



EPACK DURABLE LIMITED

(Formerly Known as EPACK Durable Private Limited)

Regd. Off.: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida, Gautam Buddha Nagar U.P. 201306

Corporate Off.: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142, Noida-201304, U.P.

CIN: L74999UP2019PLC116048,

Ph. No.: 0120-4522467, Email ID: info_ed@epack.in, Website: www.epackdurable.com

July 10, 2025

Listing Department
BSE Limited ("BSE")
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400 001
Scrip Code: 544095
ISIN: INE0G5901015

Listing Department
National Stock Exchange of India Limited ("NSE")
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Symbol: EPACK
ISIN: INE0G5901015

Subject: Postal Ballot Notice- Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015("SEBI LODR")

Dear Sir/Madam,

In furtherance to our intimation dated July 01, 2025 and pursuant to Regulation 30 of SEBI LODR, please find enclosed herewith a copy of the Postal Ballot Notice ('Notice') of EPACK Durable Limited ('the Company') dated July 01, 2025 along with the explanatory statement pursuant to the applicable provisions of the Companies Act, 2013 ('the Act') read with the SEBI LODR for seeking shareholder's approval by way of special resolution through postal ballot via remote e-voting on the following item:

Variation in the objects of the initial public offering of the Company as stated in the prospectus of the Company dated January 24, 2024 ("Prospectus")

In accordance with applicable laws and circulars issued by MCA and provisions of SEBI LODR, the Notice is being sent only by email on Thursday, July 10, 2025 to all the Members who have registered their email address with the Registrar & Share Transfer Agent of the Company viz. KFin Technologies Limited ('KFin') or depository participants and whose names are recorded in the Register of Members/ Beneficial owners of the Company as on Cut-off date i.e. **Friday, June 27, 2025**.

The Company has availed the services of National Securities Depository Limited ("NSDL") as the agency to provide the e-voting facility. The e-voting facility shall commence at **9:00 A.M. (IST) on Friday, July 11, 2025 till 5:00 P.M. (IST) on Saturday, August 09, 2025 (both days inclusive)**. Thereafter, the e-voting module shall be disabled by NSDL. Once the vote on the resolution is cast by the Member, he/she shall not be allowed to change it subsequently. The communication of the assent or dissent of the Members would only take place through the e-voting system.



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The results of the Postal Ballot with the Scrutinizer's report shall be announced on or before **Monday, August 11, 2025.**

The Notice is also available on the Company's website viz. www.epackdurable.com, on NSDL website viz. www.evoting.nSDL.com.

Kindly take the same on records and oblige.

Thanking You

For **EPACK Durable Limited**

Jyoti Verma
Company Secretary and Compliance Officer

Encl.: as above

**EPACK DURABLE LIMITED****CIN: L74999UP2019PLC116048****Regd. Office: 61-B, Udyog Vihar, Surajpur, Kasna Road, Greater Noida,****Gautam Buddha Nagar-201306, Uttar Pradesh****Corporate Office: TR-901, AltF 142 Noida, 9th Floor, Plot Number 21 and 21A, Sector 142,
Noida, Gautam Buddha Nagar-201304, Uttar Pradesh****Ph.:0120-4522467, E-mail: investors_ed@epack.in, Website: <https://epackdurable.com>****POSTAL BALLOT NOTICE**

Dear Members,

NOTICE is hereby given that pursuant to the provisions of Sections 108, 110 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") including any statutory modification(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force, read with the Companies (Management and Administration) Rules, 2014 (the "Management Rules") as amended, Secretarial Standard-2 on General Meetings (the "SS-2"), Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations"), guidelines prescribed by the Ministry of Corporate Affairs (the "MCA"), Government of India, for holding general meetings/conducting postal ballot process through e-voting vide General Circular Nos. 14/2020 dated April 08, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 08, 2021 and 03/2022 dated May 05, 2022, 11/2022 dated December 28, 2022, 09/2023 dated September 25, 2023, and 09/2024 dated September 19, 2024 (the "MCA Circulars") and any other applicable laws and regulations, the special resolution set out below is proposed to be passed by the Members of EPACK Durable Limited (the "Company") through postal ballot (the "Postal Ballot") by way of voting through electronic means ("e- voting") only.

The explanatory statement pursuant to Sections 102(1) and 110 of the Act, setting out the material facts pertaining to the resolution, is appended along with this Notice.

