Date: 27th August, 2026

To
The National Stock Exchange of India Limited
SME EMERGE
Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai 400051

Subject: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investor Presentation for the year ended on March 31, 2026-August 2026 Edition

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find enclosed Investor Presentation for the year ended March 31, 2026.

The above information is also being hosted on the Company's website at https://www.energymission.com/investor-relations/ in terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

You are requested to kindly take the same on your record.

Thanking You,

For Energy-Mission Machineries (India) Limited

SURABHI GUPTA Digitally signed by SURABHI GUPTA Date: 2026.08.27 18:58:35 +05'30'

Surabhi Gupta
Company Secretary & Compliance Officer

ENERGYMISSION
MACHINERIES (INDIA) LTD.

INVESTOR PRESENTATION
AUGUST 2026

ENERGY-MISSION MACHINERIES (INDIA) LTD

High-precision Sheet Metal Forming Machines

Disclaimer

This document has been prepared for information purposes only and is not an offer or invitation or recommendation to buy or sell any securities of **Energy-Mission Machineries (India) Ltd** nor shall part, or all, of this document form the basis of, or be relied on in connection with, any contract or investment decision in relation to any securities of the Company.

This document is strictly confidential and may not be copied, published, distributed or transmitted to any person, in whole or in part, by any medium or in any form for any purpose. The information in this document is being provided by the Company and is subject to change without notice. The Company relies on information obtained from sources believed to be reliable but does not guarantee its accuracy or completeness.

This document contains statements about future events and expectations that are forward-looking statements. These statements typically contain words such as "expects" and "anticipates" and words of similar import. Any statement in this document that is not a statement of historical fact is a forward-looking statement that involves known and unknown risks, uncertainties and other factors which may cause our actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements. None of the future projections, expectations, estimates or prospects in this document should be taken as forecasts or promises nor should they be taken as implying any indication, assurance or guarantee that the assumptions on which such future projections, expectations, estimates or prospects have been prepared are correct or exhaustive or, in the case of the assumptions, fully stated in the document. The Company assumes no obligations to update the forward-looking statements contained herein to reflect actual results, changes in assumptions or changes in factors affecting these statements.

You acknowledge that you will be solely responsible for your own assessment of the market and the market position of the Company and that you will conduct your own analysis and be solely responsible for forming your own view of the potential future performance of the business of the Company.

About Us

About Company

ENERGYMISSION MACHINERIES (INDIA) LTD.

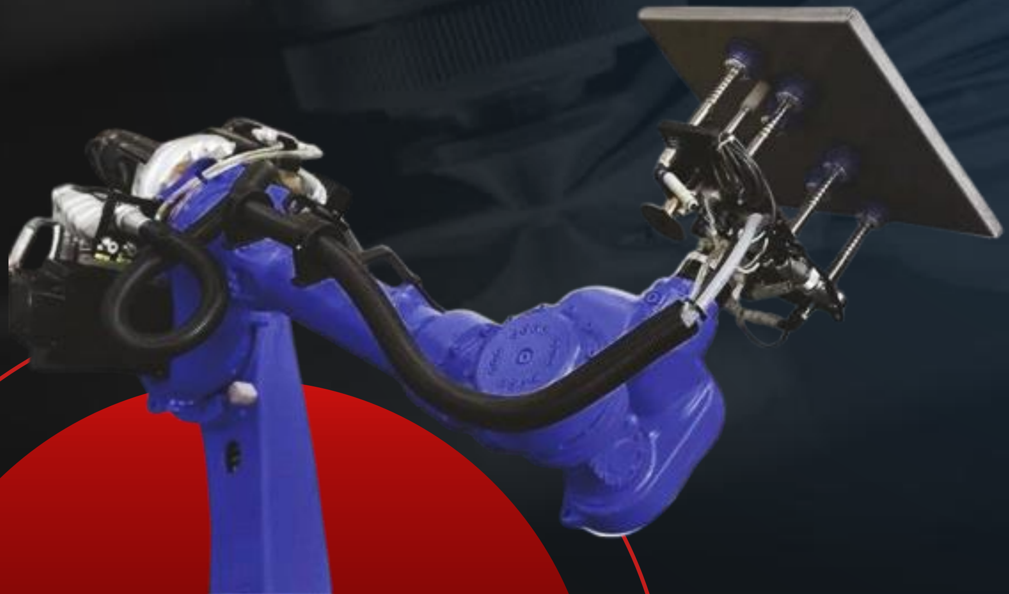
600
Variants

350+
Employees

7,250+
Machines installed

Est. 2011
Ahmedabad, India

1,500
Machines p.a. capacity (India)



₹47.23 Cr
Robust order book

₹160.85 Cr
highest-ever topline reflecting scale benefits & execution.

2,60,000 sq. ft.
Manufacturing Facility

ISO 9001:2015
Certified Manufacturing Capacity

Our Journey

1998

Commenced operations with 300 sq. mt. plant manufacturing **hydraulic shearing machines and press brakes** for sheet metal cutting and bending applications.

2003

Executed a two-year contract with **Weldor**, manufacturing approximately **200 machines**, strengthening its presence in the domestic market.

2005

Started Sales & Service at Bangalore with increasing plant size to 600 sq. mt.

2009

Acquired its **first owned 1,000 sq. m. manufacturing facility** and installed mother machines to enhance in-house manufacturing capabilities.

2013

Entered the **CNC Press Brake** segment, marking a strategic shift towards advanced, technology-driven sheet metal machinery.

2014

Commissioned its first manufacturing facility in **Ahmedabad** and developed its first **hydraulic sample machine**.

2016

Commissioned **Phase I** of its manufacturing expansion to strengthen production capabilities.

