Expansion Plant as one of the IPO Object of Capital expenditure on 29th April 2026 and expecting to start the Ghiloth Plant(Rajasthan) during FY 27. Company has temporarily parked unutilised IPO Money in Fixed Deposit with scheduled commercial Banks.

6 Company has Obtained Audit Committee & Board Approval for Utilisation of General Corporate Purpose Money of IPO towards Working capital, Direct/Indirect Taxes Payment, General Expenses & IPO expenses over & above estimation.

Particulars	Rs. In Lakhs
7 **Total IPO Money Received**	**30,000**
less: Share Issuance Expenses as per offer document	1,482
Gross Proceeding	**28,518**
Less: IPO Object Loan Repayments	7,000
less : Capex Expenditure Payment of Rajasthan (Ghiloth) Plant	6,530
less : Capex Expenditure Payment of Andhra Pradesh(Mambattu) Plant	3,995
Less: General Corporate Purpose	1,844
Proceedings Invested in Fixed Deposits with Scheduled Commerical Banks	9,149

8 Previous period figures have been regrouped/reclassified wherever necessary.

For and on the Behalf of Board of Directors
Epack Prefab Technologies Limited

Sanjay Singhania
Digitally signed by Sanjay Singhania
Date: 2026.11.02 19:04:05 +05'30'

Sanjay Singhania
Managing Director & CEO

DIN : 01291342

Place **Hyderabad**
Date: **November 2, 2026**

TALATI & TALATI LLP VADODARA Chartered Accountants

Limited Review Report on unaudited consolidated financial results of EPACK PREFAB TECHNOLOGIES LIMITED for the quarter and half year ended September 30, 2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
Board of Directors of
EPACK PREFAB TECHNOLOGIES LIMITED
Greater Noida

1) We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of M/s. EPACK PREFAB TECHNOLOGIES LIMITED ("the Holding Company") and its subsidiary (the Holding Company and its subsidiary together refer to as "the Group"), for the quarter and half year ended September 30, 2026 ("the statement"), being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 ("the Listing Regulation"), as amended.

2) The Consolidated Financial Statement which is the responsibility of the Holding company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind-AS 34) "Interim Financial Reporting" as prescribed under Section 133 of Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Securities and Exchange Board of India. Our responsibility is to issue a report on the Consolidated Financial Statement based on our review.

3) We conducted our review of the Consolidated Financial Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity" issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

TALATI & TALATI LLP VADODARA Chartered Accountants

1111, 1B, 73 East Avenue, Sarabhai Campus, Near Genda Circle, Vadodara - 390 023.
Phone : 0265-2355053/73, 99249 35053 E-mail : baroda@talatiandtalati.com Web : www.talatiandtalati.com
Also at : AHMEDABAD (079) 27544571/72 • SURAT (0261) 2361236 • MUMBAI : (022) 26833041
DELHI : (011) 41824199 • KOCHI : +91 99954 27866

4) This Consolidated Financial statement includes the results of the following entities:

Sr.	Name of Entity	Relationship
1.	Epack Prefab Technologies Limited	Holding Company
2.	Epack Prefab Solutions Private Limited	Wholly Owned Subsidiary
3.	Epack Data Centre Solutions Private Limited	Wholly Owned Subsidiary

5) Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention of the results that causes us to believe that the accompanying statement of unaudited consolidated financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters:

6) The accompanying Consolidated Financial Statement includes unaudited interim financial results and other financial information in respect of one subsidiary whose unaudited financial results includes total revenue of Rs.11.38 Lakhs, total net profit/(loss) after tax of Rs.6.71 Lakhs and total comprehensive income / (loss) of Rs.6.71 Lakhs for the quarter ended September 30, 2026, as considered in the consolidated statement. Another Subsidiary does not have any revenue and expenses for the said period. The financial results of the said subsidiaries have not been reviewed by any auditors whose financial information / results have been furnished to us by the Management and our conclusion on the statement, in so far as it relates to the amounts and disclosures included in respect of this entity, is based solely on the management certified information and the procedures performed by us as described in paragraph 3 above. According to the information and explanations given to us by the Management, these interim financial results are not material to the Group.

Our conclusion is not modified in respect of this matter.

