

To,

December 01, 2017

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Dear Sir,

SUB: NOTIFYING THE RECEIPT OF EXPRESSION OF INTEREST

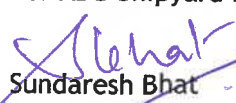
REF: ABG Shipyard Ltd. ("Company") bearing Symbol - ABGSHIP / ISIN - INE067H01016

This is to inform you that as part of Corporate Insolvency Resolution Process ("CIRP") of ABG Shipyard Limited ("Corporate Debtor" / "the Company"), I had published an advertisement inviting Expression of Interest ("Eoi") from potential Resolution Applicants for the purpose of submission of Resolution Plan in accordance with the provisions of the Insolvency and Bankruptcy Code, 2016, on September 11, 2017 in the Business Standard (All India edition), wherein it was informed to the readers that September 11, 2017 would be the last date for submission of the Eoi and the same was also uploaded on the website of the Company. Subsequently, the last date for submission of the Eoi was extended upto September 28, 2017 and the same was informed to the readers by publishing an addendum to original advertisement on September 20, 2017 in Business Standard (all India Edition) and the same was also uploaded on the website of the Company.

We would like to bring to your notice that pursuant to the above publication, I have received Eoi's from various entities and that the CIRP of the Company is underway.

Please take the same on record.

Yours' Sincerely,
For ABG Shipyard Limited


Sundaresh Bhat
(Resolution Professional)

Insolvency Professional Regn. No IBBI/IPA-001/IP-P00077 /2017-18/10162

SUNDARESH BHAT
INSOLVENCY PROFESSIONAL
IBBI/IPA-001/IP-P00077/2017-18/10162