2019

Established a 20,000 sq. m. integrated manufacturing facility, commissioned CNC laser cutting & press brake lines, and enabled production of machines up to 10 metres.

2023

Converted into a **Public Limited Company** and renamed **Energy-Mission Machineries (India) Ltd.**

Crossed Turnover of Rs. 100Cr and introduced CNC V Grooving Machine and completed 5000 Machine installation.

2024

Received NSE Emerge in-principle approval and incorporated EM Press Form Solutions Pvt. Ltd. and Energy Mission USA Inc. to strengthen domestic & international presence.

2025

Operationalized IPO-funded advanced CNC machinery.

Launched **4-Roll CNC Plate Rolling Machines, Hydraulic Presses and CNC V-Grooving Machines.**

Developed **India's first indigenous 4-Roll CNC Plate Rolling Machine,**

Expanded its international footprint across the **U.S. and Latin America**.

Company Overview

Company Overview

ENERGYMISSION
MACHINERIES (INDIA) LTD.

Energy-Mission Machineries (India) Limited (EMMIL) is a leading Indian manufacturer of high-precision sheet metal forming machines.

Headquartered in Ahmedabad, Gujarat, it has grown from a proprietary concern founded in 1998 into a public limited company with a national and international footprint.

Sheet metal processing machinery, offering solutions across cutting, bending, rolling and punching applications.

Backed by an in-house design & development team, advanced quality control systems and a pan-India sales and service network.

Developed India's first fully automated ROBOBEND CNC Press Brake, strengthening technological leadership and automation capabilities.

Strengthened global presence through Energy Mission Machineries USA Inc. and EM Press Form Solutions Pvt. Ltd., while expanding distribution across the U.S. and Latin America.

Energy Mission exports CE-certified machinery to the USA, UAE and other markets, and continues to expand its international distributor and service network.

Serves customers across industries including automotive, infrastructure, construction, shipbuilding, engineering, fabrication and heavy industries, with exports spanning multiple international markets.

Board of Directors

Promoter-led since incorporation - three first-generation entrepreneurs who grew EMMIL from a 1998 proprietary concern into a public company.

SATISHKUMAR K. PARMAR
Chairman, Executive Director & CFO

He has been on the Board since 2011 and has around 30 years of experience in capital machinery manufacturing. A Diploma holder in Production Technology, he oversees the Company's overall **administration and finance functions** and has played a key role in driving its growth and business expansion.

DINESH KUMAR S. CHAUDHARY
Managing Director

He has been on the Board since 2011. With around 28 years of experience in capital machinery manufacturing and a B.E. in Mechanical Engineering, he oversees the Company's **production and marketing functions.**

ASHOKKUMAR R. PANCHAL
Whole-time Director

He has been on the Board since 2011. With around 30 years of experience in capital machinery manufacturing and a Diploma in Mechanical Engineering, he oversees the Company's **production and marketing functions**.

144+ years of combined leadership experience

Promoter-led since incorporation

First-generation engineering entrepreneurs

Promoters & Key Management

ENERGYMISSION MACHINERIES (INDIA) LTD.

Key promoters strengthening EMMIL's leadership across domestic and international operations.

SNEHAL MEHTA
Promoter & Chief Development Officer

He is a Promoter with 28 years of industry experience. A BE Mechanical Engineer, he has 6 years of experience with Cincinnati Milacron, Ahmedabad, including training in the USA and Germany. He currently oversees Marketing & brings valuable expertise in electronics and advanced hydraulics.

SANJAY KHANKAR
Promoter & US Operation Head

He is a Promoter with 28 years of industry experience. A BE Mechanical Engineer, he has prior experience with Nugen Machineries and Devikrupa Extrusion, Ahmedabad. He oversees production operations and brings extensive expertise to Energy Mission Machineries and its USA operations.

Strengthened Board with added directors

Domestic & international leadership reach

Energy Mission Group

Subsidiary (1/2)

Em Press Form Solutions Private Limited

ENERGYMISSION MACHINERIES (INDIA) LTD.

BACKWARD-INTEGRATION SUBSIDIARY

OWNERSHIP	INCORPORATED	LOCATION
100%	**23 Nov 2023**	**Sanand, Gujarat**
Wholly owned by EMMIL	Under Companies Act, 2013	Same industrial cluster as EMMIL

Key Business Activities

Fabricate, manufacture, process, melt, mould, roll and deal in alloy, special steels, stainless steel, cold and hot rolled steel, steel castings, billets and re-rolled sections.

Manufacture and deal in bars, rods, plates, sheets and other ferrous and non-ferrous metal products, including dies, moulds, jigs, bearings, fixtures, nuts, screws, pumps, rollers and tools.

Act as **importer, exporter, buyer, seller, stockist, distributor, contractor, supplier, metallurgist, engineer, collaborator or job worker**, dealing in metals, alloys, scrap and various steel products.

Undertake metal processing and finishing activities including die casting, moulding, melting, anodizing, soldering, wire drawing, drilling, electroplating, welding, threading, punching, fitting, assembling, painting and finishing.

A **5,000 sq. mtr.** backward-integration facility, operational since June 2026, aimed at reducing job-work and logistics costs to improve efficiency and profitability.

Subsidiary (2/2)

Energy Mission Machineries USA Inc.

INTERNATIONAL MARKETING SUBSIDIARY

OWNERSHIP	INCORPORATED
100%	**18 Jan 2024**
Wholly owned by EMMIL	Registered in the USA

Strategic gateway to the American market — **HQ in Newark, Delaware** with a Sales & Service office in **Orange City, California.**

Key Business Activities

- Established as EMMIL's dedicated on-ground presence to deepen an already-existing US customer base.
- Localized sales, technical support and after-sales service across the Americas.
- Support distribution and service network across the USA, Canada, and Latin American countries.
- Export contribution to sales is steadily growing, with a focus on building global presence through participation in key USA and Germany exhibitions.
- Partnership with Bud's Equipment strengthens U.S. West Coast coverage.

