



ENVIROTECH SYSTEMS LIMITED

(Formerly Envirotech Systems Pvt. Ltd.)

Corporate Office: B-1A/19, Commercial Complex, Sector-51, Noida-201307(U.P.)

Works: Plot No.: 345-346-347, Ecotech-1 (Extension), Greater Noida-201308 (U.P.)

Telephone's: 0120- 4337633, 4337439

E-mail : sales@envirotechltd.com

CIN : L31101DL2007PLC159075

Website : www.envirotechltd.com



ISO 9001 :2015
ISO 14001:2015
ISO 45001:2018

Date: 29th May 2026

To,

The Manager,
The Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400051

Symbol: ENVIRO

Subject: Investor Presentation of Envirotech Systems Limited.

Dear Sir/Madam,

Please find enclosed the Investor Presentation of Envirotech Systems Limited for the financial year 2025-26, for the year ended 31st March, 2026.

Kindly take the above information on record.

Yours faithfully,
For **Envirotech Systems Limited**

CS Avinash Prabhat
Company Secretary & Compliance Officer
Membership No. A76831
Place: New Delhi



ENVIROTECH® SYSTEMS LIMITED

“Engineering a Quieter Future”

Envirotech Systems Limited specializes in innovative acoustic solutions that reduce noise pollution, improve operational efficiency, and support sustainable industrial growth.

www.EnvirotechLtd.com



This presentation and accompanying materials (the "Presentation") have been prepared by Envirotech Systems Limited ("the Company") for informational purposes only. The Materials do not constitute an offer, solicitation, or recommendation to buy or sell any securities, nor do they form the basis of any contractual commitment. Any potential offering of the Company's securities will be conducted exclusively through a formal statutory offering document.

No Representations or Warranties

While the Company has prepared the Materials using information it deems reliable, no express or implied representations or warranties are made regarding the accuracy, completeness, or fairness of the content. Recipients should not rely solely on the Materials when making decisions, as they may not include all material information. The Company expressly disclaims any liability for errors, omissions, or interpretations derived from this presentation..

Forward-Looking Statements

This Presentation includes forward-looking statements regarding the Company's future performance, profitability, and growth. These statements are subject to risks and uncertainties that could cause actual results to differ materially. Key factors include, but are not limited to Market competition (domestic and international), Economic conditions in India and globally, Ability to scale operations and retain talent, Project execution risks (cost/time overruns), Regulatory and policy changes, Interest rate and macroeconomic fluctuations. The Company does not commit to updating these statements should circumstances change, except as required by law.

Confidentiality & Use

The Materials are confidential and intended solely for the recipient. Unauthorized distribution, reproduction, or reliance on this information is prohibited.

Table of Content

Delivering Innovative Acoustic Solutions

ABOUT US

- Company Overview
- Products
- Clientele
- Projects in Defence & Power sector

RESULT HIGHLIGHTS

- Financial Performance
- Management Commentary

GROWTH DRIVERS

- Company Overview
- Products
- Clientele
- Projects in Defence & Power sector

ANNEXURES

- Status update on New Manufacturing Facility



About Us

Transform Your Space with Acoustic Excellence

Envirotech Systems Limited is a leading acoustic products manufacturing organization specializing in noise measurement and control for industrial and commercial applications. Incorporated in **2007**, we have expanded our capabilities to include innovative acoustical product design and manufacturing. With over **150 employees** and a network of technical experts, we offer cost-effective solutions for various acoustical challenges in industrial, commercial, architectural, and environmental markets.



Wide Applications Across Diverse Industries

- | | | | | | |
|---|--|--|---|--|---|
| 
Construction | 
Public Transport
Road & Rail
Networks | 
Energy & Utilities | 
Music, Sports &
Public Events | 
Airports &
Heliports | 
Fracking, Mining,
Oil & Gas |
| 
Demolition | 
Farming | 
Refits & Refurbishments | 
Hospitals
& Schools | 
Restaurants &
Bars | 
Indoor Conferences |

Products - Acoustic Enclosure

Acoustic Enclosure Solutions for Industrial Noise Control

Envirotech Systems Limited provides high-performance **Acoustic Enclosures** for effective industrial noise reduction, ensuring safer and quieter working environments.

- Gas Turbines
- Steam Turbines
- Air Compressors
- Diesel Generators (DG Sets)
- Industrial Pumps
- Conveyors
- CNC Machines
- Scarfing Machines
- Fin Press Machines
- Heavy Industrial Equipment
- Forging Machines



Products - Noise Test Booth

Noise Booth Solutions

Envirotech Systems Limited provides advanced Noise Booth solutions designed for accurate noise testing and effective shop floor noise isolation. Our booths create controlled acoustic environments for precise product sound testing and quality analysis.

- Automotive sector
- Air conditioner manufacturing units
- Refrigeration units
- Fan, motor & Compressors manufacturing units
- Speaker and sound purity testing etc.



Products - Engine Test Room Acoustic

Engine Test Room Acoustic Solutions

Engine Test Cells provide a controlled acoustic environment for accurate and repeatable product testing and development. Acoustic treatment helps prevent excessive engine noise from spreading to nearby areas, ensuring reliable testing conditions in the automobile industry. Our acousticians and engineers carefully analyze engine acoustic profiles to deliver efficient and high-performance Engine Test Cell solutions.

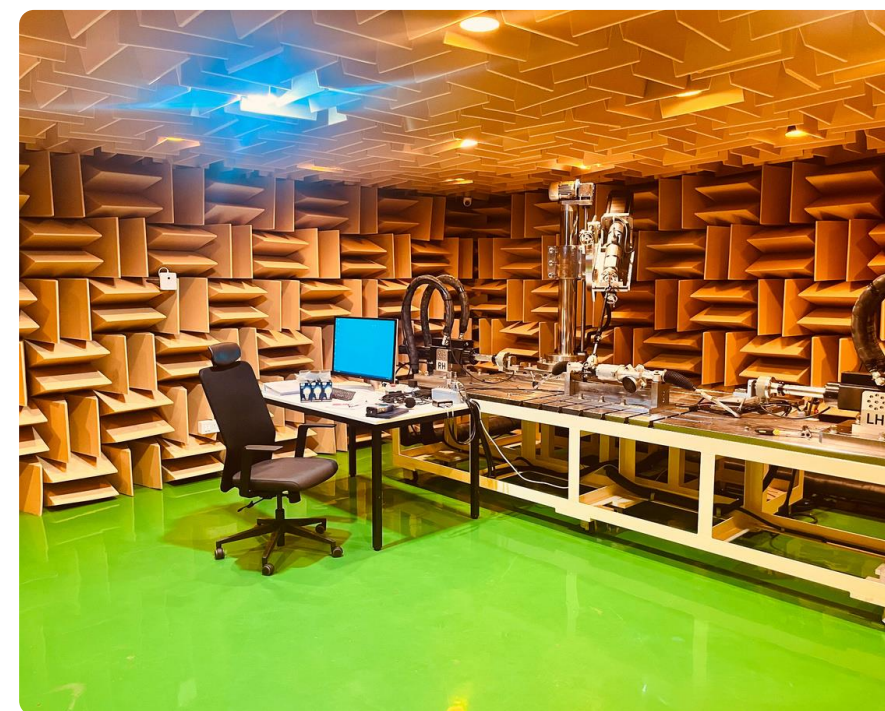


Products - Anechoic Chamber

An anechoic chamber (an-echoic or non-echoing) is a room designed to stop reflections of sound waves. They are also insulated from exterior sources of noise.

SEMI-ANECHOIC CHAMBER

A room which create free field conditions but above a reflective plane. Above a certain frequency all sound waves that hit the walls or ceiling of the chamber will be absorbed. This type of chamber normally used in vehicle testing with a rolling round so that the vehicle may be driven.



Products - Noise Barriers

Noise Barrier Solutions

We offer a full design, delivery and installation service, which can also include all necessary structural steelwork. Barriers can be erected by our own, trained personnel or installed by other contractors, end users etc.

Areas of Application:

- Mechanical Plants
- Roads, Metro & Railways
- Airport Boundaries
- Construction
- Oil & Gas
- Refurbishments
- Maintenance Activities
- Outdoor & Indoor Events
- Other Areas like hospital, schools, airports, etc.



