



ENDURANCE TECHNOLOGIES LIMITED

2nd Floor, Kumar Solitaire,
S. No. 216B/218A/215A,
Near Aga Khan Palace, Shastri Nagar,
Nagar Road, Pune-411 006 (M.S.), India
Tel: +91-20-68284200
Fax: +91-20-26680894
Website: www.endurancegroup.com
CIN No. L34102MH1999PLC123296

14th May, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Code: 540153

National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

NSE Code: ENDURANCE

Sub.: Press Release

- Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and**
- 2. Letter informing outcome of the Board meeting held on 14th May, 2026.**

Dear Sir / Madam,

Further to the above-referred letter, we are enclosing herewith, a press release giving highlights of the audited financial results, both standalone and consolidated, for the quarter and financial year ended 31st March, 2026.

You are requested to take note of the above.

Thanking you.

Yours faithfully,
For **Endurance Technologies Limited**

Sunil Lalai
Company Secretary, Compliance Officer and Head – Legal
Membership No.: A8078

Encl.: As above



Press Release

14th May, 2026, Mumbai, India

Endurance Technologies Ltd. results for Q4 and financial year ended 31st March, 2026

The Board of Directors of Endurance Technologies Limited today approved the audited financial results for the quarter and year ended 31st March, 2026. The financial highlights are as follows:

Consolidated Financial Highlights

| Particulars | (INR Crore) | | |
|---|-------------|-------------|----------|
| | Q4 FY 25-26 | Q4 FY 24-25 | % Change |
| Consolidated Total Income Incl Other Income | 4,116 | 2,998 | 37.3% |
| EBITDA | 598 | 457 | 30.8% |
| EBITDA % | 14.5% | 15.2% | |
| PBT (before exceptional items) | 371 | 302 | 22.7% |
| Exceptional Items | | (12) | |
| PBT (after exceptional items) | 371 | 314 | 17.9% |
| PAT | 276 | 245 | 12.8% |
| PAT % | 6.7% | 8.2% | |

| Particulars | (INR Crore) | | |
|---|-------------|----------|----------|
| | FY 25-26 | FY 24-25 | % Change |
| Consolidated Total Income Incl Other Income | 14,720 | 11,678 | 26.1% |
| EBITDA | 2,090 | 1,668 | 25.3% |
| EBITDA % | 14.2% | 14.3% | |
| PBT (before exceptional items) | 1,298 | 1,083 | 19.9% |
| Exceptional Items | 21 | (12) | |
| PBT (after exceptional items) | 1,277 | 1,095 | 16.7% |
| PAT | 952 | 836 | 13.8% |
| PAT % | 6.5% | 7.2% | |

Standalone Financial Highlights

| Particulars | (INR Crore) | | |
|---|-------------|-------------|----------|
| | Q4 FY 25-26 | Q4 FY 24-25 | % Change |
| Standalone Total Income Incl Other Income | 2,975 | 2,269 | 31.1% |
| EBITDA | 371 | 326 | 13.7% |
| EBITDA % | 12.5% | 14.4% | |
| PBT (before exceptional items) | 277 | 251 | 10.5% |
| Exceptional Items | - | 17 | |
| PBT (after exceptional items) | 277 | 234 | 18.7% |
| PAT | 210 | 174 | 20.5% |
| PAT % | 7.1% | 7.7% | |

| Particulars | (INR Crore) | | |
|---|-------------|----------|----------|
| | FY 25-26 | FY 24-25 | % Change |
| Standalone Total Income Incl Other Income | 10,696 | 8,913 | 20.0% |
| EBITDA | 1,351 | 1,218 | 11.0% |
| EBITDA % | 12.6% | 13.7% | |
| PBT (before exceptional items) | 1,002 | 925 | 8.2% |
| Exceptional Items | 21 | 17 | |
| PBT (after exceptional items) | 981 | 908 | 8.0% |
| PAT | 734 | 679 | 8.1% |
| PAT % | 6.9% | 7.6% | |

Performance Highlights:

- Consolidated Total Income including Other Income for the year rose by 26.1%.
- 73% of Consolidated Total Income including Other Income came from Indian operations (including Maxwell) and the balance came from European operations.
- Standalone Total Income including Other Income for the year grew by 20.0%.
- Consolidated EBITDA Margin was 14.2% vs. 14.3% last year, with margin expansion in the Europe business.
- Consolidated PAT at INR 952 Crore was 13.8% higher than last year.
- Aftermarket sales from Indian operations stood at INR 575 crore vs. INR 506 crore in the last year.
- Consolidated Basic and Diluted EPS for the year stood at INR 67.66 per share compared to INR 59.46 per share in the corresponding period of last year.






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Commenting on the Company's performance and recent developments, Mr. Anurang Jain, Managing Director of the Company said:

"In FY26, the Company again posted its best ever results in terms of standalone and consolidated topline and bottomline. In India, we recorded Total Income growth of 20%, which was higher than the 13% growth in industry two-wheeler volumes. Total Income recorded in our European business grew 29%. Bulk of this growth was on account of the Stöferle acquisition. Despite lower tooling sales, topline growth before consolidation of Stöferle results was largely in line with the market, where new car registrations grew by 3%.

FY26 was characterised by heightened geopolitical, supply chain and tariff uncertainties. The conflict in West Asia disrupted trade routes and kept freight and energy costs elevated. Changing tariffs and developments on bilateral arrangements created uncertainty across global supply chains. Against this backdrop, we navigated the challenging environment through close supply chain coordination, pricing discussions with customers and focused cost-control measures. We also increased fuel flexibility through alternative energy sources.

India's trade agreements with the EU, UK and the US, alongwith sustained domestic demand, strengthen our outlook for FY27. Our new order wins, including those in the 4-wheeler and non-auto space, will also aid our profitable growth. Our focus now is on commencing and ramping up the recently announced facilities and scaling up on production for new programmes.

The Board of Directors has reviewed the Company's financial performance for the fiscal year and has recommended a dividend of Rs. 11.50 per equity share of face value of Rs. 10 each."

About Endurance Technologies Limited:

Endurance is one of the leading automotive component manufacturers, offering a diverse range of technology-driven products with operations in India and Europe (Italy and Germany). In India, the Company predominantly caters to two- and three-wheeler OEMs, with products including machined aluminium castings, suspensions, transmissions, braking, and battery management systems. In Europe, it supplies machined aluminium castings to four-wheeler OEMs and also serves the aftermarket for two-wheeler components.

As a complete solutions provider, Endurance offers end-to-end services by partnering with its customers from concept through to end-user delivery and also caters to the replacement market. Of the Company's 34 plants, 20 are in India, five in Germany, and nine in Italy. Endurance is also equipped with an in-house tool room, a 29-acre proving ground, five DSIR-approved R&D facilities in India, and two technical centres in Italy.

The Company is listed on the NSE (ENDURANCE) and the BSE (540153) under its CIN L34102MH1999PLC123296. For more details and information, please refer to the Company's website, www.endurancegroup.com.