Source: *Annual Report 2024-25, Note 1 – Corporate Information (Consolidated Financial Statements) and Chairman's/MD's Message. *Capital contribution against subscribed share capital of USD 15 pending as of FY25 audited accounts.*

Key Products at a Glance

CNC & Hydraulic Press Brake
Largest segment with strong order-book visibility

Versatile bending across automotive, construction, furniture, aerospace & general fabrication.

Hydraulic Shearing M/c
Fast-growing segment driving overall growth.

High-performance cutting solutions tailored to diverse industrial demands.

Hydraulic Press M/c
Fast-growing segment driving overall growth.

Designed for various pressing tasks such as metal forming, assembly, and more

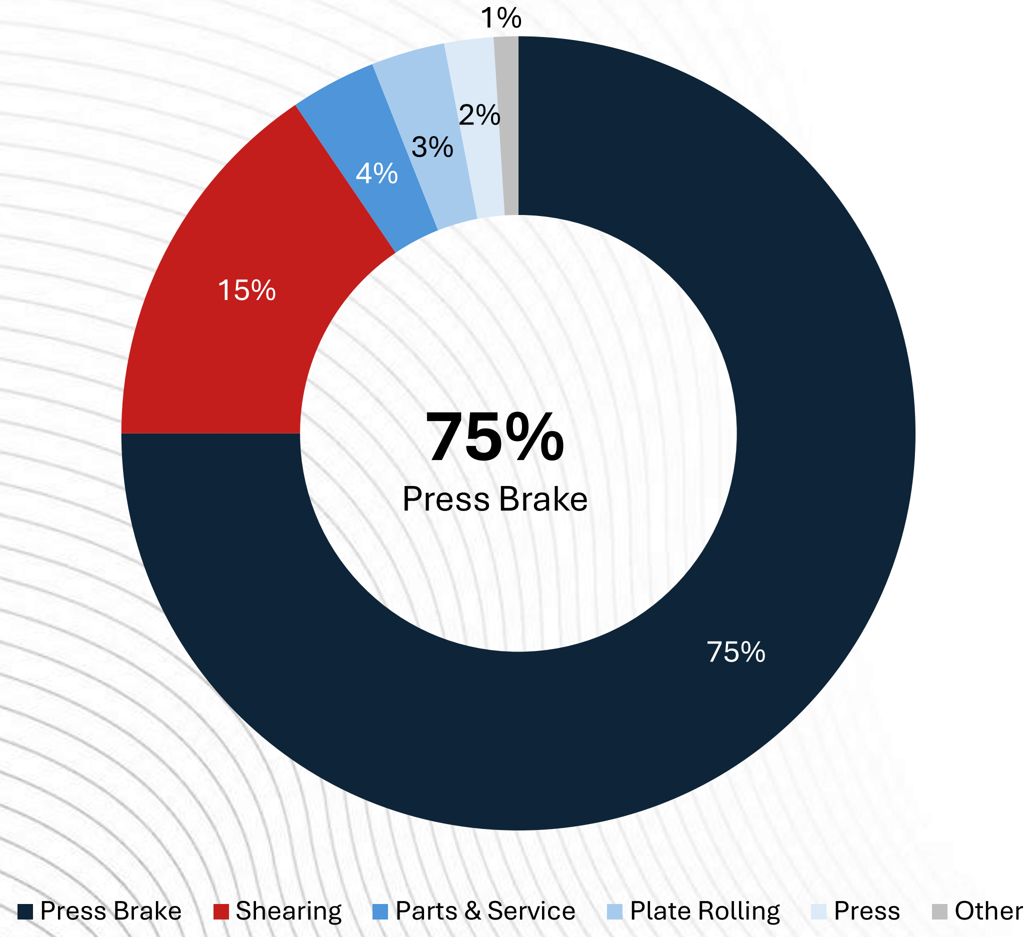
4-Roll CNC Plate Rolling
New launch; substantial orders in hand.

