

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: +918779558264, Website: www.krishival.com, Email: cs@krishival.com

August 30, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Symbol: KRISHIVAL	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 544416
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ISIN: INE0GG001015**Sub: Notice of AGM for the FY 2024-25**

Dear Sir / Madam,

In compliance with Reg. 34 of the SEBI (LODR) Regulations, 2015, please find attached herewith notice of AGM of the Company for the FY 2024-25.

Date of Annual General Meeting - Thursday, September 25, 2025.

This is for your record and information.

Thanking you,

Yours faithfully,

For KRISHIVAL FOODS LIMITED

Rahul Gawande
Company Secretary
Membership No.: A49344

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NOTICE OF ANNUAL GENERAL MEETING

NOTICE is hereby given that the 11th (Eleventh) Annual General Meeting (AGM) of the Members of **Krishival Foods Limited** (the Company) will be held on Thursday, September 25, 2025 at 04:00 P.M. through Video Conferencing ("VC")/Other Audio-Visual Means ("OVAM") in compliance with the applicable provisions of Companies Act, 2013 and the rules notified there under (Deemed Venue: 1309, Lodha Supremus, Saki Vihar Road, Opp. MTNL Office, Powai, Mumbai – 400072, Maharashtra, India), to transact the following business:

ORDINARY BUSINESS:

1. (a) To consider and adopt the Audited Standalone Financial Statements of the Company for the Financial Year ended 31st March, 2025 together with the Reports of the Board of Directors and Auditors thereon.

(b) To consider and adopt the Audited Consolidated Financial Statements of the Company for the Financial Year ended 31st March, 2025 together with the Report of the Auditors thereon.
2. To declare Final Dividend of Rs. 0.24 (Twenty-Four Paise only) per Equity Share of Face Value Rs. 10/- (Rupees Ten only) each for the Financial Year ended 31st March 2025.

SPECIAL BUSINESS:

3. **TO APPROVE THE APPOINTMENT OF MR. SUJIT SUDHAKAR BANGAR (DIN: 07871115) AS CHAIRPERSON AND WHOLE- TIME DIRECTOR OF THE COMPANY AND APPROVAL OF REMUNERATION**

To consider and, if thought fit, to pass the following Resolution as a **Special Resolution**:

"RESOLVED THAT in pursuant to the provisions of Section 196, 197, 198 and 203 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") (including any statutory modification(s) or re-enactment thereof for the time being in force) read with the provisions Schedule V and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 as amended from time to time, subject to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other permissions, sanction(s) as may be required, and in line with the recommendation of the Nomination and Remuneration

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Committee and the Board of Directors of the Company, the consent of the Members of the Company be and is hereby accorded to appoint Mr. Sujit Sudhakar Bangar (DIN: 07871115) as the Chairperson and Whole-Time Director of the Company with effect from July 12, 2025 for a period of three years i.e. upto July 11, 2028, to perform duties assigned to him by the Board of Directors from time to time on such terms and conditions as may be mutually decided by and between the Board and Mr. Sujit Sudhakar Bangar.

RESOLVED FURTHER THAT on the recommendation of Nomination & Remuneration Committee and Board of Directors, the consent of the members be and is hereby accorded for payment of remuneration amounting to Rs. 15,00,000/- per month (excluding Perquisites) to Mr. Sujit Sudhakar Bangar. The remuneration payable to Mr. Sujit Sudhakar Bangar may be revised from time to time by the Board of Directors that may be formed for this purpose.

RESOLVED FURTHER THAT in the event in any financial year during the tenure of the Director, the Company does not earn any profits or earns inadequate profits as contemplated under the provisions of Schedule V to the Companies Act, 2013, the Company may pay to the Director, the above remuneration payable on the minimum remuneration by way of salary, perquisites and other terms & conditions as specified above and subject to receipt of the requisite approvals.

RESOLVED FURTHER THAT for the purpose of giving effect to the above Resolution, the Directors of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things and execute all such deeds, documents, instruments and writings as it may in their sole and absolute discretion, deem necessary or expedient and to settle any question, difficulty or doubt that may arise in regard thereto.”

4. APPOINTMENT OF MR. HRUSHIKESH MORESHWAR BAHEKAR (DIN: 11194097) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY

To consider and, if thought fit, to pass the following Resolution as a **Special Resolution**:

“**RESOLVED THAT** according to the provisions of Section 149, 150, 152, 160 and other relevant provisions of the Companies Act, 2013 (“the Act”) (including any statutory modification(s) or re-enactment thereof for the time being in force) read with Companies (Appointment and Qualification of Directors) Rules, 2014 as amended from time to time, subject to the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and such other provisions, rules, regulations, permissions, sanction(s) as may be required, and in line with the recommendation of the Nomination and Remuneration Committee and the Board of Directors

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of the Company, the consent of the Members of the Company be and is hereby accorded to appoint Mr. Hrushikesh Moreshwar Bahekar (DIN: 11194097), who possess the requisite qualification as prescribed under the Companies Act, 2013, on such terms and conditions as may be mutually decided between Mr. Hrushikesh Moreshwar Bahekar and the Company to perform the duties of a Non-Executive Independent Director as required under the Act and any other duties/responsibilities assigned by the Board of Directors from time to time.

RESOLVED FURTHER THAT Mr. Hrushikesh Moreshwar Bahekar (DIN: 11194097), be and is hereby appointed as a Non-Executive Independent Director of the Company for a period of five years with effect from July 16, 2025 to July 15, 2030.

