August 12th, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001	**National Stock Exchange of India Limited** Exchange Plaza, C-1, Block-G Bandra Kulra Complex, Bandra (E) Mumbai- 400 051
Scrip Code: 543983	**NSE Symbol: EMSLIMITED**

Sub: - Outcome of Board Meeting of EMS Limited

Dear Sir/Madam,

In continuation to our letter dated August 05th, 2026, we would like to inform that pursuant to Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), the Board of Directors of the Company has, at its meeting held today, i.e. August 12th, 2026, transacted the following business:

Financial Result

Considered and approved the Standalone and Consolidated Unaudited Financial Results of the Company for the quarter ended June 30, 2026. The same was also reviewed by the Audit Committee in its meeting held on August 12, 2026. A copy of the same along with the Limited Review Report submitted by the Statutory Auditors i.e. M/s Ajay K. Kapoor & Company is enclosed herewith.

Press Release

Press Release on the Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter ended June 30th, 2026 is enclosed herewith.

The above information is being made available on the Company's website at www.ems.co.in.

The meeting of the Board of Directors commenced at 03:32 P.M. and concluded at 03:48 P.M.

Request you to take the same on your records.

Yours faithfully,

For **EMS Limited**

Ashish Tomar
Managing Director & CFO
DIN: 03170943
Encl: as stated above

AJAY K. KAPOOR & COMPANY
CHARTERED ACCOUNTANTS

309, Shiva Tower, Opp. Chaudhary Cinema,
G.T. Road, Ghaziabad - 201001
(P) : 0120-2863132, 0120-2863133, 0120-4123134
E-mail : caajaykapoor@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

TO
THE BOARD OF DIRECTORS OF
EMS LIMITED

1. We have reviewed the accompanying statement of Unaudited Standalone Financial Results of **EMS LIMITED ("the Company")** for the quarter ended on **30th June 2026** ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ('the Circular').

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India(ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

5. The statement of financial results for the quarter ended 30^{th} June 2026 does not include the profit/loss of EMS Himal Hydro JV (in which the holding company holds 51% share) (there is no income from revenue from operations) & EMS Singh JV (in which the holding company holds 1% share) –Both Partnership Firm, as the financial statements have not been provided to us by the management, however it has no material impact on the financial results. The Fair value of Polymatech Electronics Limited, being unlisted entity, could not be assessed because of unavailability of latest financial statement, hence the value of shares is considered at Cost Price only.

For Ajay K. Kapoor & Company
Chartered Accountants
FRNo. 013788N

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

Place: Ghaziabad
Date : 12.08.2026
UDIN: 26092423NSOSLL5327

(CA Ajay Kumar Kapoor)
Partner
M.No.092423

AJAY K. KAPOOR & COMPANY
CHARTERED ACCOUNTANTS

309, Shiva Tower, Opp. Chaudhary Cinema,
G.T. Road, Ghaziabad - 201001
(P) : 0120-2863132, 0120-2863133, 0120-4123134
E-mail : caajaykapoor@gmail.com

INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

TO
THE BOARD OF DIRECTORS OF
EMS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **EMS LIMITED** ("the Parent ") its subsidiaries and its jointly controlled arrangements/ Joint Operations(Holding Company and its subsidiaries and its jointly controlled arrangements/ Joint Operations together referred to as "the group") for the quarter ended **30th June 2026** ("the Statement") attached herewith, being submitted by the parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. ('the Regulation'), read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ('the Circular').

2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India(ICAI). A review of interim financial information consists of making inquiries, primarily of the Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, as amended to the extent possible.