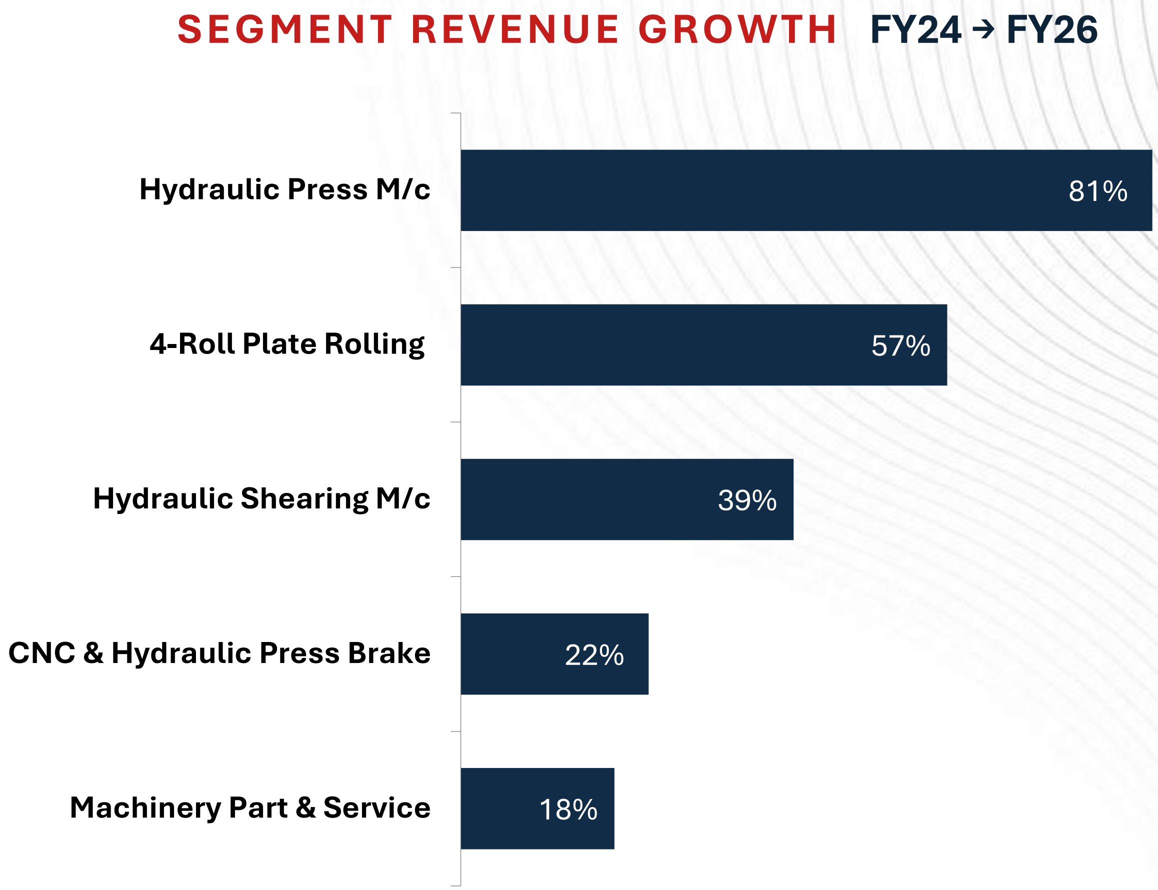
Advanced metal-forming for construction, aerospace, energy, shipbuilding & chemicals.

Machinery Parts, Servicing & Spares

Recurring, higher-margin revenue from a large installed base — improving lifetime value and repeat business; expanded via EM Press Form.

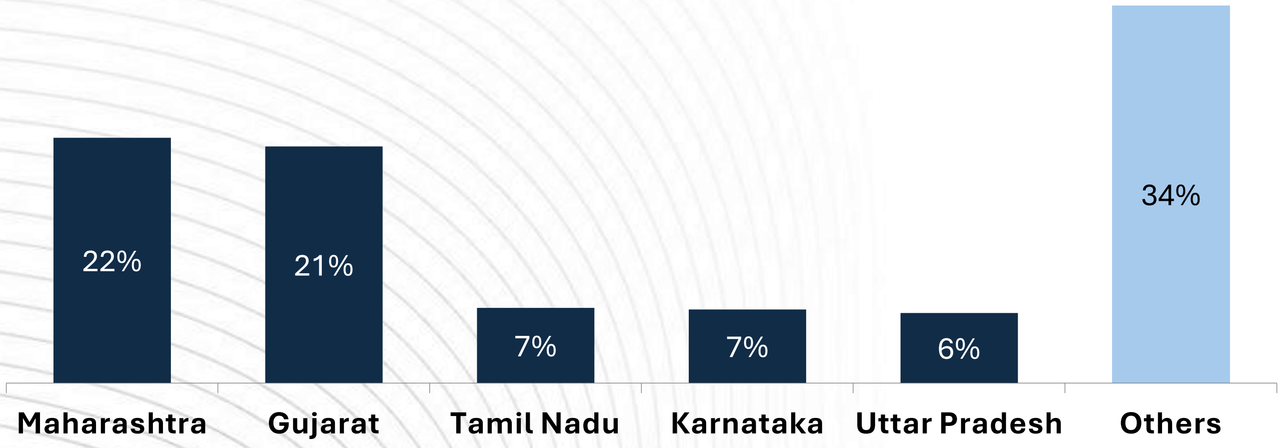
Product Revenue Mix





Geographical Revenue Breakup – FY26

ENERGYMISSION
MACHINERIES (INDIA) LTD.



