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KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

August 05, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 NSE Symbol: **KRISHIVAL**	**BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 BSE Scrip Code: **544416**

Sub: Outcome of the Rights Issue Committee of Krishival Foods Limited ("the Company") held on August 05, 2026 – Conversion of partly paid-up equity shares into fully paid-up equity shares, upon receipt of First and Final Call.

Dear Sir / Madam,

This is in furtherance to our earlier announcements dated July 07, 2026 and July 14, 2026 regarding the First and Final Call of ₹ 195.00 per share (comprising ₹6.50 towards face value and ₹188.50 towards securities premium) (the "First and Final Call") in respect of the outstanding partly paid-up equity shares of the Company, issued on a rights basis, pursuant to the Letter of Offer dated December 15, 2025 ("Letter of Offer").

We wish to inform you that the Company has received an aggregate amount of ₹ 54,05,65,935/- towards First and Final Call on 27,72,120 partly paid-up equity shares from the eligible shareholders. In view of the above, the Rights Issue Committee, a duly authorised Committee of the Board of Directors ('Board'), has today approved the conversion of aforesaid 27,72,120 partly paid-up equity shares of face value of ₹ 10 each (paid-up value of ₹ 6.50 each) bearing ISIN IN90GGO01013, into fully paid-up equity shares of face value of ₹ 10 each under existing ISIN INE0GGO01015.

The converted shares shall rank pari passu in all respects with the existing fully paid-up equity shares and shall be available for trading on stock exchanges namely National Stock Exchange of India Limited and BSE Limited, under ISIN INE0GGO01015, subject to completion of necessary formalities including corporate actions and receipt of requisite listing and trading approvals from stock exchanges.

Consequent to the above conversion, the paid-up equity share capital of the Company stands increased to ₹ 25,06,72,610 divided into 2,50,67,261 fully paid-up equity shares of ₹ 10 each and 5,61,040 partly paid-up equity shares of ₹ 10 each (paid-up value ₹ 6.50 each).

Further, in respect of the balance 5,61,040 partly paid-up equity shares on which the First and Final Call remains unpaid, the Company shall, subject to the approval of the Board/Rights Issue Committee and in accordance with the Articles of Association, the Letter of Offer and applicable laws, issue reminder notice(s) in due course.

The meeting of the Right Issue Committee commenced at 04.30 p.m. (IST) and concluded at 06.00 p.m. (IST).

Kindly take the above information on record.

Yours faithfully,

For KRISHIVAL FOODS LIMITED

RAHUL SURESH GAWANDE

Digitally signed by RAHUL SURESH GAWANDE
Date: 2026.08.05 18:19:49 +05'30'

Rahul Gawande

Company Secretary and Compliance Officer