RESOLVED FURTHER THAT for the purpose of giving effect to the above resolution, any director be and is hereby severally authorized to do all such acts, deeds, matters and things and execute all such deeds, documents, instruments and writings as it may in their sole and absolute discretion deem necessary or expedient and to settle any question, difficulty or doubt that may arise in regard thereto to give effect to this resolution.”

5. APPROVAL OF RELATED PARTY TRANSACTION

To consider and if thought fit, to pass the following resolution as a **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 188 of the Companies Act, 2013 (‘Act’) and other applicable provisions, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014, to the extent applicable, Regulations 2(1)(zc), 23(4) and Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (‘SEBI Listing Regulations’), as amended from time to time, Section 2(76) and other applicable provisions of the Companies Act, 2013 (‘Act’) read with the Rules framed thereunder [including any statutory modification(s) or re-enactment(s) thereof for the time being in force] and other applicable laws / statutory provisions, if any, the Company’s Policy on Related Party Transactions as well as subject to such approval(s), consent(s) and/or permission(s), as may be required and based on the recommendation of the Audit Committee, consent of the Members of the Company be and is hereby accorded to the Board of Directors of the Company (hereinafter referred to as the ‘Board’, which term shall be deemed to include the Audit Committee or any other Committee / constituted / empowered/ to be constituted by the Board from time to time to exercise its powers conferred by this Resolution) for the Material Related Party Transaction(s) / Contract(s) / Arrangement(s) / Agreement(s) entered into / proposed to be entered into (whether by way of an individual transaction or transactions taken

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together or a series of transactions or otherwise), as mentioned in detail in the Explanatory Statement annexed herewith to issue corporate guarantee to Bank (“Lender”) for an aggregate value not exceeding Rs. 20,00,00,000/- (Rupees Twenty Crores Only) as security for the working capital and term loan to be availed by Melt ‘N’ Mellow Foods Private Limited, material subsidiary of the Company from the bank provided that such transaction(s)/ contract(s) / arrangement(s) / agreement(s) is/are carried out at an arm’s length pricing basis and in the ordinary course of business.

RESOLVED FURTHER THAT the Board be and is hereby authorized to do and perform all such acts, deeds, matters and things, as may be necessary, including but not limited to, finalizing the terms and conditions, methods and modes in respect of executing necessary documents, including contract(s) / arrangement(s) / agreement(s) and other ancillary documents; seeking necessary approvals from the authorities; settling all such issues, questions, difficulties or doubts whatsoever that may arise and to take all such decisions from powers herein conferred; and delegate all or any of the powers herein conferred to any Director, Chief Financial Officer, Company Secretary or any other Officer / Authorized Representative of the Company, without being required to seek further consent from the Members and that the Members shall be deemed to have accorded their consent thereto expressly by the authority of this Resolution.

RESOLVED FURTHER THAT all actions taken by the Board in connection with any matter referred to or contemplated in this Resolution, be and are hereby approved, ratified and confirmed in all respects.”

6. APPOINTMENT OF M/S. DSM AND ASSOCIATES, COMPANY SECRETARIES AS THE SECRETARIAL AUDITOR OF THE COMPANY

To consider and, if thought fit, to pass the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 204 and other applicable provisions, if any, of the Companies Act, 2013 read with Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including any amendment or re-enactment thereof for the time being in force, including any statutory modification(s) or re-enactment(s) thereof for the time being in force, consent of the members be and is hereby accorded for the appointment of **M/S. DSM and Associates, Company Secretaries** (UCN: P2015MH038100) as the Secretarial Auditor of the Company for a period of 5 years from the financial year 2025-26 to financial year 2029-30 to conduct the secretarial audit as prescribed

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under the Companies Act, 2013, at such remuneration as may be decided by the Board of Directors in consultation with the Secretarial Auditor.

RESOLVED FURTHER THAT the Board of Directors of the Company (including its Committee thereof), be and is hereby authorized to do all such acts, deeds, matters and things as may be necessary, desirable or expedient to give effect to this resolution.”

**By Order of the Board of Directors
For Krishival Foods Limited**

Sd/-

**Rahul Gawande
Company Secretary
M. No. A49344**

Date: August 25, 2025

Place: Mumbai

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1. The Statement pursuant to Section 102 of the Companies Act, 2013, as amended ('Act'), setting out the material facts concerning the business with respect to Item Nos. 3 to 6 forms part of this Notice.
2. **Pursuant to the Circular issued by Ministry of Corporate Affairs (MCA Circulars')** Circular No. 14/2020 dated 08.08.2020, Circular No.17/2020 dated 13.04.2020, Circular No. 20/2020 dated 05.05.2020, Circular No. 02/2021 dated 13.01.2021, Circular No. 2/2022 dated 05.05.2022, Circular No. 3/2022 dated 05.05.2022, Circular No. 10/2022 and Circular No. 11/2022 dated 28.12.2022, Circular No. 09/2023 dated 25.09.2023 and **Pursuant to the Circular issued by Securities & Exchange Board of India ('SEBI Circular')**, Circular No. SEBI/HO/CFD/CMD/1/CIR/P/2020/79 dated 12.05.2020, Circular No. SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated 13.05. 2022, Circular No. SEBI/HO/CFD/ PoD-2/CIR/2023/4 dated 05.01.2023 and Circular No. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07.10.2023 and all other relevant circulars issued from time to time, physical attendance of the Members to the EGM/AGM venue is not required and general meeting be held through video conferencing (VC) or other audio-visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM/AGM through VC/OAVM.
3. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.
4. The Notice calling the AGM has been uploaded on the website of the Company at <http://www.krishival.com/>. The Notice can also be accessed from the websites of the Stock Exchanges i.e. NSE Limited at www.nseindia.com and BSE Limited at www.bseindia.com. The AGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. www.evotingindia.com.

