

KRISHIVAL FOODS LIMITED

CIN No. L74120MH2014PLC254748

Registered Office: 1309, Lodha Supremus Saki Vihar road, opp. MTNL Office, Powai, Mumbai-400072.

Tel no.: 8779558264, Website: www.krishival.com, Email: cs@krishival.com

July 2, 2026

To,

National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra (E), Mumbai-400051 Symbol: KRISHIVAL	BSE Limited P J Towers, Dalal Street Mumbai - 400 001 Scrip Code: 544416
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Subject: Intimation of meeting of the Rights Issue Committee scheduled to be held on Tuesday, July 7, 2026 for First and Final Call of ₹64,99,66,200/-

Reference: Regulations 29 and 42 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

The Company had made a Rights Issue of 33,33,160 partly paid-up equity shares of face value of ₹10/- each at an issue price of ₹300/- per Rights Equity Share, comprising ₹10/- towards face value and ₹290/- towards securities premium, pursuant to the Letter of Offer dated December 15, 2025. At the time of application, the Company had received ₹105/- per Rights Equity Share, comprising ₹3.50/- towards face value and ₹101.50/- towards securities premium. The balance amount of ₹195/- per partly paid-up Rights Equity Share, aggregating to ₹64,99,66,200/-, is payable as First and Final Call Money.

Pursuant to Regulations 29 and 42 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that a meeting of the Rights Issue Committee of Krishival Foods Limited is scheduled to be held on Tuesday, July 7, 2026, at the Registered Office of the Company, inter alia, to consider and approve the following matters in connection with the partly paid-up Rights Equity Shares issued by the Company:

- To consider and approve the payment of First and Final Call Money of ₹195/- per partly paid-up Rights Equity Share, comprising ₹6.50/- towards face value and ₹188.50/- towards securities premium, aggregating to ₹64,99,66,200/-, on 33,33,160 partly paid-up equity shares of face value of ₹10/- each, which were issued and allotted on Wednesday, January 7, 2026, on a rights basis pursuant to the Letter of Offer dated December 15, 2025.

Particulars	No. of partly paid-up Rights Equity Shares	Amount adjusted towards Face Value per share	Amount adjusted towards Securities Premium per share	Total amount payable per share	Aggregate amount
On Application	33,33,160	₹3.50	₹101.50	₹105.00	₹34,99,81,800
First and Final Call	33,33,160	₹6.50	₹188.50	₹195.00	₹64,99,66,200
Total	33,33,160	₹10.00	₹290.00	₹300.00	₹99,99,48,000

- To consider and approve the First and Final Call Notice, payment period, mode of payment and other terms and conditions relating to the First and Final Call.

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3. To authorise the Managing Director and/or other authorised officials of the Company to take all necessary actions, execute all documents and perform all acts, deeds and things in connection with the First and Final Call of the Rights Issue.
4. To consider and approve/fix the Record Date for the purpose of ascertaining the holders of partly paid-up Rights Equity Shares to whom the First and Final Call Notice shall be sent.
5. Any other matter with the permission of the Chair.

The above intimation is also available on the website of the Company, i.e. www.krishival.com

You are requested to kindly take the same on record.

Thanking You,

Yours faithfully,

KRISHIVAL FOODS LIMITED

Rahul Gawande
Company Secretary and Compliance Officer