

सं.सचिव /No. Secy/906/9/10

30.10.2026

The BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai – 400 023 Scrip Code-532178	The National Stock Exchange of India Limited Exchange Plaza, 5th Floor Bandra Kurla Complex Bandra (East), Mumbai-400051 Symbol-ENGINERSIN
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विषय: सेबी (लिस्टिंग दायित्वों और प्रकटीकरण आवश्यकताओं) विनियम, 2015 प्रावधानों के अनुसार निम्नलिखित के बारे में सूचना:

Sub: Information/Intimations pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 regarding:

- 1. Approval of Unaudited Standalone and Consolidated Financial Results for the quarter and half year ended on 30th September, 2026 alongwith Limited Review Report**
- 2. Declaration of First Interim Dividend for FY 2026-27**

प्रिय महोदय/महोदया

Dear Sir/Madam,

Pursuant to the relevant provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform the following:

- The Board of Directors of Engineers India Limited, in its meeting held on Friday, the 30th October, 2026 has, inter-alia, (i) approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended on 30th September, 2026, a copy of which is enclosed and (ii) declared First Interim Dividend of ₹ 1.5/- per share (on the face value of ₹ 5/- each) of the Company for the financial year 2026-27.
- As informed earlier vide our letter dated 22.10.2026, the Record date for First Interim Dividend 2026-27 is Thursday, 5th November, 2026. The First Interim Dividend for the financial year 2026-27 on the equity shares of the Company shall be payable within 30 days .
- The Reports on Limited Review of the financial results for the quarter and half year ended on 30th September, 2026 are also enclosed herewith.

The above said meeting of Board of Directors commenced at 11:15 a.m. and concluded at 03:40 p.m.

आपसे उपरोक्त को रिकॉर्ड में लेने का अनुरोध करते हैं।

You are requested to kindly take the above on record.

भवदीय/Very truly yours,
कर्त इंजीनियर्स इंडिया लिमिटेड
For Engineers India Limited

**SUVEND
U KUMAR
PADHI**

Digitally signed by SUVENDU KUMAR PADHI
DN: c=IN, st=Delhi,
2.5.4.20-0a0778742da2ad162166ed4e27734
d8040d55074880a0c69a9d679f34b12,
postalCode=110070, street=CO Late Puma
Kumar Padhi Flat NoB018 SectorD PocketB
Vasant Kunj,
pseudoDn=c=IN, o=Engineers India Limited,
ou=SEBI, ou=SEBI, ou=SEBI, ou=SEBI,
serialNumber=157672c33d6ac1f00a999
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Date: 2026.10.30 15:40:45 +05'30'

संलग्नक: यथोक्त/Encl: As above

एस. के. पादी/ S.K. Padhi
कंपनी सचिव एवं अनुपालन अधिकारी/
Company Secretary & Compliance officer

Independent Auditor's Limited Review Report on Unaudited Standalone Financial Results of Engineers India Limited for the Quarter and Half-Year, ended 30th September, 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To

The Board of Directors,
Engineers India Limited
New Delhi

Introduction

We have reviewed the accompanying statement of unaudited standalone financial results of Engineers India Limited ('The Company') for the Quarter and Half-Year, ended 30th September, 2026, ('the statement') being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended ('the regulations').

This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS-34), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.



Scope of Review

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to Note 4 of the Financial Statement, regarding the claim of Rs.40,960.75 lakhs made against the Company pending with Hon'ble Supreme Court and contingency related to the pending litigation on the said matter. Our conclusion on the Statement is not modified in respect of this matter.

Other matter:

We draw attention to the following:

- (i) The statement includes comparative figures for the quarter ending 30th June, 2026 and corresponding Quarter and Half-Year ended, 30th September, 2025 reviewed by the predecessor auditor of the company who had expressed an unmodified conclusion vide the reports dated 13th August, 2026 and 14th November, 2025 respectively on such Standalone financial results.



The statement also includes figures for the year ended 31st March, 2026 audited by the predecessor auditor of the company who had expressed an unmodified opinion vide the report dated 21st May, 2026 on such Standalone financial results.

Our conclusion on statement is not modified in respect of the above matter.



Date : 30th October, 2026
Place : New Delhi

For SCV & Co. LLP

Chartered Accountants

FRN: 000235N/N500089

Abhinav Khosla
Abhinav Khosla

Partner

Membership No. 087010

UDIN 26087010BEYBRA2156

ENGINEERS INDIA LIMITED



CIN: L74899DL1965GOI004352

Regd. Office : Engineers India Bhavan, 1, Bhikaiji Cama Place, New Delhi-110066

Website: www.engineersindia.com ; e-mail: eilmbd@eil.co.in ; Telephone: 011- 26762011 ; Fax: 011- 26178210

STATEMENT OF STANDALONE UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2026
(₹ in lakhs)

