

**KRISHIVAL FOODS LIMITED**

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: [www.krishival.com](http://www.krishival.com), Email: [cs@krishival.com](mailto:cs@krishival.com)

January 8, 2026

<p><b>National Stock Exchange of India Limited</b> Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai 400051 <b>Symbol: KRISHIVAL</b></p>	<p><b>BSE Limited</b> Corporate Services, Piroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 <b>Scrip Code: 544416</b></p>
--	--

**Sub: Outcome of the Rights Issue Committee of Krishival Foods Limited (“the Company”) held on January 8, 2026 – Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”)**

**References:**

1. Outcome of Board Meeting dated November 26, 2025 – Approval of Rights Issue
2. Outcome of Right Issue Committee dated December 15, 2025 – Approval of Terms of Rights Issue & Letter of Offer

Dear Sir/Madam,

Rights Issue as referenced above, opened on December 26, 2025 and closed on January 7, 2026 Pursuant to the finalisation of the basis of allotment of the Rights Issue, in consultation with Purva Shareregistry (India) Private Limited (“*Registrar to the Issue*”) and as approved by National Stock Exchange of India Limited (“*[NSE]*”), being the designated stock exchange for the Issue, the Rights Issue Committee, at their meeting held on January 8, 2026, inter- alia, have considered and approved the allotment of 3,333,160 partly paid-up Equity Shares of face value of ₹ 10 each on Rights Basis to the eligible shareholders and/or renounce(s) in terms of the Letter of Offer dated December 15, 2025 of which ₹105 per Equity Share (including a premium of ₹101.5 per Equity Share) has been paid on application (“**Allotment**”) and the balance amount shall be payable on one or more subsequent calls to be completed on or before January 6, 2027, and the terms and conditions, such as the timing and quantum, of each Call, as may be decided by the Board/ Rights issue Committee from time to time.

Accordingly, pursuant to the allotment, the paid-up equity share capital of the Company is as follows:

Particulars	No. of Equity shares	Amount in ₹
Pre Rights Issue - Equity Share of ₹10 each (fully paid-up)	2,22,95,141	22,29,51,410
Post Rights Issue - Equity Shares of ₹10 each (partly paid-up) *	33,33,160	1,16,66,060

*\*To the extent of application money*

**The meeting of the right issue committee commenced at 08.30 p.m. (IST) and concluded at 09.00 p.m. (IST).**

This intimation is also being uploaded on the Company’s website at: <https://krishival.com/pages/investors-desk>

You are requested to kindly take the same on record.

Thanking you,

**For Krishival Foods Limited**

**Rahul Suresh Gawande**  
**Company Secretary and Compliance Officer**  
**Place: Mumbai**