

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

January 12, 2026

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Symbol: KRISHIVAL	BSE Limited Corporate Services, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 544416
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Sub: Newspaper Publication of Advertisement Pertaining to Basis of Allotment – Rights Issue of 33,33,160 partly paid-up Equity Shares

Dear Sir/ Madam,

This is to inform you that the Rights Issue Committee, at their meeting held on January 8, 2026, had inter-alia, approved the allotment of 33,33,160 partly paid-up Equity Shares of face value of ₹ 10 each on Rights Basis to the eligible shareholders and/ or renouncee(s) in terms of the Letter of Offer.

In compliance with Regulation 92(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, we enclose herewith extracts of the newspaper advertisement published today i.e. January 12, 2026 pertaining to the basis of allotment of the above mentioned partly paid-up Equity Shares.

The advertisement was published in the following newspapers:

1. Financial Express (English) – National daily newspaper with wide circulation.
2. Jansatta (Hindi) – National daily newspaper with wide circulation.
3. Navshakti (Marathi) – Marathi daily newspaper with wide circulation. Marathi being the regional language of Mumbai, where our registered office is located.

This information will also be available on the website of the Company at <https://krishival.com/pages/investors-desk>

You are requested to kindly take the above information on record.

Thanking you,

For Krishival Foods Limited

Rahul Suresh Gawande
Company Secretary and Compliance Officer
Place: Mumbai

THE BIG IDEA LEAD GROUP

Quiet scale

HOW A CLASSROOM INSIGHT BECAME A REPEATABLE SYSTEM, AND WHY EXECUTION MATTERED MORE THAN AMBITION

S SHANTHI

FOR SUMEET MEHTA, the idea that learning could be made simpler and more equitable did not arrive as a business insight. It began at home. His father, an English professor, would turn everyday moments into lessons, breaking *rotis* to explain fractions or using household objects to make abstract ideas concrete. The impact of a committed teacher was visible and immediate. "I saw what a great teacher can do for an entire district," Mehta recalls, a memory that would later shape his decisions.

Mehta grew up across small towns in Punjab – Pathankot, Gurdaspur and Talwara – before studying electrical engineering at Punjab Engineering College, Chandigarh, and later completing his MBA at Indian Institute of Management, Ahmedabad (IIM-A). After graduating in 1999, he joined Procter & Gamble (P&G) and moved to Singapore. The corporate track was comfortable, but not persuasive enough. Reading *Rich Dad Poor Dad* crystallised a thought he had been circling: he did not need to wait decades to pursue what interested him, as long as his personal needs stayed simple. In 2007, he quit his job and returned to India to work in education.

The motivation sharpened as he compared experiences. Students from largest cities arrived at IIM-A with confidence and exposure that those from smaller towns often lacked. "It wasn't just income disparity. Geography mattered," Mehta says. Talent existed, opportunity did not. Each trip back from Singapore reinforced another contrast – two countries five hours apart by flight, but decades apart in classroom practice.

In 2012, Mehta and his wife, Smita Deorah, a former P&G colleague, acted on the idea by setting up a school in Areri, a village near Ahmedabad. 14 students turned up on the first day. It was not a promising start by conventional measures, but the



Sumeet Mehta, co-founder & CEO LEAD Group with his wife Smita Deorah, co-CEO

IN FY25, THE COMPANY'S ANNUAL RECURRING REVENUE STOOD AT ₹415 CR, UP 30% YOY. IT ALSO REACHED EBITDA BREAK-EVEN LEVEL

founders read it differently. Parents were trusting them with their children. That trust, Mehta says, was reason enough to persist.

What followed was less about expansion and more about learning how learning works. Between 2012 and 2015, the couple ran their own schools while studying global best practices, including short programmes at Harvard Graduate School of Education. The most important insight came from the classroom itself. Students from non-English-speaking homes struggled with mathematics and science when taught directly in English. Improving language proficiency first produced measurable gains. The approach worked well enough for the founders to open four more schools in

Maharashtra in 2015. Around this time, other schools began to notice. An institution near Pune asked if it could try the same system. The experiment revealed something larger, that what was being built for owned schools could be replicated elsewhere. The opportunity, Mehta realised, lay not in running a chain of schools but in offering a system that reduced the load on teachers rather than adding to it. The learning model went through multiple iterations over five to six years inside the founders' own schools before it was ready to be offered externally. By 2018, the focus had shifted decisively to the LEAD Learning System.