S. No.	PARTICULARS	STANDALONE					
		QUARTER ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue From Operations	80,236.08	80,086.79	90,040.35	1,60,322.87	1,75,755.10	3,84,985.34
2	Other Income	7,698.62	3,708.08	4,783.67	11,408.68	8,280.05	20,900.74
3	Total Income (1+2)	87,934.70	83,794.85	94,824.02	1,71,731.55	1,84,035.15	4,05,886.08
	Expenses						
	Technical assistance/ sub-contracts	19,061.69	23,913.22	33,094.71	42,974.91	69,468.38	1,37,331.55
	Construction materials and equipments	6,995.45	8,397.22	14,766.22	15,392.67	22,592.12	42,854.08
	Employee benefits expenses	27,549.37	25,882.42	26,056.55	53,431.79	50,549.75	1,04,016.68
	Finance costs	49.97	44.86	50.24	94.63	105.01	210.75
	Depreciation and amortisation expense	989.67	964.02	989.62	1,953.69	2,020.88	4,153.56
	Other expenses	10,343.00	10,057.71	4,908.81	20,400.71	14,943.83	34,169.18
4	Total expenses	64,989.15	69,259.25	79,866.15	1,34,248.40	1,59,700.97	3,22,535.80
5	Profit/ (Loss) before exceptional items and tax (3-4)	22,945.55	14,535.60	14,957.87	37,483.15	24,334.18	83,350.28
6	Exceptional Items	-	-	-	-	-	-
7	Profit before tax (5 -6)	22,945.55	14,535.60	14,957.87	37,483.15	24,334.18	83,350.28
8	Tax expense:						
	(1) Current tax						
	- For the period	5,925.94	4,785.29	3,562.40	10,691.23	7,218.74	20,074.51
	- For earlier years Tax adjustments (net)	-	-	0.31	-	0.31	0.31
	(2) Deferred tax	(955.42)	(1,089.17)	(95.60)	(2,044.59)	(1,383.68)	(598.64)
9	Profit for the period from continuing operations (7-8)	17,975.03	10,859.48	11,490.76	28,834.51	18,498.81	63,874.10
10	Profit/ (Loss) from discontinued operations (After Tax)	-	-	-	-	-	-
11	Profit for the period (9 + 10)	17,975.03	10,859.48	11,490.76	28,834.51	18,498.81	63,874.10
	Other Comprehensive Income						
	Items that will not be reclassified to profit and loss						
	Re-measurement gains/(losses) on defined benefit plans	(1,304.00)	(1,288.00)	(24.42)	(2,592.00)	(213.35)	(1,272.60)
	Income tax effect thereon that will not be reclassified to profit and loss	328.19	324.16	6.15	652.35	53.70	320.29
	Net gain / (loss) on Equity Shares carried at fair value through OCI	-	-	-	-	-	5,122.88
	Income tax effect thereon that will not be reclassified to profit and loss	-	-	-	-	-	(732.57)
	Sub-total	(975.81)	(963.84)	(18.27)	(1,939.65)	(159.65)	3,438.00
13	Items that will be reclassified to profit and loss						
	Exchange differences on translation of foreign operations	(24.05)	79.58	235.70	55.53	165.99	384.71
	Income tax relating to items that will be reclassified to profit and loss	6.05	(20.03)	(59.32)	(13.98)	(41.78)	(96.82)
	Sub-total	(18.00)	59.55	176.38	41.55	124.21	287.89
14	Other Comprehensive Income for the period (12+13)	(993.81)	(904.29)	158.11	(1,898.10)	(35.44)	3,725.89
15	Total Comprehensive Income for the period (11 +14)	16,981.22	9,955.19	11,648.87	26,936.41	18,463.37	67,599.99
16	Paid up Equity Share Capital (Face Value of ₹ 5 per Share)	28,102.13	28,102.13	28,102.13	28,102.13	28,102.13	28,102.13
17	Other Equity	-	-	-	-	-	2,79,209.97
18	Earnings per equity share (Face value ₹ 5 per share)						
	(for continuing and discontinued operations)						
	Basic (₹)	3.20	1.93	2.04	5.13	3.29	11.36
	Diluted (₹)	3.20	1.93	2.04	5.13	3.29	11.36

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 30th Oct, 2026.
- These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The Auditors of the Company have carried out "Limited Review" of the above financial results for the quarter and half year ended 30th September, 2026 and have expressed an unmodified conclusion.
- The Company terminated a contract in April 2016, following the investigating agency's findings that the contractor had submitted a bogus qualifying certificate. The matter has been disclosed in the Financial Statements since FY 2015-16. The project was completed at the contractor's risk and cost in terms of contractual provision. The Contractor went into arbitration and filed claim of ₹40,960.75 lakh before the Arbitrator, the Company filed a counterclaim of ₹12,907.15 lakh and an application to implead the Contractor's parent company. Arbitration proceedings were stayed sine die following the initiation of insolvency proceedings by third party creditor against the Contractor and EIL filed its claims with IRP. Hon'ble Supreme Court stayed the Resolution Proceedings. The Company has approached Arbitral Tribunal and NCLT for revival of its counter claims wherein Company has been directed to approach the appropriate forum and accordingly Company filed an impleadment application before the Hon'ble Supreme Court. The management does not consider any possible obligation on this account requiring future probable outflow of resources of the company. Moreover all the actual amount payable to the contractor's are the part of reimbursable cost as per contractual term between EIL and Client.
- The company has paid final dividend of ₹ 2.50/- per share (face value of ₹ 5/- each) for the financial year 2025-26 on 9th Oct, 2026 pursuant to approval of shareholders in Annual General Meeting held on 18th Sept 2026.
- The Board of Directors have declared an interim dividend of ₹ 1.50 per share (face value of ₹ 5/- each) for the financial year 2026-27 in their meeting held on 30th October 2026 .