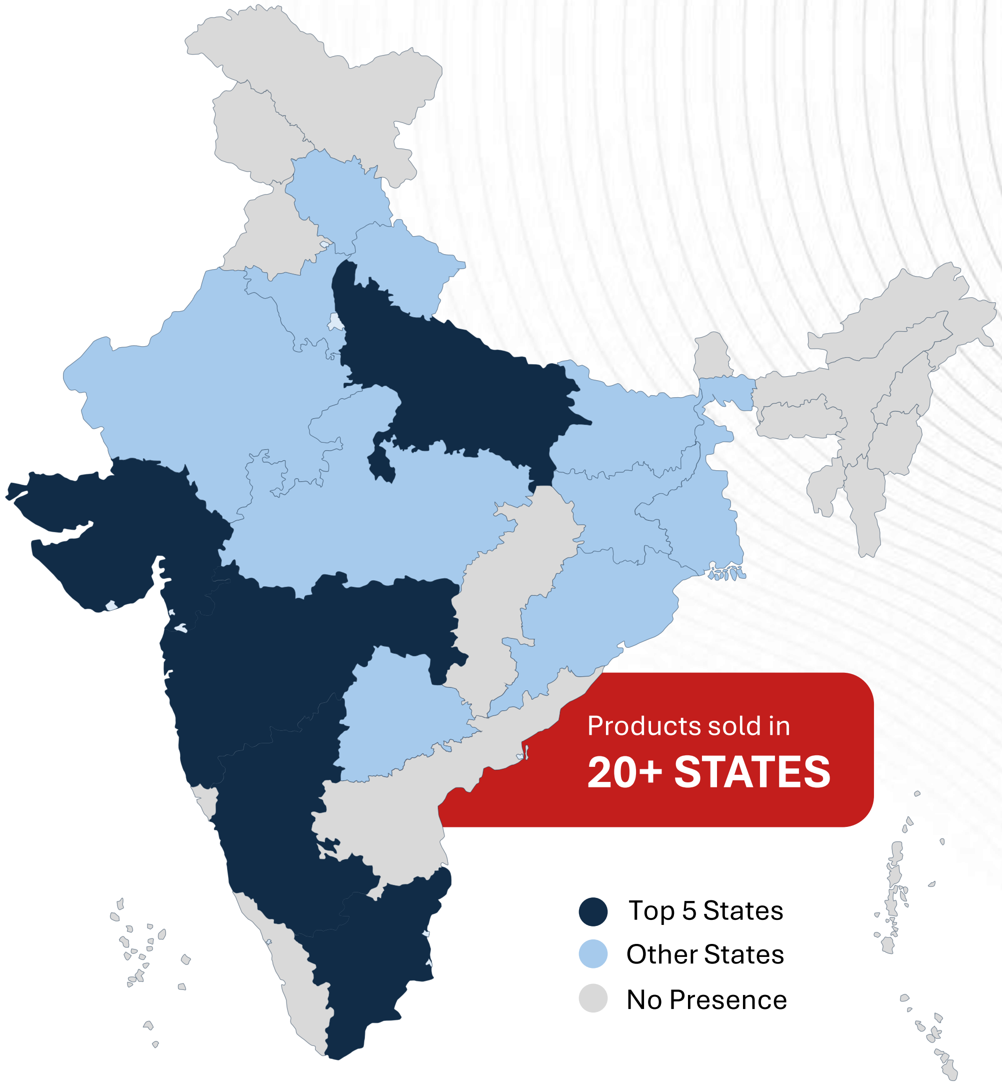
62.71%
of revenue from top 5 States

33.76%
Other states such as Haryana, Telangana, West Bengal, etc. contributed

4%
Export Sales from USA, UAE & Nepal

Domestic presence across multiple industrial clusters reduces regional concentration risk and ensures stable demand.

Export revenues, though currently smaller, supported by Energy Mission Machineries USA Inc., provide a scalable platform for international expansion.



Products sold in
20+ STATES

Working Capital Efficiency

ENERGYMISSION MACHINERIES (INDIA) LTD.

OPERATING CASH FLOW — FY26

+₹147.6 Mn

From
(₹76.8) Mn
in FY25

WORKING CAPITAL DAYS
112 DAYS
15 days vs FY25

- Improved Working Capital Cycle and Positive Operating Cash flow are expected to support continuous Margin resilience from FY27
- Receivables discipline and inventory optimization remain key levers to Further tighten the cash conversion cycle.

Operating cash flow swing sharply positive, marking a decisive turnaround in core cash generation.

Working capital cycle improved by 15 days, driven by faster receivables collection and disciplined vendor payments.

Continued investment in fixed assets reflects confidence in near-term growth and capacity build-out.

Margin Expansion Driven By Backward Integration

Backward Integration has reduced dependency on external job work and third-party vendors.

Increasing in-house component manufacturing has led to lower job work cost, reduced logistics expenses, and improved turnaround time.

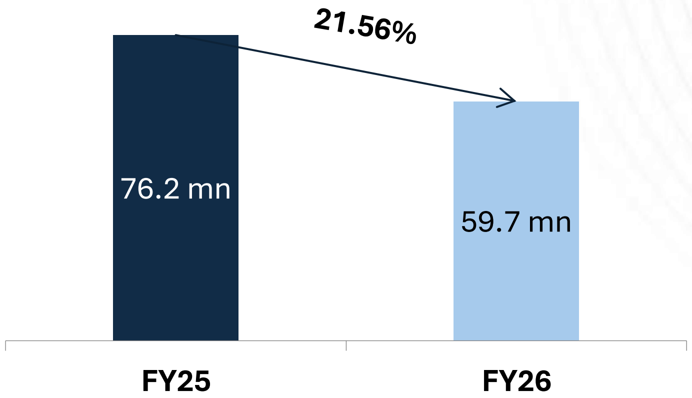
Components like control panel boxes, electrical enclosures, covers and fabricated components are now being manufactured in-house.

Added laser cutting and powder coating capabilities to support backward integration.

New facility will support ~30-40% of backward integration requirements.

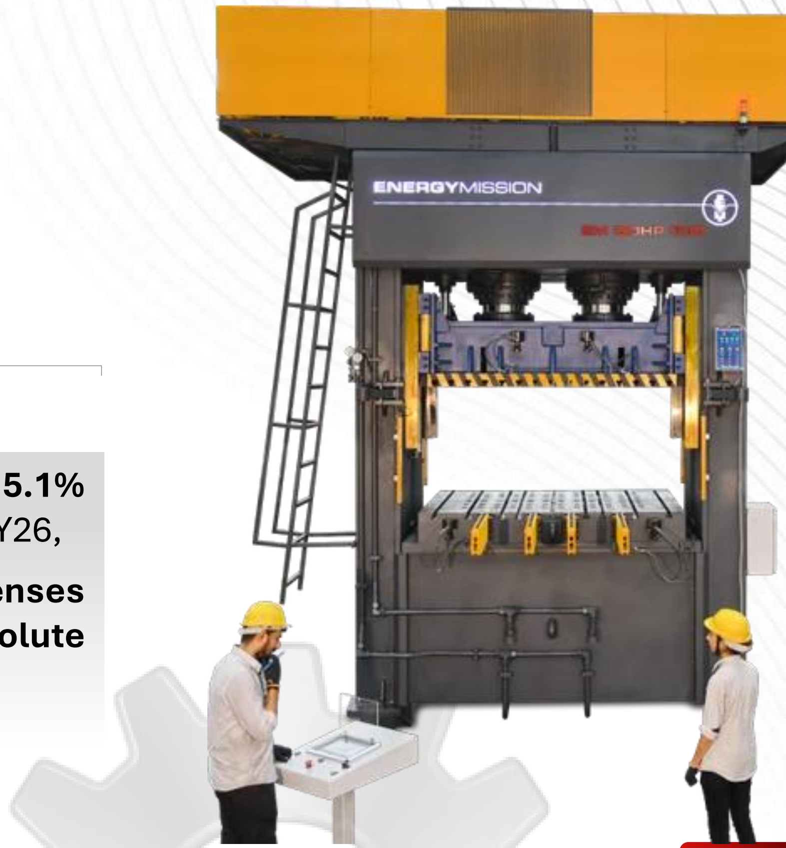
Sustained decline in job work expenses is expected to support operating margin expansion and structural cost efficiency over the medium term.