Products - Acoustic Louvers

Acoustic Louver has a sound baffle designed to allow airflow through ventilation openings while reducing the radiation of noise. Typical application for our acoustic louvers used in conjunction with machine and enclosures, sound barrier walls and sound control rooms to allow silenced airflow. Our Acoustic screens and enclosures solve a wide range of environmental noise pollution problems emanating from mechanical plant and systems including:

Areas of Application:

- Chillers
- Motors
- Compressors
- Pumps
- Roof top plant rooms



Products - Acoustic & Fire Doors

Acoustic & Fire Doors are specially engineered doors that provide both fire protection and sound insulation. They help prevent the spread of fire and smoke while reducing noise transmission, making them ideal for commercial, industrial, healthcare, and institutional buildings.

Our Products Range:

- Metal Acoustic Doors
- Wooden Acoustic Doors
- Metal Fire Door
- Wooden Fire Door
- Glazed Fire Door
- Blast Proof Door
- Fire Rated Sliding Door
- Clean Room Door
- Fire Rolling Shutter
- Acoustic & Fire Windows



Product Matrix



INDUSTRIAL SEGMENT

- ANECHOIC CHAMBERS
- ACOUSTIC ENCLOSURES
- ENGINE TEST CELLS
- ONLINE TEST CHAMBERS
- NOISE BARRIERS
- WALL PANELS
- CEILING PANELS
- ACOUSTIC SEALS
- ACOUSTIC DOORS
- FIRE DOORS
- ACOUSTIC PARTITIONS
- ACOUSTIC UNDERLAY
- ACOUSTIC CONSULTANCY
- ENCLOSURES
- NOISE BARRIERS
- ANECHOIC CHAMBERS
- ONLINE TEST CELLS
- ENGINE TEST CELLS
- ACOUSTIC LINING
- FIRE RATED LETTER BOX
- ACOUSTIC LOUVERS
- SAND TRAP LOUVERS
- FIRE GLASS
- PORTABLE NOISE BARRIERS
- ACOUSTIC SEPTUM

COMMERCIAL SEGMENT

- CEILING PANELS
- WALL PANELS
- ACOUSTIC DOORS
- FIRE DOORS
- SLIDING FOLDING PARTITIONS
- VERTICAL FOLD PARTITONS
- MICRO PERFORATED PANELS
- CLOUDS AND BAFFLES
- PU FOAM PANELS
- ACOUSTICAL CONSULTANCY
- UNDERDECK INSULATION
- SOUND MASKING





Marquee Clients



Defence Projects

HAL - KORAPUT



HAL - BANGALORE



HAL - KORAPUT



HVAC & Power Projects

HAVELLS



NTPC



NTPC- CHENNAI



G.E.



NTPC



NTPC- CHENNAI



Financial Performance & Results Highlights

- H2 FY2026 & FY 2025-26 Financial Performance
- Management Commentary



Profit & Loss Account FY2026 & H2 FY 2026

Particulars		(Amount in Lakhs)					
		Half Yearly Ended			Year Ended		
		31st March 2026 Audited	30th Sep 2025- Unaudited	31st March 2025-Audited	31st March 2026-Audited	31st March 2025-Audited	
I.	Revenue from Operations	3,154.39	2,604.36	3,130.68	5,758.76	4,761.17	
II.	Other Income	61.06	20.64	421.33	81.70	465.66	
III.	Total Revenue	3,215.45	2,625.00	3,552.01	5,840.46	5,226.83	
IV.	Expenses:						
	Cost of Materials Consumed	1,267.92	1,353.16	1,248.76	2,621.08	2,140.98	
	Changes in Inventories of Finished Goods, Work-in-Progress	(161.75)	(241.86)	68.98	(403.61)	(45.23)	
	Employee Benefit Expense	488.54	379.40	305.10	867.94	577.77	
	Financial Costs	68.75	68.67	51.05	137.41	131.55	
	Depreciation and Amortization Expense	107.26	19.65	11.54	126.92	21.51	
	Other Expenses	543.42	248.35	401.57	791.76	560.35	
	Total Expenses	2,314.15	1,827.36	2,086.99	4,141.51	3,386.92	
V.	Profit before Exceptional and Extraordinary Items and Tax (III-IV)	901.31	797.64	1,465.02	1,698.95	1,839.91	
VI.	Exceptional Items	-	-	-	-	-	
VII.	Profit before Extraordinary Items and Tax (V-VI)	901.31	797.64	1,465.02	1,698.95	1,839.91	
VIII.	Extraordinary Items	-	-	-	-	-	
IX.	Profit before Tax (VII-VIII)	901.31	797.64	1,465.02	1,698.95	1,839.91	
X.	Tax Expense:						
	(1) Current Tax	225.53	186.96	341.16	412.48	431.17	
	(2) Deferred Tax	62.79	13.12	1.55	75.91	2.96	
XI.	Profit(Loss) from the period from Continuing Operations	612.99	597.57	1,122.31	1,210.56	1,405.78	
XII.	Profit/(Loss) from Discontinuing Operations	-	-	-	-	-	
XIII.	Tax Expense of Discontinuing Operations	-	-	-	-	-	
XIV.	Profit/(Loss) from Discontinuing Operations (XII-XIII)	-	-	-	-	-	
XV.	Profit/(Loss) for the period (XI+XIV)	612.99	597.57	1,122.31	1,210.56	1,405.78	
XVI.	Earning per Equity Share:						
	(1) Basic	3.26	3.18	5.97	6.44	7.48	
	(2) Diluted	3.26	3.18	5.97	6.44	7.48	

* Previous year figures have been regrouped, rearranged and/or reclassified wherever necessary to make them comparable with current year figures.

