

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

December 11, 2025

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Symbol: KRISHIVAL	BSE Limited Corporate Services, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 544416
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Sub: Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended - Outcome of the Board Meeting held on December 11, 2025.

Ref: Intimation of Board Meeting vide letter dated December 8, 2025

Dear Sir/ Madam,

This is in furtherance to the meeting of the Board of Directors of the Company held on November 26, 2025 approving the issuance of partly paid-up equity shares of the Company on rights basis to the eligible equity shareholders of the Company for an amount aggregating upto ₹10,000 lakhs in accordance with applicable laws including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, along with the relevant circulars issued by the SEBI (hereinafter referred to as “Rights Issue”) and board meeting intimation dated December 08, 2025 regarding board meeting to be held on December 11 2025.

Further to the in-principle approval received from BSE limited and National Stock Exchange of India Limited vide their letters each dated December 8, 2025 and December 04, 2025 respectively for the proposed Rights Issue of the Company, we hereby inform you that the Board of Directors, at their meeting held on today i.e. December 11, 2025 have approved the following terms of the Rights Issue:

Sr. No.	Particulars	Details Approved by the Board
1.	Instrument	Partly paid-up Equity Shares of face value of ₹ 10 each
2.	Rights Issue Price	₹300 per Rights Equity Share (Face value ₹10 + Premium ₹290).
3.	Rights Issue Size	Upto ₹10,000 lakhs (upto ₹100 Crores).
4.	Number of Shares & Entitlement Ratio	3,333,160 Rights Equity Shares in the ratio of 45 Rights Equity Shares for every 301 fully paid-up equity shares held as on the Record Date.
5.	Record Date	December 17, 2025
6.	Rights Issue Period	Opening – December 26, 2025 Closure of REs trading (Last date for on market renunciation of Rights Entitlement) – December 31, 2025 Last date for off market renunciation of Rights Entitlement – January 2, 2026 Closing# – January 5, 2026 #The Board of Directors and/ or Rights Issue Committee will have the right to extend the Issue closing date, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

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7.	Term of payment	On Application: ₹105.00 (35%) per share Balance: ₹195.00 (65%) per share payable in one or more calls within one year from the date of issuance of partly paid up equity shares.
8.	Outstanding Equity Shares	a. Prior to the Rights Issue: 22,295,141 b. Post the Rights Issue*: 25,628,301 <i>*Assuming full subscription</i>
9.	ISIN for credit of dematerialized Rights Entitlement	INE0GGO20015
10.	Concept of rights entitlement	Concept of Rights Entitlement: The shareholders holding equity shares of the Company as on the Record date ("Eligible Equity Shareholders") will be entitled to Rights Entitlement ("REs"). REs shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders ("RE Holders"). The Company has made necessary arrangements with NSDL and CDSL for credit of REs in the respective demat account of the eligible equity shareholders. RE holders can apply for Rights Issue or renounce the REs in full or in part. The Renunciation can be done using the secondary market platform of the Stock Exchanges (the "On Market Renunciation") or through an off-market transfer (the "Off Market Renunciation") within the timelines mentioned in the table below. To receive allotment of Rights Equity Shares, RE holders (who have received REs into their demat account or have purchased REs renounced by other RE holders) are required to make application for Rights Issue on or before Issue closing date by paying the application amount.

The meeting of the Board commenced at 4.00 p.m. (IST) and concluded at 05.15 p.m. (IST).

This disclosure is made in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as amended/updated from time to time, and other applicable provisions of SEBI LODR.

This outcome is also being uploaded on the Company's website at: <https://krishival.com/pages/investors-desk>

You are requested to kindly take the above information on record.

Thanking you,

For Krishival Foods Limited




Rahul Suresh Gawande

Company Secretary and Compliance Officer

Place: Mumbai