For Talati & Talati LLP
Chartered Accountants
FRN No. 110758W/W100377

CA Hetang R. Pandya
Partner
M. No. 158392

TALATI & TALATI LLP • VADODARA • Chartered Accountants

Place: Vadodara
Date: November 02, 2026
UDIN: 26158392DXTDQG9184

EPACK PREFAB TECHNOLOGIES LIMITED

REGD OFFICE: 61-B, Udyog Vihar, Surajpur, Kasna Road, Gautam Buddha Nagar, Greater Noida - 201306, Uttar Pradesh, India

CIN: L74999UP1999PLC116066

Statement Of Unaudited Consolidated Financial Results For the Quarter & Half Year Ended September 30, 2026

(₹ in lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
Income						
Revenue from Operations	50,112.53	36,583.97	43,393.74	86,696.49	72,927.57	1,52,531.68
Other Income	355.71	376.29	278.71	732.00	529.29	1,718.11
Total Income	**50,468.24**	**36,960.26**	**43,672.45**	**87,428.49**	**73,456.86**	**1,54,249.79**
Expenses						
Cost of Materials Consumed Incl. Erection charges and Job Work Charges	33,554.33	28,461.72	27,235.35	62,016.05	48,884.25	1,04,931.34
Changes in Inventories of Finished Goods, Stock-In-Trade and Work-In-Progress	734.15	(3,761.12)	1,309.90	(3,026.97)	(999.82)	(3,364.35)
Employee Benefits Expense	4,541.38	4,138.43	4,040.28	8,679.81	7,421.32	15,030.33
Finance Costs	872.69	768.03	805.60	1,640.72	1,505.88	3,145.02
Depreciation and Amortization Expense	666.55	640.40	567.23	1,306.95	1,079.21	2,296.07
Other Expenses	6,225.36	4,294.95	5,809.04	10,520.31	9,529.48	19,965.04
Total Expenses	**46,594.45**	**34,542.42**	**39,767.40**	**81,136.87**	**67,420.31**	**1,42,003.45**
Profit before Tax	**3,873.78**	**2,417.83**	**3,905.04**	**6,291.62**	**6,036.55**	**12,246.34**
Tax Expenses						
Current Tax	824.30	539.64	982.82	1,363.94	1,519.28	2,817.99
Deferred Tax	91.53	60.84	(24.48)	152.37	(32.03)	256.13
Tax reversals in respect of earlier years						(91.57)
Total Tax Expenses	**915.83**	**600.48**	**958.34**	**1,516.31**	**1,487.25**	**2,982.55**
Profit for the period	**2,957.95**	**1,817.35**	**2,946.70**	**4,775.31**	**4,549.30**	**9,263.80**
Other Comprehensive Income:						
Items will not reclassified to P/L:						
Remeasurements of net defined benefit plans	61.09	(7.55)	12.00	53.54	29.69	(9.63)
Income tax relating to above itemsIncome Tax for above	(12.99)	1.68	(3.02)	(11.31)	(7.47)	2.42
Other Comprehensive Income/Loss (net of tax)	**48.10**	**(5.87)**	**8.98**	**42.23**	**22.21**	**(7.20)**
Total Comprehensive Income/Loss for the Period/Year	**3,006.05**	**1,811.49**	**2,955.68**	**4,817.55**	**4,571.51**	**9,256.58**
Paid-up equity share capital (FV Rs 2/- per share)	2,012.62	2,012.58	2,009.04	2,012.62	2,009.04	2,009.04
EPS (FV Rs 2/-per share) (Not annualised for Quarters)*						
Basic	2.94	1.81	3.44	4.75	5.30	9.95
Diluted	2.93	1.81	3.44	4.73	5.30	9.95

Notes

1. Statement of Assets & Liabilities as at 30th September 2026

(₹ in lakhs)

	Particulars	As at 30th Sept, 2026	As at 31st March, 2026
I	**ASSETS**		
1	**Non-current assets**		
	(a) Property, plant and equipment	34,504.14	30,730.09
	(b) Capital work - in - progress	5,702.78	6,035.08
	(c) Goodwill on Consolidation	302.54	302.54
	(d) Other Intangible assets	100.38	104.63
	(e) Right of Use Assets	4,393.40	4,569.64
	(f) Financial assets		
	(i) Investments	375.12	375.12
	(ii) Loans	-	450.90
	(iii) Others financial assets	3.75	11.29
	(g) Other non - current assets	2,998.85	1,383.82
	Total Non-current assets	**48,380.96**	**43,963.10**
2	**Current assets**		
	(a) Inventories	36,233.75	26,574.96
	(b) Financial assets		
	(i) Investments	1,230.44	2,329.44
	(ii) Trade receivables	45,286.84	30,875.22
	(iii) Cash and cash equivalents	2,703.77	6,674.48
	(iv) Bank Balances other than (iii) above	12,359.87	21,875.25
	(v) Loans	649.03	690.65
	(vi) Other financial assets	1,030.41	870.05
	(c) Current Tax Assets(Net)		394.23
	(d) Other current assets	8,520.86	8,443.03
	Total Current assets	**1,08,014.97**	**98,727.32**
TOTAL ASSETS		**1,56,395.93**	**1,42,690.42**
II	**EQUITY AND LIABILITIES**		
1	**Equity**		
	a) Equity share capital	2,012.62	2,009.04
	b) Instruments entirely Equity in Nature	-	-
	b) Other equity	76,325.16	71,443.59
	Total Equity	**78,337.78**	**73,452.63**