By Order of the Board
For Engineers India Limited

(Sanjay Jindal)
Director (Finance) & Whole-time Director
DIN: 09223617

Place : New Delhi
Dated : 30th Oct, 2026



ENGINEERS INDIA LIMITED



CIN: L74899DL1965GOI004352

Regd. Office : Engineers India Bhavan, 1, Bhikaiji Cama Place, New Delhi-110066

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STATEMENT OF STANDALONE UN-AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2026

(₹ In Lakhs)

PARTICULARS	STANDALONE					
	QUARTER ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
	30-Sept-2026	30-Jun-2026	30-Sept-2025	30-Sep-2026	30-Sep-2025	31-Mar-2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Consultancy & Engineering Projects	59,438.93	49,901.03	41,129.73	1,09,339.96	81,942.50	1,78,204.65
Turnkey Projects	20,797.15	30,185.76	48,910.62	50,982.91	93,812.60	2,06,780.69
Total	80,236.08	80,086.79	90,040.35	1,60,322.87	1,75,755.10	3,84,985.34
Segment Profit from operations						
Consultancy & Engineering Projects	18,363.39	11,966.08	11,641.34	30,329.47	18,463.02	42,366.62
Turnkey Projects	900.44	2,266.49	2,434.45	3,166.93	4,931.54	35,609.83
Total (a)	19,263.83	14,232.57	14,075.79	33,496.40	23,394.56	77,976.45
Interest	49.97	44.66	50.24	94.63	105.01	210.75
Other un- allocable expenditure	3,966.93	3,360.37	3,851.35	7,327.30	7,235.42	15,316.16
Total (b)	4,016.90	3,405.03	3,901.59	7,421.93	7,340.43	15,526.91
Other Income (c)	7,698.62	3,708.06	4,783.67	11,406.68	8,280.05	20,900.74
Profit Before Tax (a-b+c)	22,945.55	14,535.60	14,957.87	37,481.15	24,334.18	83,350.28
Capital Employed *	3,17,197.45	3,14,267.29	2,69,226.54	3,17,197.45	2,69,226.54	3,04,312.10

* Property, Plant & Equipment and other assets used in the Company's business or segment liabilities contracted have not been identified to any of the reportable segments, as these assets and support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made and capital employed has been presented.

In Turnkey Projects of the company, margins do not accrue uniformly during the year. Hence, the financial performance of the segments can be discerned only on the basis of the figures for the full year.

The Company has reported segment information as per Ind AS 108 "Operating Segment". The Company has identified two operating segments i.e. Consultancy & Engineering Projects and Turnkey Projects.

By Order of the Board
For Engineers India Limited

(Sanjay Jindal)
Director (Finance) & Whole-time Director
DIN: 09223617

Place : New Delhi
Dated : 30th Oct, 2026



ENGINEERS INDIA LIMITED



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STATEMENT OF STANDALONE ASSETS AND LIABILITIES

(₹ in lakhs)

PARTICULARS	STANDALONE	
	AS AT	AS AT
	30-Sept-2026	31-Mar-2026
	Unaudited	Audited
I Assets		
Non-Current Assets		
(a) Property, Plant and Equipment	26,408.93	26,988.84
(b) Right-of-Use Assets	2,209.00	2,535.73
(c) Capital work-in-progress	4,659.13	3,084.42
(d) Investment Property	3,558.31	3,641.23
(e) Other Intangibles Assets	825.54	424.52
(f) Intangible Assets under development	-	-
(g) Financial Assets		
(i) Investments	1,51,652.83	1,51,652.83
(ii) Loans	12,055.23	12,563.23
(iii) Other Financial Assets	179.96	181.35
(h) Deferred Tax Assets (net)	35,723.03	32,882.66
(i) Non-Current Tax Assets (net)	-	329.89
(j) Other Non-Current Assets	3,370.66	3,182.55
	2,40,642.62	2,37,467.25
Current Assets		
(a) Inventories	89.48	52.07
(b) Financial Assets		
(i) Investments	12,067.21	8,346.51
(ii) Trade receivables	50,580.73	45,157.85
(iii) Cash and cash equivalents	11,733.89	8,506.62
(iv) Bank Balances other than Cash and cash equivalents	1,78,790.21	1,19,512.53
(v) Loans	2,770.09	2,821.62
(vi) Other Financial Assets	1,12,508.95	1,14,184.14
(c) Other Current Assets	34,593.53	37,022.15
	4,03,134.09	3,35,603.49
Assets Held for Sale	71.10	80.48
	4,03,205.19	3,35,683.97
Total Assets	6,43,847.81	5,73,151.22
II Equity and Liabilities		
Equity		
(a) Equity Share capital	28,102.13	28,102.13
(b) Other Equity	2,89,095.32	2,76,209.97
	3,17,197.45	3,04,312.10
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	556.71	788.55
(ii) Other Financial Liabilities	112.31	155.69
(b) Provisions	520.02	498.99
(c) Other Non-Current Liabilities	14,060.22	2,247.92
	15,249.26	3,691.15
Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	774.70	891.64
(ii) Trade payables		
Total outstanding dues of Micro Enterprises and Small Enterprises	12,775.22	9,549.99
Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	48,767.05	48,659.18
(iii) Other Financial Liabilities	62,050.90	45,939.10
(b) Other Current Liabilities	1,15,141.74	90,827.00
(c) Provisions	68,651.81	66,481.94
(d) Current Tax Liabilities (net)	3,239.68	2,799.12
	3,11,401.10	2,65,147.97
Total Equity and Liabilities	6,43,847.81	5,73,151.22