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5. Corporate Members intending to send their authorised representatives to attend the Meeting are requested to send a duly certified copy of Board Resolution on the letterhead of the Company, signed by one of the Directors or Company Secretary or any other authorised signatory, authorising their representatives to attend and vote on their behalf at the Meeting. Signature on the resolution should match with the Specimen Signature.
6. The Company has appointed **M/s. MNB & Co. LLP**, Practicing Company Secretaries as Scrutinizer to scrutinize the e-voting process.
7. The result of the e-voting shall be published by the Company Secretary of the Company on or before Friday, September 26, 2025.
8. Members desiring any information on the accounts of the Company are requested to write to the Company at least seven days before the date of the Meeting to enable the Company to keep the information ready at the Meeting.
9. Members who hold shares in dematerialized form are requested to write their Client ID and DP ID Nos. and those who hold shares in physical form are requested to write their Folio No. while login for attending the Meeting.
10. The record date for dividend is Thursday, September 18, 2025.
11. The Register of Members and Share Transfer Books of the Company shall remain closed from Friday, September 19, 2025 to Sunday, September 21, 2025 (both days inclusive) for the purpose of the Annual General Meeting and Dividend of the Company.
12. The e-voting period begins on Monday, September 22, 2025 at 10.00 a.m. and ends on Wednesday, September 24, 2025 at 5.00 p.m. During this period, shareholders of the Company, holding shares as on the cut-off date i.e. Thursday, September 18, 2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
13. The members who have cast their vote by remote e-voting prior to the meeting may also attend the meeting but shall not be entitled to cast their vote again. In case vote is cast by both the modes, then vote cast by remote e-voting prior to the meeting shall prevail. The

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Members attending the meeting, who have not cast their vote through remote e-voting shall be able to exercise their voting rights during the meeting also.

14. The voting rights of members shall be in proportion to their share of the paid-up equity share capital of the Company as on the Cut-off Date i.e. Thursday, September 18, 2025.
15. All documents referred to in this notice are open for inspection at the Registered Office of the Company between 10:00 am to 5:00 pm on any working day till the date of AGM.
16. The facility for voting will also be made available at the AGM and the members attending the AGM who have not already cast their votes by remote e-voting shall be able to exercise their right at the AGM. Members who have cast their votes by remote e-voting prior to AGM may attend the AGM but shall not be entitled to cast their vote again.
17. Pursuant to proviso to Regulation 40(1) of the Regulations, effective 1st April 2019, the Company is not permitted to process requests for transfer of securities, other than transmission or transposition of names in physical form. So, persons holding shares in physical form are requested to take actions for dematerialization of their holdings to ensure hassle free transactions in the shares.
18. Members may avail nomination facility in respect of their holdings. Those holding shares in physical form may obtain the nomination form from the RTA. Those holding shares in demat form may approach their DP for registering the nominations.
19. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Act.
20. Dividend on Equity shares as recommended by the Board of Directors for the year ended March 31, 2025, if approved at the AGM, will be payable, to those Members of the Company who hold shares:
 - a) In dematerialised ('demat') mode, based on the beneficial ownership details to be received from National Securities Depository Limited ('NSDL') and Central Depository Services (India) Limited ('CDSL') as on the date of book closure;
 - b) In physical mode, if their names appear in the Company's Register of Members as on the date of book closure;

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21. Regulations 12 read with Schedule I of the Listing Regulations requires all Companies to use the facilities of Electronic Clearing Services for payment of dividend. In compliance with these regulations, payment of dividend will be made only by electronic mode directly into the bank account of Members and no dividend warrants or demand drafts will be issued without bank particulars. Accordingly, Members are requested to provide or update (as the case may be) their bank details with the respective depository participant for the shares held in dematerialized form and with the RTA in respect of shares held in physical form.
22. Under the Act, dividends that are unclaimed/unpaid for a period of seven (7) years from the date of their transfer to the unclaimed/unpaid dividend account are required to be transferred to the Investor Education and Protection Fund ('IEPF') administered by the Central Government.
23. The details of unclaimed dividends for the financial year 2022-23, 2023-24 and 2024-25 and the last date for claiming such dividends are given below:

Financial Year	Date of Declaration of Dividend	Unclaimed Amount as on March 31, 2025	Due Date for transfer to IEPF
2021-22	June 23, 2022	7,170	On completion of 7 years from the date of declaration of dividend
2022-23	July 22, 2023	8,742	On completion of 7 years from the date of declaration of dividend
2023-24	May 24, 2024	-	-

Members wishing to claim dividends that remain unclaimed are requested to correspond with the RTA as mentioned above or with the Company's registered office or at cs@krishival.com

List of unpaid dividend is uploaded on Company's website at: <https://krishival.com/pages/investors-desk>

24. Pursuant to the Income Tax Act, 1961 as amended, dividend income is taxable in the hands of the shareholders and the Company is required to deduct tax at source on dividend paid to the Members at the prescribed rates.

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25. Since the AGM will be held through VC/OAVM, the Route Map and attendance slip is not annexed with this Notice.