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

4. The Statement includes the results of the following entities:

S.No.	Company Name	Nature
1.	EMS Limited	Holding Company
2.	**Subsidiary Entities**	
	SKUEM Water Projects Private Limited	Wholly owned Subsidiary Company
	EMS Green Energy Private Limited	Wholly owned Subsidiary Company
	EMS-TCP JV Private Limited	Partially Owned Subsidiary Company(74%)
	Mirzapur Ghazipur STPS Private Limited	Partially Owned Subsidiary Company (60%)
	Canary Infrastructure Private Limited	Wholly owned Subsidiary Company
	EMS Industries Private Limited (Formerly known as Brij Bihari Pulp & Paper Private Limited)	Partially Owned Subsidiary Company (60%)
3.	**Partnership Firm /Joint Venture**	
	EMS Constructions	Partnership Firm (74%)
	EMS Concrete	Partnership Firm (75%)
	EMS NIPL JV	Joint Venture (74%)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued there under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

6. We did not review the interim financial results of one of the subsidiary Company i.e. Mirzapur Ghazipur STPS Private Limited which are included in the Consolidated unaudited financial results, whose interim results reflect total assets of Rs 10772.75 Lakhs as at June 30, 2026 and share of total revenue of Rs 608.85 Lakhs, share of total net profit/(loss) after tax (including OCI) of Rs (3.21) Lakhs, for the quarter ended June 30, 2026 and net cash flow of Rs (23.82) lakhs for the period April 01, 2026 to June 30, 2026, as considered in the consolidated unaudited financial results. These interim financial results have been audited/reviewed by other auditors, whose reports have been certified by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of these subsidiaries is based solely on such unaudited interim financial results and procedures performed by us as stated in paragraph 3 above. Our conclusion on the Statement is not modified in respect of the above matter.

7. The consolidated statement of financial results for the quarter ended 30th June 2026 does not include the results of EMS Himal Hydro JV (in which the holding company holds 51% share) (there is no income from revenue from operations) & EMS Singh JV (in which the holding company holds 1% share) –Both Partnership Firm, as the financial statements have not been provided to us by the management, however it has no material impact on the financial results. The Fair value of Polymatech Electronics Limited, being unlisted entity, could not be assessed because of unavailability of latest financial statement; hence the value of shares is considered at Cost Price only.

For Ajay K. Kapoor & Company
Chartered Accountants
FRNo. 013788N

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

(CA Ajay Kumar Kapoor)
Partner
M.No.092423

Place: Ghaziabad
Date : 12.08.2026
UDIN: 26092423VTXHIL8769

EMS LIMITED
Regd Office : 701, DLF Tower A, Jasola, New Delhi-110025
Corporate Office : C-88, Second Floor,RDC, Raj Nagar, Ghaziabad-201002
CIN No. : L45205DL2010PLC211609
Ph :0120-4235559, Email:ems@ems.co.in; Website :www.ems.co.in

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30TH, 2026

(₹ in Lakhs)

	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31st March, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I.	Revenue from operations	12572.42	8366.19	21127.72	60810.21
II.	Other income	206.95	278.69	220.18	1170.29
III.	**Total Income (I+II)**	12779.37	8644.89	21347.90	61980.50
IV.	**Expenses:**				
	Cost of sales and services	9565.07	18534.38	15200.67	57229.45
	Changes in inventories	-491.47	-13137.84	-315.84	-14562.42
	Employee benefits expense	844.80	1059.04	836.80	3828.15
	Finance costs	347.08	267.00	154.40	742.32
	Depreciation and amortization expense	159.18	194.39	188.07	765.05
	Other expenses	308.35	363.77	273.42	1423.09
	Total expenses (IV)	10733.00	7280.73	16337.52	49425.63
V.	**Profit before exceptional items and tax (III-IV)**	2046.37	1364.16	5010.38	12554.87
VI.	Exceptional items	-	-	-	-
VII.	**Profit before tax (V-VI)**	2046.37	1364.16	5010.38	12554.87
VIII.	**Tax expense :**				
	Current tax	550.00	350.00	1310.00	3300.00
	Deferred tax liability/(Assets)	-10.99	-16.70	-19.50	-59.19
	Income tax relating to earlier years & Firm Tax	4.72	502.89	-18.26	467.14
		543.73	836.19	1272.24	3707.94
IX.	**Profit for the year/ period**	1502.64	527.97	3738.14	8846.93
X	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	Remeasurement gain/ (loss) on defined benefit plan	-0.14	-6.06	1.37	-0.54
	Income Tax relating to items that will not be reclassified to Profit & Loss	0.03	1.52	-0.35	0.13
	Other comprehensive income for the year/period, net of tax	-0.10	-4.53	1.03	-0.40
XI.	**Total comprehensive income for the year/period (IX+X)**	1502.54	523.43	3739.17	8846.53
XII.	**Earnings per equity share (Nominal value per share Rs. 10/-)**				
	- Basic (Rs.)	2.71	0.95	6.73	15.93
	- Diluted (Rs.)	2.71	0.95	6.73	15.93
	Weighted Average Number of shares used in computing earning per share				
	- Basic (Nos.)	55,530,807	55,530,807	55,530,807	55,530,807
	- Diluted (Nos.)	55,530,807	55,530,807	55,530,807	55,530,807