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ENGINEERS INDIA LIMITED



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Statement of Standalone Cash Flow

(₹ in lakhs)

	Half Year Ended	
	30-Sept-26 (Unaudited)	30-Sept-25 (Unaudited)
	STANDALONE	
A CASH FLOW FROM OPERATING ACTIVITIES		
1. Profit before tax	37,481.15	24,334.18
2. Adjustments for:		
Depreciation and amortisation expense	1,953.69	2,020.88
Fixed assets written off	4.50	7.51
Deposits/Other Assets written off	13.44	0.19
Bad debts written off	1.15	0.95
Allowance for expected credit losses - trade receivables and advances (net)	1,934.04	1,121.59
Provision for Impairment of Exploration Expenditure	-	(16.54)
Provision Employees' post retirement/long-term benefits	(4,546.20)	(5,630.00)
Provision for corporate social responsibility	(25.99)	(114.91)
(Reversal of provision)/provision for contractual obligations (net)	4,174.03	1,166.84
(Reversal of provision)/provision for expected losses (net)	(2.94)	(8.46)
Interest expense	94.63	105.01
(Profit)/loss on sale of fixed assets	(36.72)	(18.71)
Interest income	(3,107.58)	(4,832.31)
Loss/(gain) on modification of employee advances	211.27	92.75
Loss/(gain) on modification of Leases	(1.22)	(1.03)
Amortization of deferred income	(18.28)	(17.11)
Capital gain from investments in mutual funds	(411.10)	(474.82)
Dividend income	(3,292.86)	(1,233.00)
Rental Income	(1,319.13)	(1,205.10)
Subtotal (2)	(6,375.27)	(9,036.27)
3. Operating Profit Before Working Capital Changes (1+2)	31,105.88	15,297.91
4. Changes in Working Capital (Excluding Cash and Cash Equivalents)		
(Increase)/decrease in Trade and Other Receivables	(15,346.07)	(12,342.05)
(Increase)/decrease in Inventories	(37.41)	(0.07)
Increase/(decrease) in Trade and Other Payables	54,831.68	9,227.75
Subtotal- Changes in Working Capital (Excluding Cash & Cash Equivalents)	39,448.20	(3,114.37)
5. Cash Generated from operations (3+4)	70,554.08	12,183.54
6. Income tax paid (net)	(10,078.18)	(8,178.30)
Net cash flow generated from/(used in) operating activities (5+6) = A	60,475.90	4,005.24
B CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment, investment property, intangibles assets and intangible assets under development (including capital work-in-progress)	(2,454.34)	(3,348.65)
Sale of fixed assets	47.63	79.08
Interest received	2,427.95	3,616.69
Dividend received	1,179.00	1,233.00
Investment in liquid plans of mutual funds (net)	(3,309.60)	(10,518.67)
Fixed deposit placed with banks having original maturity of more than three months	(81,886.40)	(24,781.40)
Fixed deposit with banks matured having original maturity of more than three months	39,219.37	37,759.00
Other Investment (unquoted Equity Shares)	-	(3,457.75)
Employees Loan	682.77	(324.03)
Rental Income received	1,114.01	1,375.04
Net cash flows generated from/(used in) investing activities (B)	(42,979.61)	1,632.31
C CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(13,639.88)	(10,942.26)
Payment of lease liabilities	(629.14)	(837.20)
Net cash used in financing activities (C)	(14,269.02)	(11,779.46)
Increase/(decrease) in cash and cash equivalents (A+B+C)	3,227.27	(6,141.91)
Cash and cash equivalents at the beginning of the period	8,506.62	13,454.38
Cash and cash equivalents at the end of the period	11,733.89	7,312.47

Note : Statement of Cash flow is prepared using indirect method as per Ind AS-7 "Statement of Cash flows"



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Independent Auditor's Limited Review Report on Unaudited Consolidated Financial Results of Engineers India Limited for the Quarter and Half- Year ended 30th September, 2026 Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors,
Engineers India Limited
New Delhi

Introduction

We have reviewed the accompanying statement of unaudited consolidated financial results of Engineers India Limited ("the parent") and its subsidiary company (the Parent and its subsidiary together referred to as "the Group") and its share of the net profit/(loss) after tax and total comprehensive income/loss of its jointly controlled entities for the Quarter and Half-Year ended 30th September, 2026 ("the statement") being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 as amended ("the regulations").

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS-34), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.



Scope of Review

We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

Parent Company	Engineers India Limited
Subsidiary	Certification Engineers International Limited
Joint Venture	Ramagundam Fertilizers and Chemicals Limited
	TEIL Projects Limited (under liquidation)
Associate	Bharat Energy Office LLC

Conclusion

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable Indian Accounting Standards specified under section 133 of Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting practices and policies, has not disclosed the information required to be disclosed in terms of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

We draw attention to Note 4 of Consolidated Financial Statement, regarding the claim of Rs.40,960.75 lakhs made against the Company pending with Hon'ble Supreme Court and contingency related to the pending litigation on the said matter. Our conclusion on the Statement is not modified in respect of this matter.



