EPACK PREFAB TECHNOLOGIES LIMITED
(Previously known as EPACK Prefab Technologies Private Limited and EPACK Polymers Private Limited)
8th Floor, Plot No 51-52, Riana Aureus, Sector 136, Gautam Buddha Nagar, Noida, U.P. India 201305
+91-81304 44466 info@epack.in www.epackprefab.com
CIN No.: L74999UP1999PLC116066

August 01, 2026

To, National Stock Exchange of India Limited ("NSE") Listing Department Exchange Plaza, C-1 Block G, Bandra Kurla Complex Bandra [E], Mumbai – 400051	To, BSE Limited ("BSE") Listing Department Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001
NSE Scrip Symbol: EPACKPEB	BSE Scrip Code:544540
ISIN: INE0MLS01022	ISIN: INE0MLS01022

Sub: Press Release

Dear Sir/ Madam,

Please find enclosed a copy of Press release on the Un-audited Financial Results (Standalone and Consolidated) for Quarter ended June 30, 2026 titled "EPACK Prefab Technologies Limited announces Q1 FY27 results".

The above information will also be hosted on the website of the company i.e. https://epackprefab.com/investor-relations/
.

Kindly take the same on record.

For **EPACK PREFAB TECHNOLOGIES LIMITED**
(Formerly known as EPACK Prefab Technologies Private Limited
and EPACK Polymers Private Limited)

Sanjay Singhania
Digitally signed by Sanjay Singhania
Date: 2026.08.01 19:31:03 +05'30'

Sanjay Singhania
Managing Director and CEO
DIN: 01291342

Place: Noida

PRESS RELEASE

EPACK Prefab Technologies Limited announces Q1 FY27 results

Revenue from Operations up 23.9% YoY to Rs. 3,658 Mn; PAT Absolute grew by 13.8% YoY to Rs. 182 Mn

Noida, August 01, 2026: EPACK Prefab Technologies Limited ("EPACK Prefab" or "the Company"), one of India's integrated prefab solutions platforms, announced its Unaudited financial results for the Quarter ended June 30, 2026.

Epack Prefab Technologies Ltd was incorporated in 1999 and has two business verticals - Prefab Business, wherein it provides complete solutions to customers on turnkey basis, which includes designing, manufacturing, installation and erection of pre-engineered steel buildings, pre-fabricated structures and its components in India and overseas, (Pre-Fab Business), and manufacturing of expanded polystyrene sheets and blocks (also referred as EPS Block Molded products and EPS Shape Molded products) for various industries such as construction, packaging, and consumer goods in India (EPS Packaging Business).

Financial Highlights – Q1 FY27 & Q1 FY26

Particulars	Q1 FY27	Q1 FY26	YoY Change	FY26	FY25	YoY Change
Revenue from Operations	**3,658**	**2,953**	**23.9%**	**15,253**	**11,339**	**34.5%**
Total Income	3,696	2,978	24.1%	15,428	11,405	35.3%
EBITDA	345	309	11.7%	1,594	1,177	35.4%
EBITDA Margin	9.4%	10.5%	(110 bps)	10.5%	10.4%	+10 bps
Profit Before Tax	242	213	13.6%	1,226	828	48.1%
Profit After Tax	**182**	**160**	**13.8%**	**928**	**593**	**56.5%**
PAT Margin	5.0%	5.4%	(40 bps)	6.1%	5.2%	+90 bps

Note: Figures are rounded to the nearest Rs. million; unaudited financial results are in Rs. lakhs.

Key Business Highlights

- We have carried that momentum into FY27, Q1 revenue grew 23.9% YoY to Rs 3,658 Mn, and this scale translated directly into profit:
- Absolute EBITDA grew 11.7% YoY to Rs 345 Mn and Absolute PAT grew 13.8% YoY to Rs 182 Mn, both comfortably ahead of the prior year in absolute terms.
- Margins eased to 9.4% and 5.0% respectively on a transient rise in input costs which we have mitigated to a large extent through price increase in our Pending Contracts with customers. Also long-term sourcing arrangements are already underway, and we expect margins to normalize over the coming quarters.
- Pending order book stood at Rs. 13,764 Mn as on June 30, 2026, reflecting strong order visibility across diversified end-user sectors.
- The Company maintained a strong financial position with net cash of approximately Rs. 1,032 Mn.
- The Company's credit rating was reaffirmed to ICRA A+ (Stable) for long-term instruments and ICRA A1 for short-term instruments.
- Capacity expansion remains on track, with Mambattu brownfield expansion started in April 2026 and Ghiloth greenfield project moving ahead likely to start in Sep/Oct 2026. Gujarat land acquisition has also strengthened the Company's West India growth plan.
- The Company repaid Rs. 700 Mn of borrowings from IPO proceeds, completing one of the stated objects of the IPO.
- One Line of Mambattu Brownfield Expansion has gone into commercial production on 29th April 2026 taking our PEB Capacity to 147,122 MTPA

Commenting on the performance, Mr. Sanjay Singhania, Managing Director & CEO, EPACK Prefab Technologies Limited, said:

"FY26 was a landmark year for EPACK Prefab Technologies Limited as we began our journey as a publicly listed company. We delivered strong revenue growth, improved profitability and healthy operating cash flows while maintaining capital discipline. Our performance was supported by execution scale, sector diversification and a continued focus on working capital management.

Prefab is evolving from a niche product into a bottleneck solution for India's construction and infrastructure needs. We see significant opportunities in sectors where speed, quality and scalability are non-negotiable, including renewables, data centres, semiconductors, power and energy, logistics and large-scale industrial infrastructure.

Leadership depth and execution capability remain our key priorities. We have strengthened our senior leadership team with the induction of an experienced industry professional who has previously led major steel building and infrastructure businesses. Alongside external leadership additions, we are investing in internal talent development to build the next generation of leaders within EPACK Prefab.

As we scale, we remain focused on transparent communication, disciplined execution and sustainable growth. Our capacity additions in Mambattu, Ghiloth and Gujarat are aligned with the anticipated demand surge and will help us serve customers faster across key regional markets."

Outlook

With a strong pending order book, expanding manufacturing footprint and growing presence in sectors where construction speed and execution certainty are critical, EPACK Prefab remains focused on profitable growth, timely project delivery and capital-efficient expansion. For FY27, the Company's strategic priorities include capacity expansion at Mambattu, Ghiloth and Gujarat, strengthening presence in West India, increasing customer wallet share, enhancing technology and design capabilities, and expanding green construction solutions.

About EPACK Prefab Technologies Limited

EPACK Prefab Technologies Limited is an integrated prefab solutions company with end-to-end capabilities across design, engineering, manufacturing, transportation, installation and erection. Its product portfolio includes pre-engineered steel buildings, prefabricated structures, sandwich insulated panels, light gauge steel frames, standard modular solutions, metal doors, aluminium windows and EPS packaging products. The Company serves customers across industrial, infrastructure, renewable energy, logistics, warehousing, cold chain, data centre and other commercial sectors.

Investor Relations Contact

Name	Rahul Agarwal
Designation	Chief Financial Officer
Email	prefabinvestors@epack.in ; rahul.agarwal@epack.in
Phone	+91 120-4441080

Disclaimer

Certain statements in this press release may be forward-looking statements. Such forward-looking statements are subject to risks and uncertainties including changes in economic conditions in India and overseas, tax laws, inflation, project execution, competition, regulatory changes, litigation and other factors. Actual results may differ materially from those expressed or implied. EPACK Prefab Technologies Limited undertakes no obligation to publicly update these forward-looking statements except as required by applicable law.