Financially, the company remained cautious in its early years. External capital was

raised only in 2016, after the operating model had stabilised. The founders approached a small set of impact-focused investors. Somewhat strategic control. Others wanted faster scaling. The conversations that worked were different. Elevar Equity's partners, Sandeep Farias and Jyotsna Krishnan, visited schools and tested the mission on the ground. Elevar came on board in 2017 as the first institutional investor. Since then, the company has raised \$172 million from investors including WestBridge Capital and GSV Ventures.

The next inflection point arrived unexpectedly. Covid-19 forced the firm to move from physical classrooms to running an online school almost overnight. What was meant to support 130 partner schools and about 50,000 students scaled to 1,800 schools and 720,000 students during the pandemic years. When schools reopened in 2022, the organisation had to rebuild its academic and technology infrastructure for a much larger footprint.

That scale is now reflected in numbers. In FY25, the Mumbai-based edtech firm reported annual recurring revenue of ₹415 crore, a 30% increase over the previous year, and operational revenue of ₹351 crore. It also reached Ebitda breakeven. Today, LEAD Group works with more than 8,500 schools across over 400 towns and cities.

The product has continued to evolve. The firm now offers differentiated systems for higher-fee schools, lower-fee schools and those experimenting with new formats. It is preparing to launch AI tools such as Ms Curie, a teacher assistant, and Socrates, a conversational system for school leaders. The aim, Mehta says, remains unchanged, that is, to make teaching easier and learning more consistent.

Looking back, the idea behind LEAD Group did not begin with technology or scale. It began with a classroom, a few students, and the decision to test everything in practice before taking it to market.

Kohli's 93, Gill, Iyer's knocks guide India to four-wicket win

● NZ's tour of India includes three ODIs & five T20Is

DEVARCHIT VARMA
Vadodara, January 11

VIRAT KOHLI REIGNED supreme once again with a 91-ball 93 and skipper Shubman Gill hit 56 but India huffed and puffed before completing a nervy four-wicket win against New Zealand in the opening ODI of the three-match series here on Sunday.

In pursuit of 301, India were in complete control when Kohli departed in the 40th over but a flurry of wickets saw the home side going over the line with 306 for six in 49 overs.

Kohli fell a few runs short of what could have been his 54th ODI century when India needed 67 from 66 balls with seven wickets in hand. Ravindra Jadeja (4) and Shreyas Iyer (49) followed him soon in the dressing room, giving New Zealand a real chance to clinch the game.

However, KL Rahul (29 not out) put on 37 runs with Harshit Rana (29), and the remaining runs came in company of an injury-hit Washington Sundar (7 not out), aided by a few uncharacteristic dropped catches by the Kiwis towards the end.

It was Kyle Jamieson (4/41) who dragged New Zealand back in the game when all seemed lost, getting Kohli caught at mid-on to deny the India batting stalwart a deserving ton. He also cleaned up Iyer with an off-cutter and got rid of Jadeja. New Zealand had posed an



Virat Kohli celebrates his fifty runs during the first One Day International cricket match between India and New Zealand in Vadodara, on Sunday

Kohli scales mount 28k

VIRAT KOHLI ON Sunday became the fastest player to reach 28,000 international runs, now, standing only behind Sachin Tendulkar, during the first ODI. Playing in his 624th innings, Kohli got to the milestone by hitting a four off leg-spinner Adithya Ashok. Tendulkar had reached the landmark during his 644th innings, while Sri Lankan legend Kumar Sangakkara, only the third player in the 28,000-run club, crossed the feat in his 666th innings. —PTI

at-par 300/8 but with Kohli in such imperious form, it never was enough especially with a depleted bowling attack.

He added 118 runs off 102 balls for the second wicket with Gill, and the pair went nonchalantly about their task even if no boundary was found for 52 balls at a stretch. The drought was ended by Gill when he hit one down the ground, which almost cleared the ropes.

