



February 13, 2026

BSE Limited
National Stock Exchange of India Limited

Scrip Code –

BSE Limited: 544390
National Stock Exchange of India Limited: ENRIN

Sub.: Information pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir / Madam,

Pursuant to Regulation 30, Regulation 33 and other applicable regulations of the SEBI Listing Regulations, this is to inform you that, the Board of Directors of the Company, at its Meeting held today, i.e. Friday, February 13, 2026, *inter alia*, took the following decisions:

1. Approved the Unaudited Financial Results of the Company (with limited review) for the first quarter ended December 31, 2025 (copy enclosed).
2. Approved an investment of around Rs. 2,060 crore towards new power transformer factory. The details of the same as per Regulation 30 of the SEBI Listing Regulations read with the relevant SEBI circular(s), are enclosed in **Annexure A**.

Please also find enclosed a Press Release issued by the Company.

The Board Meeting commenced at 11.40 a.m. (IST) and concluded at 1.50 p.m. (IST).

Kindly take the same on record.

Yours faithfully,
For **Siemens Energy India Limited**

Vishal Tembe
Company Secretary

Encl.: As above

Siemens Energy India Limited

Registered Office: Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant Road, Worli, Mumbai – 400030; Corporate Identity Number: L28110MH2024PLC418770; Tel.: +91 22 6251 7000; E-mail: contact@siemens-energy-india.com; Website: www.siemens-energy-india.com

Capacity addition towards new power transformer factory, details of which are as under:

Particulars	Remarks
Existing capacity	Not applicable
Existing capacity utilization	Not applicable
Proposed capacity addition	Approx. 30,000 MVA
Period within which the proposed capacity is to be added	From FY 2030 to FY 2032 (Tentatively)
Investment required	Around Rs. 2,060 crore
Mode of financing	Internal accruals
Rationale	Domestic and global trend for energy transition and electrification has resulted in a very high and increasing demand for large power transformers.

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Price Waterhouse Chartered Accountants LLP

Review Report

To

The Board of Directors
Siemens Energy India Limited
Birla Aurora, Level 21, Plot No. 1080,
Dr. Annie Besant Road,
Worli, Mumbai,
Maharashtra, India, 400030

1. We have reviewed the Unaudited Financial Results of Siemens Energy India Limited (the "Company") for the quarter ended December 31, 2025, which are included in the accompanying Statement of Unaudited Financial Results for the quarter ended December 31, 2025 (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



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Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

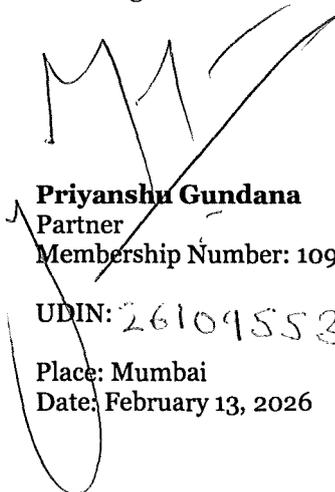
Price Waterhouse Chartered Accountants LLP

Emphasis of Matter

5. We draw attention to Note 1 to the Statement regarding the Scheme of Arrangement (the "Scheme") between the Company, Siemens Limited and their respective shareholders and creditors, for transfer of the Energy business from Siemens Limited to the Company, as approved by the National Company Law Tribunal (NCLT) vide its Order dated March 25, 2025, which has been given effect to in the Statement from the date of incorporation of the Company (i.e., February 07, 2024) in accordance with "Appendix C - Business combinations of entities under common control" to Ind AS 103 "Business Combinations", as prescribed in the Scheme. Accordingly, the financial information for the quarter ended December 31, 2024 have been restated by the Management, which, however, has not been audited or reviewed by us.

Our conclusion is not modified in respect of this matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016



Priyanshu Gundana
Partner
Membership Number: 109553

UDIN: 26109553LE0JQ17528

Place: Mumbai
Date: February 13, 2026

Statement of Unaudited Financial Results for the quarter ended 31 December 2025

(Rs. in million)