Job work expenses



Job work expenses declined from **5.1% to 3.8% of revenue** from FY25 to FY26,

We are aiming for job work expenses reduction up to 16-18% in absolute levels in FY27 (vs FY26)



Key Strengths

Direct customer engagement with local service presence, avoids dependence on distributors and enables solution-led selling, customization and faster after-sales support.

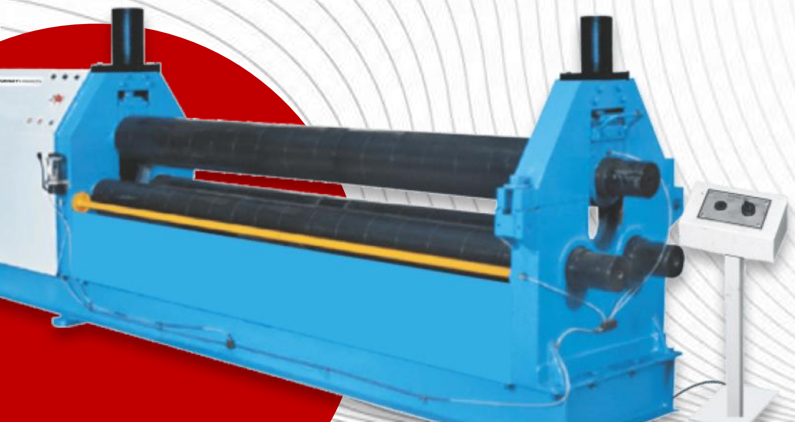
Wide product portfolio spanning ~400 machine variants, including CNC press brakes ranging from **3-axis to 11-axis**, allowing the company to address different customer requirements and price points.

~1,500 MT installed capacity, scope for further expansion, supporting long-term volume growth

Established installed base driving repeat orders and referrals, with ~70–80 reputed customers in the pre-engineered building segment and ~30% of orders coming from repeat customers.

Capital-intensive manufacturing, technical manpower, established brand, installed base and service network create entry barriers, while customer references and relationships remain important for order conversion.

Increasing in-house manufacturing capabilities across metal enclosures, laser cutting, powder coating and CNC machining, supporting ~30–40% of backward-integration requirements.



Manufacturing Infrastructure

ENERGYMISSION
MACHINERIES (INDIA)LTD.

Current total plant capacity across Anand (20,000 sq.m.) and new Sanand facility.
Expanded Manufacturing capacity from 900 to 1,500 machines p.a.

Our Clients

ENERGYMISSION MACHINERIES (INDIA) LTD.

Trusted by leading automotive, engineering, energy and infrastructure majors across India and abroad.

TATA | ABB | PHILIPS | HITACHI Inspire the Next | BHEL | TOYOTA

ANCHOR by Panasonic | L&T | BAJAJ | CG | JSW Steel | BAJAJ STEEL INDUSTRIES LTD.

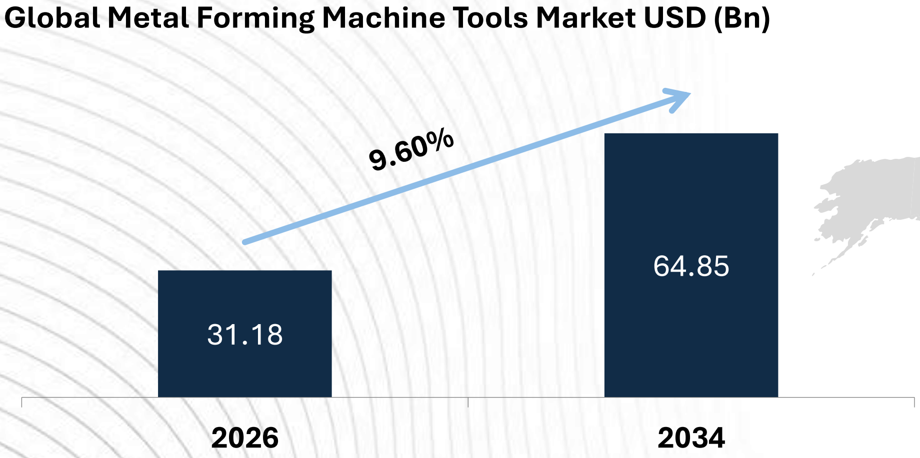
KEC International Limited | TBEA | Sparkline | PAT | Mahindra | Pharmalab India Private Limited