The Indian skipper took time to find his groove to bring up his 16th half-century in ODIs but as the innings progressed, Gill also struggled, possibly with cramps. Having stretched his legs a few times, he called the team physiotherapist for some on-field treatment.

Earlier, Daryl Mitchell stood tall with a stroke-filled half-century to help New Zealand post 300 for eight.

Mitchell, ranked world No. 3 behind India superstars Kohli and Rohit, lived up to expectations with a gritty knock which gave New Zealand a much-needed impetus amid middle order collapse. —PTI

This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 15, 2025 (the "Letter of Offer" filed with stock exchanges namely BSE Limited ("BSE") and National Stock Exchange of India Limited (the "Stock Exchange").



KRISHIVAL FOODS LIMITED

Krishival Foods Limited ("Company" or "Issuer") was originally incorporated as 'Empyrean Cashews Private Limited' on March 21, 2014, as a private limited company under the Companies Act, 1956 and was granted certificate of incorporation dated March 21, 2014, by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Subsequently, pursuant to a shareholders' resolution dated November 08, 2021, our Company was converted from a private limited company to a public limited company, and the name of our Company was changed to 'Empyrean Cashews Limited' vide certificate of incorporation dated November 22, 2021, issued by the RoC. Thereafter, the name of our Company was changed to 'Krishival Foods Limited' and a fresh certificate of incorporation consequent upon change of name was issued to our Company by RoC on April 24, 2023. For details in relation to the changes in name and registered office of our Company, see "General Information" beginning on page 34 of the Letter of Offer.

Registered Office: 1309, Lodha Supremus Powai, Saki Vihar Road, Opp. MTNL Office, Powai, Mumbai City, 400 072 Maharashtra, India; Tel: +91 8779558264

Contact Person: Rahul Suresh Gawande, Company Secretary and Compliance Officer

E-mail: cs@krishival.com; Website: www.krishival.com

Corporate Identity Number: L74120MH2014PLC254748

PROMOTERS OF OUR COMPANY

APARNA SUJIT BANGAR, NANA PRAKASH MHASKE AND ANANT P KULKARNI

FOR PRIVATE CIRCULATION TO ELIGIBLE EQUITY SHAREHOLDERS OF KRISHIVAL FOODS LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF 3,333,160* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY ("THE RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹300.00 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹290.00 PER RIGHTS EQUITY SHARE) ("THE ISSUE PRICE") AGGREGATING TO ₹9,999.48 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 45 (FORTY FIVE) RIGHTS EQUITY SHARE FOR EVERY 301 (THREE HUNDRED AND ONE) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH OF OUR COMPANY (THE "EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON DECEMBER 17, 2025 ("RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 67 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Krishival Foods Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Friday, December 26, 2025 and closed on Wednesday, January 07, 2026 and the last date for on-market renunciation of Rights Entitlements was December 31, 2025. Out of the total 867 Applications for 3,933,004 Rights Equity Shares, 314 Applications for 32,818 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer

The total number of valid applications received was 553 Application for 3,900,186 Rights Equity Shares, which was 117.01% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on Thursday, January 08, 2026, the Registrar to the Issue and NSE ("NSE"), the Designated Stock Exchange for the Issue, the Company has on January 08, 2026, allotted 3,333,160 Rights Equity Shares to the successful applicants. All valid applications have been considered for allotment

1. The break-up of valid Applications received through ASBA (after technical rejections) is given below:

Category	No. of Valid Applications Received	No. of Shares under valid Applications	No. of Rights Equity Shares accepted and Allotted against Rights Entitlement (A)	No. of Rights Equity Shares accepted and Allotted against Additional Rights Equity Shares applied for (B)	Total Rights Equity Shares accepted and Allotted (A+B)
Eligible Equity Shareholders	436	3,178,210	2,352,516	631,308	2,983,824
Renouncees	117	721,976	349,336	0	349,336
Total	553	3,900,186	2,701,852	631,308	3,333,160