Notes

1. Statement of Assets & Liabilities as at 30th September 2026

(₹ in lakhs)

	Particulars	As at 30th Sept, 2026	As at 31st March, 2026
2	**Liabilities**		
	Non-current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	3,976.79	3,240.17
	(ii) Lease Liabilities	302.07	396.11
	(iii) Other financial liabilities	2,297.16	2,288.41
	(b) Provisions	697.83	509.16
	(c) Deferred Tax liabilities	1,297.11	1,133.42
	Total Non- current liabilities	**8,570.96**	**7,567.28**
	Current liabilities		
	(a) Financial liabilities		
	(i) Borrowings	9,776.62	7,566.62
	(ii) Lease Liabilities	230.73	260.06
	(iii) Trade payables		
	(A) total outstanding dues of micro enterprises and small enterprises; and	5,198.50	3,021.61
	(B) total outstanding dues of creditors other than micro enterprises and small enterprises	41,154.86	36,759.28
	(iv) Other Financial Liabilities	1,788.08	1,399.35
	(b) Provisions	171.73	229.89
	(c) Current Tax Liability(Net)	263.97	1.85
	(d) Other current liabilities	10,902.70	12,431.86
	Total Current Liabilities	**69,487.19**	**61,670.52**
TOTAL EQUITY AND LIABILITIES		**1,56,395.93**	**1,42,690.42**

Notes :

2 Statement of Cash flows for the period ended September 30, 2026

(₹ in lakhs)

Particulars	Half Year ended 30th Sept, 2026	Half Year ended 30th Sept, 2025
A. Cash Flow from Operating Activities		
Profit before tax:	6,291.62	6,036.55
Adjustments for:		
Depreciation and amortization expenses	1,306.95	1,079.21
Finance cost on borrowings and lease liability	1,640.72	1,505.88
Interest income	(599.10)	(517.33)
Fair Valuation of Investments through Profit and Loss	(0.55)	(0.83)
(Gain)/loss on termination of lease	9.32	-
Share based payment to employees	50.30	53.50
Remeasurements of net defined benefit plans	53.54	29.69
Operating profit before working capital changes	**8,752.80**	**8,186.67**
Adjustments for working capital		
(Increase)/decrease in Trade Receivables	(14,411.62)	(5,937.20)
(Increase)/decrease in Inventories	(9,658.79)	(3,260.50)
(Increase)/decrease in Other Financial Assets	(160.36)	(893.75)
(Increase)/decrease in Other Current Assets	(77.82)	(2,383.76)
Increase/(decrease) in Long Term Provisions	188.67	223.83
Increase/(decrease) in Trade & other payables	6,572.47	11,389.58
Increase/(decrease) in Short Term Provisions	(58.16)	2,654.14
Increase/(decrease) in Other Current Liabilities	(1,529.16)	(610.40)
Increase/(decrease) in Other Financial Liabilities	388.72	543.48
Increase/(decrease) in Other Long Term Financial Liabilities	8.75	(125.62)
	(9,984.50)	**9,786.47**
Less: Direct taxes paid (net of refunds)	(707.59)	(523.70)
	(10,692.09)	**9,262.77**
Net cash (used in) / generated from operating activities	**(10,692.09)**	**9,262.77**
B. Cash Flow from Investing Activities		
Inflows		
Interest received	599.10	517.33
Realisation of Maturity Proceeds in Fixed Deposits having maturity of more than 12 months	7.54	4,140.50
Realisation of Investment Proceeds (G Sec)	1,099.56	-
Outflows	-	
Purchase of property, plant and equipment/ intangible assets	(4,577.54)	(2,122.00)