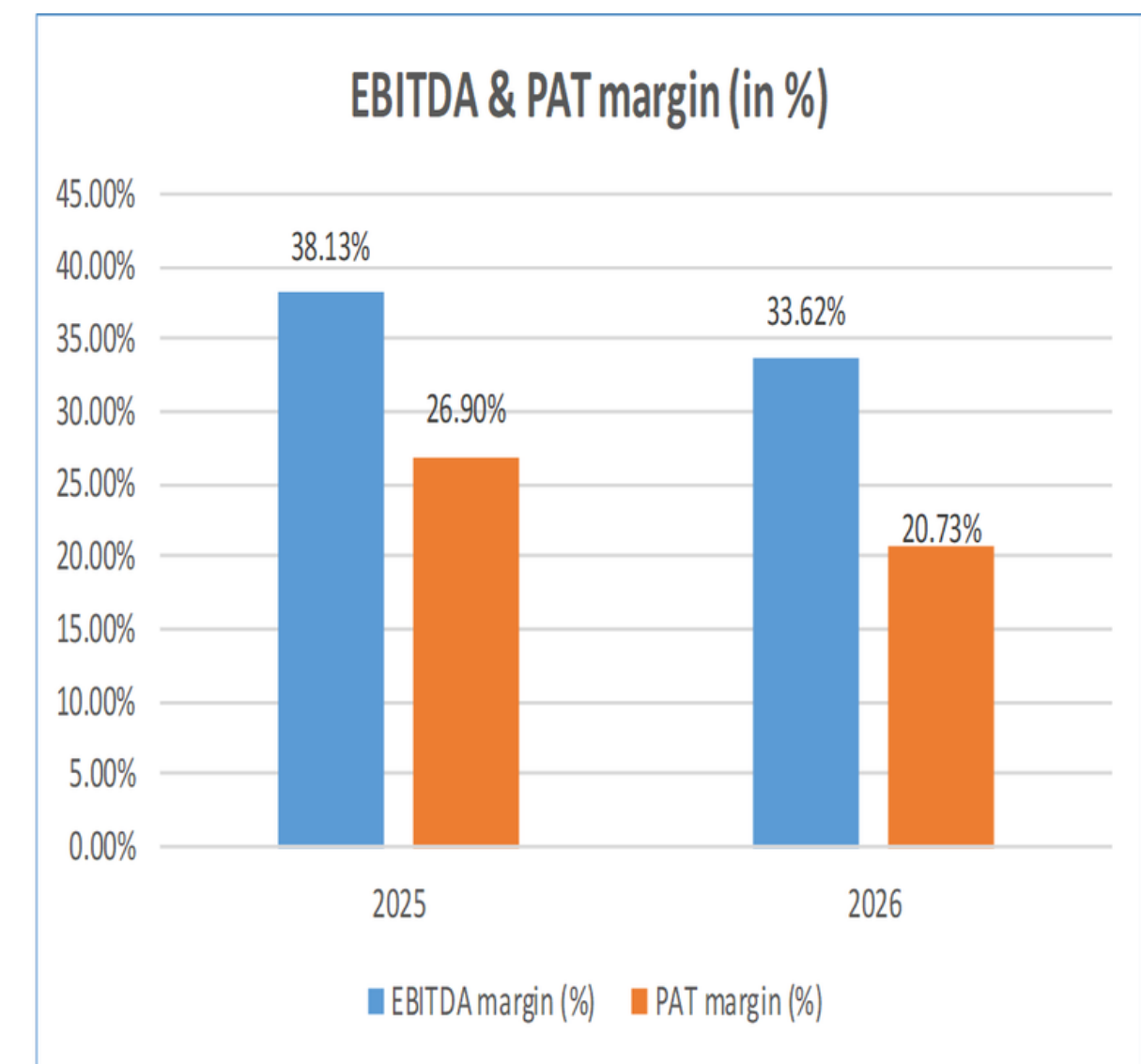
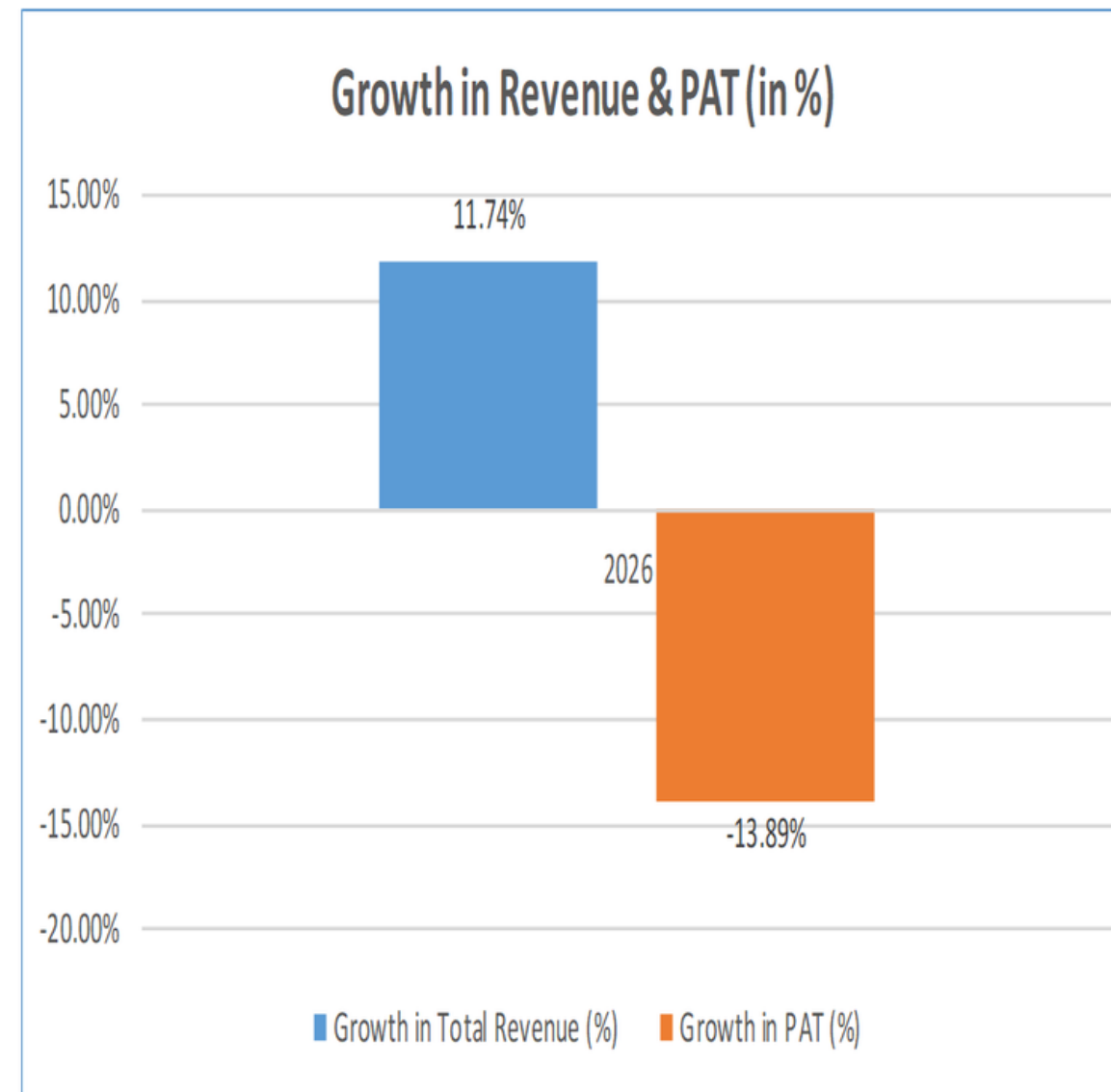
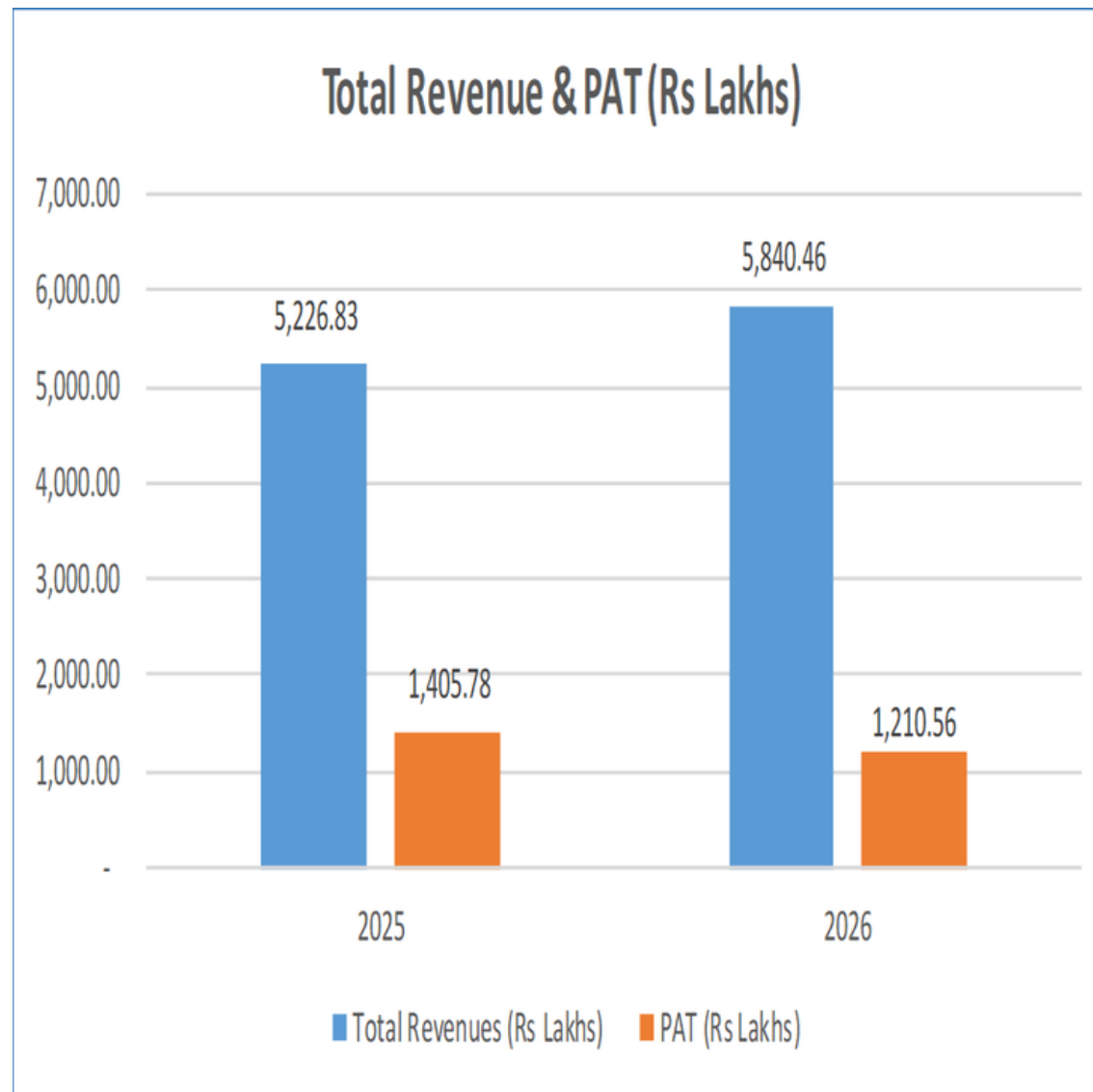
Balance Sheet as at 31st March 2026