For and on behalf of the Board of Directors of EMS Limited

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

EMS LIMITED

(Ashish Tomar)
Managing Director & CFO
Din No. 03170943

Place : Ghaziabad
Date : 12.08.2026

EMS LIMITED
Regd Office : 701, DLF Tower A, Jasola, New Delhi-110025
Corporate Office : C-88, Second Floor,RDC, Raj Nagar, Ghaziabad-201002
CIN No. : L45205DL2010PLC211609
Ph :0120-4235559, Email:ems@ems.co.in; Website :www.ems.co.in

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED ON JUNE 30TH, 2026

(₹ in Lakhs)

	Particulars	Quarter ended			Year ended
		30.06.2026	31.03.2026	30.06.2025	31st March, 2026
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
I.	Revenue from operations	15723.69	12049.96	23888.89	73274.72
II.	Other income	210.81	306.61	233.16	1225.41
III.	**Total Income (I+II)**	15934.50	12356.57	24122.05	74500.13
IV.	**Expenses:**				
	Cost of sales and services	12098.80	20786.65	17190.90	65672.88
	Changes in inventories	-858.30	-13017.39	-605.16	-15086.99
	Employee benefits expense	1000.75	1206.45	967.64	4395.16
	Finance costs	493.05	405.98	305.10	1324.67
	Depreciation and amortization expense	213.59	255.20	254.93	1021.25
	Other expenses	878.83	1243.18	924.35	4251.43
	Total expenses (IV)	13826.72	10880.06	19037.76	61578.39
V.	**Profit before exceptional items and tax (III-IV)**	2107.78	1476.51	5084.29	12921.73
VI.	Exceptional items				
VII.	**Profit before tax (V-VI)**	2107.78	1476.51	5084.29	12921.73
VIII.	**Tax expense :**				
	Current tax	569.81	430.75	1318.95	3410.98
	Deferred tax liability/(Assets)	-13.69	-32.57	-22.76	-84.83
	Income tax relating to earlier years & Firm Tax	2.56	507.20	-18.26	476.16
		558.67	905.39	1277.94	3802.30
IX.	**Profit for the year/period**	1549.11	571.12	3806.35	9119.43
X	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	Remeasurement gain/ (loss) on defined benefit plan	-0.14	-6.67	1.63	-0.54
	Income Tax relating to items that will not be reclassified to Profit & Loss	0.03	1.68	-0.41	0.13
	Other comprehensive income for the year/period, net of tax	-0.10	-4.99	1.22	-0.40
XI.	**Total comprehensive income for the year/period (IX+X)**	1549.01	566.13	3807.57	9119.03
	Profit for the year/period attributable to				
	Shareholders of the Group	1547.99	558.69	3788.22	9053.05
	Non Controlling Interest	1.12	12.43	18.13	66.39
	Other Comprehensive income for the year/period attributable to				
	Shareholders of the Group	-0.10	-4.99	1.14	-0.40
	Non Controlling Interest	-	-	0.08	-
XII.	**Earnings per equity share (Nominal value per share Rs. 10/-)**				
	- Basic (Rs.)	2.79	1.01	6.82	16.30
	- Diluted (Rs.)	2.79	1.01	6.82	16.30
	Weighted Average Number of shares used in computing earning per share				
	- Basic (Nos.)	55,530,807	55,530,807	55,530,807	55,530,807
	- Diluted (Nos.)	55,530,807	55,530,807	55,530,807	55,530,807