Additions of Right of Use Assets	0.00	(95.99)
Investment in Subsidiary (Epack Data Centre Solutions Pvt Ltd)	-	
Other Advances given for property plant & equipments	(1,615.03)	(36.70)
Loan(Given)/Recovered to related parties(Net)	450.90	(17.07)
Realisation/(Investment) in Fixed Deposits (having original maturity of more than three months upto12 Months)(Net)	9,515.37	-
Loan to employees given	41.62	(984.92)
Net cash (used in) / generated from investing activities (B)	**5,521.53**	**1,401.16**
C. Cash Flow from Financing Activities		
Inflows		
Proceeds from issue of Shares (net of offer expenses)	17.32	28,992.39
Proceeds from Long term borrowings	1,406.05	-
Proceeds from Short term borrowings	2,210.00	2,388.85
Increase/ Decrease in Lease Liability	(123.37)	33.37
Outflows		
Long term borrowings - (Repaid)	(669.43)	(1,735.49)
Finance Cost on Lease Liability	(13.60)	(21.91)
Finance Cost on Borrowing	(1,627.12)	(1,483.97)
Net cash (used in) / generated from financing activities (C)	**1,199.85**	**28,173.24**
Net Increase/(Decrease) in Cash and Bank Balances (A+B+C)	**(3,970.71)**	**38,837.17**
Add : Cash and cash equivalent at beginning of the year	6,674.48	7,926.48
Cash and cash equivalent at end of the year	**2,703.77**	**46,763.66**
Cash and Cash equivalent as per above comprises of the following		
Cash and Cash Equivalents	**2,703.77**	**46,763.66**

CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER & HALF YEAR ENDED 30.09.2026

(₹ in lakhs)

	Particulars	Quarter Ended			Half Year Ended		Year Ended
		30-09-2026 Unaudited	30-06-2026 Unaudited	30-09-2025 Unaudited	30-09-2026 Unaudited	30-09-2025 Unaudited	31-03-2026 Audited
1	**Segment Revenue**						
	(a) Contracts of Prefabricated Buildings & Building Material	46,001.60	31,444.22	40,456.86	77,445.82	65,163.51	1,38,233.94
	(b) EPS Beads	4,110.93	5,139.74	2,936.88	9,250.67	7,764.05	14,297.74
	Revenue from Operations	**50,112.53**	**36,583.97**	**43,393.74**	**86,696.49**	**72,927.57**	**1,52,531.68**
2	**Segment Results**						
	(a) Contracts of Prefabricated Buildings & Building Material	3,770.63	2,042.30	3,811.50	5,812.92	5,391.97	11,125.79
	(b) EPS Beads	94.19	357.65	90.56	451.84	638.61	1,109.50
	(c.) Others	8.96	17.89	2.98	26.86	5.97	11.05
	Profit before tax	**3,873.78**	**2,417.83**	**3,905.04**	**6,291.62**	**6,036.55**	**12,246.33**
3	**Segment Assets**						
	(a) Contracts of Prefabricated Buildings & Building Material	1,41,766.41	1,30,287.03	1,29,852.90	1,41,766.41	1,29,852.90	1,30,080.88
	(b) EPS Beads	14,381.50	14,979.54	10,842.20	14,381.50	10,842.20	12,409.44
	(c.) Others	248.02	199.46	203.17	248.02	203.17	200.11
	Total	**1,56,395.93**	**1,45,466.03**	**1,40,898.27**	**1,56,395.93**	**1,40,898.27**	**1,42,690.42**
4	**Segment Liabilties**						
	(a) Contracts of Prefabricated Buildings & Building Material	75,509.04	67,158.27	68,701.51	75,509.04	68,701.51	67,072.06
	(b) EPS Beads	2,488.25	2,755.46	2,987.60	2,488.25	2,987.60	2,115.07
	(c.) Others	60.86	50.66	48.43	60.86	48.43	50.66
	Total	**78,058.15**	**69,964.39**	**71,737.53**	**78,058.15**	**71,737.53**	**69,237.79**

Explanatory notes to the Statement of Unaudited Consolidated Financial Results for the Quarter Ended September 30, 2026:

1 The above Unaudited Consolidated financial results of the Company for the Quarter & Half Year ended September 30, 2026 have been reviewed by the Audit Committee at their meeting held on November 2, 2026 and approved by the Board of Directors at their meeting held on November 2, 2026. The statutory auditors have carried out limited review of above financial results of the Company.

2 The above unaudited Consolidated financial results of the Company have been prepared in accordance with recognition and measurement principles of Indian Accounting Standards ("Ind-AS") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended (the "Listing Regulations").