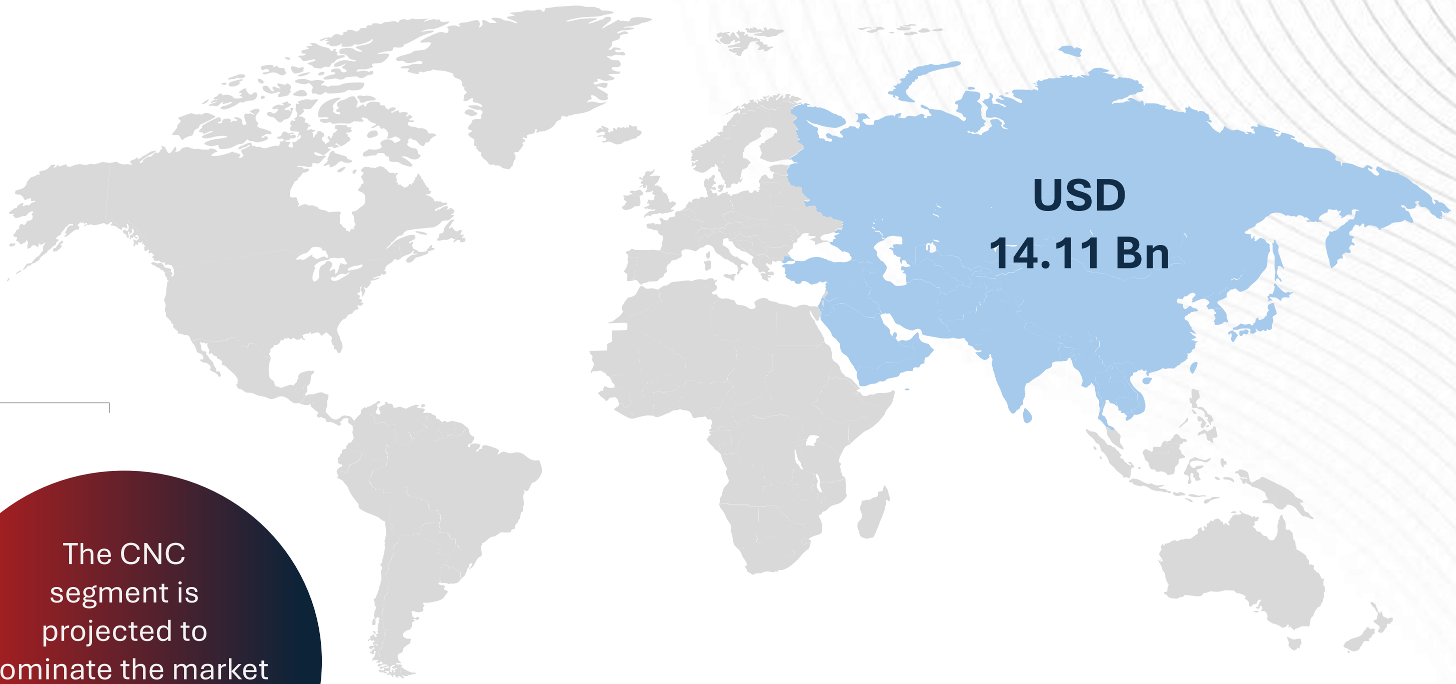
BARC | Indian Navy | RICO | SINTEX Active Thinking | ASAL A TATA Enterprise | MAURYA MOTORS

Industry Overview

The global metal forming machine tools market size was valued at USD 29.41 billion in 2025 and is projected to grow from **USD 31.18 billion in 2026** to **USD 64.85 billion by 2034**, exhibiting a **CAGR of 9.60%** during the forecast period.

The global market is experiencing steady momentum owing to the continuously rising demand from sectors such as automotive, aerospace, and general manufacturing. Market growth is majorly driven by advancements in automation, precision engineering, as well as the integration of digital technologies.





Asia Pacific dominated the metal forming machine tools market with a **50.50% share in 2025.**

The hydraulic presses segment is expected to lead the market with a **23.32% share in 2026.**

The CNC segment is projected to dominate the market with a **53.98% share in 2026.**

Source: Fortune Business Insight

Industries We Serve

ENERGYMISSION
MACHINERIES (INDIA)LTD.

ENERGY-MISSION MACHINERY — POWERING EVERY SECTOR

Transformer
Industry

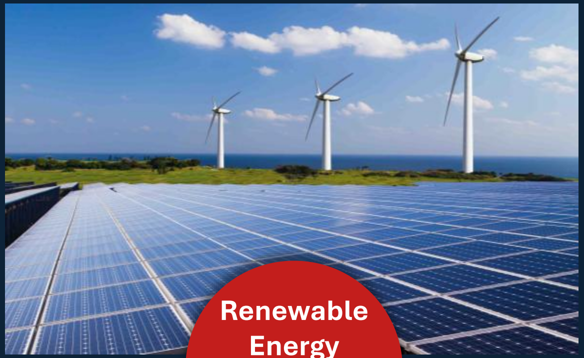
Automotive
Industry

Agriculture
Manufacturing

Shipbuilding
Industry

Construction
Industry

Steel & Metal
Fabrication



Renewable Energy
Industry

Railways
Transport

8+ Industries Served | **25+** Years of Excellence | Trusted by **500+** Clients

Way Forward

Way Forward

ENERGYMISSION MACHINERIES (INDIA)LTD.

Ramp up utilization at the **expanded Sanand facility** to drive higher throughput, revenue growth and operating leverage while maintaining cost discipline.

Deepen backward integration through EM Press Form Solutions to reduce job-work dependency, improve cost efficiency and strengthen supply-chain control.

Increase in-house component share, with **EM Press Form Solutions** targeting further reduction in job-work expenses and supporting EBITDA margin expansion.

Leverage EM Press Form for both captive cost savings and incremental external revenues, supported by vertically integrated production and continuous process improvement.