For and on behalf of the Board of Directors of EMS Limited

EMS LIMITED

(Ashish Tomar)
Managing Director & CFO
Din No. 03170943

Place : Ghaziabad
Date : 12.08.2026

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

EMS LIMITED
Regd Office : 701, DLF Tower A, Jasola, New Delhi-110025
Corporate Office : C-88, Second Floor,RDC, Raj Nagar, Ghaziabad-201002
CIN No. : L45205DL2010PLC211609
Ph :0120-4235559, Email:ems@ems.co.in; Website :www.ems.co.in
CONSOLIDATED SEGMENTWISE REVENUE RESULTS, ASSETS AND LIABILITIES

SEGMENT INFORMATION (Consolidated)

The Group is engaged in the business of three segments (i) construction of Infrastructure Projects, Sewer, Sewer Treatment plants, Water Tanks, Water treatment plants, Road sector development, Electrification Development and its Transmission and Distribution Infrastructure, Building Construction and real estate sector. (ii) Manufacture of flex sheets and paper products. (iii) Manufacture of Ready Mix Concrete (RMC). Accordingly, there is seperate reportable segment as per Ind AS 108 " Operating Segments" in case of Consolidated Unaudited results for the quarter ended 30th June 2026.

(₹ In Lakhs)

S.No	Particulars	For The Quarter ended Ended 30.06.2026 (Unaudited)	Ended 31.03.2026 (Audited)	Ended 30.06.2025 (Unaudited)	For The Year Ended 31.03.2026 Audited
1	**Segment Revenue**				
a)	Contractor	12944.73	8911.08	21718.62	63382.88
b)	Manufacturing of flex sheets and paper products	2778.96	3138.88	2170.27	9891.84
c)	Manufacturing of RMC	-	-	-	-
	Total	15723.69	12049.96	23888.89	73274.72
	Less: Intersegment Revenue	-	-	-	-
	Revenue from Operations	15723.69	12049.96	23888.89	73274.72
2	**Segment Results- Profit /Loss before Tax, finance cost and exceptional items**				
a)	Contractor	2585.55	1842.39	5371.81	14168.62
b)	Manufacturing of flex sheets and paper products	15.81	40.10	17.58	77.78
c)	Manufacturing of RMC	-0.52	-	-	-
	Total (A)	2600.83	1882.49	5389.39	14246.40
	Less: Finance Cost (B)	493.05	405.98	305.10	1324.67
	Profit before Tax (A-B)	2107.78	1476.51	5084.29	12921.73
3	**Segment Assets**				
a)	Contractor	129011.54	123222.94	120367.57	123222.94
b)	Manufacturing of flex sheets and paper products	11189.31	9845.12	8917.32	9845.12
c)	Manufacturing of RMC	4.01	-	-	-
	Total	140204.85	133068.06	129284.89	133068.06
4	**Segment Liabilities**				
a)	Contractor	21584.39	17336.16	18688.29	17336.16
b)	Manufacturing of flex sheets and paper products	11242.83	9904.19	9002.56	9904.19
c)	Manufacturing of RMC	0.92	-	-	-
	Total	32828.13	27240.36	27690.85	27240.36

For and on behalf of the Board of Directors of EMS Limited

Ajay K. Kapoor & Co. Ghaziabad Chartered Accountants

EMS LIMITED

(Ashish Tomar)
Managing Director & CFO
Din No. 03170943

Place : Ghaziabad
Date : 12.08.2026

Notes :-

1 In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, this Statement of Unaudited Standalone & Consolidated Financial Results for the quarter ended on 30th June, 2026 have been reviewed by the Audit Committee and thereafter, approved by the Board of Directors and were taken on record at their meeting held on 12th August, 2026 and have limited reviewed by the Statutory auditor of the company.

