



Date: 29th April, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051
Scrip Symbol: EIEL

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400001
Scrip Code: 544290

Subject: Investor Presentation

Dear Sir/Madam.

We are enclosing herewith an investor presentation pertaining to the acquisition of Suyog Urja Limited.

Kindly take the above information on record.

Thanking you,

For Enviro Infra Engineers Limited

(Piyush Jain)
Company Secretary & Compliance Officer
A57000

Encl: a/a








ENVIRO INFRA ENGINEERS LIMITED

Foray into Wind Energy

Enviro Infra Engineers at a glance

About the Company

-  Integrated water & wastewater infrastructure company focused on EPC, HAM & O&M projects
-  Expertise across STPs, CETPs, WTPs & Water Supply Schemes
-  Delivered **55+ projects** with **~930 MLD capacity**.
-  Strong execution track record with **pan-India presence across multiple states**
-  **Consolidated Order book of approx. ₹5,600 Crore**
 - ₹2,500 cr water segment EPC
 - ₹1,900 cr renewables segment EPC
 - ₹1,200 cr in O&M
 - IPP portfolio comprising **79 MW of solar and 150 MWh of BESS**

Key Strengths

Robust Order Book & Track Record

Strong Clientele Relations

Integrated Capabilities across Project Lifecycle

Growing renewable portfolio with scalable platform

High growth trajectory:
Revenue CAGR: 68% (FY22–FY25)
PAT CAGR: 72% (FY22–FY25)

Value Proposition



Focused on Environmental Sustainability & Infra Development



Transition into Diversified renewable Platform



Positioned to offer integrated infrastructure + energy solutions



Presence across Wastewater, Solar, BESS & now Wind

Acquisition of Suyog Urja Limited

ENVIRO INFRA ENGINEERS | TRANSACTION OVERVIEW



Suyog Urja Ltd.

Phased Acquisition

Complete Transaction

100% acquisition for total of ₹311 crore

Tranches

Tranche 1 (Immediate) – 51% controlling stake acquired for ₹111 crore.

Tranche 2 & 3 – Phased buyout of remaining 49% over 2 years.

Business Continuation

Erstwhile Promoter (with 20 years of experience) to continue as CEO

Strategic Value

Market Position

Established Wind EPC player with 500+ MW projects completed & 600 MW under execution

Order Visibility

Robust order book ~₹650 crore with strong execution pipeline.

Business Model

Asset-light structure and low/zero debt profile.

Key Financials

₹311 Cr

TOTAL VALUE

50:50

DEBT/EQUITY

Funding Strategy

Balanced mix of debt and internal accruals/equity.

Performance Alignment

Consideration linked to predefined milestones.

About Suyog Urja Limited

Company Overview

Founded in 2008, Suyog Urja is a leading India-based renewable energy infrastructure specialist.

Integrated partner across the project lifecycle: from development support to final commissioning.

18+ Years

INDUSTRY EXPERIENCE

FY26 (Prov) Highlights

Revenue	₹ 355 crore
PAT	₹ 38 crore

Portfolio & Track Record

500+ MW

Wind Projects Completed

600+ MW

Wind Projects Under Execution

₹650 Cr

ORDER BOOK

Strong presence in Maharashtra, Karnataka, and Madhya Pradesh.

KEY CLIENTS



Core EPC Capabilities

Land & Regulatory: Acquisition (Private/Forest)

Infrastructure: Civil (roads, foundations) and Electrical (transmission, grid).

Technical: Wind resource assessment, micro-siting, and project planning.

Operations: Commissioning support and ongoing O&M management.

Strategic Synergies of Acquisition



Suyog Urja Ltd.

Strategic Positioning

- **Wind EPC Entry:** Immediate expansion into high-growth wind segment, diversifying the renewable footprint.
- **Hybrid Solutions:** Combines Solar & BESS with Wind for integrated renewable offerings
- **Market Reach:** Enhanced ability to bid for large-scale infrastructure & transmission projects.

Operational & Commercial

- **Client Base:** Access to diversified, high-credit-rated private clients and broader opportunities
- **Combined Expertise:** Unified strengths in land acquisition, regulatory approvals, and civil infrastructure
- **Scalability:** Strengthened execution framework for rapid project scaling.

Growth & Value Creation

- **Revenue Visibility:** Addition of ~₹650 Cr order book improving financial visibility.
- **Energy Transition:** Prime positioning to capture massive energy transition opportunities.
- **Integrated Platform:** Creation of a scaled, multi-segment infrastructure leader.

KPIs of Suyog Urja

- **Cumulative PAT** for 3 Years (FY26, FY27 & FY28) to the tune of ~ **Rs. 175 Crores**

- **Outstanding order** book as on April 1, 2028 to be Rs. 1,090 Crores
- Ensures **topline and profitability visibility** for next 2 years coupled with further future opportunities

Solar EPC + Wind EPC + BESS/ Storage = Integrated Renewable Platform

Leadership Continuity & Growth Profile

Leadership Continuity

Mr. Chetraj Khadka continues in leadership role, ensuring continuity in strategy and execution with over 15 years of Wind Energy experience and 20 years of overall experience

- **Civil Engineer by profession** with a strong track record working with leading renewable developers.
- **Ensures seamless transition** and sustained momentum.
- **Supported by an experienced technical team** with deep lifecycle expertise.

Financial Strength & Growth

Asset-light, low-debt business model enabling efficient capital deployment and improving profitability margins.