PARTICULARS	(Amount in Rs Lakhs)	
	Year Ended	
	As At 31st March 2026- Audited	As At 31st March 2025- Audited
EQUITY & LIABILITIES		
1) Shareholders' Fund		
(a) Share Capital	1,879.00	1,879.00
(b) Reserves and Surplus	5,721.95	4,511.39
(c) Money received against Share Warrants	-	-
(2) Non-Current Liabilities		
(a) Long-Term Borrowings	13.58	-
(b) Deferred Tax Liabilities (Net)	86.92	11.01
(c) Other Long Term Liabilities	-	-
(d) Long Term Provisions	54.75	-
(3) Current Liabilities		
(a) Short-Term Borrowings	1,379.98	815.58
(b) Trade Payables		
(A) Total outstanding dues of Micro Enterprises and Small Enterprises; and	0.07	25.86
(B) Total outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	324.18	131.95
(c) Other Current Liabilities	345.16	288.35
(d) Short-Term Provisions	418.66	431.17
TOTAL (A)	10,224.25	8,094.31

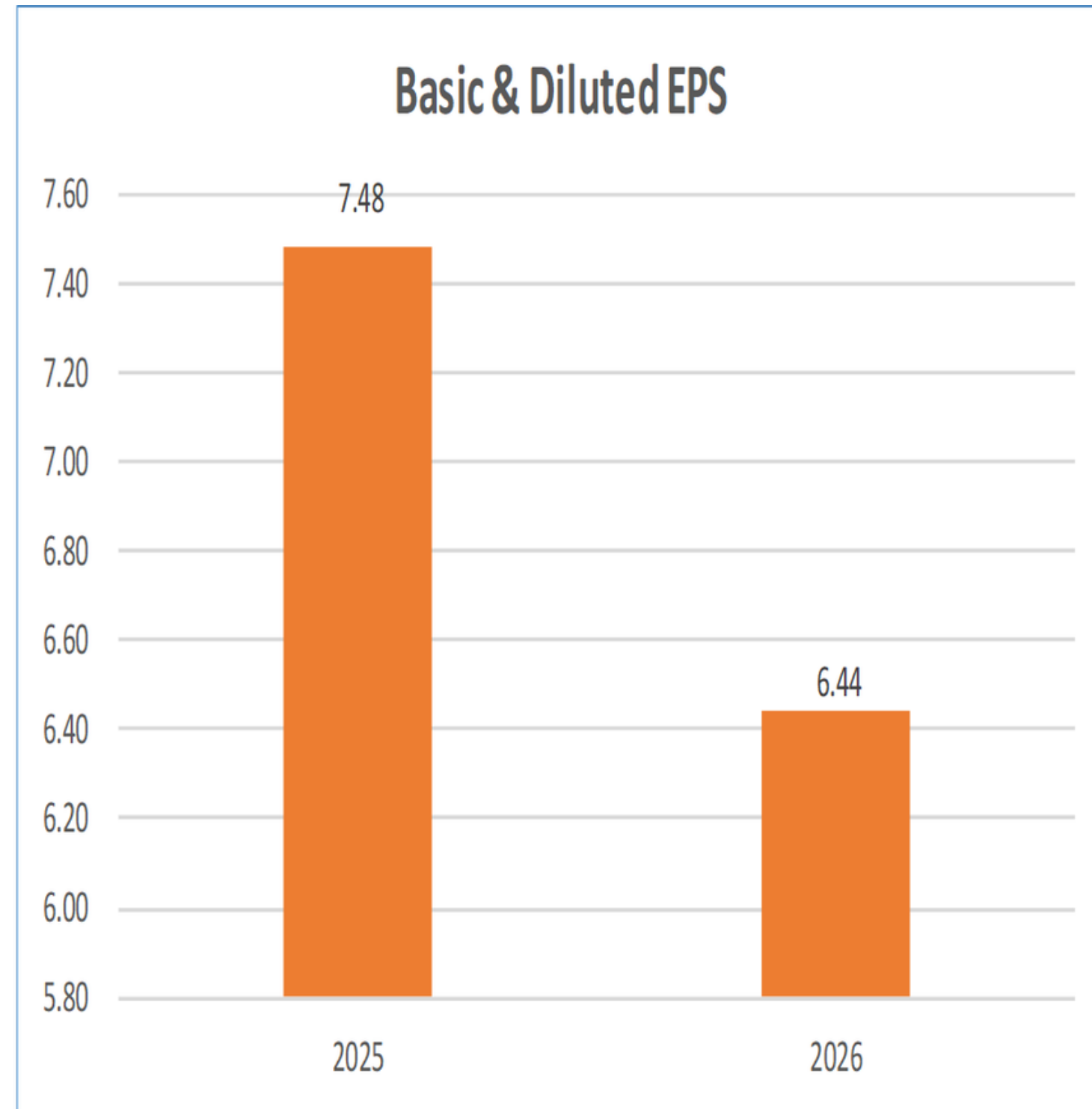
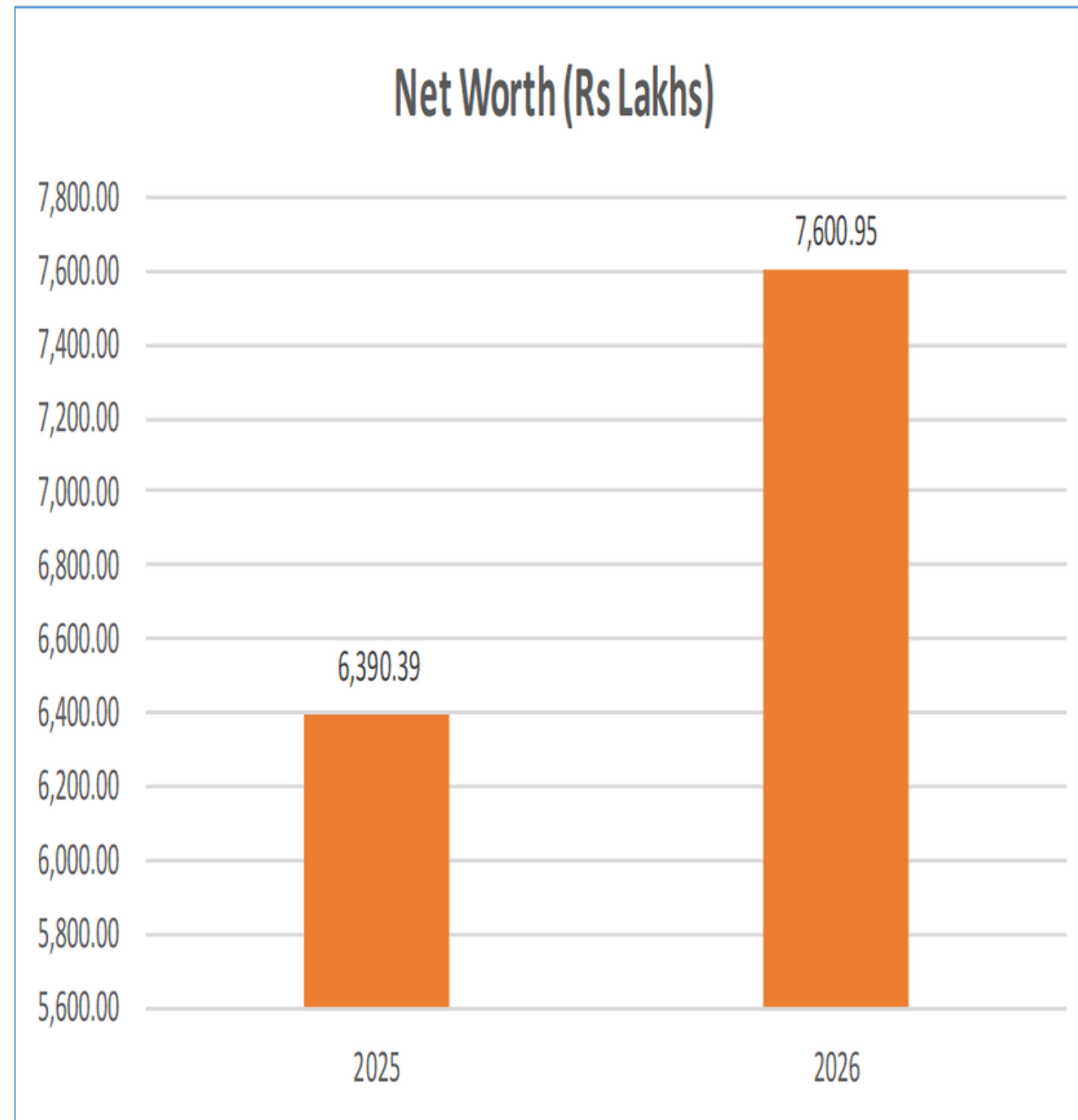
PARTICULARS	(Amount in Rs Lakhs)	
	Year Ended	
	As At 31st March 2026- Audited	As At 31st March 2025- Audited
ASSETS		
(1) Non-Current Assets		
(a) Fixed Assets		
(i) Property, Plant and Equipments	4,391.55	900.62
(ii) Intangible Assets	-	-
(iii) Capital Work-in-Progress	83.56	2,936.85
(iv) Intangible Assets under Development	19.87	9.03
(b) Non-Current Investments	-	-
(c) Deferred Tax Assets (Net)	-	-
(d) Long Term Loans and Advances	590.28	-
(e) Other Non-Current Assets	237.76	253.71
(2) Current assets		
(a) Current Investments	-	-
(b) Inventories	1,003.63	364.14
(c) Trade Receivables	3,170.65	2,753.49
(d) Cash and Bank balances	250.76	376.57
(e) Short-Term Loans and Advances	58.82	30.10
(f) Other Current Assets	417.36	469.81
TOTAL (B)	10,224.25	8,094.31

