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KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus, Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: +918779558264, Website: www.krishival.com, Email: cs@krishival.com

August 08, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: **KRISHIVAL**	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: **544416**

Sub: Submission of disclosure received from Promoter under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/Madam,

Pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the disclosure received from the Promoter / Promoter Group, by way of allotment of Shares through right issue.

We request you to kindly take the above on record.

Thanking You,

For KRISHIVAL FOODS LIMITED

RAHUL SURESH GAWANDE

Digitally signed by RAHUL SURESH GAWANDE
Date: 2026.08.08 16:35:34 +05'30'

Rahul Gawande

Company Secretary and Compliance Officer

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Krishival Foods Limited		
Name(s) of the acquirer/Seller and Persons Acting in Concert (PAC) with the acquirer	Aparna Sujit Bangar Alongwith Nana Prakash Mhaske Anant Pandurang Kulkarni Being part of promoter group		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE and BSE		
Details of the allotment as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the allotment, holding of : a) Shares carrying voting rights Aparna Sujit Bangar Alongwith Nana Prakash Mhaske Anant Pandurang Kulkarni b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others c) Voting rights (VR) otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total (a+b+c+d)	 **76,90,641** **3,05,000** **3,05,000** **83,00,641**	 **34.85%** **1.19%** **1.19%** **37.23%**	 **34.85%** **1.19%** **1.19%** **37.23%**

Details of Allotment Aparna Sujit Bangar Alongwith Nana Prakash Mhaske Anant Pandurang Kulkarni a) Shares carrying voting rights allotted b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer e) Total (a+b+c+/-d)	**12,40,361** **NIL** **NIL** **12,40,361**	**34.85%** **NIL** **NIL** **34.85%**	**34.85%** **NIL** **NIL** **34.85%**

After the allotment holding of: Aparna Sujit Bangar Alongwith Nana Prakash Mhaske Anant Pandurang Kulkarni a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition Other Promoter e) Total (a+b+c+d)	**89,31,002** **3,05,000** **3,05,000** **95,41,002**	**34.85%** **1.19%** **1.19%** **37.23%**	**34.85%** **1.19%** **1.19%** **37.23%**
Mode of acquisition / ~~sale~~ (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Right Issue-Allotment		
~~Date of acquisition~~ / ~~sale of shares~~ / ~~VR or~~ date of receipt of intimation of allotment of shares, whichever is applicable	August 05, 2026		
Equity Share capital / total voting capital of the TC before the said allotment	Rs. 22,29,51,410/- (2,22,95,141 Equity shares of Rs. 10		

	each)
Equity share capital / total voting capital of the TC after the said allotment	Rs. 25,06,72,610 (Paid-Up) (2,50,67,261 Equity shares of Rs. 10 each)
Total diluted share/voting capital of the TC after the said allotment	Rs. 25,62,83,010 (Paid-Up) (2,56,28,301 Equity shares of Rs. 10 each) NOTE: Out of the above 5,61,040 is party paid equity share

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Aparna Sujit Bangar
Alongwith
Nana Prakash Mhaske
Anant Pandurang Kulkarni

Date: 07-08-2026
Place: Mumbai

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