2. Information Regarding Applications received:

Category	Applications Received		Rights Equity Shares Applied For			Rights Equity Shares Allotted		
	Number	%	Number	Value (₹)	%	Number	Value (₹)	%
Eligible Equity Shareholders	436	78.84	3,178,210	333,712,050.00	81.49	2,983,824	313,301,520.00	89.52
Renouncees*	117	21.16	721,976	75,807,480.00	18.51	349,336	36,680,280.00	10.48
Total	553	100.00	3,900,186	409,519,530.00	100.00	3,333,160	349,981,800.00	100.00

*The Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

Intimation for Allotment/refund/rejections: The instruction for unblocking of funds were issued to Self-Certified Syndicate Banks ("SCSBs") and the listing applications were filed with both, the BSE and NSE on January 9, 2026. The dispatch of allotment advice cum unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about January 9, 2026. The Company has received listing approval from NSE and BSE on January 9, 2026. The Rights Equity Shares will commence trading pursuant to the receipt of the trading approval from the stock exchanges. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE0GG001015).

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM.

DISCLAIMER CLAUSE OF NSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer Clause of NSE" beginning on page 64 of the Letter of Offer.

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REGISTRAR TO THE ISSUE



Purva Sharegistry (India) Private Limited

Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg, Lower Parel East, Mumbai- 40001, Maharashtra, India

Telephone: 91022-35220056/49614132

Email: newissue@purvashare.com

Investor grievance email: https://www.purvashare.com/

Website: www.purvashare.com

Contact Person: Deepali Dhuri

SEBI registration no.: INR000001112

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors
For KRISHIVAL FOODS LIMITED

Date : January 9, 2026

Place : Mumbai

Rahul Suresh Gawande
Company Secretary and Compliance Officer

The Letter of Offer is available on the website of stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE at www.nseindia.com. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 19 of the Letter of Offer.

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REGISTRAR TO THE ISSUE



Purva Share Registry (India) Private Limited
 Unit No. 9, Ground Floor, Shiv Shakti Ind. Estt, J. R. Boricha Marg,
 Lower Parel East, Mumbai- 40001, Maharashtra, India
Telephone: 91022-35220056/49614132
Email: newissue@purvashare.com
Investor grievance email: https://www.purvashare.com/
Website: www.purvashare.com
Contact Person: Deepali Dhuri
SEBI registration no.: INR000001112

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On behalf of Board of Directors
For KRISHIVAL FOODS LIMITED

Date : January 9, 2026 **Rahul Suresh Gawande**
Place : Mumbai **Company Secretary and Compliance Officer**

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Sitara A SITA GROUP

सेवा गृह ऋण लिमिटेड
 कॉर्पोरेट कार्यालय: लिफ्टिंग नं. 8, टॉवर सी, 8वीं मंजिल, सीएलएफ साइबर सिटी, गुरुग्राम 122002

नियम-8(1) कबळी की सूचना (अवल संपत्ति हेतु)

जबळी, नीचे हस्ताक्षरकर्ता, वित्तीय अस्थित्ये के प्रतिनिधित्व एवं प्रतिभूति हेतु प्रवर्तन अधिनियम, 2002 के अन्तर्गत सेवा गृह ऋण लिमिटेड के प्राधिकृत अधिकारी होने के नाते तथा धारा 13(2) के अन्तर्गत प्रदात शक्तियों का प्रयोग करते हुए, ऋणियों/सह-ऋणियों/गारंटियों को नोटिस में उल्लिखित राशि तथा उक्त नोटिस की प्राप्ति की तिथि से 60 दिनों के अन्दर अतिरिक्त ब्याज चुकाने के लिए मांग नोटिस जारी करते हैं। उधारकर्ता/सह-उधारकर्ता/गारंटियाँ द्वारा राशि चुकाने में विफल रहने के कारण, उधारकर्ता/सह-उधारकर्ता/गारंटियाँ और आम जनता को यह सूचना दी जाती है कि नीचे हस्ताक्षरकर्ता ने उक्त नियमों के नियम 8(1) के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उक्त प्रदात शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर कब्जा कर लिया है। विवेक रूप से उधारकर्ता और आम जनता को इस संपत्ति से कोई लेन-देन न करने की चेतावनी दी जाती है और संपत्ति के साथ कोई भी लेन-देन नीचे उल्लिखित बकाया राशि और ब्याज और आकस्मिक व्यय, लागतों के लिए सेवा गृह ऋण लिमिटेड के प्रभार के अधीन होगा। उधारकर्ता का ध्यान सुरक्षित परिसंपत्तियों को भुनाने के लिए उपलब्ध समय के संबंध में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों की ओर आकर्षित किया जाता है।