* Previous year figures have been regrouped, rearranged and/or reclassified wherever necessary to make them comparable with current year figures.

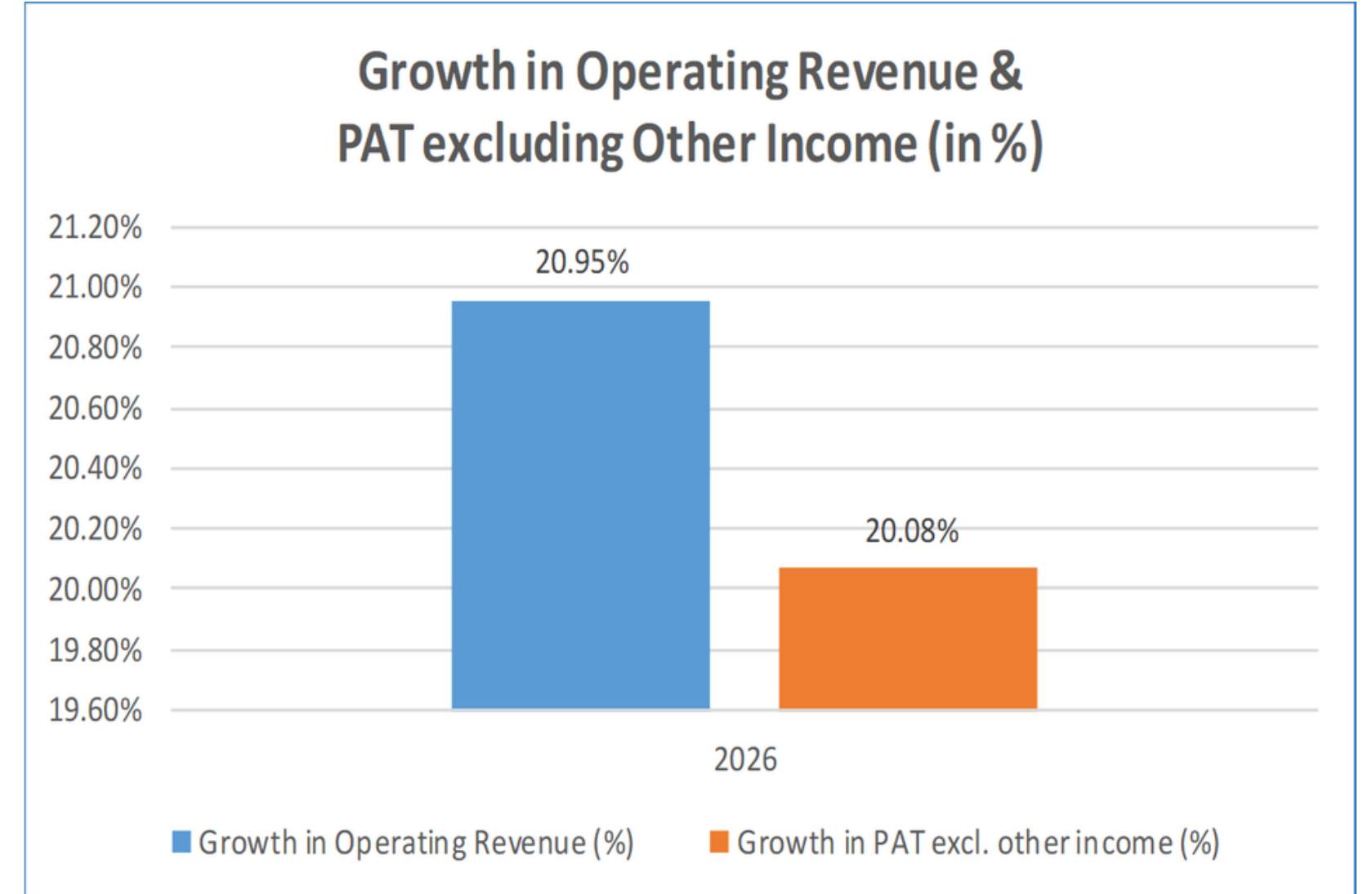
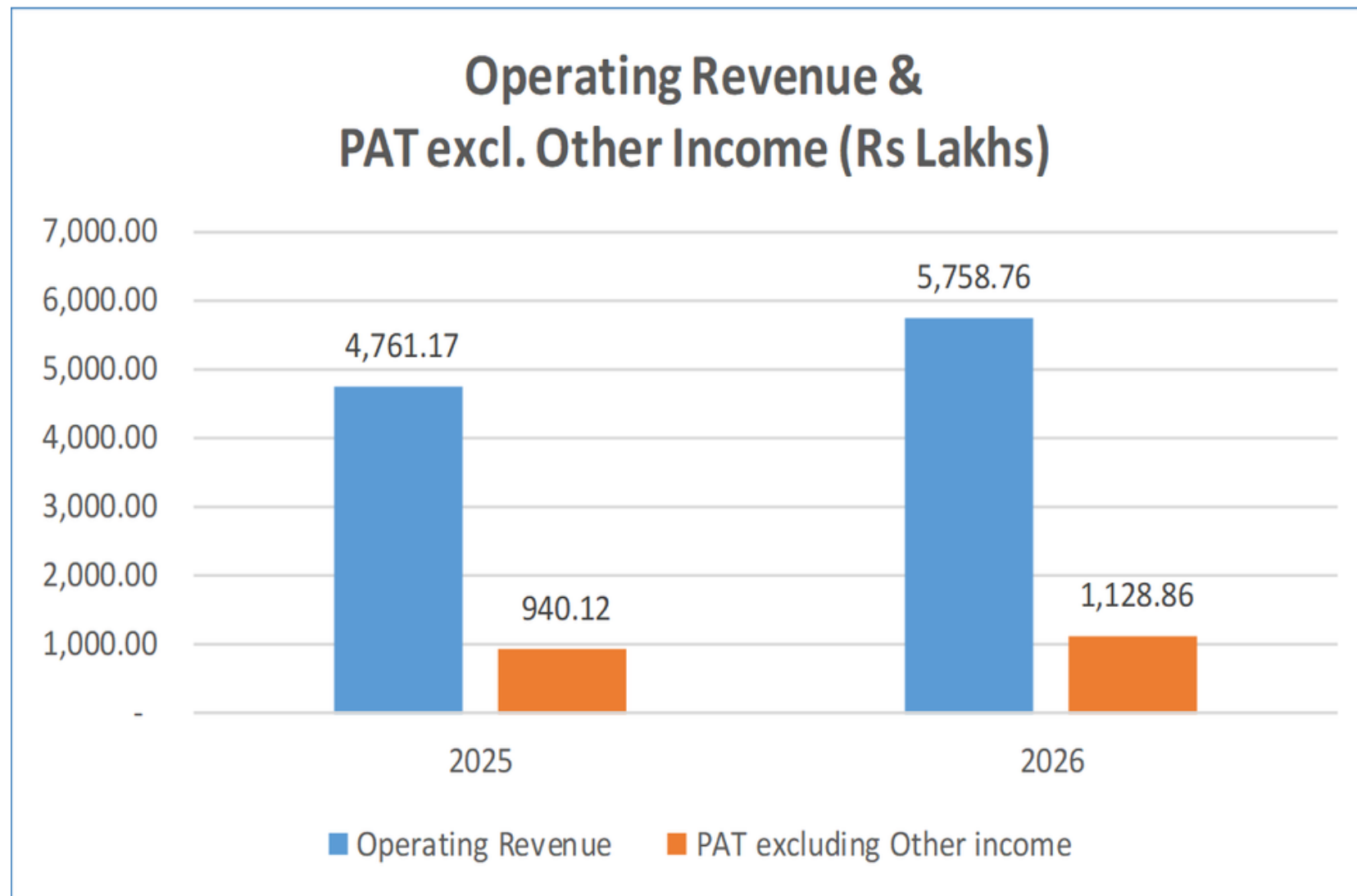
Key Ratios and Growth Trend