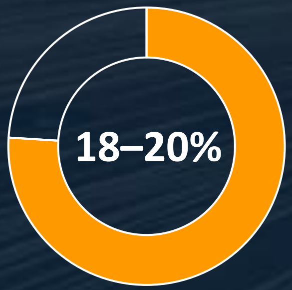
Expand **international presence** through Energy Mission Machineries USA Inc., strengthening localized sales and service capabilities.

Gradually **scale exports to enhance geographical diversification and improve revenue visibility.**

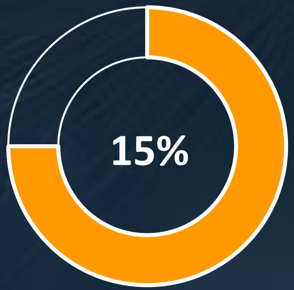
Focus on delivering globally competitive sheet-metal forming machines, backed by reliable after-sales support and customer-centric innovation.

Continue expanding the US distributor network across the East Coast and West Coast.

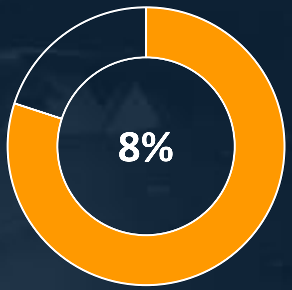
TARGETED GROWTH



Revenue CAGR
For 3 Years



EBITDA Margin



PAT Margin

Annual Highlights

Key Highlights of FY26

ENERGYMISSION MACHINERIES (INDIA) LTD.

REVENUE

₹1608.5 mn

+6.43% YoY

Highest-ever topline

EBITDA

₹231.6 mn

+9.41% YoY

14.40% EBITDA margin

PAT

₹119.3 mn

+0.63% YoY

7.42% PAT margin

UPDATES FOR FY26

- Expanded manufacturing capacity from 900 to 1,500 machines p.a. (as of July 2025).
- Streamlined post-IPO production — manufacturing cycle cut from 3–4 months to 2–3 months.
- Operating in an industry growing at 12–15% CAGR with strong import-substitution upside.
- EM Press Form plant scheduled to be operational from FY 2026–27.
- Robust order book of ₹47.23 Cr providing healthy revenue visibility.
- Achieved highest-ever topline of ₹160.85 Cr, reflecting scale benefits & execution.

Annual Income Statement

ENERGYMISSION MACHINERIES (INDIA) LTD.

	Standalone			Consolidated	
Particulars (Amt in Rs. Mn)	**FY24**	**FY25**	**FY26**	**FY25**	**FY26**
Revenue From Operations	**1,262.9**	**1,504.9**	**1,590.8**	**1,511.3**	**1,608.5**
Total Expenditure	1,067.7	1,292.3	1,377.5	1,304.2	1,383.3
EBITDA	**195.2**	**212.7**	**213.3**	**207.1**	**225.2**
EBITDA Margin (%)	**15.46%**	**14.13%**	**13.41%**	**13.70%**	**14.00%**
Other Income	9.4	4.6	6.4	4.6	6.4
Depreciation	20.2	27.8	38.0	28.7	39.8
PBIT	**184.4**	**189.5**	**181.7**	**183.0**	**191.7**
Prior Period Items					
Interest	30.3	20.4	26.0	20.4	26.0
Profit Before Tax	**154.0**	**169.1**	**155.7**	**162.6**	**165.7**
Tax	44.4	43.4	44.1	44.0	46.4
Profit After Tax	**109.7**	**125.7**	**111.6**	**118.6**	**119.3**
PAT Margin (%)	**8.68%**	**8.35%**	**7.01%**	**7.85%**	**7.42%**

Balance Sheet

(Consolidated)

ENERGYMISSION MACHINERIES (INDIA) LTD.

Particulars (INR Mn)	FY24	FY25	FY26
Equity & Liabilities			
Equity			
Share Capital	83.4	113.3	113.3
Reserves & Surplus	261.8	728.5	847.9
Total Equity	**345.3**	**841.8**	**961.1**
Long-Term Borrowings	60.0	87.1	78.1
Deffered Tax Liabilities	1.6	2.6	0.3
Other Long-Term Liabilities			
Long-Term Provisions	9.2	11.5	14.9
Total Non-Current Liabilities	**70.8**	**101.2**	**93.3**
Short-Term Borrowings	266.2	162.7	219.0
Trade Payables	195.6	147.6	41.4
Other Current Liabilities	96.9	124.3	207.7
Short-Term Provisions	30.3	11.5	29.0
Total Current Liabilities	**588.9**	**446.1**	**497.1**
Total Equity & Liabilities	**1,005.0**	**1389.1**	**1551.6**

Particulars (INR Mn)	FY24	FY25	FY26
Assets			
Property Plant & Equipment	249.1	324.7	353.8
Capital work in Progress	12.7	70.4	176.6
Intangible Assets	1.9	5.3	4.3
Intangible Assets Under Development	-	-	1.6
Non-Current Investments	0.8	-	-
Long-Term Loans & Advances	9.3	9.3	10.8
Other Non-Current Assets	3.2	4.1	8.6
Total Non-Current Assets	**276.9**	**413.8**	**554.0**
Inventories	624.5	699.1	762.0
Trade Receivables	77.2	168.3	134.0
Cash & Cash Equivalent	1.3	44.2	29.5
Short Term Loans & Advances	15.8	47.4	53.9
Other Current Assets	9.3	16.3	16.6
Total Current Assets	**728.1**	**975.3**	**996.0**
Total Assets	**1,005.0**	**1,389.1**	**1,550.0**

THANK YOU...

Energy-Mission Machineries (India) Limited

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