SPECIAL BUSINESS:**ITEM NO 1: Variation in the objects of the initial public offering of the Company as stated in the prospectus of the Company dated January 24, 2024 ("Prospectus")**

To consider and, if thought fit, to pass the following resolution as Special Resolution:

"RESOLVED THAT pursuant to the provisions of Sections 13 and 27 of the Companies Act, 2013, as amended ("**Companies Act**"), read with the Companies (Incorporation) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014 (including any statutory modifications or re-enactments thereof), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended, and other applicable rules, regulations, guidelines and other statutory provisions for the time being in force, if any, and such other approvals, permissions and sanctions, as may be necessary, the approval of members of the Company be and is hereby accorded for the variation in the proposed manner of utilisation of such portion of the proceeds of the initial public offering of the Company ("**Offer**") that are yet to be utilised by our Company, aggregating to approximately ₹ 1,765.16 million ("**Unutilised Proceeds**"), from what was originally proposed as part of the 'Objects of the Offer' section of the Prospectus filed with the Registrar of Companies, Uttar Pradesh at Kanpur, in the manner set out below, in Fiscal 2026:

Details of the original proposed manner of utilisation of the net proceeds of the Offer as set out in the Prospectus, and the amount that remains unutilised:

Particulars	Amount originally proposed to be financed from the Net Proceeds	Amount of Net Proceeds utilized as of June 30, 2025	Extent of utilization / achievement as on June 30, 2025 (%)	Amount unutilized as on June 30, 2025 (Unutilised Amount)	Unutilised Amount proposed to be utilized in Fiscal 2026 towards the original objects as stated in the Prospectus	Deviations if any/ proposed re-allocation of Net Proceeds
Funding capital expenditure for the expansion / setting up of manufacturing facilities (total of (i) + (ii) + (iii))	2,300.00	534.83	23.25%	1,765.16	1,765.16	-
i) Funding capital expenditure requirements for setting up of a manufacturing facility in Bhiwadi, Rajasthan, (comprising of (a) and (b) below)	1,106.12	102.47	9.26%	1,003.65	435.99	(567.66)
a. Construction of the building for the facility	538.46	102.47	19.03%	435.99	435.99	-
b. Purchase and installation of sub-shops and assembly lines, along with payment towards acquired land	567.66	-	0.00%	567.66	-	(567.66)
ii) Funding capital expenditure requirements for setting up of a manufacturing facility in Sri City, Andhra Pradesh	1,052.50	418.21*	39.73%	634.29	634.29	394.78
iii) Purchase of equipment for the existing manufacturing facility in Bhiwadi, Rajasthan	141.37	14.15	10.01%	127.22	127.22	172.88

Particulars	Amount originally proposed to be financed from the Net Proceeds	Amount of Net Proceeds utilized as of June 30, 2025	Extent of utilization / achievement as on June 30, 2025 (%)	Amount unutilized as on June 30, 2025 (Unutilised Amount)	Unutilised Amount proposed to be utilized in Fiscal 2026 towards the original objects as stated in the Prospectus	Deviations if any/ proposed re-allocation of Net Proceeds
Repayment and/or prepayment, in part or in full, of certain outstanding loans of the Company	800.00	800.00	100.00%	-	-	-
General corporate purposes	693.38**	684.65**	98.74%**	-	-	-
Total	3,793.38	2,019.48	53.24%	1,765.16[^]	1,197.50[^]	

** The amount stated in the Prospectus at the time was estimated based on the estimated Offer expenses at the time. As there was a difference between the estimated Offer expenses at the time of filing of the Prospectus, and the Offer expenses currently estimated and incurred, the final amount that allocated towards general corporate purposes aggregated to approximately ₹ 693.38 million, net of such revised estimation of the Offer expenses. Of this amount, ₹ 684.65 million was released to our Company and utilized during Fiscal 2024 and approximately ₹ 8.74 million will be released to us after settlement of all actual Offer expenses during the ongoing fiscal, which will be utilized in Fiscal 2026.

[^] This does not include the remaining amount, which were proposed to be utilised towards general corporate purposes as set out in the prospectus.

The unutilised portion of the Net Proceeds is to be utilised towards objects that are similar to those set out in the Prospectus and hereinabove, in the manner summarised below:

Summary of allocation of IPO Proceeds as per Prospectus and Proposed Revised Allocation for unutilised Amount

(₹ in million)

Particulars	Amount allocated As per Prospectus ("Original Allocation")	Amount Utilised as On June 30, 2025	Amount Unutilised as on June 30, 2025	Revised Allocation of Unutilised IPO Proceeds (Proposed)
Funding capital expenditure for the expansion / setting up of manufacturing facilities (total of i+ii+iii)	2300.00	534.83	1,765.16	
i) For setting up of a manufacturing facility in Bhiwadi, Rajasthan	1,106.12	102.47	1,003.65	435.99
ii) For setting up of a manufacturing facility in Sri City, Andhra Pradesh	1,052.50	418.21	634.29	1,029.08
iii) Purchase of equipment for manufacturing facility in Bhiwadi, Rajasthan	141.37	14.15	127.22	300.10

i) Proposed revised allocation of the unutilised portion of the Net Proceeds allocated for the setting up of a manufacturing facility in Bhiwadi, Rajasthan