3 The Company has formulated an employee stock option scheme namely the EPACK Prefab Employee Stock Option Scheme 2024 pursuant to resolutions passed by the Board on December 18, 2024 and the Shareholders on December 18, 2024, with a maximum options pool of 16,91,464 options. The said options shall be vest in the four year period with a maximum of 25% in each year from the grant date. As of Sept 30th 2026, total outstanding options with the employees are 9,28,005(Net of First Tranche exercised and forfeited).

4 During the Previous Year Ended FY 2026 , the company has completed its initial public offer('IPO") of 2,47,05,882 equity Share of face value of Rs 2 each at an issue price of 204 per share comprising fresh issue of 1,47,05,882 equity shares aggregating to 59.52% of Rs 30,000 lakhs and offer for sale of 1,00,00,000 equity shares by selling aggregating to 40.48% of Rs 20,400 lakhs, resulting in equity shares of the company being listed on NSE and BSE on October 1st, 2025. Accordingly, The paid up share capital of the company increased from INR 1,550 lakhs to INR 2,009 lakhs , consisting of 10,04,51,997 equity shares of face value of INR 2 per share. As of 30th Sept 2026 No of Shares Outstanding were 10,06,31,006 post issuance of ESOPs.

5 Total IPO expenses of Company's Portion incurred in relation to the IPO are approximately to Rs 1,601 lakhs , (excl. GST). As of Sept 30th 2026, Out of the Total IPO Proceeds received by the company, It has repaid term loans to the tune of INR 7,000 lakhs as one of the object of the IPO, Company has Started a Part of Commercial Production of Mambatu Expansion Plant as one of the IPO Object of Capital expenditure on 29th April 2026 and expecting to start the Ghiloth Plant(Rajasthan) during FY 27. Company has temporarily parked unutilised IPO Money in Fixed Deposit with scheduled commercial Banks.

6 Company has Obtained Audit Committee & Board Approval for Utilisation of General Corporate Purpose Money of IPO towards Working capital, Direct/Indirect Taxes Payment, General Expenses & IPO expenses over & above estimation.

Particulars	**Rs. In Lakhs**
Total IPO Money Received	**30,000**
less: Share Issuance Expenses as per offer document	1,482
Gross Proceeding	**28,518**
Less: IPO Object Loan Repayments	7,000
less : Capex Expenditure Payment of Rajasthan (Ghiloth) Plant	6,530
less : Capex Expenditure Payment of Andhra Pradesh(Mambattu) Plant	3,995
Less: General Corporate Purpose	1,844
Proceedings Invested in Fixed Deposits with Scheduled Commerical Banks	9,149

7 Previous period figures have been regrouped/reclassified wherever necessary.

For and on the Behalf of Board of Directors
Epack Prefab Technologies Limited

Place **Hyderabad**
Date: **November 2, 2026**

Sanjay Singhania
Digitally signed by Sanjay Singhania
Date: 2026.11.02 18:58:47 +05'30'

Sanjay Singhania
Managing Director & CEO

DIN : 01291342

TALATI & TALATI LLP VADODARA Chartered Accountants

EPACK PREFAB TECHNOLOGIES LIMITED
(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)
8th Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305
+91-81304 44466 info@epack.in www.epackprefab.com
CIN No.: L74999UP1999PLC116066

Annexure B

Details required under the SEBI Listing Regulations read with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

S.No.	Particulars	Company Secretary and Compliance Officer
1.	Reason for change viz., appointment, ~~resignation, removal, death or otherwise~~	Appointment of Ms. Khushboo Mishra as Company Secretary and Compliance Officer of the Company
2.	Date of appointment/ ~~Re-appointment~~/ ~~cessation~~ (as applicable)	November 02, 2026
3.	Term of Re- appointment	Not Applicable
4.	Brief Profile (in case of appointment)	Ms. Khushboo Mishra is an Associate Member of the Institute of Company Secretaries of India (Membership No. A36679) and holds a Bachelor's degree in Law and a Bachelor of Commerce (Honours) degree. She has over 13 years of experience in corporate governance, capital markets and corporate law. Before joining the Company, she was associated with EPACK Durable Limited (a Group Company), where she worked on its Initial Public Offer and listing on BSE Limited and National Stock Exchange of India Limited, and managed critical post-listing compliances. Earlier, she served as Assistant Company Secretary of a listed company and commenced her professional career with practising Company Secretary firms.
5.	Disclosure of Relationship between Directors (in case of appointment of a director)	Not Applicable