



Siemens Energy Holding B.V. & Siemens Energy Investment B.V.,
Lange Kleiweg 40, 2288 GK Rijswijk, Netherlands

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
E-mail: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 3rd Floor
Plot No.3-1"G" Block, I.F.B. Centre,
Bandra-Kurla-Complex, Bandra (East)
Mumbai 400051
Email: takeover@nse.co.in

The Company Secretary
Siemens Energy India Limited
Birla Aurora, Level 21, Plot No. 1080, Dr. Annie Besant
Road, Worli, Mumbai, Maharashtra, 400030
E-mail: vishal.tembe@siemens-energy-india.com

Date 2025-12-16

Disclosure in terms of Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations")

Siemens Energy India Limited ("**Target Company**") is a public listed company. This is to inform you that Siemens Energy Holding B.V. ("**Acquirer 1**") and Siemens Energy Investment B.V. ("**Acquirer 2**") have acquired an aggregate of 17,806,025 equity shares of the Target Company (representing ~5.00% of the equity share capital of the Target Company) from Siemens Aktiengesellschaft, Germany ("**Seller 1**") and Siemens Metals Technologies Vermögensverwaltungs GmbH ("**Seller 2**"). Acquirer 1, Acquirer 2 Seller 1 and Seller 2 are promoters/members of the promoter group of the Target Company.

In this regard, please find enclosed the requisite disclosure under Regulation 29(2) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

Siemens Energy Holding B.V.
Managing Board: Simon Krotter, Maarten de Jong, Simone Davina
Commercial Register No. 75347679; VAT No. NL 860247326B01; Deutsche Bank
AG Amsterdam, IBAN/BIC: NL56DEUT0265258782 / DEUTNL2A

Lange Kleiweg 40
2288 GK Rijswijk
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siemens-energy.com

Siemens Energy Investment B.V.
Managing Board: Edwin Verspuij, Maarten de Jong
Commercial Register No. 96379294; VAT No. NL 867585560B01; Deutsche Bank
AG Amsterdam, IBAN/BIC: NL60DEUT0265001563 / DEUTNL2A

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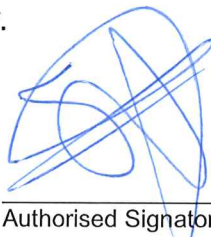
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For and on behalf of **Siemens Energy Holding B.V.**



Authorised Signatory

Name: A.C. de Jong
Designation: General Proxy Holder



Authorised Signatory

Name: S.A.M. Yzermans
Designation: General Proxyholder

For and on behalf of **Siemens Energy Investment B.V.**



Authorised Signatory

Name: A.C. de Jong
Designation: General Proxy Holder



Authorised Signatory

Name: S.A.M. Yzermans
Designation: General Proxyholder

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Siemens Energy India Limited (" Target Company ")		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Siemens Energy Holding B.V. (" Acquirer 1 ") Siemens Energy Investment B.V. (" Acquirer 2 ") Siemens Energy Holdco B.V. (" SE Holdco ") Siemens International Holding B.V. (" SIH ") Siemens Aktiengesellschaft, Germany (" Seller 1 ") Siemens Metals Technologies Vermögensverwaltungs GmbH (" Seller 2 ")		
3.	Whether the acquirer belongs to Promoter/ Promoter group	Seller 1 and Acquirer 1 are promoters of the Target Company. Seller 2 is a member of the promoter group of the Target Company. Acquirer 2, being a wholly owned subsidiary of Acquirer 1, is deemed to be a member of the promoter group of the Target Company. Pursuant to the transaction, Acquirer 2 will be disclosed as a member of the promoter group of the Target Company along with the other promoters/ promoter group of the Target Company.		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5.	Details of the acquisition/-disposal as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC(**)
(i)	Before the acquisition under consideration, holding of:			
	a) Shares carrying voting rights			
	Acquirer 1	3,561,203	1.00%	1.00%
	Acquirer 2	Nil	Nil	Nil
	SE Holdco	17,806,013	5.00%	5.00%
	SIH	169,882,943	47.70%	47.70%
	Seller 1	64,101,646	18.00%	18.00%
	Seller 2	11,738,108	3.30%	3.30%
	b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
	c) Voting rights (VR) otherwise than by shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
(ii)	Details of acquisition/-sale			
	a) Shares carrying voting rights acquired/ sold			
	Acquirer 1	17,805,925	5.00% ^(#)	5.00% ^(#)
	Acquirer 2	100	Negligible	Negligible
	b) VRs acquired/ sold otherwise than by shares	-	-	-

	c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
	d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
	e) Total (a+b+c+d)	17,806,025	5.00%^(##)	5.00%^(##)
(iii)	After the acquisition/sale, holding of:			
	a) Shares carrying voting rights			
	Acquirer 1	21,367,128	6.00%	6.00%
	Acquirer 2	100	Negligible	Negligible
	SE Holdco	17,806,013	5.00%	5.00%
	SIH	169,882,943	47.70%	47.70%
	Seller 1	58,033,729	16.30%	16.30%
	Seller 2	Nil	Nil	Nil
	b) Shares encumbered with the acquirer	-	-	-
	c) VRs otherwise than by shares	-	-	-
	d) Warrants/ convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
	e) Total (a+b+c+d)	267,089,913	75.00%	75.00%
6.	Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment / inter-se transfer etc.)	Inter-se transfer between promoters/ members of the promoter group through an off-market transaction.		
7.	Date of acquisition /sale of shares/ VR-or date of receipt of intimation of allotment of shares, whichever is applicable	16 December 2025		
8.	Equity share capital /total voting capital of the TC before the said acquisition/ sale	356,120,505 Equity Shares of INR 2 each		
9.	Equity share capital/total voting capital of the TC after the said acquisition/ sale	356,120,505 Equity Shares of INR 2 each		
10.	Total diluted share/voting capital of the TC after the said acquisition.	356,120,505 Equity Shares of INR 2 each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) 17,805,925 equity shares represent 4.99997185% of the equity share capital of the Target Company and the same has been rounded up to 5.00%.

(##) 17,806,025 equity shares represent 4.99999993% of the equity share capital of the Target Company and the same has been rounded up to 5.00%.

For and on behalf of **Siemens Energy Holding B.V.**



Authorised Signatory

Name: *A.C. de Jong*
Designation: *General Proxy Holder*
Date: 16 December 2025
Place: *Rijswijk*



Authorised Signatory

Name: *SAM Yzermans*
Designation: *General Proxyholder*
Date: 16 December 2025
Place: *Rijswijk*

For and on behalf of **Siemens Energy Investment B.V.**



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Name: *A.C. de Jong*
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