Of the unutilised amount of ₹ 1,003.65 million that was allocated for this purpose,

- ₹ 435.99 million shall be utilised in the manner set out in the prospectus towards construction of the building for this facility
- ₹ 394.78 million shall be allocated towards purchase of equipment for the manufacturing facility that is being set up in Sri City, Andhra Pradesh, and
- ₹ 172.88 million will be allocated towards purchase of equipment for the existing manufacturing facilities at Bhiwadi.

ii) Proposed allocation of the unutilised portion of the Net Proceeds allocated for manufacturing facility in Sricity, Andhra Pradesh

Of the unutilised amount of ₹634.29 million that was allocated for this purpose, ₹100.99 million will continue to be used for the construction of the building for the proposed manufacturing facility in Sri City, while the remaining amount of ₹ 533.30 million, along with ₹ 394.78 million mentioned above will be utilised towards purchase of equipment for this manufacturing facility at Sricity, Andhra Pradesh.

iii) Proposed allocation of the unutilised portion of the Net Proceeds allocated for purchase of equipment for manufacturing facility in Bhiwadi, Rajasthan

The total unutilised amount of ₹127.22 million that was allocated for this purpose will continue to be used for the purchase of equipment for Bhiwadi Facility, along with ₹ 172.88 million mentioned above.

RESOLVED FURTHER THAT Mr. Bajrang Bothra (Chairman & Whole Time Director), Mr. Ajay DD Singhania (Managing Director & CEO), Mr. Sanjay Singhania (Non-Executive Director), Mr. Laxmi Pat Bothra (Non-Executive Director), Mr. Rajesh Kumar Mittal (Chief Financial Officer) and Ms. Jyoti Verma (Company Secretary and Compliance Officer) be and are hereby severally authorized to do all such acts, deeds, matters and things as it may in its absolute discretion, deem necessary to comply with the provisions of Section 27 of the Companies Act, 2013 and Rules made thereunder, for the time being in force, and/or any modification or changes during implementation, including without limitation, to make modifications, changes, variations, alterations or revisions in the matters relating to variation in spending of Offer proceeds, within the objects of the Offer, as may be deemed fit, seek requisite approvals from the appropriate authorities, appoint consultants, advisors and other agencies, for the purpose of giving effect to this resolution.”

Date: July 01, 2025
Place: Noida

For EPACK Durable Limited
Sd/-
Jyoti Verma
Company Secretary & Compliance Officer
Membership No. -F7210



NOTES:

1. The Explanatory Statement pursuant to Section 102 read with Section 110 of the Act stating all material facts and the reasons for the proposal set out above is annexed hereto.
2. The Notice is being sent to the Members whose names appear on the Register of Members/ List of Beneficial Owners as received from the National Securities Depository Limited (“NSDL”) and Central Depository Services (India) Limited (“CDSL”) (hereafter also referred to as depositories) and whose email id is registered with the Registrar & Share Transfer Agent of the Company viz. KFin Technologies Limited (“KFin” or “RTA”) or depository participant(s), as on **Friday, June 27, 2025** (“Cut-off Date”). In compliance with Regulation 44 of the SEBI LODR and pursuant to the provisions of Sections 108 and 110 of the Act read with the Rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolution are restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot forms. Accordingly, physical copy of the Notice along with Postal Ballot Form and pre-paid business reply envelope are not being sent to the Members for this Postal Ballot. The communication of the assent or dissent of the Members would only take place through the e-voting system.
3. The Company has engaged the services of NSDL as the agency to provide the e-voting facility. The Notice is also available on the Company’s website viz. www.epackdurable.com e-voting agency’s website viz. www.evoting.nsdl.com and on the websites of Stock Exchanges i.e. BSE Limited (“BSE”) at www.bseindia.com and National Stock Exchange of India Limited (“NSE”) at www.nseindia.com.
4. The e-voting facility will be available during the following period:

Commencement of e-voting	From 9:00 a.m. (IST) on July 11, 2025 (Friday)
End of e-voting	Upto 5:00 p.m. (IST) on August 09, 2025 (Saturday)

The e-voting facility will not be allowed beyond the aforesaid date and time, and the e-voting module shall be forthwith disabled by NSDL upon expiry of aforesaid period. Once the vote on the resolution is cast by the Members, the Members shall not be allowed to change it subsequently.