In accordance with SEBI circular no. SEBI/HO/MIRSD/MIRSD-PoD/P/CIR/2025/97 dated July 2, 2025, shareholders of the company are hereby informed that a special window has been opened from July 07, 2025 to January 06, 2026, for re-lodgement of transfer deeds. Shareholders are to note that this window is only for re-lodgement of transfer deeds, which were lodged prior to the deadline of April 01, 2019 for transfer of physical shares, and rejected/ returned/not attended to due to deficiency in the documents/process/or otherwise.

Shareholders who fall under the above category and wish to re-lodge their transfer requests are hereby advised to initiate the necessary process within the stipulated time frame.

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EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

Item No. 3

TO APPROVE THE APPOINTMENT OF MR. SUJIT SUDHAKAR BANGAR (DIN: 07871115) AS CHAIRPERSON AND WHOLE- TIME DIRECTOR OF THE COMPANY AND APPROVAL OF REMUNERATION

Based on the recommendation of the Nomination and Remuneration Committee, the Board of Directors in their meeting held on July 11, 2025, approved the appointment of Mr. Sujit Sudhakar Bangar (DIN: 07871115) as a new Chairperson & Whole- Time Director (Whole Time Key Managerial Personnel), not liable to retire by rotation for a period of 3 years from July 12, 2025 to July 11, 2028.

The Director is neither disqualified from being appointed as a Director in terms of Section 164(2) of the Act, nor debarred from holding the office of director by virtue of any SEBI order or any other such authority. He has given all the necessary declarations and confirmation including his consent to be appointed on the Board of the Company.

The Director shall follow the code of conduct of the company and perform the duties as prescribed by the directors from time to time subject to the provisions of section 166 of the Companies act, 2013.

The Company also seeks the approval of the members by way of special resolution as per the provisions of sections 196, 197 and schedule V of the companies act, 2013 read with the companies rules, 2014 (including any statutory modifications or re-enactment thereof) and other applicable provisions if any, for the appointment of Mr. Sujit Sudhakar Bangar as the Chairperson & Whole- Time Director with the fixation of remuneration not exceeding Rs. 15,00,000/- per month (excluding perquisites).

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ANNEXURE - I

In term of the requirements as per sub-clause (IV) of the proviso to sub paragraph (B) of Paragraph (1) of Section II of Part II of Schedule V to the Act, the brief profile of Mr. Sujit Sudhakar Bangar is given hereinunder:

1. Sujit Sudhakar Bangar:

Mr. Sujit Sudhakar Bangar is a self-starter who has made immense strides in his career at a very young age. He holds a bachelor's degree in Political Science from S. P. College, Pune and a master's degree in Management & Business Administration from Harvard Business School, Boston, USA.

He holds more than 20 years of rich and varied experience with 12 years in civil services and more than 8 years in entrepreneurship.

He has completed an 'Advanced Programme in International Taxation & Transfer Pricing' from the International Bureau of Fiscal Documentation (IBFD), Amsterdam, Netherlands. He also completed his Advanced Programme in Management & Tax Administration from Indian Institute of Management, Lucknow.

He attended a joint workshop on Tax Reforms with the French Tax Administration in Paris, France and with the Dutch Tax and Customs Administration at Utrecht, Netherlands

The board proposes the resolution No. 3 for the approval of the Shareholders.

Memorandum of Interest:

Except for Ms. Aparna Bangar, Managing Director and spouse of Mr. Sujit Sudhakar Bangar and Mr. Sujit Sudhakar Bangar none of the Directors and the Key Managerial Personnel of the Company and their relatives is concerned or interested in the resolution set out at Item No. 3.

The following additional information as required under Schedule V of the Companies Act, 2013 is given below for Mr. Sujit Sudhakar Bangar:

I. General Information

- Nature of Industry:** The Company is into the business of manufacturers, producers, processors, distributors, Wholesalers, retailers, buyers, sellers, suppliers, agents, merchants, traders, importers, exporters, makers, and dealers of cashews products and its related dry fruits products, confectionery items such as breads, biscuits, sweets, cakes, pastries, cookies, wafers, lemon drops, chocolate, toffees, tinned

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fruits, chewing gum, bubble gum, detergents, tea and coffee, vegetables, fruits, jams, jelly, pickles, squashes, sausages, nutrient, health and diet foods / drink.

2. **Date or expected date of commencement of commercial production:** March 21, 2014
3. **In case of new companies expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus:** Not Applicable
4. **Financial Performance based on given indicators**

Particulars	2024-25	2023-24
Revenue from Operations	17,323.30	10,261.73
Other Income	222.71	214.16
Total Income	17,546.01	10,475.98
Less: Expenses	15,639.19	9,244.15
Net Profit/Loss Before Tax	1,906.82	1,231.83
Current Tax	531.74	296.74
Net Profit/Loss After Tax	1,353.54	950.73

5. **Foreign Investments and Collaborations:** The Company has not made any Foreign Investments nor entered into any collaborations during the last year

II. Information about the Appointees

1. Background Details

Mr. Sujit Sudhakar Bangar: Mr. Sujit Sudhakar Bangar is a self-starter who has made immense strides in his career at a very young age. He holds a bachelor's degree in Political Science from S. P. College, Pune and a master's degree in Management & Business Administration from Harvard Business School, Boston, USA. He holds more than 20 years of rich and varied experience with 12 years in civil services and more than 8 years in entrepreneurship. He has completed an 'Advanced Programme in International Taxation & Transfer Pricing' from the International Bureau of Fiscal Documentation (IBFD), Amsterdam, Netherlands. He also completed his Advanced Programme in Management & Tax Administration from Indian Institute of Management, Lucknow. He attended a joint workshop on Tax Reforms with the French Tax Administration in Paris, France and with the Dutch Tax and Customs Administration at Utrecht, Netherlands.