Other matters:

We draw attention to the following:

- (i) We did not review the interim financial results of a subsidiary included in the consolidated unaudited financial results, whose financial results reflect total assets Rs. 14249.20 lakhs as at 30th September 2026 total revenues of Rs.2379.95 lakhs and Rs.4479.83 lakhs and net profit after tax of Rs.784.65 lakhs and Rs.1472.51 lakhs, and total comprehensive income of Rs.794.19 lakhs and Rs.1491.60 lakhs, for the Quarter and Half-Year ended on 30th September 2026, respectively and cash flows (net) Rs.(130.70) lakhs for the six months ended on 30th September, 2026 as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include group's share of net profit after tax of Rs. 8039.14 lakhs and Rs. 24388.12 lakhs, and total comprehensive income of Rs. 8039.14 lakhs and Rs. 24388.12 lakhs, for the Quarter and Half-Year ended on 30th September, 2026, respectively, as considered in the consolidated unaudited financial results, in respect of 1 (one) joint venture, whose interim financial results have not been reviewed by us. The aforesaid interim financial results have been reviewed by the another auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of the subsidiary and the joint venture, is based solely on reports of the other auditors and procedure performed by us as stated in Scope of Review section above.
- (ii) The consolidated unaudited financial results also include group's share of net profit after tax of Rs.2.05 lakhs and Rs.2.37 lakhs, and total comprehensive income of Rs.Nil and Rs. Nil, for the Quarter and Half-Year ended on 30th September, 2026, respectively as considered in the consolidated unaudited financial results, in respect of a Foreign Associate, based on interim financial results, which has not been reviewed by the auditor and has been accepted as certified by the Management. According to the information and explanations given to us by the Management, this financial information is not material to the Company.



- (iii) The consolidated unaudited financial results also include group's share of net profit after tax of Rs. Nil and Rs. Nil, and total comprehensive income of Rs. Nil and Rs. Nil, for the quarter and year-to-date period ended on 30th September 2026, respectively as considered in the consolidated unaudited financial results, in respect of 1 (one) joint venture under liquidation, which has not been reviewed by the auditor and has been accepted as certified by the Management.

Our conclusion is not modified in respect of above matter.

The statement includes comparative figures for the quarter ending 30th June 2026 and corresponding Quater and Half-Year ended 30th September 2025 reviewed by the predecessor auditor of the company who had expressed an unmodified conclusion vide the reports dated 13th August 2026 and 14th November 2025 respectively on such Consolidated financial results. The statement also includes figures for the year ended 31st March 2026 audited by the predecessor auditor of the company who had expressed an unmodified opinion vide the report dated 21st May 2026 on such Consolidated financial results.

Our conclusion on statement is not modified in respect of the above matters.

Date : 30th October, 2026
Place : New Delhi



For SCV & Co. LLP

Chartered Accountants

FRN: 000235N/N500089

Abhinav Khosla
Abhinav Khosla

Partner

Membership No. 087010

UDIN 26087010BNDZFH9950

ENGINEERS INDIA LIMITED

CIN: L74899DL1965GOI004352

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STATEMENT OF CONSOLIDATED UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2026

(₹ in lakhs)