5. Any person whose name appears in the Register of Members / List of Beneficial Owners as received from NSDL and CDSL as on the Cut-off date shall be entitled to vote through e-voting on the resolution set forth in the Notice. The voting right of the Members shall be reckoned on the paid-up value of the shares registered in the name of the Member/ Beneficial Owner as on the Cut-off date. Any person who is not a Member of the Company as on the Cut-off date should treat this Notice for information purpose only. It is however, clarified that all the persons who are Members of the Company as on Cut-off date (including those Members who may not have received this Notice due to non-registration of their email id with the RTA or the depository participant(s) shall be entitled to vote in relation to the resolution specified in this Notice.



6. The Board of Directors has appointed Ms. Shirin Bhatt, Proprietor of M/s Shirin Bhatt & Associates, Practicing Company Secretaries, Firm Registration Number S2011DE162600, as a Scrutinizer to scrutinize the voting through e-voting process, in a fair and transparent manner and she has given her consent to act as a Scrutinizer.
7. Corporate/ Institutional Members (i.e. other than Individuals, HUF, NRI, etc.) are also required to send scanned certified true copy (PDF Format) of the Board Resolution/ Authority Letter, etc., together with attested specimen signature(s) of the duly authorized representative(s), to the Scrutinizer at e-mail id: scrutinizer.sba@gmail.com with a copy marked to evoting@nsdl.com. They may also upload the same in the e-voting module in their login. The scanned image of the above-mentioned documents should be in the naming format 'Corporate Name_EVENNO.'
8. The Scrutinizer will submit her report to the Chairman or any other person authorized by him on or before **Monday, August 11, 2025** after completion of the scrutiny of the e-voting process, who shall countersign the same.
9. The results of Postal Ballot will be declared on or before **Monday, August 11, 2025 by 05:00 P.M. (IST)**. The results of Postal Ballot along with the Scrutinizer's report will also be hosted on the Company's website viz. www.epackdurable.com and on NSDL's website viz. www.evoting.nsdl.com. The result will be simultaneously communicated to BSE and NSE.
10. The resolution, if passed, shall be deemed to have been passed as if the same have been passed at a general meeting of the Members convened in that behalf. The resolution, if passed by requisite majority, shall be deemed to have been passed on the last date of e-voting facility, i.e. **Saturday, August 09, 2025**.
11. All the material documents referred to in the explanatory statement will be available for inspection electronically until the last date for receipt of votes through the e-voting process. Members seeking to inspect such documents can send an email to investors_ed@epack.in from their registered e-mail address mentioning their names, folio numbers/DP ID and Client ID, during the e-voting period of the postal ballot.
12. Manner of Registering/Updating email address:
 - Members holding shares in dematerialized mode, are requested to register their email address and mobile number with their relevant depository through their depository participants; and
 - Members holding shares in physical form and who have not registered/updated their KYC details including e-mail address with the Company or RTA, may register/update such details by downloading the relevant forms from the said link <https://www.kfintech.com/> and sending the same physically along with the request letter duly filled with the details therein and attaching such documents as required in the forms to KFin Technologies Limited, Unit: EPACK Durable Limited, Selenium Building, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy, Telangana, India – 500 032.
13. The General Instructions for Members voting electronically are as under:

Step 1: Access to NSDL e-Voting system





A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.



Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
<p>Individual Shareholders holding securities in demat mode with NSDL.</p>	<ol style="list-style-type: none"> 1. For OTP based login you can click on https://eservices.nsd.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsd.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsd.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsd.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

	<p style="text-align: center;">NSDL Mobile App is available on</p> <div style="display: flex; justify-content: space-around; align-items: center;"> <div style="text-align: center;">  <p>App Store</p> </div> <div style="text-align: center;">  <p>Google Play</p> </div> </div> <div style="display: flex; justify-content: space-around; align-items: center; margin-top: 10px;">   </div>
<p>Individual Shareholders holding securities in demat mode with CDSL</p>	<ol style="list-style-type: none"> 1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
<p>Individual Shareholders (holding securities in demat mode) login through their depository participants</p>	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.</p>

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
 - a) If you are already registered for e-Voting, then you can use your existing password to login and cast your vote.

- b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
- c) How to retrieve your 'initial password'?
 - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
 - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**
6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
 - a) Click on "**Forgot User Details/Password?**" (If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
 - b) **Physical User Reset Password?** (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
 - c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
 - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to scrutinizer.sba@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "**Upload Board Resolution / Authority Letter**" displayed under "**e-Voting**" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022 - 4886 7000 or send a request to Ms. Pallavi Mhatre, Senior Manager, National Securities Depository Ltd., 3rd Floor, Naman Chamber, Plot C-32, G-Block, Bandra Kurla Complex, Bandra East, Mumbai, Maharashtra - 400051 at the designated email address: evoting@nsdl.com or at telephone no. 022- 48867000.