2 These Unaudited Standalone & Consolidated Financial Results of the Company for the quarter ended 30th June, 2026 have been prepared in accordance with Indian Accounting Standards (Ind AS) as prescribed under section 133 of the Companies (Indian Accounting Standards) Rules, 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirement) 2015.

3 Previous period's figures have been regrouped and rearranged, to the extent necessary, to confirm to current period's classifications.

4 With effect from 1 April 2026, EMS Limited has commenced consolidation of EMS Concrete, a partnership firm in which EMS Limited holds a 75% interest, while the remaining 25% interest is held by Mr. Gajender Parihar. It is engaged in the manufacturing, producing, processing, mixing, batching, supplying, selling, transporting and dealing in Ready Mix Concrete (RMC), concrete products, cement and aggregates, fly ash, admixtures and other allied construction materials, and in undertaking all activities incidental or ancillary thereto.

5 The Company is engaged in the business of Sewerage contractors, Sewerage Treatment Plants (STP) Works, Electricity transmission and distribution & Building and manufacturing of own items which are used for construction purpose. Based on similarity of activities, risk and reward structure, organisation structure and internal reporting system , the company has structured its operations into single operating segment and hence there is no Standalone reportable segment as per Ind AS 108 " Operating Segments".

However , one of the subsidiary company , EMS Industries Private Limited (Formerly known as Brij Bihari Pulp & Paper Private Limited) is engaged in the manufacture of flex sheets and paper products and EMS Concrete , a partnership firm is engaged in the manufacture of RMC. Hence the Group is engaged in the business of three segments (i) construction of Infrastructure Projects, Sewer, Sewer Treatment plants, Water Tanks, Water treatment plants, Road sector development, Electrification Development and its Transmission and Distribution Infrastructure, Building Construction and real estate sector. (ii) Manufacture of flex sheets and paper products. (iii) Manufacture of Ready Mix Concrete (RMC), cements , sand etc. Accordingly, there is a seperate reportable segment as per Ind AS 108 " Operating Segments" in case of Consolidated Unaudited results for the quarter ended 30th June 2026

6 The Holding Company, EMS Limited had been following the Cost Model for the measurement of Property, Plant, and Equipment (PPE), as per Ind AS 16. In contrast, the Subsidiary Company,SKUEM Water Projects Private Limited had chosen the Revaluation Model for its PPE from Financial 2024-2025. As per Ind AS 110 - Consolidated Financial Statements, it is imperative for the parent company to prepare consolidated financial statements using uniform accounting policies for like transactions and other events in similar circumstances. This ensures consistency and comparability across the group's financial statements. According to Ind AS 110 - Consolidated Financial Statements, during consolidation, the carrying amounts of the assets and liabilities of the Subsidiary are adjusted to align with the accounting policies of the Holding Company. In this case, the Subsidiary's PPE, measured using the Revaluation Model, has been adjusted to reflect the Cost Model adopted by the Holding Company.

The following Adjustments are made to ensure that the consolidated financial statements present a consistent accounting treatment for PPE across the Group, in compliance with Ind AS.

1. Elimination of Revaluation Surplus: Any revaluation surplus recognized in the Subsidiary's equity has been eliminated.

2. Adjustment to Carrying Amount: The carrying amount of the Subsidiary's PPE has been adjusted to its cost less accumulated depreciation and impairment losses, consistent with the Holding Company's policy.

3. Depreciation Adjustment: Subsequent depreciation has been recalculated based on the adjusted cost basis, and any differences will be recognized in the consolidated profit and loss statement.

7 The above Statement of Unaudited Standalone Financial Results for the quarter ended 30th June, 2026 does not include the Profit from EMS-Himal Hydro JV (there is no income from revenue from operations) & EMS Singh JV -Both Partnership Firm, however it has no material impact on financial results.