Key Ratios and Growth Trend



Operational Revenue & PAT (excluding other income) for FY 2025-26 & FY 2024-25



Our Overall Revenues & Total PAT has declined, however, Revenues from Operations and PAT (excluding other income) has increased compared to previous year.

Our Transformative Journey of Growth

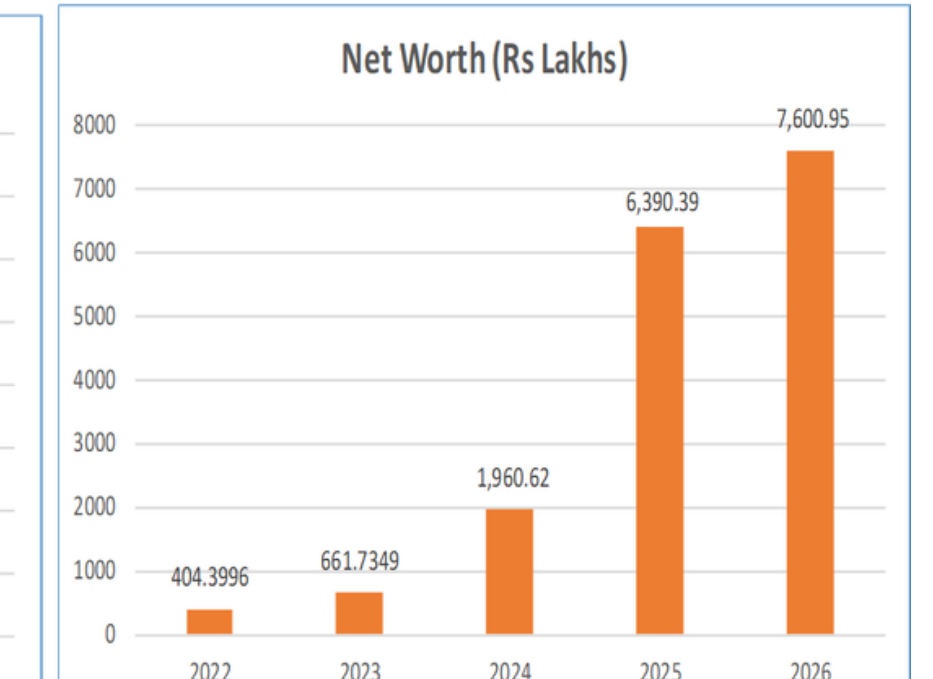
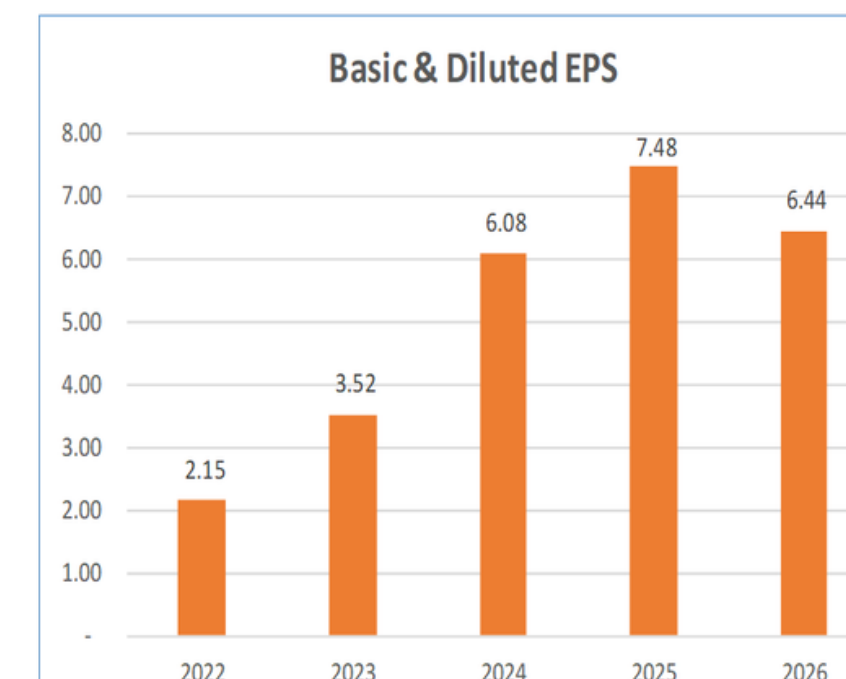
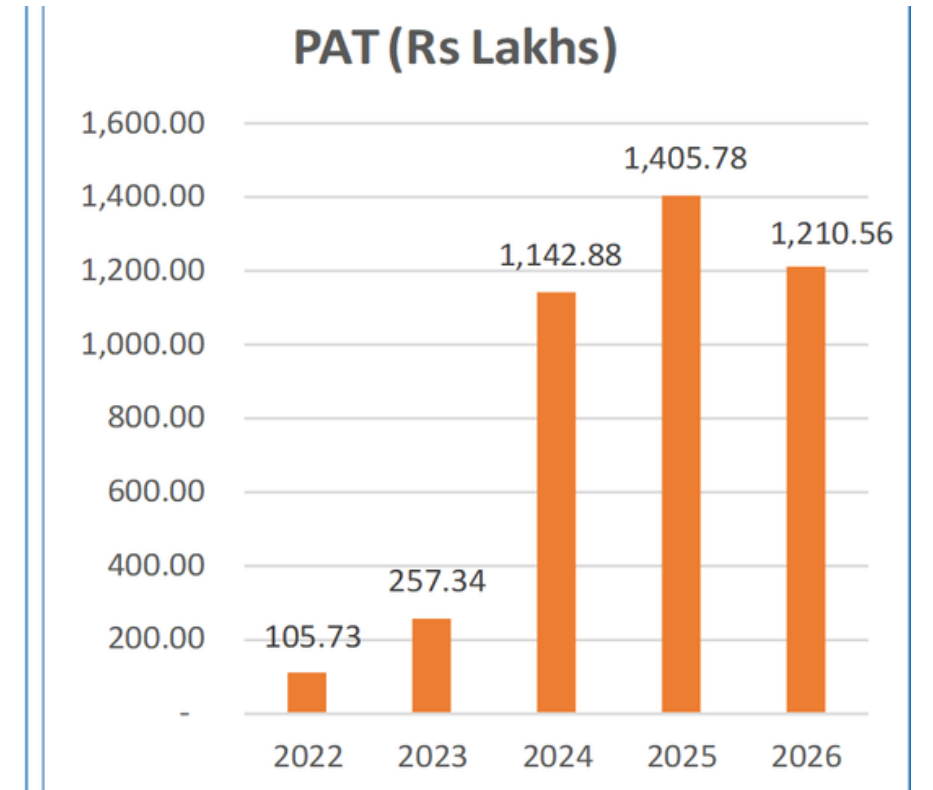
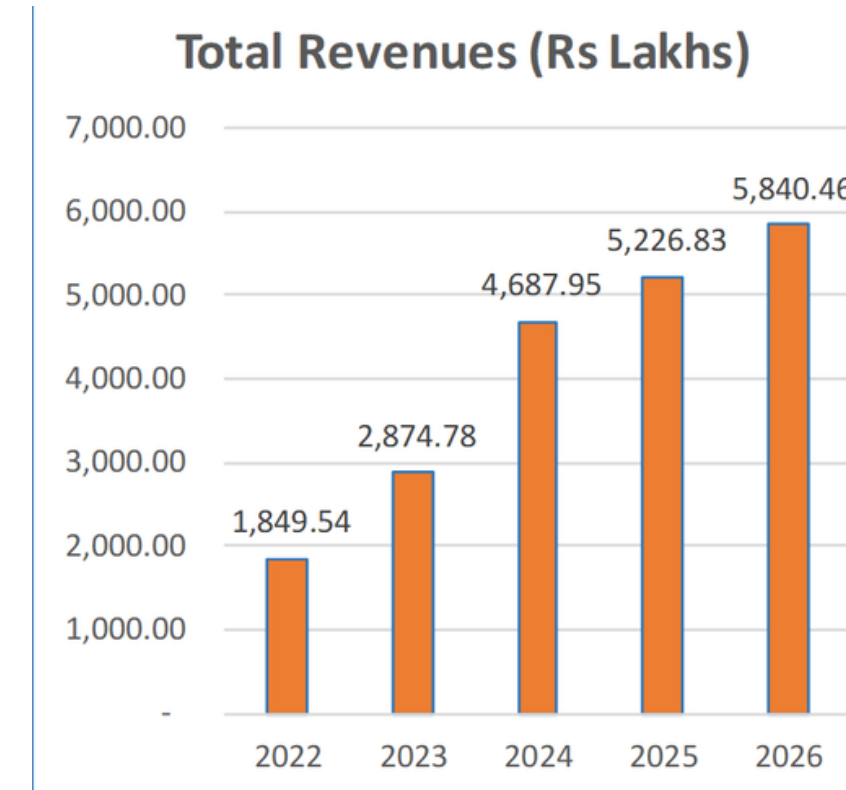
	2022	2023	2024	2025	2026
Total Revenues (Rs Lakhs)	1,849.54	2,874.78	4,687.95	5,226.83	5,840.46
PAT (Rs Lakhs)	105.73	257.34	1,142.88	1,405.78	1,210.56
EBITDA (Rs Lakhs)	405.72	1,660.09	1,660.09	1,992.97	1,963.28
EBITDA margin (%)	21.94%	57.75%	35.41%	38.13%	33.62%
PAT margin (%)	5.72%	8.95%	24.38%	26.90%	20.73%
Growth in Total Revenue (%)	83.04%	55.43%	63.07%	11.49%	11.74%
Growth in PAT (%)	51.68%	143.40%	344.12%	23.00%	-13.89%
Net Worth (Rs Lakhs)	404.3996	661.7349	1,960.62	6,390.39	7,600.95
Adjusted EPS*	2.15	3.52	6.08	7.48	6.44

