

**KRISHIVAL FOODS LIMITED**

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

January 14, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 <b>Symbol: KRISHIVAL</b>	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 <b>Scrip Code: 544416</b>
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**Subject: Disclosure under Regulation 30 of the Securities and Exchange Board of India (LODR) Regulations, 2015 ("Listing Regulations") - Media Release**

Dear Sir/ Madam,

Pursuant to the requirements of the Regulation 30 of the Listing Regulations, as amended, from time to time, please find enclosed herewith a copy of the Media Release issued by the Company in relation with successfully completion of Rights issue of the Company, the content of which is self-explanatory.

You are requested to take note of the same.

Thanking You,

Yours faithfully,

**KRISHIVAL FOODS LIMITED****Rahul Gawande**  
**Company Secretary and Compliance Officer**

## Media Release

### **Krishival Foods Successfully Completes Rights Issue of ₹9,999.48 lakhs**

Krishival Foods Limited (NSE: KRISHIVAL) (BSE: 544416)

**Mumbai, 14<sup>th</sup> January, 2026:** Krishival Foods Limited India's one of the fast-growing FMCG companies, specializing in premium nuts, dried fruits, and ice cream, announced the successful completion of its Rights Issue, following the approval of allotment by the Rights Issue Committee at its meeting held on January 8, 2026.

The Rights Issue, which opened on December 26, 2025 and closed on January 7, 2026, was undertaken to raise up to ₹100.00 crore through the issuance of partly paid-up equity shares to eligible equity shareholders. Pursuant to the finalisation of the basis of allotment, the Rights Issue Committee has approved the allotment of 33,33,160 partly paid-up equity shares of face value ₹10 each, on a rights basis.

The Rights Issue was offered in the ratio of 45 Rights Equity Shares for every 301 fully paid-up equity shares held as on the record date of December 17, 2025, at an issue price of ₹300.00 per equity share.

On application, ₹105.00 per equity share (including a premium of ₹101.50) has been received, with the balance amount payable in one or more subsequent calls, to be completed on or before January 6, 2027, as may be decided by the Board or the Rights Issue Committee from time to time.

Following the allotment, the Company's paid-up equity share capital stands as under:

- Pre-Rights Issue (fully paid-up): 22,295,141 equity shares
- Post-Rights Issue (partly paid-up): 3,333,160 equity shares (to the extent of application money received)

The net proceeds from the Rights Issue will be utilised primarily towards part-funding of capital expenditure for setting up a processing and packaging unit for nuts at Kolhapur, Maharashtra, part-funding working capital requirements and for general corporate purposes, in line with the objects stated in the Letter of Offer.

Commenting on the development, the Company said that the successful completion of the Rights Issue reinforces shareholder confidence and strengthens Krishival Foods Limited's capital base to support its long-term growth strategy.

The partly paid-up equity shares are listed and admitted to trading on BSE Limited and National Stock Exchange of India Limited.

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**About Krishival Foods Ltd.**

Krishival Foods Ltd. is one of the fast-growing Indian FMCG companies focused on dry fruits/ nuts and ice cream. With a diversified portfolio across both brands being 'Krishival Nuts' and 'Melt N Mellow', the company aims to emerge as major player in discretionary consumption.

For more information, visit: [Krishival Nuts - Company's website](#)

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*For further information please contact:*

<i>Company:</i>  <b>Rahul Gawande</b>  Company Secretary & Compliance Officer Membership No.: A49344  Krishival Foods Ltd.  E-mail: <a href="mailto:cs@krishival.com">cs@krishival.com</a>	<i>Investor Relations:</i>  <b>Wamika Arora / Mamta Samat</b>  Adfactors PR Pvt. Ltd.  Email: <a href="mailto:wamika.arora@adfactorspr.com">wamika.arora@adfactorspr.com</a> <a href="mailto:mamta.samat@adfactorspr.com">mamta.samat@adfactorspr.com</a>
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**Note:** *Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*