

PECL/BSE-NSE-/2018-19

July 9, 2018

To

The Secretary – Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

To

The Secretary – Listing Department
National Stock Exchange Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex, Bandra East,
Mumbai – 400051

Dear Sir,

Sub.: Expression of Interest (EOI)

This is to inform that in response to the 'Expression of Interest (EOI)' published on 15th June, 2018, inviting prospective Resolution Applicants to submit Resolution Plan for the Company, two entities viz., M/s BSL Engineering Services DMCC, UAE., and M/s RPMG Investment LLC, UAE., have submitted their EOI as on the last date of receipt of EOI, i.e., 07/07/2018. The 'Committee of Creditors' is scheduled to meet on 13th July, 2018 to finalize the Evaluation Matrix and other bidding norms. The said Resolution Applicants will be provided 'Evaluation Matrix' by 16th July, 2018 and the last date for submission of Resolution Plan has been kept on 17th August, 2018.'

Kindly take the same on your record.

Thanking You,

Yours faithfully,

For **PETRON ENGINEERING CONSTRUCTION LIMITED,****AUTHORISED SIGNATORY**