क्र. सं.	ऋण खाता संख्या, उधारकर्ता/बंधककर्ता/गारंटियाँ का नाम और पता	बकाया, राशि (₹.)	मांग सूचना की तिथि
1.	ऋण खाता संख्या : H1CP00005002644 1. श्रीमती नमो, पति श्री भोजोरी (ऋणग्रहीता) 2. श्री मनोज कुमार, पिता श्री महेंद्र सिंह (सह-ऋणग्रहीता) 3. श्री महेंद्र सिंह, पिता श्री भोजोरी (सह-ऋणग्रहीता)	₹ 8,93,441.8/- (आठ लाख तिरानवे हजार पारसौ इकतासी रुपये और आठ पैसे मात्र)	30/09/2025 08/01/2026

सुरक्षित परिसंपत्ति का विवरण (अवल संपत्ति) : खसरा नं. 308 मोबा. बीमावापुर तहसील किरावती जिला अमरा उतर प्रदेश, बंधक की गई संपत्ति भू-खण्ड का क्षेत्रफल 100 वर्गफुट है, चतुर्थ सीमा :- पूर्व- मोहन सिंह की जमीन, पश्चिम - 12 फुट आम रास्ता, उत्तर - अन्य जमीन, दक्षिण - कमल सिंह की जमीन

स्थान: उत्तर प्रदेश प्राधिकृत अधिकारी, सेवा गृह ऋण लिमिटेड
 दिनांक: 10.01.2026

HDFC BANK
 We understand your world

पंजीकृत कार्यालय: एचडीएफसी बैंक हाउस, मेगापॉली वापट मार्ग, लोअर पार्ल (पश्चिम), मुंबई - 400013 और लिफ्टिंग नं. 8, टॉवर सी, 8वीं मंजिल, सीएलएफ साइबर सिटी, गुरुग्राम (पूर्व), मुंबई - 400042

एचडीएफसी बैंक लिमिटेड को बंधक रखी गई प्रतिभूतियों की बिक्री के लिए बिक्री सूचना और सार्वजनिक सूचना

एचडीएफसी बैंक लिमिटेड ("बैंक") के नीचे उल्लिखित उधारकर्ताओं को प्रतिभूतियों के बिक्री/ऋण/ओवरड्राफ्ट की रूप में कोटिड सुविधाओं का लाभ उठाने के लिए बैंक को बंधक रखी गई प्रतिभूतियों की बिक्री के संबंध में सूचित किया जाता है।

सम्मत ऋण/सुविधा अंतर्गत अनुसार बकाया देव राशि का पुनर्भूतान करने में उधारकर्ताओं द्वारा लगातार चुक के ऋण, नीचे दिए गए ऋण खातों को एमर्जे (पै-नै-पै-नै-पै-नै) के रूप में वर्गीकृत किया गया है। बैंक ने इन उधारकर्ताओं को ऋण रिफॉल नोटिस जारी किया है, जिसमें नीचे उल्लिखित निधि पर अंतिम बिक्री नोटिस भी शामिल है, जिसके तहत, बैंक ने प्रस्ताव का आदान किया था और उधारकर्ता को उपरोक्त खातों में संतुल्य बकाया राशि चुकाने के लिए 7 दिनों का समय प्रदान किया था, ऐसा न करने पर, बैंक इस संबंध में अपने नोटिस जारी किए बिना गिरवी रखी गई प्रतिभूतियों को बेचने के लिए स्वतंत्र होगा।