*for fair comparison EPS calculated on present issued Share Capital

	2022	2023	2024	2025	2026
Area (Sq. Ft.)	21,520	21,520	21,520	21,520	121,520*
Capacity under use	60%	80%	100%	100%	50.63%

*The new factory with approx. 100,000 sq. ft. is partially operational

We are in process of making new Factory unit operational which will have total covered area of 100,000 sq. ft. (almost 5 times of existing unit) which became partially operational in July 2025 and is expected to be fully operational in FY2026-27. Our total manufacturing area shall be 121,520 sq. ft. (existing + new). There has been delay due to delay in receiving approvals from UPSIDA. Some approvals are still pending.





Mr. Manoj Kumar Gupta
Managing Director

1. Ongoing War opened New Frontiers for our business

The ongoing conflict involving Iran, the United States, and Israel has opened new frontiers for our business. We have developed blast resistant doors which we have supplied to Bhutan Defence (Gyalsung Infra), BPCL and Horiba Dorf Ketal - Hyderabad and we are seeing keen interest from other defence companies for ammunition / explosives storage facilities.

2. Capacity Expansion and Infrastructure Growth

To meet rising demand, we have expanded our production capabilities by acquiring a new 88,000 sq. ft. factory, with plans to further extend it to 100,000 sq. ft. in compliance with local regulations. The additional capacity became partially operational in July 2025 and is on track to be fully operational in this Financial Year (2026-27), ensuring enhanced production scalability.

While awareness and demand for noise control solutions are growing, the market lacks adequate retail-focused products. Recognizing this gap, our Company is developing innovative solutions to help consumers mitigate noise pollution in their homes.



Mr. Manoj Kumar Gupta
Managing Director

3. Innovation Through Collaboration

We are proud to announce our partnership with CKM Taiwan to develop advanced acoustic insulation products using Ultra Micro Perforated Aluminium which has very good sound absorbing properties. This initiative holds significant potential, and we look forward to introducing ground breaking solutions to the market. We have also collaborated with CSIR – NPL for Design and Development of Photovoltaic Noise Barrier Panel for Noise Control with Electricity Generation Applications.

4. Leadership Development

To ensure long-term success, we are proactively building a strong second line of management. This transition is essential to handling larger, more complex orders and sustaining our growth trajectory.

5. Our Commitment to Stakeholders

We remain dedicated to creating long-term value for all stakeholders and sincerely appreciate the continued trust and support from our partners, employees, and customers.

As we move forward, we are confident that these strategic initiatives will position us for sustained growth and innovation in the years ahead.

Growth Drivers

- Introducing Soundproof Windows & Doors
- Collaboration with IIT-Delhi to develop new products
- Collaboration with CKM Taiwan
- Collaboration with CSIR - National Physical Laboratory
- Introducing B2C Vertical
- Targeting Defence Industry
- Enhancing Capacities & Robust Order book



Catering to Defence Industry



Our Clients

- High demand from defence industry
 - High margin segment
 - This segment is a major contributor to total Revenues
 - We expect huge growth from this vertical.
-
- Providing specialized acoustic solutions like anechoic chambers, soundproof rooms, acoustic enclosures, and RF absorbers to DRDO labs, Hindustan Aeronautics Limited, Bharat Electronics, and Defence Research Institutes across India.
-
- These projects span key defense and research locations, including Hyderabad, Bangalore, Delhi, and Vishakhapatnam.



