

**KRISHIVAL FOODS LIMITED**

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.  
Tel no.: +918779558264, Website: www.krishival.com, Email: cs@krishival.com

August 12, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Symbol: KRISHIVAL	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 544416
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**Sub: Statement on utilization of funds for the quarter ended June 30, 2025**

Dear Sir / Madam,

Please find attached Statement on utilization of funds raised from preferential issue for the quarter ended June 30, 2025

You are requested to take note of the same.

Thanking You,

Yours faithfully,

**KRISHIVAL FOODS LIMITED**

**Rahul Gawande**  
Company Secretary and Compliance officer  
M.No.- A49344

**Statement of Deviation / Variation in utilization of funds raised**

<b>Name of listed entity</b>	Krishival Foods Limited
<b>Mode of Fund Raising</b>	Preferential
<b>Date of Raising Funds</b>	23/08/23
<b>Amount Raised</b>	Rs 6425 Lakhs
<b>Report filed for quarter ended</b>	30-June-25
<b>Monitoring Agency</b>	Not Applicable
<b>Monitoring Agency Name, if applicable</b>	Not Applicable
<b>Is there a Deviation / Variation in use of funds raised</b>	Not Applicable
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If Yes, Date of shareholder Approval</b>	Not Applicable
<b>Explanation for the Deviation / Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	Not Applicable
<b>Comments of the auditors, if any</b>	Not Applicable
<b>Objects for which funds have been raised and where there has been a deviation, in the following table</b>	Not Applicable

<b>Original Object</b>	<b>Modified Object, if any</b>	<b>Original Allocation</b>	<b>Modified allocation, if any</b>	<b>Funds Utilised</b>	<b>Amount of Deviation/ Variation for the quarter according to applicable object</b>	<b>Remarks if any</b>
Working Capital and General Corporate Purpose	Not Applicable	Not Applicable	Not Applicable	Nil	Not Applicable	NIL

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

For Krishival Foods Limited

 

**Aparna Morale Bangar**  
Managing Director  
DIN: 05332039

Place: Mumbai

Date: August 12, 2025

For Tamanna Parmar and Associates  
Chartered Accountants  
Firm Registration No. 014444C

 

**CA Tamanna Parmar**  
Partner  
Membership No. 409291  
UDIN: 25409291BNGCCB7871

Peer Review No. 014854