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolution set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to investors.ed@epack.in.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to investors.ed@epack.in. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. **Login method for e-Voting for Individual shareholders holding securities in demat mode**.
3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

EXPLANATORY STATEMENT PURSUANT TO SECTIONS 102(1) AND 110 OF THE COMPANIES ACT, 2013

The following explanatory statement sets out all material facts relating to Special Business mentioned in the Postal Ballot Notice:

Item No. 1:

The Company filed its prospectus dated January 24, 2024 (“**Prospectus**”) with the Registrar of Companies, Uttar Pradesh at Kanpur, in connection with its initial public offering (“**Offer**”) of its equity shares of ₹10 each (“**Equity Shares**”) and the Equity Shares are presently listed on the BSE Limited and the National Stock Exchange of India Limited (together, the “**Stock Exchanges**”).

The Offer comprised a fresh issue of Equity Shares aggregating to ₹4,000.00 million (“**Fresh Issue**”) and an offer for sale of up to 10,437,047 Equity Shares by certain existing shareholders of the Company. As set out in the Prospectus, the objects of the Fresh Issue comprised: (i) funding capital expenditure for the expansion / setting up of manufacturing facilities; (ii) repayment and/or prepayment, in part or in full, of certain outstanding loans of the Company; and (iii) general corporate purposes.

The Company had earmarked an aggregate of ₹2,300.00 million of the proceeds of the Fresh Issue to be utilised towards the object of *funding of capital expenditure for the expansion / setting up of manufacturing facilities*. This object comprised of three separate activities, i.e., (a) funding capital expenditure requirements for setting up of a manufacturing facility in Bhiwadi, Rajasthan, for which the Company had earmarked ₹1,106.12 million; (b) funding capital expenditure requirements for setting up of a manufacturing facility in Sri City, Andhra Pradesh, for which the Company had earmarked ₹1,052.50 million; and (c) purchase of equipment for the existing manufacturing facility of the Company in Bhiwadi, Rajasthan, for which the Company had earmarked ₹141.37 million. In addition, the Company had also earmarked ₹800.00 million for repayment and/or prepayment of certain outstanding loans of the Company and ₹696.84 million for utilization towards general corporate purposes.

A. The original purpose or object of the Offer and total money raised

The utilization of net proceeds of the Offer (after deduction of Offer related expenses amounting to ₹203.17 million that were borne by the Company) (“**Net Proceeds**”) as stated in the Prospectus is as follows:

S. No.	Particulars	Amount (in ₹ million)
1.	Funding capital expenditure for the expansion / setting up of manufacturing facilities (total of i+ii+iii)	2,300.00
	(i) Funding capital expenditure requirements for setting up of a manufacturing facility in Bhiwadi, Rajasthan	1,106.12
	(ii) Funding capital expenditure requirements for setting up of a manufacturing facility in Sri City, Andhra Pradesh	1,052.50
	(iii) Purchase of equipment for the existing manufacturing facility in Bhiwadi, Rajasthan	141.37
2.	Repayment and/or prepayment, in part or in full, of certain outstanding loans of the Company	800.00
3.	General corporate purposes	696.84
	Total	3,796.83

B. Money utilized for the objects as stated in the Prospectus and the extent of achievement of such objects in percentage terms, along with details of the deviation / proposed deviation in the utilisation of proceeds

(₹ in million)

Particulars	Amount originally proposed to be financed from the Net Proceeds	Amount of Net Proceeds utilized as of June 30, 2025	Extent of utilization / achievement as on June 30, 2025 (%)	Amount unutilized as on June 30, 2025 (Unutilised Amount)	Unutilised Amount proposed to be utilized in Fiscal 2026 towards the original objects as stated in the Prospectus	Deviations if any/ proposed re-allocation of Net Proceeds
Funding capital expenditure for the expansion / setting up of manufacturing facilities (total of (i) + (ii) + (iii))	2,300.00	534.83	23.25%	1,765.16	1,765.16	
iv) Funding capital expenditure requirements for setting up of a manufacturing facility in Bhiwadi, Rajasthan, (comprising of (a) and (b) below)	1,106.12	102.47	9.26%	1,003.65	435.99	(567.66)
a. Construction of the building for the facility	538.46	102.47	19.03%	435.99	435.99	-
b. Purchase and installation of sub-shops and assembly lines, along with payment towards acquired land	567.66	-	0.00%	567.66	-	(567.66)
v) Funding capital expenditure requirements for setting up of a manufacturing facility in Sri City, Andhra Pradesh	1,052.50	418.21*	39.73%	634.29	634.29	394.78
vi) Purchase of equipment for the existing manufacturing facility in Bhiwadi, Rajasthan	141.37	14.15	10.01%	127.22	127.22	172.88