Sr. No	Particulars	Quarter ended			Year ended	
		31 December	30 September	31 December	30 September	
		2025 (Unaudited)	2025 (Refer Note 8)	2024 (Refer Note 1(c))	2025 (Audited)	
	Income					
1	Revenue from operations	19,109	26,457	15,169		78,267
2	Other income	493	368	16		1,053
3	Total income (1+2)	19,602	26,825	15,185		79,320
	Expenses					
a)	Cost of materials consumed	3,779	4,896	2,357		16,808
b)	Purchases of stock-in-trade	1,177	1,221	1,490		4,510
c)	Changes in inventories of finished goods, work-in-progress and stock-in-trade	(282)	(179)	1,000		490
d)	Project costs and other direct costs	6,004	11,098	2,549		23,813
e)	Employee benefits expense	2,517	3,074	2,112		9,854
f)	Finance costs	74	63	44		282
g)	Depreciation and amortisation expense	323	314	207		1,030
h)	Other expenses (refer note 4)	1,306	1,554	2,308		7,658
	Total expenses	14,898	22,041	12,067		64,445
5	Profit before exceptional items and tax (3-4)	4,704	4,784	3,118		14,875
6	Exceptional item (refer note 7)	519	-	-		-
7	Profit before tax (5-6)	4,185	4,784	3,118		14,875
	Tax expense					
a)	Current tax	1,079	1,186	813		4,100
b)	Deferred tax expense / (credit)	(23)	2	(12)		(226)
	Total tax expense	1,056	1,188	801		3,874
9	Profit for the period / year (7-8)	3,129	3,596	2,317		11,001
	Other comprehensive income					
a)	Items that will not be reclassified to profit or loss					
	Re-measurement gains / (losses) on defined benefit plans, net	34	72	23		(47)
	Income tax impact	(8)	(18)	(6)		12
b)	Items that will be reclassified to profit or loss					
	Fair value changes on derivatives designated as cash flow hedge, net	(202)	(691)	423		(970)
	Income tax impact	51	174	(107)		244
	Total other comprehensive income / (loss) for the period / year, net of tax	(125)	(463)	333		(761)
11	Total comprehensive income for the period / year [Comprising of profit and other comprehensive income / (loss) for the period / year] (9+10)	3,004	3,133	2,650		10,240
12	Paid-up equity share capital (Face Value of equity shares : Rs. 2 each fully paid up)	712	712	*		712
	Shares pending issuance (refer note 3)	-	-	712		-
13	Other Equity					43,101
14	Earnings Per Share (EPS) of Rs. 2 each (in Rupees) **					
	- Basic and diluted EPS	8.79	10.10	6.51		30.89

*denotes less than a million

** not annualised for the period



Notes:

- 1 a) The Scheme of Arrangement between the Company and Siemens Limited and their respective shareholders and creditors, was approved by the Board of Directors of the Company and Siemens Limited on 14 May 2024, at their respective meetings, providing for the demerger of Siemens Limited's Energy Business to the Company in compliance with Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 (the "Scheme").
b) During the quarter ended 31 March 2025, the Scheme has been approved by the Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") vide its Order dated 25 March 2025. The Scheme was made effective on 25 March 2025; in terms of the Scheme, the Appointed Date of the Scheme is 01 March 2025.
c) The corresponding figures of the Company for the quarter ended 31 December 2024 included in the Statement of Unaudited Financial Results ("Corresponding financial information"), have neither been subject to limited review nor have been audited.
d) Corresponding financial information has been prepared after giving the effect of the Scheme, which requires the accounting treatment to be carried out as prescribed under applicable accounting standards as common control transactions in accordance with the requirements of Appendix C to Ind AS 103, Business Combinations. As the Company and Siemens Limited were under common control from the date of incorporation i.e. 07 February 2024, the corresponding financial information has been disclosed considering financial information pertaining to Siemens Limited's Energy Business. The reserves transferred from Siemens Limited to the Company are recorded and disclosed in the same form as it was disclosed in the financial statements of Siemens Limited.
- 2 On 25 March 2025, the Board of Directors of the Company and Siemens Limited, took on record the sanction of the Scheme by the NCLT and mutually fixed the record date as 07 April 2025 for the purpose of determining the shareholders of Siemens Limited who shall be entitled to receive the equity shares of the Company.
- 3 In terms of the Scheme and in consideration thereof, the Company had to issue and allot equity shares on a proportionate basis to the shareholders of Siemens Limited whose names were recorded in the register of members and records of the depository as shareholders of Siemens Limited as on the record date i.e. 07 April 2025, in the ratio of 1 (One) fully paid-up equity share of the Company having face value of Rs. 2 (Rupees Two) each for every 1 (One) fully paid-up equity share of Rs. 2 (Rupees Two) each held in Siemens Limited, which has been disclosed as shares pending issuance with a corresponding debit to capital reserve in the Statement of Unaudited Financial Results.
- 4 During the year ended 30 September 2025, pursuant to the Scheme and applicable laws of India, stamp duty, transfer fees and other registration charges are payable by the Company on the transfer of the title of immovable properties / leasehold land from Siemens Limited to the Company. Accordingly, the Company had recorded a provision of Rs. 546 million towards these expenses.
- 5 On 14 April 2025, the Company has allotted 356,120,505 equity shares having face value of Rs. 2 (Rupees Two) each to the shareholders of Siemens Limited as on the record date, pursuant to the Scheme. Further, upon the aforesaid allotment of equity shares by the Company, the entire pre-Scheme paid-up share capital of the Company of Rs.100,000 consisting of 50,000 equity shares having face value of Rs. 2 (Rupees Two) each held by Siemens Limited stands cancelled and reduced, without any consideration, as an integral part of the Scheme.
- 6 The equity shares of the Company were listed on BSE Limited and the National Stock Exchange of India Limited on 19 June 2025.
- 7 On November 21, 2025, the Government of India has consolidated multiple existing labour legislations into a unified framework comprising four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws, collectively referred to as the 'New Labour Codes'. In accordance with Ind AS 19 'Employee Benefits', changes to employee benefit plans arising from legislative amendments are treated as plan amendments, requiring immediate recognition of past service cost in the Statement of Profit and Loss. The Company has assessed and disclosed the incremental impact of these changes on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India.