8 The Unaudited consolidated statement of financial results for the quarter ended 30th June, 2026 does not include the results EMS Himal Hydro JV (in which the holding company holds 51% share) (there is no income from revenue from operations) and the Profit of EMS Singh JV (in which the holding company holds 1% share) - Both Partnership Firm as it is not provided by the Management of the Company.

9 The Fair value of Polymatech Electronics Limited, being unlisted entity, could not be assessed because of unavailability of latest financial statement, hence the value of shares is considered at Cost Price only.

10 The standalone & Consolidated financial results for the quarter and year ended 30th June 2026 are available on the website of the Company (www.ems.co.in) and on Stock Exchanges website (www.bseindia.com) and (www.nseindia.com).

Ajay K. Kapoor & Co. Chartered Accountants Ghaziabad

EMS LIMITED

For and on behalf of the Board of Directors of EMS Limited

(Ashish Tomar)
Managing Director & CFO
Din No. 03170943

Place : Ghaziabad
Date : 12.08.2026

EMS LIMITED

EMS Limited Q1 FY27 PAT (Standalone) Surges to Rs. 15.03 Crore
Q1 FY27 PAT (Consolidated) Reaches Rs. 15.49 Crore amid Tender Activity and Increased Revenues

- **Company Foresees Continued Growth on Infrastructure Development especially water supply and sewerage, to enhance urban living and connectivity to provides ample growth opportunities in coming quarters**

Ghaziabad, August 12, 2026

			Standalone
			Rs in Cr
Particulars	**Q1FY27**	**Q4FY26**	**Growth (%)**
Operating Income	125.72	83.66	50.27
EBITDA	25.53	18.26	39.81
PBT	20.46	13.64	50.00
PAT	15.03	5.28	184.65

Ghaziabad-based multi-disciplinary EPC company, EMS Ltd reported an increase in EBITDA by 39.81 % amounting to Rs. 25.53 crore during the quarter under review compared to Rs 18.26 crore in the last quarter of FY 2026. This growth is attributed to a surge in operating income driven by slightly higher execution of works. Revenue from operations grew by 50.27% to Rs.125.72 crore during the quarter ended June 30, 2026 compared to Rs. 83.66 crore in the last quarter of FY 2026.

			Consolidated
			Rs in Cr
Particulars	**Q1 FY27**	**Q4FY26**	**Growth (%)**
Operating Income	157.24	120.50	30.49
EBITDA	28.14	21.38	31.62
PBT	21.08	14.77	42.72
PAT	15.49	5.71	171.28

The company reported an increase in EBITDA by 31.62% amounting to Rs.28.14 crore during the quarter under review, from Rs. 21.38 crore in the last quarter of FY 2026. Revenue from operations grew by 30.49% to Rs. 157.24 crore during the quarter, vis-à-vis Rs.120.50 crore in the last quarter of FY 2026.

On the company's performance, Mr Ramveer Singh, Chairman of EMS Ltd, stated, "We have witnessed growth in our revenues and profits during the quarter ended June 30th 2026. Our growing orderbook size not only reflects our extensive expertise in sewerage solutions and water supply systems but is also a testament of growing faith in our capabilities as a turnkey EPC player.

EMS LIMITED

This positions us favourably for substantial growth in the coming quarters. Infrastructure development continues to remain a key focus area for the Government to bolster economic growth, enhance connectivity, and improve the quality of life for its citizens. Substantial funds allocated to infrastructure project in the latest budget by the Government, particularly in the sectors of water supply and sewerage systems aligns with its goal of creating sustainable urban infrastructure to accommodate the exponential growth of towns and cities.

"These initiatives bode well for us as we foresee a significantly growing order book size in the future. The strategic allocation of resources by the government further strengthens our outlook, providing us with ample opportunities to leverage our expertise and drive significant growth in the upcoming quarters," he said.