Particulars	Amount originally proposed to be financed from the Net Proceeds	Amount of Net Proceeds utilized as of June 30, 2025	Extent of utilization / achievement as on June 30, 2025 (%)	Amount unutilized as on June 30, 2025 (Unutilised Amount)	Unutilised Amount proposed to be utilized in Fiscal 2026 towards the original objects as stated in the Prospectus	Deviations if any/ proposed re-allocation of Net Proceeds
Repayment and/or prepayment, in part or in full, of certain outstanding loans of the Company	800.00	800.00	100.00%	-	-	-
General corporate purposes	693.38**	684.65**	98.74%**	-	-	-
Total	3,793.38	2,019.48	53.24%	1,765.16[^]	1,197.50[^]	

** The amount stated in the Prospectus at the time was estimated based on the estimated Offer expenses at the time. As there was a difference between the estimated Offer expenses at the time of filing of the Prospectus, and the Offer expenses currently estimated and incurred, the final amount that allocated towards general corporate purposes aggregated to approximately ₹ 693.38 million, net of such revised estimation of the Offer expenses. Of this amount, ₹ 684.65 million was released to our Company and utilized during Fiscal 2024 and approximately ₹ 8.74 million ("**Remaining Amount**") will be released to us after settlement of all actual Offer expenses during the ongoing fiscal, which will be utilized in Fiscal 2026.

[^] This does not include the remaining amount, which were proposed to be utilised towards general corporate purposes as set out in the prospectus.

We intend to utilise the unutilised portion of the Net Proceeds towards objects that are similar to those set out in the Prospectus and hereinabove, in the manner summarised below and detailed hereinafter:

Summary of allocation of IPO Proceeds as per Prospectus and Proposed Revised Allocation for unutilised Amount

(₹ in million)

Particulars	Amount allocated As per Prospectus (" Original Allocation ")	Amount Utilised as On June 30, 2025	Amount Unutilised as on June 30, 2025	Revised Allocation of Unutilised IPO Proceeds (Proposed)
Funding capital expenditure for the expansion / setting up of manufacturing facilities (total of i+ii+iii)	2300.00	534.83	1,765.16	
i) For setting up of a manufacturing facility in Bhiwadi, Rajasthan	1,106.12	102.47	1,003.65	435.99
ii) For setting up of a manufacturing facility in Sri City, Andhra Pradesh	1,052.50	418.21	634.29	1,029.08
iii) Purchase of equipment for manufacturing facility in Bhiwadi, Rajasthan	141.37	14.15	127.22	300.10

iv) Proposed revised allocation of the unutilised portion of the Net Proceeds allocated for the setting up of a manufacturing facility in Bhiwadi, Rajasthan

Of the unutilised amount of ₹ 1,003.65 million that was allocated for this purpose,

- ₹ 435.99 million shall be utilised in the manner set out in the prospectus towards construction of the building for this facility
- ₹ 394.78 million shall be allocated towards purchase of equipment for the manufacturing facility that is being set up in Sri City, Andhra Pradesh, and
- ₹ 172.88 million will be allocated towards purchase of equipment for the existing manufacturing facilities at Bhiwadi.

v) Proposed allocation of the unutilised portion of the Net Proceeds allocated for manufacturing facility in Sricity, Andhra Pradesh

Of the unutilised amount of ₹634.29 million that was allocated for this purpose, ₹100.99 million will continue to be used for the construction of the building for the proposed manufacturing facility in Sri City, while the remaining amount of ₹ 533.30 million, along with ₹ 394.78 million mentioned above will be utilised towards purchase of equipment for this manufacturing facility at Sricity, Andhra Pradesh.

vi) Proposed allocation of the unutilised portion of the Net Proceeds allocated for purchase of equipment for manufacturing facility in Bhiwadi, Rajasthan

The total unutilised amount of ₹127.22 million that was allocated for this purpose will continue to be used for the purchase of equipment for Bhiwadi Facility, along with ₹ 172.88 million mentioned above.

C. The unutilised amount out of the amount raised through the Prospectus

An aggregate of ₹ 1,765.16 million, out of the amount raised through the Offer is presently unutilised (“**Unutilised Proceeds**”). Of this, ₹ 536.98 million will be utilised towards the original objects of the Offer set out in the Prospectus as set out in Section A above and the balance amount amounting to ₹ 1,228.18 million (“**Reallocated Amount**”) will be utilised in the manner set out in Section E below.