उधारकर्ताओं ने देव पुनर्भूतान करने में उल्लेख की है और असफल रहे हैं, इसलिए, बैंक ने ऋण सचिवों के तहत एक गिरवीदार के रूप में अपने अधिकारों का प्रयोग करते हुए उधारकर्ताओं द्वारा बैंक को देव बकाया राशि की स्वीकृति के लिए 19 जनवरी, 2026 को या उसके बाद प्रतिभूतियों को बेचने/निवृत्तन करने का निर्णय लिया है। उधारकर्ताओं को भारतीय अनुबंध अधिनियम, 1872 की धारा 176 के अनुवृत्तान में इसे बिक्री के सूचना के रूप में मानने के लिए अधिसूचित किया जाता है। उधारकर्ताओं को एलव्हाव सुविधा दिया जाता है कि, यदि किसी भी समय, गिरवी रखी गई प्रतिभूतियों का मूल्यांकन बाजार में अस्थिरता के कारण और गिर जाता है जिससे गतिमान अव्यवस्था में और कमी आती है तो बैंक अपने विवेक पर एक (1) कैलेंडर दिवस के भीतर गिरवी रखी गई प्रतिभूतियों को इस संबंध में कोटि और सूचना दिए बिना बेच देगा उधारकर्ता गिरवी रखी गई प्रतिभूतियों की बिक्री से प्राप्त आय के सम्प्राप्ति के बाद, देव बकाया राशि के पुनर्भूतान के लिए बैंक के प्रति उत्तरदायी रहेगा।

क्र. सं.	ऋण खाता संख्या	कर्मधार का नाम	बिक्री 08.01.2026 तक कुल बकाया राशि (पारसौ रु. में)	बिक्री सूचना की तिथि
1	XXXXXXXXXX6456	राहुल प्रसाद	29,880.93	09-01-2026
2	XXXXXXXXXX4250	ओम प्रकाश मक्कर	24,891.71	09-01-2026

दिनांक: 12.01.2026, स्थान: दिल्ली | हस्ता: एचडीएफसी बैंक लिमिटेड

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INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL DISCLOSURE AND REQUIREMENTS) REGULATIONS, 2018 AS AMENDED ("SEBI ICDR REGULATIONS")

PUBLIC ANNOUNCEMENT



SHREEDHAR SPINNERS LIMITED

CIN- U17299MH2020PLC351591

Our company was originally incorporated and registered as a private limited company under Companies Act, 2013 in the name and style of 'Shreedhar Spinners Private Limited' vide certificate of incorporation dated December 9, 2020 registered number 351591 issued by the Registrar of Companies, Central Registration Centre. Further, pursuant to a resolution passed by our Board on October 06, 2025 and a resolution passed by our shareholders on November 01, 2025 our Company was converted into a public limited company. Consequently, the name of our Company was changed to "Shreedhar Spinners Limited", and a fresh certificate of incorporation dated November 17, 2025 issued by Registrar of Companies, Central Processing Centre. For details pertaining to the changes of name of our company, and change in registered office please refer to the chapter titled "History and Corporate Structure" on page no. 162 of the Draft Red Herring Prospectus dated January 09, 2026.

Corporate Identity Number: U17299MH2020PLC351591
Registered Office: 503, Matharu Arcade, Subhash Road, Vile Parle East, Mumbai - 400057, Maharashtra, India;
Contact Person: Mitesh Pravinbhai Patel, Company Secretary and Compliance Officer; **Tel:** +91 22 4515 8777;
E-mail: company.sec@shreedhar.com ; **Website:** www.shreedharspinners.com

OUR PROMOTERS: SHREEDHAR COTSYN PRIVATE LIMITED, DHARMENDRA MOHANDAS GOYAL, VISHAL AGARWAL AND VARESH GOYAL

INITIAL PUBLIC ISSUE OF UP TO 58,00,000* EQUITY SHARES OF FACE VALUE OF ₹ 10.00/- EACH OF THE COMPANY FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) AGGREGATING UPTO ₹ [•] LAKHS ("THE ISSUE"), OUT OF WHICH UPTO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"), THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E.: ISSUE OF UPTO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH, AT AN ISSUE PRICE OF ₹ [•] PER EQUITY SHARE FOR CASH, AGGREGATING TO ₹ [•] LAKHS IS HERINAFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [•] % AND [•] % RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