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2. Past remuneration:

As it is the case of new appointment, hence the past remuneration is Not Applicable

3. Shareholding:

Mr. Sujit Sudhakar Bangar (DIN: 07871115) did not hold any shares in the Company. However, Ms. Aparna Bangar, spouse and Managing Director of the Company holds 76,83,641 shares in the Company.

4. List of Directorship held in other Companies:**a) Mr. Sujit Sudhakar Bangar (DIN: 07871115)**

1. SSBA Innovations Limited
2. SSBA Technologies Private Limited
3. SSBA Insurance Broker Private Limited

5. Recognition and Awards: Not Applicable**6. Job profile Suitability:**

Mr. Sujit Sudhakar Bangar: Sujit holds more than 20 years of rich and varied experience with 12 years in civil services and more than 8 years in entrepreneurship. He has a keen interest in quality analysis and control, accounts and financial concepts.

7. Remuneration proposed: As per Resolution No. 3**8. Comparative remuneration profile with respect to industry, size of the Company, profile of the position and person (in case of expatriates the relevant details would be with respect to the country of his origin)**

Taking into consideration the size of the Company, the profile, knowledge, skills and responsibilities shouldered by Mr. Sujit Sudhakar Bangar, the remuneration proposed to be paid commensurate with the remuneration packages paid to their similar counterparts in other companies

9. Pecuniary relationship directly or indirectly with the Company or relationship with the managerial personnel

Besides the remuneration proposed to be paid to Mr. Sujit Sudhakar Bangar, he do not have any other pecuniary relationship with the Company or relationships with any other managerial personnel and Directors except Ms. Aparna Bangar, spouse, Managing Director of the Company

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CIN No. L74120MH2014PLC254748

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III. Other Information

1. Reasons of inadequate profits:

The Company is into the business of processing and sells of nuts and dry fruits its related products and is dependent on the consumer demand for selling these products. If consumer demand recedes or the company is not able to serve demand from market, the Company may incur inadequate profits in the respective years.

2. Steps taken or proposed to be taken for improvement

As explained above, the Company shall venture into newer market and increase its capabilities to secure its order and adopt innovative strategies to cater to the needs of its Clients.

3. Expected increase in productivity and profits in measurable terms: The company shall optimize production to make production more and more efficient with reduction in overheads. The company shall keep investing in innovation, research and development.

IV. Disclosures:

The information and disclosures of the remuneration package of the managerial personnel have been mentioned in the Annual Report under the heading Remuneration in Rupees paid or payable to Directors for the year ended March 31, 2025

- (i) all elements of remuneration package such as salary, benefits, bonuses, stock options, pension, etc., of all the directors; - Salary and Travel allowance
- (ii) details of fixed component and performance linked incentives along with the performance criteria; - No performance linked incentives
- (iii) service contracts, notice period, severance fees; and - Notice Period - 3 Months and No Severance Fees;
- (iv) stock option details, if any, and whether the same has been issued at a discount as well as the period over which accrued and over which exercisable – Not Applicable

V. Inspection:

The material terms and conditions of appointment entered with Mr. Sujit Sudhar Bangar pursuant to Section 196 (4) of the Companies Act, 2013 will be kept at the registered office of the Company and shall be available for inspection during the working hours between 10:00 A.M. to 05:00 P.M. for the perusal of Members.

The Board recommends the Resolution No. 3 of the Notice for approval of the members by way of a Special Resolution.

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Item No. 4

APPOINTMENT OF MR. HRUSHIKESH MORESHWAR BAHEKAR (DIN: 11194097) AS A NON-EXECUTIVE INDEPENDENT DIRECTOR OF THE COMPANY

The Nomination and Remuneration Committee ('NRC') oversees the succession planning for the Board of Directors ('Board') of the Company and towards this reviewed the profiles of suitable prospects and based on discussions held with relevant stakeholders, identified Mr. Hrushikesh Moreshwar Bahekar (DIN: 11194097) as a suitable candidate to be inducted as a Non-executive Independent Director on the Board of the Company.

On July 16, 2025, based on the recommendations of the NRC, the Board of the Company, in terms of Section 149 of the Companies Act, 2013 ('Act'), appointed Mr. Hrushikesh Moreshwar Bahekar as (Non-Executive Independent Director) on the Board of the Company effective from July 16, 2025 to July 15, 2030, subject to the approval of the members.

Further, based on the recommendations of the NRC and subject to the approval of the Members, the Board, in accordance with the provisions of Section 149 read with Schedule IV to the Act and other applicable provisions of the Act, and Regulation 16 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), appointed Mr. Hrushikesh Moreshwar Bahekar as (Non-Executive Independent Director) of the Company, not liable to retire by rotation, for a term of 5 (five) years.

The Board noted that the background, qualification, experience, skills, attributes and personality is in coherence with the criteria, role and capabilities identified by the NRC and that the Directors are eligible for appointment as an Independent Director.

Further, the directors have confirmed that he is independent of the Management of the Company and that they are not aware of any circumstance or situation which exists or may be reasonably anticipated that could impair or impact the ability to discharge their duties as an Independent Director of the Company.

The Company has received notice along with requisite deposit from a member in writing proposing their candidature to the office of directorship.