S.No.	PARTICULARS	CONSOLIDATED					
		QUARTER ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
		30-Sep-26	30-Jun-26	30-Sep-25	30-Sep-26	30-Sep-25	31-Mar-26
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue From Operations	82,419.76	81,984.22	92,128.91	1,64,403.98	1,79,164.84	3,92,818.03
2	Other Income	6,575.03	3,817.71	3,686.78	10,392.74	7,323.21	19,506.47
3	Total Income (1+2)	88,994.79	85,801.93	95,815.69	1,74,796.72	1,86,488.05	4,12,324.50
	Expenses						
	Technical assistance/sub-contracts	19,595.17	24,449.17	33,302.82	44,044.34	70,038.64	1,38,876.85
	Construction materials and equipments	6,985.18	8,387.17	14,756.07	15,372.35	22,571.28	42,810.55
	Employee benefits expenses	28,070.34	26,425.00	26,651.87	54,495.34	51,709.71	1,06,046.59
	Finance costs	25.27	51.10	54.61	76.37	116.51	211.55
	Depreciation and amortisation expense	1,039.48	978.84	1,013.29	2,018.30	2,068.32	4,172.08
	Other expenses	10,484.97	10,078.77	5,444.03	20,563.74	15,662.18	35,895.99
4	Total expenses	66,200.39	70,370.05	81,222.69	1,36,570.44	1,62,166.84	3,27,613.61
5	Profit/(Loss) before share of Profit/(Loss) of joint venture entities and associates, exceptional items and tax (3-4)	22,794.40	15,431.88	14,593.00	38,226.28	24,321.41	84,710.89
6	Share of Profit/(Loss) in Joint Venture Entities/Associates	2,092.18	4,251.10	(2,557.49)	6,343.28	(3,294.40)	4,738.04
7	Profit/(Loss) before exceptional items and tax (5+6)	24,886.58	19,682.98	12,035.51	44,569.56	21,027.01	89,448.93
8	Exceptional Items	-	-	-	-	-	-
9	Profit/(Loss) before tax (7-8)	24,886.58	19,682.98	12,035.51	44,569.56	21,027.01	89,448.93
10	Tax expense:						
	(1) Current tax						
	- For the period	6,185.79	4,966.18	3,893.16	11,151.97	7,880.63	21,129.13
	- For earlier years Tax adjustments (net)	-	-	0.31	-	0.31	0.31
	(2) Deferred tax	(966.87)	(1,076.78)	(206.02)	(2,043.65)	(1,542.68)	(839.45)
11	Profit after tax for the period from continuing operations (9-10)	19,667.66	15,793.58	8,348.66	35,461.24	14,888.75	69,158.94
12	Profit/(Loss) from discontinued operations (After Tax)	-	-	-	-	-	-
13	Profit after tax (11+12)	19,667.66	15,793.58	8,348.66	35,461.24	14,888.75	69,158.94
	Other Comprehensive Income						
14	Items that will not be reclassified to profit and loss						
	Re-measurement gains/(losses) on defined benefit plans	(1,291.25)	(1,275.24)	(33.23)	(2,566.49)	(230.98)	(1,221.58)
	Income tax effect thereon that will not be reclassified to profit and loss	324.98	320.95	8.37	645.93	58.14	307.45
	Net gain/(loss) on Equity Shares carried at fair value through OCI	-	-	-	-	-	5,122.88
	Income tax effect thereon that will not be reclassified to profit and loss	-	-	-	-	-	(732.57)
	Share of Other Comprehensive income in joint venture entities/Associates	-	-	-	-	-	18.81
	Income tax effect thereon that will not be reclassified to profit and loss	-	-	-	-	-	(4.73)
	Sub-total	(966.27)	(954.29)	(24.86)	(1,920.56)	(172.84)	3,490.26
15	Items that will be reclassified to profit and loss						
	Exchange differences on translation of foreign operations	(24.05)	79.58	235.70	55.53	165.99	384.71
	Income tax relating to items that will be reclassified to profit and loss	6.05	(20.03)	(59.32)	(13.98)	(41.78)	(96.82)
	Sub-total	(18.00)	59.55	176.38	41.55	124.21	287.89
16	Other Comprehensive Income for the period (14+15)	(984.27)	(894.74)	151.52	(1,879.01)	(48.63)	3,778.15
17	Total Comprehensive Income for the period (13 + 16)	18,683.39	14,898.84	8,500.18	33,582.23	14,840.12	72,937.09
	Profit for the period attributable to :						
	Owners of the Parent Company	19,667.66	15,793.58	8,348.66	35,461.24	14,888.75	69,158.94
	Non Controlling Interest	-	-	-	-	-	-
	Other Comprehensive Income for the period attributable to :						
	Owners of the Parent Company	(984.27)	(894.74)	151.52	(1,879.01)	(48.63)	3,778.15
	Non Controlling Interest	-	-	-	-	-	-
	Total Comprehensive Income for the period attributable to :						
	Owners of the Parent Company	18,683.39	14,898.84	8,500.18	33,582.23	14,840.12	72,937.09
	Non Controlling Interest	-	-	-	-	-	-
18	Paid up Equity Share Capital (Face Value of ₹ 5 per Share)	28,102.13	28,102.13	28,102.13	28,102.13	28,102.13	28,102.13
19	Other Equity	-	-	-	-	-	2,86,471.14
20	Earnings per equity share (Face value ₹ 5 per share)						
	(for continuing and discontinued operations)						
	Basic (₹)	3.50	2.81	1.49	6.31	2.65	12.30
	Diluted (₹)	3.50	2.81	1.49	6.31	2.65	12.30

NOTES:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meeting held on 30th Oct, 2026.
- These financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules thereafter.
- The Auditors of the Company have carried out "Limited Review" of the above financial results for the quarter and half year ended 30th September, 2026 and have expressed an unmodified conclusion.
- The Company terminated a contract in April 2016, following the investigating agency's findings that the contractor had submitted a bogus qualifying certificate. The matter has been disclosed in the Financial Statements since FY 2015-16. The project was completed at the contractor's risk and cost in terms of contractual provision. The Contractor went into arbitration and filed claim of ₹40,960.75 lakh before the Arbitrator, the Company filed a counterclaim of ₹12,907.15 lakh and an application to implead the Contractor's parent company. Arbitration proceedings were stayed sine die following the initiation of insolvency proceedings by third party creditor against the Contractor and EIL. filed its claims with IRP. Hon'ble Supreme Court stayed the Resolution Proceedings. The Company has approached Arbitral Tribunal and NCLT for revival of its counter claims wherein Company has been directed to approach the appropriate forum and accordingly Company filed an impleadment application before the Hon'ble Supreme Court. The management does not consider any possible obligation on this account requiring future probable outflow of resources of the company. Moreover all the actual amount payable to the contractor's are the part of reimbursable cost as per contractual term between EIL and Client.
- The company has paid final dividend of ₹ 2.50/- per share (face value of ₹ 5/- each) for the financial year 2025-26 on 9th Oct, 2026 pursuant to approval of shareholders in Annual General Meeting held on 18th Sept 2026.
- The Board of Directors have declared an interim dividend of ₹ 1.50 per share (face value of ₹ 5/- each) for the financial year 2026-27 in their meeting held on 30th October 2026 .