Introducing B2C Vertical

Envirotech Mute – Sound Proof Windows & Doors

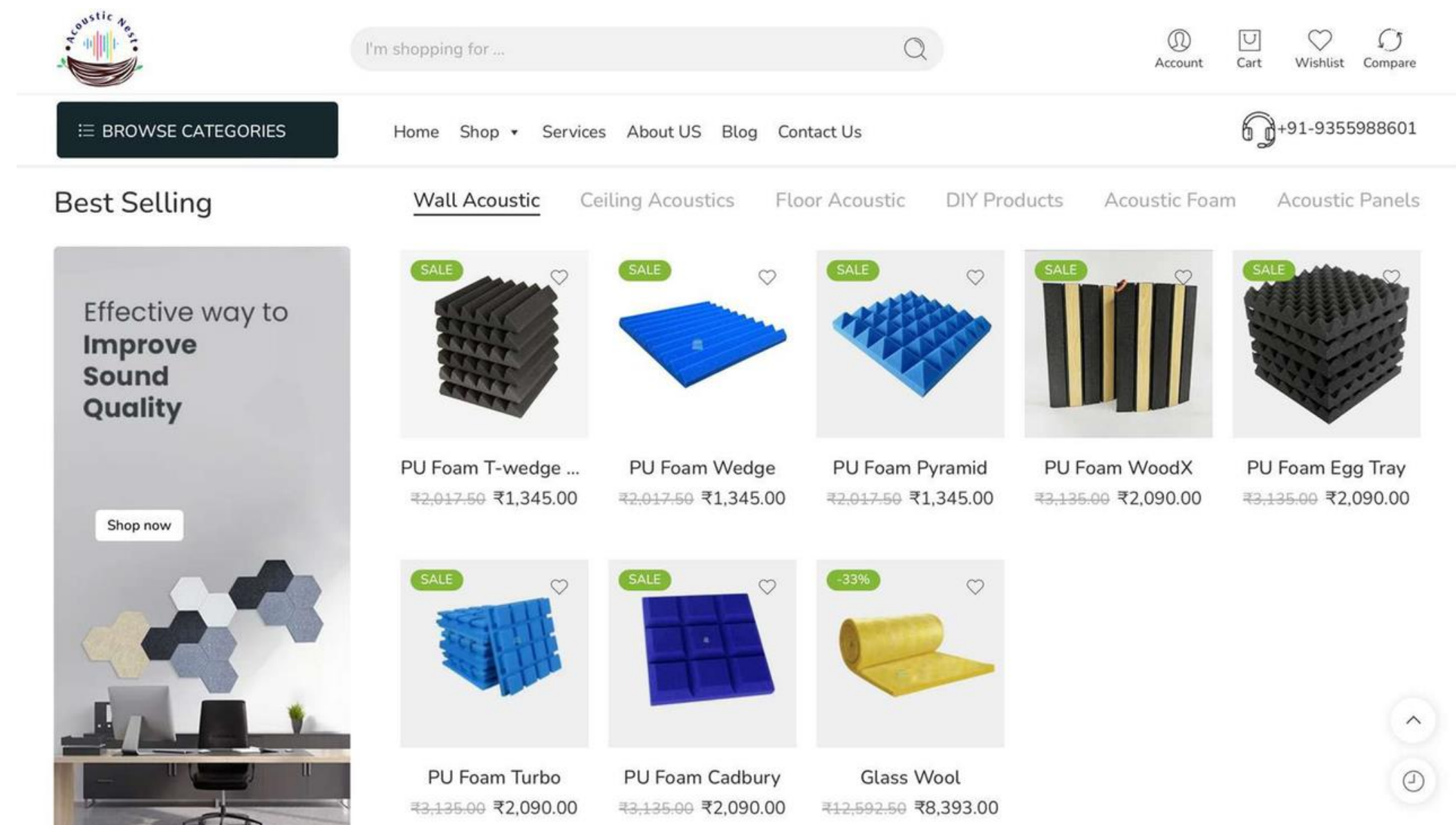
Envirotech Mute, is newly launched premium soundproof windows and doors, engineered to deliver unmatched acoustic performance and peace of mind.



www.EnvirotechMute.com



High demand for B2C products



The screenshot shows the Acoustics Nest website interface. At the top, there is a search bar with the text "I'm shopping for ..." and a magnifying glass icon. To the right of the search bar are icons for Account, Cart, Wishlist, and Compare. Below the search bar is a navigation menu with "Home", "Shop", "Services", "About US", "Blog", and "Contact Us". A "BROWSE CATEGORIES" button is also visible. The main content area is titled "Best Selling" and features a grid of acoustic products. Each product is displayed with an image, a "SALE" badge, a heart icon, and pricing information. The products include:

- PU Foam T-wedge ... (Price: ₹2,017.50 / ₹1,345.00)
- PU Foam Wedge (Price: ₹2,017.50 / ₹1,345.00)
- PU Foam Pyramid (Price: ₹2,017.50 / ₹1,345.00)
- PU Foam WoodX (Price: ₹3,135.00 / ₹2,090.00)
- PU Foam Egg Tray (Price: ₹3,135.00 / ₹2,090.00)
- PU Foam Turbo (Price: ₹3,135.00 / ₹2,090.00)
- PU Foam Cadbury (Price: ₹3,135.00 / ₹2,090.00)
- Glass Wool (Price: ₹12,592.50 / ₹8,393.00)

www.Acousticsnest.com

Collaboration with IIT-Delhi to Develop Acoustic Solutions Utilizing Waste

Envirotech® Systems Ltd, signed a Memorandum of Understanding (MoU) with the prestigious Indian Institute of Technology, Delhi (IIT-Delhi). This partnership aims to utilize the waste (agricultural, plastic, etc.) to revolutionize the acoustic solutions domain. This initiative not only aims to reduce environmental waste but also promotes sustainable manufacturing practices.

Key Highlights of the Collaboration:

- **Innovative Use of Waste Materials:** The newly developed solution will ensure durability, efficiency, and environmental sustainability.
- **Technology and Research:** IIT-Delhi will provide cutting-edge research and technical support, while Envirotech Systems Ltd will focus on manufacturing and market deployment.
- **Environmental Impact:** Expected to significantly reduce the environmental burden by repurposing the waste into valuable acoustic solutions, contributing to India's sustainability goals.



Collaboration with CKM Taiwan



Collaboration with CKM Taiwan

Envirotech® Systems Ltd, has signed an exclusive collaboration with CKM Taiwan for Perforated Aluminium which has very good sound absorbing properties. This can be used in various industries for noise absorption.



Collaboration with CSIR - National Physical Laboratory



Envirotech® Systems Ltd Partners with CSIR- National Physical Laboratory (CSIR-NPL)- "Design and Development of Photovoltaic Noise Barrier Panel for Noise Control with Electricity Generation Applications.

Envirotech® Systems Ltd, a trusted name in noise control solutions, is proud to announce a Memorandum of Understanding (MoU) with the prestigious CSIR- National Physical Laboratory (CSIR-NPL). This partnership "Design and Development of Photovoltaic Noise Barrier Panel for Noise Control with Electricity Generation Applications to revolutionize the acoustic solutions domain.

As part of this initiative, CSIR–National Physical Laboratory (CSIR-NPL) will provide scientific research support, performance evaluation, and technical validation. Envirotech Systems Limited will be responsible for manufacturing, system integration, commercialization, and large-scale deployment of the technology.



Enhancing Capacities

Unit 1 & 2

Collaboration with
CKM Taiwan

Utilisation:
~90-100%

Located in
Kasna, Greater
Noida

Unit 3

New Capacity added:
100,000Sq. Ft.

Partially Operational
in July 2025 & fully
operational expected
in FY 2026-27

Located in
Kasna, Greater
Noida



Robust Orderbook

**Order book as of 1st May 2026
is of Rs. 30+ crores**

- With new factory partially operational, the company is bidding for single large size orders of Rs 10 crores+
- The Company is in talks with its regular customers for large size orders
- Some large defence orders are expected soon.



Status update on New Manufacturing Facility





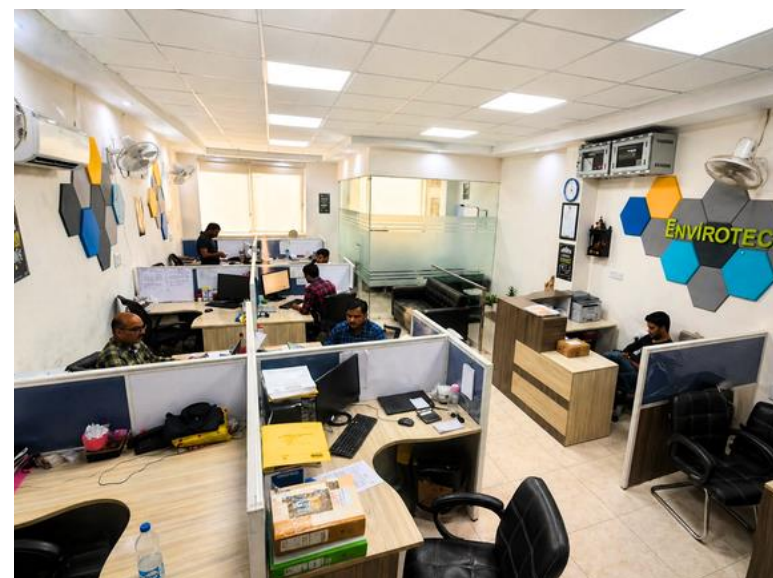
PLANT - III



PLANT - II



PLANT - I



CORPORATE OFFICE

Thank You

ENVIROTECH[®]
SYSTEMS LIMITED

www.EnvirotechLtd.com