This does not include the Remaining Amount, which is proposed to be utilised towards general corporate purposes as set out in the Prospectus.

D. Justification for seeking such variation in the objects

The Company seeks to amend its objects in light of the following:

- (i) The Company has successfully formed new client relationships since the completion of the Offer, which requires us to modify our original capacity expansion plans to accommodate the newly identified demands from such clients.
- (ii) The Company has also identified a new business opportunity following completion of the Offer i.e. manufacturing of washing machines, that they would like to capitalise on at the earliest and accordingly, pivot its original capex plans to accommodate this business opportunity. This business opportunity has the potential of off-setting our exposure to the seasonality of the majority of our business.
- (iii) The Company has also identified further market potential in Sri City, Andhra Pradesh for air conditioner components which we intend to capitalise on and create capabilities for manufacturing a range of washing machines at scale by expanding our manufacturing capabilities in this regard.

- (iv) Setting up a manufacturing facility at Sri City will help us cater to the demand of the south Indian market. In addition, the proximity to ports will help us cater to any global demand of our products. Our power and water requirements will be met through the supply provided by the state government and related industrial authorities.
- (v) For the reasons mentioned in (i) above, we also intend enhance our manufacturing capabilities at Bhiwadi, Rajasthan by specifically enhancing our PCBA manufacturing capabilities therein

E. Particulars of proposed variation in the objects of the Offer and the reason and proposed time limit within which the proposed varied objects would be achieved

The fund requirements, the deployment of funds and the intended use of the Unutilised Proceeds, including the intended use of the Reallocated Amount described below, are based on our current business plan, management estimates, analysis of recent purchases from our suppliers, and other commercial and technical factors. However, such total estimated cost and related fund requirements have not been appraised by any bank or financial institution. We may have to revise our funding requirements and deployment on account of a variety of factors such as our financial and market condition, business and strategy, competition and interest or exchange rate fluctuations and other external factors, which may not be within the control of our management. This may entail rescheduling or revising the planned expenditure and funding requirements, including the expenditure for a particular purpose at the discretion of our management.

(1) Purchase of revised set of equipment for expansion of our existing manufacturing facility in Bhiwadi, Rajasthan

We propose to utilise up to ₹ 300.10 million of the Reallocated Amount towards the purchase of the following categories of equipment for the expansion of our manufacturing capabilities at our existing manufacturing facility located at A-1, A-2, D-6, D-7 and D-8, RIICO Industrial Area Salarpur (Elcina Cluster), Bhiwadi, Alwar, Rajasthan:

S. No.	Description
1.	Air cooler
2.	Air Fryer
3.	Copper Tubing
4.	Cross Flow Fan
5.	PCB
6.	Plastic Moulding Machine & Moulds
7.	Utility

(2) Purchase of equipment for setting up of a manufacturing facility in Sri City, Andhra Pradesh

Our Company intends to set up a manufacturing facility in Sri City, Andhra Pradesh, which will be subsequently leased to our subsidiary, EPACK Manufacturing Technologies Private Limited. The land on which the manufacturing facility is proposed to be set up is located at Plot No. 850, EMC Road, Sricity DTZ, Cherivi and Irugolam Village, Sathyavedu Mandal, Tirupati District, Andhra Pradesh – 517 646, which is held by us on a leasehold basis.

Pursuant to the objects of the Offer set out in the Prospectus, our Company is already in the process of setting up this manufacturing facility in Sri City, Andhra Pradesh. The construction of the building for this facility is underway and is proposed to be completed in the manner set out in the Prospectus.

Given the reasons set out in Section D above, revised set of equipment and machinery are proposed to be purchased for this facility and ₹ 928.08 million of the Reallocated Amount is proposed to be utilised towards purchasing such equipment. The list of the the categories of equipment proposed to be purchased are as follows:

S. No.	Description
1.	Copper Tubing
2.	Cross Flow Fan
3.	Plastic Moulding Machine & Moulds
4.	Sheet Metal
5.	Utility
6.	Washing Machine

Schedule of deployment of funds: The Unutilised Proceeds, including the Reallocated Amount are currently expected to be deployed in Fiscal 2026.