By Order of the Board
For Engineers India Limited(Sanjay Jindal)
Director (Finance) & Whole-time Director
DIN: 09223617Place : New Delhi
Dated : 30th Oct, 2026

ENGINEERS INDIA LIMITED



CIN: L74899DL1965GOI004352

Regd. Office : Engineers India Bhavan, 1, Bhikaiji Cama Place, New Delhi-110066

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STATEMENT OF CONSOLIDATED UN-AUDITED SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER 2026

(₹ In Lakhs)

PARTICULARS	CONSOLIDATED					
	QUARTER ENDED			HALF YEAR ENDED		FOR THE YEAR ENDED
	30-Sept-26	30-Jun-26	30-Sept-25	30-Sep-26	30-Sep-25	31-Mar-26
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Consultancy & Engineering Projects	61,622.61	51,798.46	43,218.29	1,13,421.07	85,352.24	1,86,037.34
Turnkey Projects	20,797.15	30,185.76	48,910.62	50,982.91	93,812.60	2,06,780.69
Total	82,419.76	81,984.22	92,128.91	1,64,403.98	1,79,164.84	3,92,818.03
Segment Profit from operations						
Consultancy & Engineering Projects	19,460.07	12,873.26	12,478.42	32,333.33	19,613.12	45,525.47
Turnkey Projects	900.44	2,266.49	2,434.45	3,166.93	4,931.54	35,609.83
Total (a)	20,360.51	15,139.75	14,912.87	35,500.26	24,544.66	81,135.30
Interest	25.27	51.10	54.61	76.37	116.51	211.55
Other un- allocable expenditure	4,115.87	3,474.48	3,952.04	7,590.35	7,429.95	15,719.33
Total (b)	4,141.14	3,525.58	4,006.65	7,666.72	7,546.46	15,930.88
Other Income (c)	6,575.03	3,817.71	3,686.78	10,392.74	7,323.21	19,506.47
Profit before share of Net Profit/(Loss) in joint venture entities/associates (a-b+c)=d	22,794.40	15,431.88	14,593.00	38,226.28	24,321.41	84,710.89
Share of Profit/(Loss) in joint venture entities/associates (e)	2,092.18	4,251.10	(2,557.49)	6,343.28	(3,294.40)	4,738.04
Profit Before Tax (d+e)	24,886.58	19,682.98	12,035.51	44,569.56	21,027.01	89,448.93
Capital Employed *	3,34,104.44	3,29,472.11	2,70,527.36	3,34,104.44	2,70,527.36	3,14,573.27

* Property, Plant & Equipment and other assets used in the Company's business or segment liabilities contracted have not been identified to any of the reportable segments, as these assets and support services are used interchangeably between segments. Accordingly, no disclosure relating to total segment assets and liabilities has been made and capital employed has been presented.

In Turnkey Projects of the company, margins do not accrue uniformly during the year. Hence, the financial performance of the segments can be discerned only on the basis of the figures for the full year.

The Company has reported segment information as per Ind AS 108 "Operating Segment". The Company has identified two operating segments i.e. Consultancy & Engineering Projects and Turnkey Projects.

By Order of the Board
For Engineers India Limited

(Sanjay Jindal)

Director (Finance) & Whole-time Director
DIN: 09223617

Place : New Delhi
Dated : 30th Oct, 2026



ENGINEERS INDIA LIMITED



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STATEMENT OF CONSOLIDATED ASSETS AND LIABILITIES

(₹ in lakhs)

PARTICULARS	CONSOLIDATED	
	AS AT	AS AT
	30-Sep-2026	31-Mar-2026
	Unaudited	Audited
I Assets		
Non-Current Assets		
(a) Property, Plant and Equipment	26,983.90	27,582.49
(b) Right-of-Use Assets	2,546.87	2,648.58
(c) Capital work-in-progress	4,659.13	3,084.42
(d) Investment Property	3,083.35	3,154.44
(e) Other Intangibles Assets	826.05	425.23
(f) Intangible Assets under development	-	-
(g) Investments accounted using equity method	56,174.49	49,831.21
(h) Financial Assets		
(i) Investments	1,02,410.62	1,02,410.62
(ii) Loans	12,055.23	12,563.23
(iii) Other Financial Assets	210.20	198.85
(i) Deferred Tax Assets (net)	36,476.45	33,637.25
(j) Non-Current Tax Assets (net)	148.07	406.98
(k) Other Non-Current Assets	3,369.68	3,182.55
	2,48,944.04	2,39,125.85
Current Assets		
(a) Inventories	89.48	52.07
(b) Financial Assets		
(i) Investments	12,067.21	8,346.51
(ii) Trade receivables	52,634.46	47,927.85
(iii) Cash and cash equivalents	11,876.04	8,779.46
(iv) Bank Balances other than Cash and cash equivalents	1,87,986.24	1,27,610.65
(v) Loans	2,770.09	2,821.62
(vi) Other Financial Assets	1,13,349.02	1,15,060.27
(c) Other Current Assets	34,749.24	37,139.47
	4,15,521.78	3,47,737.90
Assets Held for Sale	71.10	80.48
	4,15,592.88	3,47,818.38
Total Assets	6,64,536.92	5,86,944.23
II Equity and Liabilities		
Equity		
(a) Equity Share capital	28,102.13	28,102.13
(b) Other equity	3,06,002.31	2,86,471.14
Equity attributable to the owners of the parent company	3,34,104.44	3,14,573.27
Non Controlling Interest	-	-
	3,34,104.44	3,14,573.27
Liabilities		
Non-Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	732.21	788.55
(ii) Other Financial Liabilities	100.18	155.71
(b) Provisions	1,498.19	1,497.94
(c) Other Non-Current Liabilities	14,059.24	2,247.92
	16,389.82	4,690.12
Current Liabilities		
(a) Financial Liabilities		
(i) Lease Liabilities	831.68	891.64
(ii) Trade payables		
Total outstanding dues of Micro Enterprises and Small Enterprises	13,002.32	9,678.23
Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	49,183.10	48,977.48
(iii) Other Financial Liabilities	62,934.69	46,700.26
(b) Other Current Liabilities	1,16,126.50	91,684.63
(c) Provisions	68,828.03	66,608.87
(d) Current Tax Liabilities (net)	3,136.34	3,139.73
	3,14,042.66	2,67,680.84
Total Equity and Liabilities	6,64,536.92	5,86,944.23