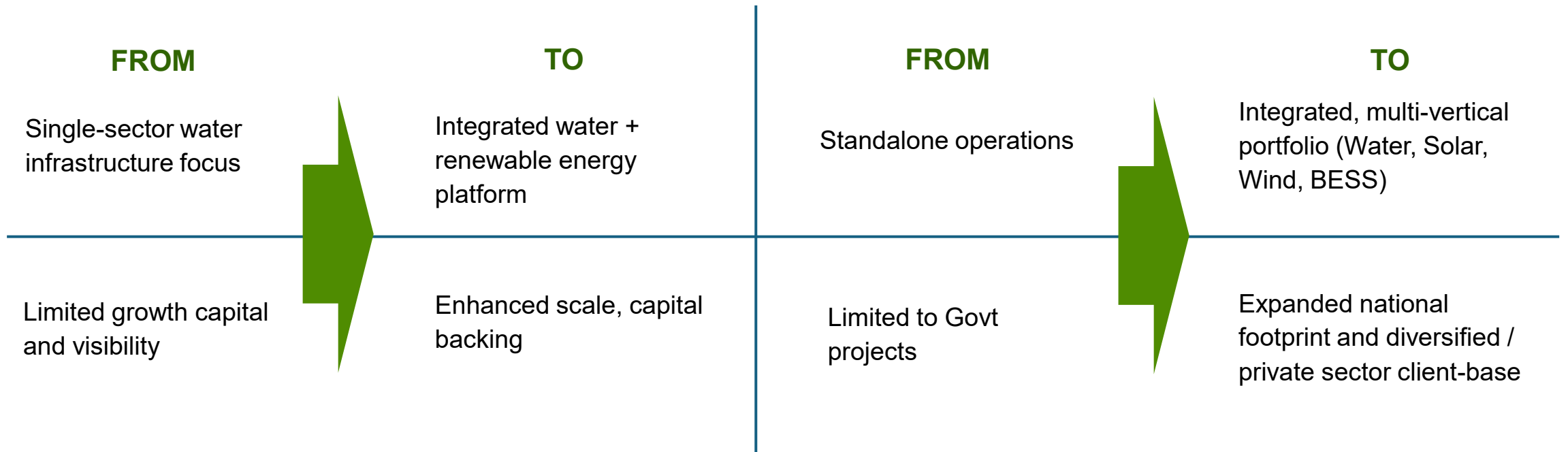
₹650 Crore

HEALTHY ORDER BOOK

Well-positioned for scale-up in revenue and profitability over the next 2–3 years, backed by repeat business from high-credit clients.

Combines experienced leadership, strong execution capabilities, and robust financial profile to support scalable growth.

Strategic Evolution of Enviro

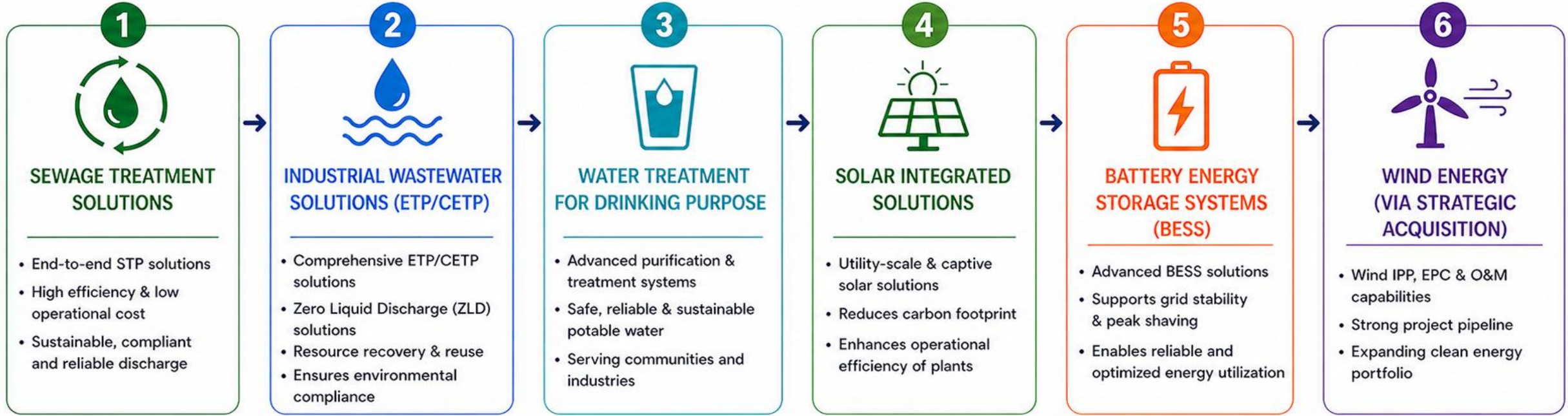


Post-Acquisition Impact

- ✔ Strengthens positioning in India's energy transition opportunity
- ✔ Improves ability to bid for large, integrated and transmission-linked projects
- ✔ Enables diversified revenue streams across multiple verticals
- ✔ Evolves into a scalable infrastructure platform with stronger execution capabilities
- ✔ Enhances long-term growth visibility and value creation
- ✔ Addition of private sector clients to the portfolio, enabling diversification beyond government clientele

ENVIRO INFRA ENGINEERS GROUP

Empowering Green Planet



Some of our STP and CETP facilities are integrated with solar and Compressed Bio Gas (CBG) systems to enhance operational efficiency of plants.



Sustainable Solutions for a Greener Tomorrow

OUR COMMITMENT



Driving Circularity. Creating Value.



Responsible Today. Resilient Tomorrow.



Integrated Solutions. Sustainable Value. Cleaner Future.





Thank You



Piyush Jain

Company Secretary & Compliance Officer

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