Sr. No.	Particular	Mr. Hrushikesh Moreshwar Bahekar
1.	Age (in Year)	50 years
2.	DIN	11194097
3.	Qualification	Senior Management Program

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		Associate of III (Life) M. Sc (Agri Economics) B. Sc (Agri)
4.	Date of First appointment on the Board	July 16, 2025
5.	Terms and Conditions of Reappointment	NA
6.	No. of Board Meetings attended during the year	NA
7.	Skill and expertise	A dynamic and multifaceted professional with over two decades of experience spanning organizational performance excellence, leadership coaching, governance, and public policy. An IICA-empaneled Certified Independent Director (Reg. No: IDDB – NE – 202402 – 055978) and Deputy Director – Centre of Excellence for Business Excellence, Pune Management Association (since 2023), with a proven track record in driving operations and strategy, continuous improvement, risk governance, and IT service delivery.
8.	Background Details/Experience	Recognized for excellence in business process reengineering, cost optimization, and strategic vendor and workforce management, the profile combines deep technical acumen with a human-centered coaching approach. Certified in Sustainability (ESG), Emotional Intelligence, Career Mentoring, and Mindfulness, and known for transformative impact as a Mid-Life Resilience Coach, Personal Growth Strategist, and Organizational Performance Coach. Successfully cleared the UPSC Civil Services Mains Examination in 2000 and 2001, bringing a unique blend of analytical depth, policy insight, and strategic foresight to leadership and advisory roles. Passionate about enabling individual and institutional excellence through resilience, innovation, and purposeful leadership.
9.	Past remuneration	NA
10.	Recognition and Awards	NA

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11.	Job profile Suitability	Demonstrated leadership, strategic oversight, and deep compliance expertise within regulated industries, ensuring effective governance and risk management.
12.	Remuneration proposed	NIL
13.	Pecuniary relationship directly or indirectly with the Company or relationship with the managerial personnel	No inter-se relationship between the director and other members of the Board and Key Managerial Personnel of the Company
14.	Shareholding	NIL
15.	List of Directorship held in other Companies	NA
16.	Membership / Chairmanship of Committees of other Boards as on date of Postal Ballot Notice	NA
17.	Listed entities from which the Director has resigned in the past three years	NA
18.	Compliance Confirmations	-Consent in Form DIR-2 -DIR-8 (non-disqualification) -Declaration of Independence - Declaration of no SEBI debarment
19.	Terms of Appointment Availability for Inspection	On request via email (cs@krishival.com) or at the Registered Office
20.	Approval Required	Special Resolution by Members

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Memorandum of Interest

None of the Director(s) and/or Key Managerial Personnel of the Company or their respective relatives, except Mr. Hrushikesh Moreshwar Bahekar to whom the resolution relates, are concerned or interested in the Resolution mentioned in the Notice.

The Board recommends the Resolution No. 4 of the Notice for approval of the members by way of a Special Resolution.

Item No. 5

APPROVAL OF RELATED PARTY TRANSACTION

Pursuant to Section 188 of the Companies Act, 2013 ("the Act"), read with Rule 15 of Companies (Meetings of Board and its Powers) Rules, 2014, The related party transaction has been approved by the audit committee and Board of Directors.

The Board and Audit Committee in its meeting held on Tuesday, August 12, 2025 has recommended maximum limit of Rs. 20,00,00,000/- (Rupees Twenty Crores Only) to issue corporate guarantee to Bank ("Lender") as security for the working capital and term loan to be availed by Melt 'N' Mellow Foods Private Limited, material subsidiary of the Company from the bank.

The related party transaction(s)/contract(s)/arrangement(s) mentioned in this proposal has been evaluated by the independent director and the proposed terms of the contract/agreement are in the ordinary course of business and meet the arm's length testing criteria.

The Related Party Transactions will be entered based on the market price of the relevant material and service. Where market price is not available, alternative method including reimbursement of actual cost incurred or cost plus mark-up as applicable at the sole discretion of the independent directors.

Except the above related parties, none of the Directors and the Key Managerial Personnel of the Company and their relatives is concerned or interested in the above resolution. Related party shall not be eligible to vote in the said resolution.

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The Board recommends the passing of the resolution set out at the Item No. 5 for approval of the members of the company by way of a special resolution.

Information required under Regulation 23 of SEBI Listing Regulations read with SEBI Circular dated November 22, 2021 is as follows:

S. No.	Particulars	
1	Summary of information provided by the Management to the Audit Committee for approval of the proposed RPTs	
	a	Name of the Related Party and its relationship with the Company or its subsidiary, including nature of its concern or interest (financial or otherwise) Melt 'N' Mellow Foods Private Limited is subsidiary company of Krishival Foods Limited
	b	Type, material terms, tenure, monetary value and particulars of the proposed RPTs The Company and Subsidiary has entered into the following transaction: 1. Corporate Guarantee - Rs. 20 Crores
	c	Percentage of the Company's annual consolidated turnover for the immediately preceding financial year, that is represented by the value of the proposed RPTs. Annual Consolidated Turnover - Rs. 2,02,23,24,000/- 1. Corporate Guarantee – 0.099%
2	Justification for the proposed RPTs Transactions entered on arm's length basis in an ordinary course of business	
3	Details of proposed RPTs relating to any loans, inter-corporate deposits, advances or investments made or given by the Company or its subsidiary	
	a	Details of the source of funds in connection with the proposed transaction The transaction is for Corporate Guarantee and there is no need of funds.
	b	Where any financial indebtedness is incurred to make or give loans, inter-corporate deposits, advances or investments: N.A.
	c	Applicable terms, including covenants, tenure, interest rate and repayment schedule, whether secured or N.A.