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Statement of Consolidated Cash Flow

(₹ in lakhs)

	Year Ended	
	30-Sept-26 (Unaudited)	30-Sept-25 (Unaudited)
	CONSOLIDATED	
A CASH FLOW FROM OPERATING ACTIVITIES		
1. Profit before tax	44,569.56	21,027.01
2. Adjustments for:		
Share of Profit/(Loss) of joint venture entities and associates	(6,343.28)	3,294.40
Depreciation and amortisation expense	2,018.30	2,068.32
Fixed assets written off	4.50	7.51
Deposits/Other Assets written off	13.44	0.19
Bad debts written off	1.15	0.95
Allowance for expected credit losses - trade receivables and advances (net)	1,919.23	1,631.84
Provision for Impairment of Exploration Expenditure	-	(16.54)
Provision Employees' post retirement/long-term benefits	(4,492.18)	(5,546.87)
Provision for corporate social responsibility	(25.99)	(114.91)
(Reversal of provision)/provision for contractual obligations (net)	4,174.03	1,166.84
(Reversal of provision)/provision for expected losses (net)	(2.94)	(8.46)
Interest expense	76.37	116.51
(Profit)/loss on sale of fixed assets	(36.72)	(18.71)
Interest income	(5,363.43)	(5,151.86)
Loss/(gain) on modification of employee advances	211.27	92.75
Loss/(gain) on modification of Leases	(1.22)	(1.03)
Amortization of deferred income	(16.46)	(17.11)
Capital gain from investments in mutual funds	(411.10)	(474.82)
Dividend income	(2,113.86)	-
Rental Income	(1,232.82)	(1,161.91)
Subtotal (2)	(11,621.71)	(4,132.91)
3. Operating Profit Before Working Capital Changes - (1+2)	32,947.85	16,894.10
4. Changes in Working Capital (Excluding Cash and Cash Equivalents)		
(Increase)/decrease in Trade and Other Receivables	(14,675.01)	(12,942.31)
(Increase)/decrease in Inventories	(37.41)	5.74
Increase/(decrease) in Trade and Other Payables	55,257.14	9,297.40
Subtotal- Changes in Working Capital (Excluding Cash & Cash Equivalents)	40,544.72	(3,639.17)
5. Cash Generated from operations (3+4)	73,492.57	13,254.93
6. Income tax paid (net)	(11,060.27)	(8,495.52)
Net cash flow generated from/(used in) operating activities (5+6)=(A)	62,432.30	4,759.41
B CASH FLOWS FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment, investment property, intangibles assets and intangible assets under development (including capital work-in-progress)	(2,454.34)	(3,349.68)
Sale of fixed assets	47.92	79.08
Interest received	2,687.01	3,954.01
Dividend received	-	-
Investment in liquid plans of mutual funds (net)	(3,309.60)	(10,518.67)
Fixed deposit placed with banks having original maturity of more than three months	(86,742.40)	(32,549.49)
Fixed deposit with banks matured having original maturity of more than three months	42,976.37	45,460.09
Other Investment (unquoted Equity Shares)	-	(3,457.75)
Employees Loan	682.77	(324.04)
Rental Income Received	1,071.53	1,331.00
Net cash flows from investing activities (B)	(45,040.74)	624.55
C CASH FLOWS FROM FINANCING ACTIVITIES		
Dividend paid	(13,639.88)	(10,942.26)
Payment of lease liabilities	(655.10)	(882.60)
Net cash used in financing activities (C)	(14,294.98)	(11,824.86)
Increase/(decrease) in cash and cash equivalents (A+B+C)	3,096.58	(6,440.90)
Cash and cash equivalents at the beginning of the period	8,779.46	13,864.12
Cash and cash equivalents at the end of the period	11,876.04	7,423.22

Note : Statement of Cash flow is prepared using indirect method as per Ind AS-7 "Statement of Cash flows"



ENGINEERS INDIA LIMITED

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THE SUBSIDIARIES, JOINT VENTURES, ASSOCIATE COMPANIES CONSIDERED IN THE UN-AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & HALF YEAR ENDED 30th SEPTEMBER, 2026

Name of Company		Ownership %
A. Subsidiary Company		
Incorporated In India		
1	Certification Engineers International Limited	100%
B. Joint Venture Companies		
Incorporated In India		
1	Ramagundam Fertilizers and Chemicals Limited	26%
2	TEIL Projects Limited (under liquidation)	50%
C. Associate Companies		
Incorporated outside India		
1	Bharat Energy Office LLC	20%

By Order of the Board
For Engineers India Limited(Sanjay Jindal)
Director (Finance) & Whole-time Director
DIN: 09223617Place : New Delhi
Dated : 30th Oct, 2026

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