***SUBJECT TO FINALISATION OF BASIS OF ALLOTMENT.**
 THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH AND THE ISSUE PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE MINIMUM BID LOT WILL BE TWO AND PRICE BAND WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [•] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF THE STATE OF MAHARASHTRA, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED (NSE EMERGE) FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS. FOR FURTHER DETAILS KINDLY REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE NO. 277 OF THE DRAFT RED HERRING PROSPECTUS.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a press release and also by indicating the change on the website of the BRLM and at the terminals of the Members of the Syndicate and by intimation to Designated Intermediaries and Sponsor Bank, as applicable.

The Issue is being made through the Book Building Process, in terms of Regulation 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 25(3) of the SEBI ICDR Regulations, as amended, wherein not more than 50% of the Net Issue shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs"), the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), forty per cent of the anchor investor portion, shall be reserved as under - (i) 33.33 per cent for domestic mutual funds; and (ii) 6.67 per cent for life insurance companies and pension funds. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders out of which (a) one third of such portion was reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹10,00,000 and (b) two-third of such portion was reserved for applicants with application size of more than ₹10,00,000 provided that the unsubscribed portion in either of such sub-categories could have been allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35% of the Net Issue shall be available for allocation to individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of IBs using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, see "Issue Procedure" beginning on page 291 of this Draft Red Herring Prospectus, the words "retail individual investors" shall be read as words "individual investors who applies for minimum application size".

This public announcement is being made in compliance with the [NSE vide its Circular NSE/SME/65701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance with press release PR No.36/2024 on December 18, 2024 of 20th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies] provision of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the offer and DRHP dated January 09, 2026 which has been filed with the Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE).

Pursuant to [NSE Circular NSE/SME/65701 dated December 20, 2024 for fulfilling all additional eligibility criteria in accordance with press release PR No.36/2024 on December 18, 2024 of 20th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies], provision of Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE) shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com and the website of the Company at www.shreedharspinners.com and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at ib.marwadichandaranagroup.com. Our Company hereby invites the members of the public to give their comments on the DRHP filed with the Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE) with respect to disclosures made in DRHP. The members of the public are requested to send a copy of their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE, and/or our Company and/or Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 30.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with RoC and must be made solely on the basis of such RHP as there may be material changes in RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 162.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 74.

BOOK RUNNING LEAD MANAGER

Marwadi Chandarana Intermediaries Brokers Private Limited
 X-change Plaza, Office no. 1201 to 1205, 12th Floor, Building No. 53E,
 Zone-5, Road 5E, Gift City, Gandhinagar - 382355, Gujarat, India
Telephone: 022-69120027
E-mail: mb@marwadichandarana.com
Investors Grievance e-mail: mbgrievances@marwadichandarana.com
Contact Person: Radhika Maheshwari / Jigar Desai
Website: ib.marwadichandaranagroup.com
SEBI Registration Number: INM000013165

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For SHREEDHAR SPINNERS LIMITED
 On behalf of the Board of Directors
Sd/-
Dharmendra Mohandas Goyal
 Chairman and Managing Director

Date: January 10, 2026
Place: Mumbai, Maharashtra

SHREEDHAR SPINNERS LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated January 09, 2026 with Emerge Platform of National Stock Exchange of India Limited (NSE EMERGE). The DRHP is available on the website of NSE at www.nseindia.com respectively and is available on the website of the Company at www.shreedharspinners.com and at the website of BRLM i.e. Marwadi Chandarana Intermediaries Brokers Private Limited at ib.marwadichandaranagroup.com. Bidders should note that investment in equity shares involves a high degree of risk and for details relating such risk, see the section titled "Risk Factors" on page 30 of the DRHP and details set out in RHP when filed. Potential Bidders should not rely on the DRHP filed with SEBI for making any investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in "offshore transactions" in reliance of Regulations and the applicable laws of each jurisdiction where such offers and sales are made. There will be no public offering of the Equity Shares in the United States.