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		unsecured; if secured, the nature of security	
	d	The purpose for which the funds will be utilized by the ultimate beneficiary of such funds pursuant to the RPT	Corporate Guarantee
4		Arm's length pricing and a statement that the valuation, if any, relied upon by the listed entity in relation to the proposed transaction will be made available through registered email address of the shareholder.	As the transaction is a Corporate guarantee, there is no need for a pricing and valuation report.
5		Name of the Director or Key Managerial Personnel ('KMP') who is related, if any and the nature of their relationship	Ms. Aparna Sujit Bangar, MD and KMP of the Company is also a Director on the Board of Melt 'N' Mellow Foods Private Limited. Her interest, concern, or that of her relatives, is limited only to the extent of his holding directorship / KMP position in the Company and Melt 'N' Mellow Foods Private Limited.

Item No. 6

APPOINTMENT OF M/S. DSM AND ASSOCIATES, COMPANY SECRETARIES AS THE SECRETARIAL AUDITOR OF THE COMPANY

M/s MNB & Co., LLP, Practising Company Secretaries has resigned as the Secretarial Auditor of the Company due to pre-occupation. Hence, the Board of Directors in their meeting held on August 25, 2025 have recommended the appointment of M/s. DSM and Associates, Company Secretaries as the Secretarial Auditors of the Company.

The Securities and Exchange Board of India ('SEBI') has amended the Listing Regulations with effect from December 12, 2024, by which every Listed Entity and its Material Unlisted Subsidiary incorporated in India shall undertake Secretarial Audit by a Secretarial Auditor who shall be a Peer Reviewed Company Secretary and their appointment shall be recommended by the Board for approval by the members. The appointment of an individual as Secretarial Auditor shall not be for more than one term of five consecutive years or a Secretarial Audit Firm as Secretarial Auditor for not more than two terms of five consecutive years each, with the approval of the members in the Annual General Meeting.

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In line with the SEBI notification, the Board, subject to the approval of the members, proposes to appoint M/s. DSM and Associates, Company Secretaries of the Company for a period of five consecutive financial years i.e., from FY 2025-26 to FY 2029-30 to carry out the Secretarial Audit, as set out at Item No. 6 of the accompanying Notice.

Brief Profile:

M/s. DSM and Associates, Company Secretaries, is registered with the Institute of Company Secretaries of India (ICSI) and the partners of the firm has overall experience of more than 10 years in professional practice and have expertise in handling various matters pertaining to listed / unlisted companies including that of Secretarial Audit.

Confirmation and Disclosures:

M/s. DSM and Associates, Company Secretaries, have confirmed and disclosed that:

- they meet the criteria of independence and that they are eligible for appointment as Secretarial Auditor.
- they are not disqualified for appointment as per the Companies Secretaries Act, 1980 and rules & regulations made thereunder and the Auditing Standards issued by ICSI.
- they have further confirmed that the proposed appointment is within the limits laid down by ICSI and that they do not have any conflict of interest in providing the services of Secretarial Audit, to the Company in terms of the ICSI Auditing Standard on Audit Engagement.

The firm is a Peer Reviewed firm bearing Registration Certificate No: 2229/2022 which is valid till June 30, 2027. M/s. DSM and Associates, have provided their consent and eligibility certificate, to the effect that their appointment as Secretarial Auditor, if made, would be in accordance with the requirements of the Act and the Listing Regulations.

Terms and conditions of the proposed appointment:

M/s. DSM and Associates, Company Secretaries, will be paid Audit Fee of Rs. 25,000/- plus applicable taxes, apart from reimbursement of out-of-pocket expenses, as may be mutually agreed to between the Board of Directors of the Company and the Secretarial Auditor. Further, the Company may avail such other services from M/s. DSM and Associates, Company Secretaries, as are permitted under applicable rules / regulations, on such terms & conditions including the fees payable for availing such services, as may be agreed to between the Company and the Secretarial Auditor.

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Rationale for the appointment:

The Board has assessed the veracity of the declarations and other certificates furnished by M/s. DSM and Associates, Company Secretaries and considering their experience, capability, the clientele it serves and its technical expertise, and based on the recommendations of the Audit Committee, has opined that M/s. DSM and Associates, Company Secretaries, fulfil the conditions / criteria for their appointment as Secretarial Auditor of the Company.

Accordingly, consent of the Members is sought for passing an Ordinary Resolution as set out at Item No. 6 of the Notice for appointment of the Secretarial Auditor for conducting the secretarial audit of the Company.

None of the Directors, Key Managerial Personnel of the Company and their relatives are, in any way, concerned or interested, financially or otherwise, in the Resolution set out at Item No. 6 of the Notice.

The Board recommends the Ordinary Resolution set out at Item No. 6 of the Notice for approval of the Members.

**By Order of the Board of Directors
For Krishival Foods Limited**

Sd/-

**Rahul Gawande
Company Secretary
M. No. A49344**

Date: August 25, 2025**Place: Mumbai**

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1. As you are aware, in view of the situation arising due to COVID-19 global pandemic, the general meetings of the companies shall be conducted as per the guidelines issued by the Ministry of Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020. The forthcoming AGM/EGM will thus be held through through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing AGM/EGM through VC/OAVM.
2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM/EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM/AGM will be provided by CDSL.
3. The Members can join the EGM/AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM/AGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM/AGM without restriction on account of first come first served basis.
4. The attendance of the Members attending the AGM/EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM/EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the AGM/EGM through VC/OAVM and cast their votes through e-voting.

