ENDURANCE
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ENDURANCE TECHNOLOGIES LIMITED
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Chh. Sambhajinagar (M.S.)- 431 136, India
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Fax: +91-240-2569703
www.endurancegroup.com
CIN No. L34102MH1999PLC123296

13th August, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Code: 540153

National Stock Exchange of India Limited,
Exchange Plaza, Bandra-Kurla Complex,
Bandra (E),
Mumbai - 400 051

NSE Code: ENDURANCE

Sub.: Press Release

Ref.: 1. Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; and

2. Letter informing outcome of the Board meeting held on 13th August, 2026

Dear Sir / Madam,

Further to the above-referred letter, we are enclosing herewith a press release giving highlights of the unaudited financial results, both standalone and consolidated, for the quarter ended 30th June, 2026.

You are requested to take note of the above.

Thanking you,

Yours faithfully,
For **Endurance Technologies Limited**

SUNIL
NARESH
LALAI

Digitally signed by SUNIL NARESH LALAI
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2.5.4.20=65d13383d93bd47501bab393ebe67584cc55a13ffb8ba7df06d554b4b799e8b2, postalCode=411040, st=Maharashtra,
serialNumber=53f8602c35040465b70f00a6e9ea44a37ac7b2563c9c82a838fdd24f3f09ee65, cn=SUNIL NARESH LALAI
Date: 2026.08.13 17:33:15 +05'30'

Sunil Lalai
Company Secretary, Compliance Officer and Head – Legal
Membership No.: A8078

Encl.: As above

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Press Release

13th August, 2026, Chh. Sambhajinagar, India

Endurance Technologies Ltd results for quarter ended 30th June, 2026

The Board of Directors of Endurance Technologies Limited today approved the unaudited financial results for the quarter ended 30th June, 2026. The financial highlights are as follows:

Consolidated Financial Highlights

(INR Crore)

Particulars	Q1 FY 26-27	Q1 FY 25-26	% Change
Consolidated Total Income Incl Other Income	4,348	3,355	29.6%
EBITDA	569	480	18.7%
EBITDA %	13.1%	14.3%	
PBT (before exceptional items)	330	302	9.5%
Exceptional Items	-	-	
PBT (after exceptional items)	330	302	9.5%
PAT	245	226	8.0%
PAT %	5.6%	6.7%	

Standalone Financial Highlights

(INR Crore)

Particulars	Q1 FY 26-27	Q1 FY 25-26	% Change
Standalone Total Income Incl Other Income	3194	2351	35.9%
EBITDA	358	306	17.1%
EBITDA %	11.2%	13.0%	
PBT (before exceptional items)	260	223	16.9%
Exceptional Items	-	-	
PBT (after exceptional items)	260	223	16.9%
PAT	195	166	17.4%
PAT %	6.1%	7.1%	

Performance Highlights:

- Consolidated Total Income including Other Income for the quarter rose by 29.6% on YOY basis. Standalone Total Income grew 35.9%.
- In this quarter, 73.7% of Consolidated Total Income including Other Income came from Indian operations including Maxwell, and the balance came from European operations.
- Consolidated EBITDA margin for the quarter stood at 13.1%, as against 14.3% in Q1FY26, owing to lower margins in the standalone entity attributed to higher commodity prices. Despite pass-through of major elements, such cost increases adversely impact the percentage margins.
- Consolidated PAT at INR 245 crore was 8.0% higher than last year.
- Aftermarket sales from Indian operations increased by 11.1% to INR 125 crore vs. INR 112 crore in the corresponding quarter of last year.
- Consolidated Basic and Diluted EPS for the quarter stood at INR 17.38 per share (not annualised) compared to INR 16.09 per share (not annualised) in the corresponding quarter of last year.

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Commenting on the Company's performance and recent developments, Mr. Anurang Jain, Managing Director of the Company said:

"Q1 FY'27 has been one of the most challenging quarters, which saw challenges of raw materials shortages, and large increase in raw material and energy prices. However, the Indian automotive market stood out for its resilience with two-wheeler volumes growing 23.6% YOY and passenger vehicle volumes growing 23.0% YOY. Endurance standalone Total Income grew 35.9%, reflecting the growth in the market, higher raw material costs passed through and ramp-up of sales against new orders.

The continuing strength in demand for new vehicles has prompted announcement of significant capacity expansions among major Indian two-wheeler and four-wheeler OEMs. Given our established content on two-wheeler platforms, deepening presence in four-wheelers and the pattern of our share of business growing with multiple OEMs, these expansions represent a strong runway for our profitable growth. Endurance is geared up to participate actively in this industry growth, with capabilities in terms of production facilities, technical prowess, financial strength and management bandwidth.

In Europe, new car registrations improved across countries, growing 7.4% YOY. A significant part of this growth, however, came from Chinese OEMs, whom we currently do not serve. Our revenue in Euro terms grew 1%, largely in line with the production trend of our customer base of marquee European OEMs. European lawmakers are in the process of formulating rules for localised content, in an effort to create a level playing ground for local manufacturers. We will continue to keep an eye on these developments and diversify our customer portfolio to further strengthen our position in the region."

About Endurance Technologies Limited:
Endurance is one of the leading automotive component manufacturers, offering a diverse range of technology-driven products with operations in India and Europe (Italy and Germany). In India, the Company predominantly caters to two and three-wheeler OEMs, with products including aluminium castings, suspensions, transmissions, braking, battery packs and battery management systems. In Europe, it supplies aluminium castings to four-wheeler OEMs and also serves the aftermarket for two-wheeler components.

As a complete solutions provider, Endurance offers end-to-end services by partnering with its customers from concept through to end-user delivery and also caters to the replacement market. Of the Company's 34 plants, 21 are in India, five in Germany, and eight in Italy. Endurance is also equipped with an in-house tool room, a 29-acre proving ground, five DSIR-approved R&D facilities in India, and two technical centres in Italy.

Endurance (CIN: L34102MH1999PLC123296) is listed on the NSE (ENDURANCE) and the BSE (540153). For more details and information, please refer to Company's website www.endurancegroup.com.

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