The Company's order book stands at Rs 232891.00 Lakhs as on 30th June 2026. Out of the total order book new orders amounting to Rs 31674.45 Lakhs were received during the period from April 2026 to June 2026, details of which are given below:-

EMS Ltd, during the month of May, 2026 has received a Letter of Award against which L-1 was already issued in the month of April 2026:-

(i) for the work valuing Rs. 14379.53 lakhs (excluding GST) (Rupees Fourteen Thousand Three Hundred and Seventy-Nine Lakhs Only) for Surveying, Soil investigation, Design and Supply of all materials, labour, T&P etc. complete required for Proper completion of following works of "Laying of Sewer Networks and House Connection Work in 18 Problematic Ward (5 Wards namely- Durgakund, Nariyan, Sarainandan, Jolha Northan and Bhelupur out of 18 problematic Wards) of Nagar Nigam, Varanasi" on turn Key basis: I. Laying & Jointing of Sewer Network. II. Providing Sewer House Connection from UP Jal Nigam (Urban), Varanasi to be executed within a period of 24 months.

(ii) for the work valuing of Rs. 6484.93 Lakhs (excluding GST) (Rupees Six Thousand Four Hundred and Eighty Four Lakhs only) for Surveying, Soil investigation, Design and Supply of all materials, labour, T&P etc. complete required for Proper completion of following works of "Laying of Sewer Networks and House Connection Work in 18 Problematic Wards (2 Wards Namely- Hukulganj and Nai Basti out of 18 Problematic Wards) of Nagar Nigam Varanasi" on turn-key Basis: I. Laying and Jointing of Sewer Network and Rising Main. II. Providing Sewer House connection. III. Construction of 23 MLD SPS from UP Jal Nigam (Urban), Varanasi to be executed within a period of 18 months.

EMS LIMITED

EMS Ltd, during the month of June, 2026 has received a L1 status Award against which L-1 was already issued for the following contract:-

(i) for the work valuing Rs Rs.10,284.76 Lakhs (excluding GST) (Rupees Ten Thousand Two Hundred and Eighty- Four Lakhs Only) for Surveying, Soil Investigation, Design and Supply of all materials, labour, T&P etc. complete required for Proper completion of following works of "Laying of Sewer Networks and House Connection Work in 18 Problematic Ward (4 Wards namely- Shivpurwa, Tulasipur, Birdopur and Kajipura out of 18 problematic Wards) of Nagar Nigam, Varanasi" on turn Key basis: I. Laying & Jointing of Sewer Network. II Providing Connection Sewer House from UP Jal Nigam (Urban), Varanasi to be executed within a period of 24 months.

EMS Ltd, during the month of June, 2026 has received Letter of Reward status for the following contract:-

(i) for the work valuing Rs 525.23 Lakhs (excluding GST) (Rupees Fifty Two Thousand Five Hundred and Twenty Three Lakhs Only) for Establishment of sewerage System at Lala Laipat Rai Medical College District Meerut (U.P).

Crisil Limited, the Credit Rating Agency has assigned the credit ratings on the outstanding debts / facilities of the company which are as follows:

Particulars	**Ratings**
Total Bank Loan Facilities Rated	Rs 660 crores (enchanced from Rs 625 crore)
Long Term Ratings	CRISIL A-/Stable (Reaffirmed)
Short Term Ratings	CRISIL A2+ (Reaffirmed)

About EMS Ltd:

Incorporated in 2010, EMS Ltd provides a range of services, including EPC and O&M in sewerage solutions, water supply systems, and wastewater schemes for government authorities and local municipal bodies. The company also engages in electricity transmission and distribution and the manufacture of items used for construction purposes. Headquartered in Ghaziabad, EMS Ltd offers water and sewerage infrastructure solutions, including laying sewerage networks and building sewerage and water treatment plants across Uttar Pradesh, Maharashtra, Bihar, Uttarakhand, Rajasthan and West Bengal.

EMS Ltd also has a major interest in the electrical contracting business, undertaking turnkey projects across India. It specializes in the construction of 33/11 KV, 66/33 KV, and 132/133 KV substations, internal and external electrification work, and the erection, testing, and commissioning of transformers. The company provides EPC services for building and road works, successfully delivering numerous projects to its clients.

EMS LIMITED