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6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at www.krishival.com. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The AGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM) i.e. www.evotingindia.com.
7. The AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.
8. In continuation to this Ministry's General Circular No. 20/2020 dated 05.05.2020, General Circular No. 02/2022 dated 05.05.2022 and General Circular No. 10/2022 dated 28.12.2022 and after due examination, it has been decided to allow companies whose AGMs are due in the Year 2023 or 2024, to conduct their AGMs through VC or OAVM on or before 30th September, 2024 in accordance with the requirements laid down in Para 3 and Para 4 of the General Circular No. 20/2020 dated 05.05.2020.

THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

Step 1 : Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2: Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on Monday, September 22, 2025 at 10.00 a.m. and ends on Wednesday, September 24, 2025 at 5.00 p.m. During this period shareholders of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date i.e. Thursday, September 18, 2025 may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.

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- (iii) Pursuant to SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of SEBI Circular No. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to above said SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

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Type of shareholders	Login Method
<p>Individual Shareholders holding securities in Demat mode with CDSL Depository</p>	<ol style="list-style-type: none"> 1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit cdsi website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at cdsi website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
<p>Individual Shareholders holding securities in demat mode with NSDL</p>	<ol style="list-style-type: none"> 1. If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsd.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will

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<p>Depository</p>	<p>have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>2. If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nSDL.com. Select “Register Online for IDeAS “Portal or click at https://eservices.nSDL.com/SecureWeb/IdeasDirectReg.jsp</p> <p>3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nSDL.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.</p> <p>4. For OTP based login you can click on https://eservices.nSDL.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your</p>
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Tel no.: +918779558264, Website: www.krishival.com, Email: cs@krishival.com

	vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at 1800 21 09911.
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at toll free no.: 022-4886 7000 and 022-2499 7000

Step 2 : Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (v) Login method for e-Voting and joining virtual meetings for **Physical shareholders and shareholders other than individual holding in Demat form.**

- 1) The shareholders should log on to the e-voting website www.evotingindia.com.

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- 2) Click on “Shareholders” module.
- 3) Now enter your User ID
 - a. For CDSL: 16 digits beneficiary ID,
 - b. For NSDL: 8 Character DP ID followed by 8 Digits Client ID,
 - c. Shareholders holding shares in Physical Form should enter Folio Number registered with the Company.
- 4) Next enter the Image Verification as displayed and Click on Login.
- 5) If you are holding shares in demat form and had logged on to www.evotingindia.com and voted on an earlier e-voting of any company, then your existing password is to be used.
- 6) If you are a first time user follow the steps given below:

	For Physical shareholders and other than individual shareholders holding shares in Demat.
PAN	<p>Enter your 10 digit alpha-numeric *PAN issued by Income Tax Department (Applicable for both demat shareholders as well as physical shareholders)</p> <ul style="list-style-type: none"> • Shareholders who have not updated their PAN with the Company/Depository Participant are requested to use the sequence number sent by Company/RTA or contact Company/RTA.
Dividend Bank Details OR Date of Birth (DOB)	<p>Enter the Dividend Bank Details or Date of Birth (in dd/mm/yyyy format) as recorded in your demat account or in the company records in order to login.</p> <ul style="list-style-type: none"> • If both the details are not recorded with the depository or company please enter the member id / folio number in the Dividend Bank details field

- (vi) After entering these details appropriately, click on “SUBMIT” tab.
- (vii) Shareholders holding shares in physical form will then directly reach the Company selection screen. However, shareholders holding shares in demat form will now reach

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'Password Creation' menu wherein they are required to mandatorily enter their login password in the new password field. Kindly note that this password is to be also used by the demat holders for voting for resolutions of any other company on which they are eligible to vote, provided that company opts for e-voting through CDSL platform. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.

- (viii) For shareholders holding shares in physical form, the details can be used only for e-voting on the resolutions contained in this Notice.
- (ix) Click on the EVSN for the relevant **KRISHIVAL FOODS LIMITED** on which you choose to vote.
- (x) On the voting page, you will see "RESOLUTION DESCRIPTION" and against the same the option "YES/NO" for voting. Select the option YES or NO as desired. The option YES implies that you assent to the Resolution and option NO implies that you dissent to the Resolution.
- (xi) Click on the "RESOLUTIONS FILE LINK" if you wish to view the entire Resolution details.
- (xii) After selecting the resolution, you have decided to vote on, click on "SUBMIT". A confirmation box will be displayed. If you wish to confirm your vote, click on "OK", else to change your vote, click on "CANCEL" and accordingly modify your vote.
- (xiii) Once you "CONFIRM" your vote on the resolution, you will not be allowed to modify your vote.
- (xiv) You can also take a print of the votes cast by clicking on "Click here to print" option on the Voting page.
- (xv) If a demat account holder has forgotten the login password then Enter the User ID and the image verification code and click on Forgot Password & enter the details as prompted by the system.
- (xvi) There is also an optional provision to upload BR/POA if any uploaded, which will be made available to scrutinizer for verification.

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(xvii) Additional Facility for Non – Individual Shareholders and Custodians – For Remote Voting only.

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; cs@krishival.com if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

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INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.
5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their requesting in advance atleast **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at cs@krishival.com.The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **7 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at cs@krishival.com .These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.

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9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/AGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM/AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders shall be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to cs@krishival.com or support@purvashare.com.
2. For Demat shareholders - Please update your email id & mobile no. with your respective **Depository Participant (DP)**
3. For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at 1800 21 09911.

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.