The implementation of new Labour Codes has resulted in an incremental impact of Rs. 353 million and Rs. 166 million on the provision for gratuity and compensated absences, respectively, which is due to the changes in the wage definition. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional Items" in the Statement of Unaudited Financial Results for the quarter ended 31 December 2025.

The Company continues to monitor the finalization of Central / State Rules and clarifications from the Government on other aspects of the Labour Code and would provide appropriate accounting effect on the basis of such developments as necessary.
- 8 The figures for the quarter ended 30 September 2025 are the balancing figure between audited figure in respect of the full financial year and the unaudited nine months figures reported by the Company.
- 9 The above Unaudited Financial Results were reviewed and approved by the Audit Committee and Board of Directors at their meetings held on 13 February 2026.

For Siemens Energy India Limited


Guilherme Vieira De Mendonca
Managing Director and
Chief Executive Officer
DIN: 09806385

Place : Mumbai
Date : 13 February 2026



Press release

Mumbai, February 13, 2026

Siemens Energy India Limited announces strong Q1 FY26 results; announces INR 2,060 crore for 30,000 MVA expansion of its large power transformer capacity, which should come in operation between 2030 and 2032

- Revenue up 26% to INR 1,911 crore
- Profit after tax up 34.9% to INR 313 crore
- Order backlog up 37.6% to INR 17,599 crore

Financial Summary

Particulars (INR crore, unless otherwise stated)	Quarter ended		
	December 25	December 24	Change (%)
New Orders	3,343	3,225	3.7%
Revenue from Operations	1,911	1,517	26.0%
Profit from Operations	429	315	36.2%
Profit from Operations (%)	22.4%	20.7%	
Profit after Tax	313	232	34.9%
EPS (INR per share)	8.79	6.51	

Q1 FY26 profit from operations margin excluding forex and commodity gains was 18.8%, compared to 16.8% in the previous quarter excluding the favorable one-time impact, forex and commodity losses in Q1 FY25. Additionally, the Profit after Tax was impacted by a one-off cost of INR 52 crore on account of implementation of the New Labour Codes announced by the Government on November 21, 2025.

Capex Update

The Company's Board of Directors has approved an investment of INR 2,060 crore towards the expansion of its large power transformer capacity in approximately 30,000 MVA. This new capacity is fully aligned with Make in India strategy and the fast expansion of India's power sector. The operations are expected to start between 2030 and 2032 (estimated).

Commenting on the Q1 FY26 results, **Guilherme Mendonca**, Managing Director and Chief Executive Officer, Siemens Energy India Limited (SEIL), said: *“Our Q1 FY26 results reflect a continuous strong energy market, offering SEIL attractive growth opportunities across its entire generation and transmission portfolio. Excellent backlog execution led to an outstanding performance in the quarter. With the large power transformer capacity expansion, SEIL is fully committed with the Government of India’s Make in India strategy, strengthening the local supply chain for a Viksit Bharat.”*

Contact for journalists:

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Siemens Energy India Limited (SEIL) is focused on supporting customers in transitioning to a more sustainable world. SEIL has solutions across the entire energy value chain – from power and heat generation, transmission to storage through a portfolio that includes conventional and renewable energy technology such as gas and steam turbines, hybrid power plants operated with hydrogen as well as power generators and transformers. More information is available at www.siemens-energy-india.com

Forward-looking statements: “This document contains forward-looking statements based on beliefs of SEIL's management. The words 'anticipate', 'believe', 'estimate', 'forecast', 'expect', 'intend', 'plan', 'should', and 'project' are used to identify forward looking statements. Such statements reflect the company's current views with respect to the future events and are subject to risks and uncertainties. Many factors could cause the actual result to be materially different, including, amongst others, changes in the general economic and business conditions, changes in currency exchange rates and interest rates, introduction of competing products, lack of acceptance of new products or services, and changes in business strategy. Actual results may vary materially from those projected here. SEIL does not intend to assume any obligation to update these forward-looking statements.”