F. Details as specified under Rule 3(3) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 with respect to the originally proposed objects of the Offer

Sl. No.	Requirement	Page no. of the Prospectus	Disclosure in the Prospectus				
The Prospectus to be issued shall contain the following particulars, namely:							
(a)	The Objects of the Offer	111	The Company proposes to utilise the Net Proceeds from the Fresh Issue towards funding of the following objects:				
			1.	Funding capital expenditure for the expansion / setting up of manufacturing facilities			
			2.	Repayment and / or prepayment, in part or in full, of certain outstanding loans of the Company			
			3.	General corporate purposes			
(b)	The purpose for which there is a requirement of funds	111	Utilisation of Net Proceeds The Net Proceeds of the Fresh Issue will be utilized as set forth below. <i>(₹ in million)</i>				
			S. No.	Particulars	Amount		
			1.	Funding capital expenditure for the expansion / setting up of manufacturing facilities	2,300.00		
			2.	Repayment and/or prepayment, in part or in full, of certain outstanding loans of the Company	800.00		
			3.	General corporate purposes	696.84		
				Total	3,796.83		
(c)	The funding plan (means of finance)	126	Means of finance The entire fund requirements of the objects of the Fresh Issue detailed above, were proposed to be met entirely from the Net Proceeds and internal accruals.				
(d)	The summary of the project appraisal report, if any	-	-				
(e)	The schedule of implementation of the project	111	The Net Proceeds were originally proposed to be deployed in accordance with the schedule set forth below: <i>(₹ in million)</i>				
			Particulars	Amount which will be financed from Net Proceeds	Estimated deployment of Net Proceeds		
					FY 2023-2024	FY 2024-2025	FY 2025-2026
			Funding capital expenditure for the expansion /	2,300	269.23	1,570.27	460.50

Sl. No.	Requirement	Page no. of the Prospectus	Disclosure in the Prospectus					
			setting up of manufacturing facilities (total of i+ii+iii)					
			i) Funding capital expenditure requirements for setting up of a manufacturing facility in Bhiwadi, Rajasthan	1,106.12	269.23	673.31	163.58	
			ii) Funding capital expenditure requirements for setting up of a manufacturing facility in Sri City, Andhra Pradesh	1,052.50	-	896.95	155.55	
			iii) Purchase of equipment for the existing manufacturing facility in Bhiwadi, Rajasthan	141.37	-	-	141.37	
			Repayment and/or prepayment, in part or in full, of certain outstanding loans of the Company	800.00	800.00	-	-	
			General corporate purposes	696.84	696.84	-	-	
			Total	3,796.83	1,766.07	1,570.27	460.50	
(f)	The interim use of funds	125	Pending utilization of the Net Proceeds for the purposes described above, our Company had undertaken to deposit the Net Proceeds only in one or more scheduled commercial banks included in the Second Schedule of the Reserve Bank of India Act, 1934, as amended, as may be approved by our Board.					

G. Risk Factors relating to new objects of the Offer and the estimated financial impact of the proposed alteration on the earnings and cash flow of the Company

The deployment of funds and the intended use of the Unutilised Proceeds as described above are based on our current business plan, management estimates, analysis of recent purchases from our suppliers, and other commercial and technical factors. We may have to revise our funding requirements and



deployment on account of a variety of factors such as our financial and market condition, business and strategy, competition and interest or exchange rate fluctuations and other external factors, which may not be within the control of our management. This may entail rescheduling or revising the planned expenditure and funding requirements, including the expenditure for a particular purpose at the discretion of our management.

Financial and market conditions, cost escalations, regulatory approval, exchange rate fluctuations, regulatory controls, unforeseen engineering problems, disputes with workers, increase in input costs of construction materials and labour costs, incremental preoperative expenses, taxes and duties, interest and finance charges, cost escalation and/or force majeure events, any of which could give rise to cost overruns and delays in our implementation schedules.

While we do not anticipate any additional financial impact pursuant to the alteration in the utilisation of the Unutilised Proceeds (other than what was envisaged pursuant to the original objects of the Offer), we may not be able to definitively determine the financial impact of this proposed alteration at this stage and shall inform the Stock Exchanges and shareholders as required, if any material impact is materialised.

Accordingly, approval of the members is sought for varying the terms of objects of the issue referred to in the Prospectus. The Board recommends the passing of resolution as set out under Item No. 1 for approval of the members as a special resolution.

None of the directors or key managerial personnel of the Company including their relatives is, in any way, concerned or interested, financially or otherwise, in the proposed resolution except to the extent of their shareholding in the Company, if any.

In accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, the promoters of the Company shall offer an exit opportunity to dissenting shareholders who were holding shares as on the relevant date i.e. July 01, 2025, to the extent required under applicable law, in the manner prescribed therein.

Date: July 01, 2025
Place: Noida

For EPACK Durable Limited
Sd/-
Jyoti Verma
Company Secretary & Compliance Officer
Membership No. -F7210